

Europe Non-Dairy Yogurt Market Forecast to 2030 - Regional Analysis - by Source (Almond, Soy, Coconut, Oat, and Others), Type (Flavored and Plain), Nature (Organic and Conventional), and Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online Retail, and Others)

<https://marketpublishers.com/r/E828795D3918EN.html>

Date: March 2024

Pages: 84

Price: US\$ 3,550.00 (Single User License)

ID: E828795D3918EN

Abstracts

The Europe non-dairy yogurt market was valued at US\$ 922.60 million in 2022 and is expected to reach US\$ 2,069.70 million by 2030; it is estimated to grow at a CAGR of 10.6% from 2022 to 2030.

Rising Adoption of Organic Products Fuels the Europe Non-Dairy Yogurt Market
Organic and natural products are gaining popularity owing to their perceived health benefits. Consumers are highly concerned about their health and wellness, and they pay more attention to ingredients used in processed products. They are willing to pay high prices for products that are free of synthetic ingredients. Further, greater access to infinite information through the internet has made consumers increasingly aware of their health needs, which triggers the demand for organic products. The inclination of people toward organic products has encouraged manufacturers to invest heavily in products produced with organic constituents. Consumers prefer products made with natural and ethically sourced ingredients due to a focus on holistic and conscious food consumption. Increasing demand for organically sourced products would create lucrative opportunities for the Europe non-dairy yogurt market during the forecast period.

Europe Non-Dairy Yogurt Market Overview

The non-dairy yogurt market in Europe is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. The considerable demand for plant-based dairy products due to increasing health consciousness and the trend of veganism has made

Europe a significant market. Consumers prefer lactose-free foods because of several health benefits, such as the antioxidant properties of dairy alternatives-such as dairy-free yogurt. According to "The Smart Protein Project report," the sales value of plant-based food in Germany grew by 97% during 2018-2020, while the sales volume increased by 80%. Moreover, consumers are highly inclined toward plant-based dairy products due to rising awareness of animal welfare.

The popularity of plant-based dairy products is increasing in Europe due to the shift in consumer demand from animal protein to plant protein. This inclination toward plant-based dairy products is associated with different factors, such as sustainability issues, health awareness, ethical or religious views, environmental concerns, and animal rights. According to the World Health Organization (WHO), consuming natural fats and proteins, such as coconut and soy, can offer several health benefits, including a healthy gut.

The rising consumers inclination toward plant-based dairy products has encouraged manufacturers to adopt growth strategies such as product development and expansion of their businesses to meet elevating demands of consumers. In 2020, Danone, a France-based company, launched its dairy-free yogurt drink range to create a smooth and creamy texture without dairy and to accelerate its push into the dairy-free market. This launch aimed to provide plant-based dairy products to vegan consumers. This strategy also helped the company to expand its product line and business dimensions globally. Thus, due to all the aforementioned factors, the demand for non-dairy yogurt is expected to grow in Europe during the forecast period.

Europe Non-Dairy Yogurt Market Revenue and Forecast to 2030 (US\$ Million)

Europe Non-Dairy Yogurt Market Segmentation

The Europe non-dairy yogurt market is segmented based on source, type, nature, and distribution channel.

Based on source, the Europe non-dairy yogurt market is segmented into almond, soy, coconut, oat, and others. The coconut segment held the largest share in 2022.

Based on type, the Europe non-dairy yogurt market is bifurcated into flavored and plain. The flavored segment held a larger share in 2022.

Based on nature, the Europe non-dairy yogurt market is bifurcated into organic and conventional. The conventional segment held a larger share in 2022.

Based on distribution channel, the Europe non-dairy yogurt market is segmented into supermarkets & hypermarkets, convenience stores, online retail, and others. The supermarkets & hypermarkets segment held the largest share in 2022.

Based on country, the Europe non-dairy yogurt market is categorized into Germany, France, UK, Italy, Russia, and the Rest of Europe. The Rest of Europe dominated the Europe non-dairy yogurt market in 2022.

The Hain Celestial Group Inc, Danone SA, Valio Ltd, Oatly Group AB, and Daiya Foods

Inc are some of the leading companies operating in the Europe non-dairy yogurt market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE NON-DAIRY YOGURT MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturing Process
 - 4.3.3 Packaging
 - 4.3.4 Distribution Channel

5. EUROPE NON-DAIRY YOGURT MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Prevalence of Lactose Intolerance
 - 5.1.2 Strategic Development Initiatives by Manufacturers
- 5.2 Market Restraints

- 5.2.1 Higher Prices of Raw Material
- 5.3 Market Opportunities
 - 5.3.1 Rising Adoption of Organic Products
- 5.4 Future Trends
 - 5.4.1 Growing Trend of Veganism Due to Rising Environmental Concern
- 5.5 Impact Analysis of Drivers and Restraints

6. NON-DAIRY YOGURT MARKET - EUROPE MARKET ANALYSIS

- 6.1 Europe Non-Dairy Yogurt Market Revenue (US\$ Million), 2022 - 2030
- 6.2 Europe Non-Dairy Yogurt Market Forecast and Analysis

7. EUROPE NON-DAIRY YOGURT MARKET ANALYSIS - SOURCE

- 7.1 Almond
 - 7.1.1 Overview
 - 7.1.2 Almond Market Revenue and Forecast to 2030 (US\$ Million)
- 7.2 Soy
 - 7.2.1 Overview
 - 7.2.2 Soy Market Revenue and Forecast to 2030 (US\$ Million)
- 7.3 Coconut
 - 7.3.1 Overview
 - 7.3.2 Coconut Market Revenue and Forecast to 2030 (US\$ Million)
- 7.4 Oat
 - 7.4.1 Overview
 - 7.4.2 Oat Market Revenue and Forecast to 2030 (US\$ Million)
- 7.5 Others
 - 7.5.1 Overview
 - 7.5.2 Others Market Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE NON-DAIRY YOGURT MARKET ANALYSIS - TYPE

- 8.1 Flavored
 - 8.1.1 Overview
 - 8.1.2 Flavored Market Revenue and Forecast to 2030 (US\$ Million)
- 8.2 Plain
 - 8.2.1 Overview
 - 8.2.2 Plain Market Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE NON-DAIRY YOGURT MARKET ANALYSIS - NATURE

9.1 Organic

9.1.1 Overview

9.1.2 Organic Market Revenue, and Forecast to 2030 (US\$ Million)

9.2 Conventional

9.2.1 Overview

9.2.2 Conventional Market Revenue, and Forecast to 2030 (US\$ Million)

10. EUROPE NON-DAIRY YOGURT MARKET ANALYSIS - DISTRIBUTION CHANNEL

10.1 Supermarkets and Hypermarkets

10.1.1 Overview

10.1.2 Supermarkets and Hypermarkets Market Revenue, and Forecast to 2030 (US\$ Million)

10.2 Convenience Stores

10.2.1 Overview

10.2.2 Convenience Stores Market Revenue, and Forecast to 2030 (US\$ Million)

10.3 Online Retail

10.3.1 Overview

10.3.2 Online Retail Market Revenue, and Forecast to 2030 (US\$ Million)

10.4 Others

10.4.1 Overview

10.4.2 Others Market Revenue, and Forecast to 2030 (US\$ Million)

11. NON-DAIRY YOGURT MARKET -EUROPE COUNTRY ANALYSIS

11.1 Europe Non-Dairy Yogurt Market Revenue and Forecasts and Analysis

11.1.1 Europe Non-Dairy Yogurt Market Revenue and Forecasts and Analysis - By Countries

11.1.1.1 Europe Non-Dairy Yogurt Market Breakdown by Country

11.1.1.2 Germany Non-Dairy Yogurt Market Revenue and Forecasts to 2030 (US\$ Mn)

11.1.1.2.1 Germany Non-Dairy Yogurt Market Breakdown by Source

11.1.1.2.2 Germany Non-Dairy Yogurt Market Breakdown by Type

11.1.1.2.3 Germany Non-Dairy Yogurt Market Breakdown by Nature

11.1.1.2.4 Germany Non-Dairy Yogurt Market Breakdown by Distribution Channel

11.1.1.3 France Non-Dairy Yogurt Market Revenue and Forecasts to 2030 (US\$ Mn)

- 11.1.1.3.1 France Non-Dairy Yogurt Market Breakdown by Source
- 11.1.1.3.2 France Non-Dairy Yogurt Market Breakdown by Type
- 11.1.1.3.3 France Non-Dairy Yogurt Market Breakdown by Nature
- 11.1.1.3.4 France Non-Dairy Yogurt Market Breakdown by Distribution Channel
- 11.1.1.4 Italy Non-Dairy Yogurt Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.1.1.4.1 Italy Non-Dairy Yogurt Market Breakdown by Source
 - 11.1.1.4.2 Italy Non-Dairy Yogurt Market Breakdown by Type
 - 11.1.1.4.3 Italy Non-Dairy Yogurt Market Breakdown by Nature
 - 11.1.1.4.4 Italy Non-Dairy Yogurt Market Breakdown by Distribution Channel
- 11.1.1.5 UK Non-Dairy Yogurt Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.1.1.5.1 UK Non-Dairy Yogurt Market Breakdown by Source
 - 11.1.1.5.2 UK Non-Dairy Yogurt Market Breakdown by Type
 - 11.1.1.5.3 UK Non-Dairy Yogurt Market Breakdown by Nature
 - 11.1.1.5.4 UK Non-Dairy Yogurt Market Breakdown by Distribution Channel
- 11.1.1.6 Russia Non-Dairy Yogurt Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.1.1.6.1 Russia Non-Dairy Yogurt Market Breakdown by Source
 - 11.1.1.6.2 Russia Non-Dairy Yogurt Market Breakdown by Type
 - 11.1.1.6.3 Russia Non-Dairy Yogurt Market Breakdown by Nature
 - 11.1.1.6.4 Russia Non-Dairy Yogurt Market Breakdown by Distribution Channel
- 11.1.1.7 Rest of Europe Non-Dairy Yogurt Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.1.1.7.1 Rest of Europe Non-Dairy Yogurt Market Breakdown by Source
 - 11.1.1.7.2 Rest of Europe Non-Dairy Yogurt Market Breakdown by Type
 - 11.1.1.7.3 Rest of Europe Non-Dairy Yogurt Market Breakdown by Nature
 - 11.1.1.7.4 Rest of Europe Non-Dairy Yogurt Market Breakdown by Distribution Channel

12. INDUSTRY LANDSCAPE

- 12.1 Overview
- 12.2 New Product Development
- 12.3 Partnerships

13. COMPANY PROFILES

- 13.1 The Hain Celestial Group Inc
 - 13.1.1 Key Facts
 - 13.1.2 Business Description
 - 13.1.3 Products and Services

- 13.1.4 Financial Overview
- 13.1.5 SWOT Analysis
- 13.1.6 Key Developments
- 13.2 Danone SA
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview
 - 13.2.5 SWOT Analysis
 - 13.2.6 Key Developments
- 13.3 Valio Ltd
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 Oatly Group AB
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Daiya Foods Inc
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments

14. APPENDIX

I would like to order

Product name: Europe Non-Dairy Yogurt Market Forecast to 2030 - Regional Analysis - by Source (Almond, Soy, Coconut, Oat, and Others), Type (Flavored and Plain), Nature (Organic and Conventional), and Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online Retail, and Others)

Product link: <https://marketpublishers.com/r/E828795D3918EN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E828795D3918EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970