

Europe Natural Fiber Composites Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Wood, Cotton, Flax, Kenaf, Hemp, and Others), Technology (Injection Molding, Compression Molding, Pultrusion, and Others), and End User (Automotive & Aerospace, Building & Construction, Electrical & Electronics, Sporting Goods, and Others)

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Abstracts

The Europe natural fiber composites market is expected to grow from US\$ 1,998.59 million in 2022 to US\$ 3,155.01 million by 2028. It is estimated to grow at a CAGR of 7.9% from 2022 to 2028.

Increasing Demand for Natural Fiber Composites from Automotive Industry in Europe Natural Fiber Composites Market

Advanced materials are crucial for boosting the fuel economy of modern automobiles while ensuring safety and performance. Substituting cast iron and traditional steel components with lightweight materials such as high-strength natural fiber composites reduces the weight of a vehicle body and chassis, thereby reducing the fuel consumption of a vehicle. Moreover, natural fiber composites are suitable for the manufacturing of nonstructural interior components, seat backs, headliners, interior panels, and dashboards. The utilization of natural fiber-reinforced composites is increasing in automotive applications due to legislation and regulations forcing manufacturers to use sustainable and recycled materials to manufacture fuel-efficient and lightweight vehicles. Moreover, several automotive manufacturers use natural fiber composites for interior and exterior applications. In 2020, Dr. Ing. h.c. F. Porsche AG launched Porsche 718 Cayman GT4 Clubsport MR, featuring a car body kit made of

natural fiber composite materials made from farmed flax fibers. This natural fiber composite is used to develop front and rear aprons; front spoilers; front and rear lids; mudguards; and diffusers, including aerodynamic fins. In 2022, Mercedes-Benz Group and its development partners, HWA AG and Bcomp Ltd, developed front bumpers engineered from natural fiber composite for Mercedes-AMG GT4 race cars. In 2022, Bayerische Motoren Werke AG and Bcomp Ltd formed a development alliance to utilize renewable raw materials for vehicle components. Furthermore, Bcomp Ltd developed powerRibs and ampliTex reinforcement solutions made from natural composite materials. These solutions have been used in DTM touring cars from BMW M Motorsport to substitute selected carbon fiber-reinforced plastic components. Therefore, the increasing use of natural fiber composites in the automotive industry drives the market growth. Also, the rising adoption of electric vehicles (EVs) drives the natural fiber composites market.

Europe Natural Fiber Composites Market Overview

The surge in investments by European governments and private companies in infrastructure building and construction projects is anticipated to drive the growth of the natural fiber composites market in Europe during the forecast period. The high acceptance of eco-friendly natural fiber composites by automotive industries, supported by government organizations, and the growth of small-scale eco-friendly composite companies are projected to boost the market growth in the coming years. According to the European Construction Industry Federation, in 2020, the European Union (EU) invested US\$ 1.4 trillion in the construction industry, and the investment in the industry was reported to increase by 4.2% in 2021. Germany, France, the UK, Italy, and Spain accounted for more than 70% of the EU's total investments in the construction of buildings and other structures.

Europe Natural Fiber Composites market Revenue and Forecast to 2028 (US\$ Million)

Europe Natural Fiber Composites market Segmentation

The Europe natural fiber composites market is segmented on the basis of raw material, technology, and end user. On the basis of raw material, the Europe natural fiber composites market is segmented into wood, cotton, flax, kenaf, hemp, and others. The wood segment registered a larger market share in 2022.

Based on technology, the Europe natural fiber composites market is further segmented into injection molding, compression molding, pultrusion, and others. The injection

molding segment registered a larger market share in 2022.

Based on end user, the Europe natural fiber composites market is segmented into automotive & aerospace, building & construction, electrical & electronics, sporting goods, and others. The building & construction registered the largest market share in 2022.

Based on country, the Europe natural fiber composites market is segmented into Germany, France, Italy, UK, Russia, and the Rest of Europe. The Rest of Europe dominated the market share in 2022.

Amorim Cork Composites SA, Bcomp Ltd, Cobra Advanced Composites Co Ltd, Lanxess AG, Plasthill Oy Ltd, Polyvlies Franz Beyer GmbH, Tecnar GmbH, and UPM-Kymmene Corp are the leading companies operating in the Europe natural fiber composites market.

Contents

1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Europe Natural Fiber Composites Market, by Raw Material
 - 1.3.2 Europe Natural Fiber Composites Market, by Technology
 - 1.3.3 Europe Natural Fiber Composites Market, by End User
 - 1.3.4 Europe Natural Fiber Composites Market, by Country

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Scope of the Study
- 3.2 Research Methodology
 - 3.2.1 Data Collection:
 - 3.2.2 Primary Interviews:
 - 3.2.3 Hypothesis formulation:
 - 3.2.4 Macro-economic factor analysis:
 - 3.2.5 Developing base number:
 - 3.2.6 Data Triangulation:

4. EUROPE NATURAL FIBER COMPOSITES MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants:
 - 4.2.2 Bargaining Power of Buyers:
 - 4.2.3 Bargaining Power of Suppliers:
 - 4.2.4 Intensity of Competitive Rivalry:
 - 4.2.5 Threat of Substitutes:
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers:
 - 4.3.2 Natural Fiber Composites' Manufacturing Process:
 - 4.3.3 Distributors or Suppliers:

- 4.3.4 End Users
- 4.4 Expert Opinion

5. EUROPE NATURAL FIBER COMPOSITES MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Demand for Natural Fiber Composites from Automotive Industry
 - 5.1.2 Growing Focus on Eco-Friendly and Sustainable Products
- 5.2 Market Restraints
 - 5.2.1 Hygroscopicity of Natural Fiber Composites
- 5.3 Market Opportunities
 - 5.3.1 Applications of Natural Fiber Composites in Sporting Goods Applications
- 5.4 Future Trends
 - 5.4.1 Development of Natural/Synthetic Fiber-Based Hybrid Composites
- 5.5 Impact Analysis

6. NATURAL FIBER COMPOSITES –EUROPE MARKET ANALYSIS

- 6.1 Europe Natural Fiber Composites Market –Volume and Forecast to 2028 (Kilo Tons)
- 6.2 Europe Natural Fiber Composites Market –Revenue and Forecast to 2028 (US\$ Million)

7. EUROPE NATURAL FIBER COMPOSITES MARKET ANALYSIS – BY RAW MATERIAL

- 7.1 Overview
- 7.2 Europe Natural Fiber Composites Market, By Raw Material (2021 and 2028)
- 7.3 Wood
 - 7.3.1 Overview
 - 7.3.2 Wood: Natural Fiber Composites Market – Volume and Forecast to 2028 (Kilo Tons)
 - 7.3.3 Wood: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)
- 7.4 Cotton
 - 7.4.1 Overview
 - 7.4.2 Cotton: Natural Fiber Composites Market – Volume and Forecast to 2028 (Kilo Tons)
 - 7.4.3 Cotton: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Flax

7.5.1 Overview

7.5.2 Flax: Natural Fiber Composites Market – Volume and Forecast to 2028 (Kilo Tons)

7.5.3 Flax: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

7.6 Kenaf

7.6.1 Overview

7.6.2 Kenaf: Natural Fiber Composites Market – Volume and Forecast to 2028 (Kilo Tons)

7.6.3 Kenaf: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

7.7 Hemp

7.7.1 Overview

7.7.2 Hemp: Natural Fiber Composites Market – Volume and Forecast to 2028 (Kilo Tons)

7.7.3 Hemp: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

7.8 Others

7.8.1 Overview

7.8.2 Others: Natural Fiber Composites Market – Volume and Forecast to 2028 (Kilo Tons)

7.8.3 Others: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

8. EUROPE NATURAL FIBER COMPOSITES MARKET ANALYSIS – BY TECHNOLOGY

8.1 Overview

8.2 Europe Natural Fiber Composites Market, By Technology (2021 and 2028)

8.3 Injection Molding

8.3.1 Overview

8.3.2 Injection Molding: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

8.4 Compression Molding

8.4.1 Overview

8.4.2 Compression Molding: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

8.5 Pultrusion

8.5.1 Overview

8.5.2 Pultrusion: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

8.6 Others

8.6.1 Overview

8.6.2 Others: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

9. EUROPE NATURAL FIBER COMPOSITES MARKET ANALYSIS – BY END USER

9.1 Overview

9.2 Europe Natural Fiber Composites Market, By End User (2021 and 2028)

9.3 Automotive & Aerospace

9.3.1 Overview

9.3.2 Automotive & Aerospace: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

9.4 Building & Construction

9.4.1 Overview

9.4.2 Building & Construction: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

9.5 Electrical & Electronics

9.5.1 Overview

9.5.2 Electrical & Electronics: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

9.6 Sporting Goods

9.6.1 Overview

9.6.2 Sporting Goods: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

9.7 Others

9.7.1 Overview

9.7.2 Others: Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)

10. EUROPE NATURAL FIBER COMPOSITES MARKET – COUNTRY ANALYSIS

10.1 Overview

10.1.1 Europe: Natural Fiber Composites Market, by Key Country

10.1.1.1 Germany: Natural Fiber Composites Market–Volume and Forecast to 2028 (Kilo Tons)

10.1.1.2 Germany: Natural Fiber Composites Market–Revenue and Forecast to 2028

(US\$ Million)

10.1.1.2.1 Germany: Natural Fiber Composites Market, by Raw Material

10.1.1.2.2 Germany: Natural Fiber Composites Market, by Raw Material

10.1.1.2.3 Germany: Natural Fiber Composites Market, by Technology

10.1.1.2.4 Germany: Natural Fiber Composites Market, by End User

10.1.1.3 France: Natural Fiber Composites Market–Volume and Forecast to 2028 (Kilo Tons)

10.1.1.4 France: Natural Fiber Composites Market–Revenue and Forecast to 2028

(US\$ Million)

10.1.1.4.1 France: Natural Fiber Composites Market, by Raw Material

10.1.1.4.2 France: Natural Fiber Composites Market, by Raw Material

10.1.1.4.3 France: Natural Fiber Composites Market, by Technology

10.1.1.4.4 France: Natural Fiber Composites Market, by End User

10.1.1.5 Italy: Natural Fiber Composites Market–Volume and Forecast to 2028 (Kilo Tons)

10.1.1.6 Italy: Natural Fiber Composites Market–Revenue and Forecast to 2028 (US\$ Million)

10.1.1.6.1 Italy: Natural Fiber Composites Market, by Raw Material

10.1.1.6.2 Italy: Natural Fiber Composites Market, by Raw Material

10.1.1.6.3 Italy: Natural Fiber Composites Market, by Technology

10.1.1.6.4 Italy: Natural Fiber Composites Market, by End User

10.1.1.7 United Kingdom: Natural Fiber Composites Market–Volume and Forecast to 2028 (Kilo Tons)

10.1.1.8 United Kingdom: Natural Fiber Composites Market–Revenue and Forecast to 2028 (US\$ Million)

10.1.1.8.1 United Kingdom: Natural Fiber Composites Market, by Raw Material

10.1.1.8.2 United Kingdom: Natural Fiber Composites Market, by Raw Material

10.1.1.8.3 United Kingdom: Natural Fiber Composites Market, by Technology

10.1.1.8.4 United Kingdom: Natural Fiber Composites Market, by End User

10.1.1.9 Russia: Natural Fiber Composites Market–Volume and Forecast to 2028 (Kilo Tons)

10.1.1.10 Russia: Natural Fiber Composites Market–Revenue and Forecast to 2028 (US\$ Million)

10.1.1.10.1 Russia: Natural Fiber Composites Market, by Raw Material

10.1.1.10.2 Russia: Natural Fiber Composites Market, by Raw Material

10.1.1.10.3 Russia: Natural Fiber Composites Market, by Technology

10.1.1.10.4 Russia: Natural Fiber Composites Market, by End User

10.1.1.11 Rest of Europe: Natural Fiber Composites Market – Volume and Forecast to 2028 (Kilo Tons)

10.1.1.12 Rest of Europe: Natural Fiber Composites Market –Revenue and Forecast to 2028 (US\$ Million)

10.1.1.12.1 Rest of Europe: Natural Fiber Composites Market, by Raw Material

10.1.1.12.2 Rest of Europe: Natural Fiber Composites Market, by Raw Material

10.1.1.12.3 Rest of Europe: Natural Fiber Composites Market, by Technology

10.1.1.12.4 Rest of Europe: Natural Fiber Composites Market, by End User

11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Market Initiative

11.3 New Product Development

12. COMPANY PROFILES

12.1 UPM-Kymmene Corp

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Polyvlies Franz Beyer GmbH

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Amorim Cork Composites SA

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Tecnaro GmbH

12.4.1 Key Facts

12.4.2 Business Description

- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 Lanxess AG
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 Bcomp Ltd
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Cobra Advanced Composites Co Ltd
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Plasthill Oy Ltd
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners
- 13.2 Glossary of Terms

List Of Tables

LIST OF TABLES

- Table 1. Europe Natural Fiber Composites Market –Volume and Forecast to 2028 (Kilo Tons)
- Table 2. Europe Natural Fiber Composites Market –Revenue and Forecast to 2028 (US\$ Million)
- Table 3. Germany Natural Fiber Composites Market, by Raw Material – Volume and Forecast to 2028 (Kilo Tons)
- Table 4. Germany Natural Fiber Composites Market, by Raw Material – Revenue and Forecast to 2028 (US\$ Million)
- Table 5. Germany Natural Fiber Composites Market, by Technology – Revenue and Forecast to 2028 (US\$ Million)
- Table 6. Germany Natural Fiber Composites Market, by End User – Revenue and Forecast to 2028 (US\$ Million)
- Table 7. France Natural Fiber Composites Market, by Raw Material – Volume and Forecast to 2028 (Kilo Tons)
- Table 8. France Natural Fiber Composites Market, by Raw Material – Revenue and Forecast to 2028 (US\$ Million)
- Table 9. France Natural Fiber Composites Market, by Technology – Revenue and Forecast to 2028 (US\$ Million)
- Table 10. France Natural Fiber Composites Market, by End User – Revenue and Forecast to 2028 (US\$ Million)
- Table 11. Italy Natural Fiber Composites Market, by Raw Material – Volume and Forecast to 2028 (Kilo Tons)
- Table 12. Italy Natural Fiber Composites Market, by Raw Material – Revenue and Forecast to 2028 (US\$ Million)
- Table 13. Italy Natural Fiber Composites Market, by Technology – Revenue and Forecast to 2028 (US\$ Million)
- Table 14. Italy Natural Fiber Composites Market, by End User – Revenue and Forecast to 2028 (US\$ Million)
- Table 15. United Kingdom Natural Fiber Composites Market, by Raw Material – Volume and Forecast to 2028 (Kilo Tons)
- Table 16. United Kingdom Natural Fiber Composites Market, by Raw Material – Revenue and Forecast to 2028 (US\$ Million)
- Table 17. United Kingdom Natural Fiber Composites Market, by Technology – Revenue and Forecast to 2028 (US\$ Million)
- Table 18. United Kingdom Natural Fiber Composites Market, by End User – Revenue

and Forecast to 2028 (US\$ Million)

Table 19. Russia: Natural Fiber Composites Market, by Raw Material– Volume and Forecast to 2028 (Kilo Tons)

Table 20. Russia: Natural Fiber Composites Market, by Raw Material– Revenue and Forecast to 2028 (US\$ Million)

Table 21. Russia: Natural Fiber Composites Market, by Technology – Revenue and Forecast to 2028 (US\$ Million)

Table 22. Russia: Natural Fiber Composites Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 23. Rest of Europe Natural Fiber Composites Market, by Raw Material – Volume and Forecast to 2028 (Kilo Tons)

Table 24. Rest of Europe Natural Fiber Composites Market, by Raw Material – Revenue and Forecast to 2028 (US\$ Million)

Table 25. Rest of Europe Natural Fiber Composites Market, by Technology – Revenue and Forecast to 2028 (US\$ Million)

Table 26. Rest of Europe Natural Fiber Composites Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 27. Glossary of Terms, Europe Natural Fiber Composites Market

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Natural Fiber Composites Market Segmentation
- Figure 2. Europe Natural Fiber Composites Market Segmentation – By Country
- Figure 3. Europe Natural Fiber Composites Market Overview
- Figure 4. Europe Natural Fiber Composites Market, By Raw Material
- Figure 5. Europe Natural Fiber Composites Market, by Country
- Figure 6. Porter's Five Forces Analysis
- Figure 7. Ecosystem: Natural Fiber Composites Market
- Figure 8. Expert Opinion
- Figure 9. Europe Natural Fiber Composites Market Impact Analysis of Drivers and Restraints
- Figure 10. Europe Natural Fiber Composites Market – Volume and Forecast to 2028 (Kilo Tons)
- Figure 11. Europe Natural Fiber Composites Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. Europe Natural Fiber Composites Market Revenue Share, By Raw Material (2021 and 2028)
- Figure 13. Wood: Europe Natural Fiber Composites Market – Volume and Forecast To 2028 (Kilo Tons)
- Figure 14. Wood: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 15. Cotton: Europe Natural Fiber Composites Market – Volume and Forecast To 2028 (Kilo Tons)
- Figure 16. Cotton: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 17. Flax: Europe Natural Fiber Composites Market – Volume and Forecast To 2028 (Kilo Tons)
- Figure 18. Flax: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 19. Kenaf: Europe Natural Fiber Composites Market – Volume and Forecast To 2028 (Kilo Tons)
- Figure 20. Kenaf: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 21. Hemp: Europe Natural Fiber Composites Market – Volume and Forecast To 2028 (Kilo Tons)
- Figure 22. Hemp: Europe Natural Fiber Composites Market – Revenue and Forecast To

2028 (US\$ Million)

Figure 23. Others: Europe Natural Fiber Composites Market – Volume and Forecast To 2028 (Kilo Tons)

Figure 24. Others: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 25. Europe Natural Fiber Composites Market Revenue Share, By Technology (2021 and 2028)

Figure 26. Injection Molding: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 27. Compression Molding: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 28. Pultrusion: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 29. Others: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 30. Europe Natural Fiber Composites Market Revenue Share, By End User (2021 and 2028)

Figure 31. Automotive & Aerospace: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 32. Building & Construction: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 33. Electrical & Electronics: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 34. Sporting Goods: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 35. Others: Europe Natural Fiber Composites Market – Revenue and Forecast To 2028 (US\$ Million)

Figure 36. Europe: Natural Fiber Composites Market, by Key Country – Revenue (2021) (US\$ Million)

Figure 37. Europe: Natural Fiber Composites Market Revenue Share, by Key Country (2021 and 2028)

Figure 38. Germany: Natural Fiber Composites Market–Volume and Forecast to 2028 (Kilo Tons)

Figure 39. Germany: Natural Fiber Composites Market–Revenue and Forecast to 2028 (US\$ Million)

Figure 40. France: Natural Fiber Composites Market–Volume and Forecast to 2028 (Kilo Tons)

Figure 41. France: Natural Fiber Composites Market–Revenue and Forecast to 2028 (US\$ Million)

Figure 42. Italy: Natural Fiber Composites Market–Volume and Forecast to 2028 (Kilo Tons)

Figure 43. Italy: Natural Fiber Composites Market–Revenue and Forecast to 2028 (US\$ Million)

Figure 44. United Kingdom: Natural Fiber Composites Market–Volume and Forecast to 2028 (Kilo Tons)

Figure 45. United Kingdom: Natural Fiber Composites Market–Revenue and Forecast to 2028 (US\$ Million)

Figure 46. Russia: Natural Fiber Composites Market– Volume and Forecast to 2028 (Kilo Tons)

Figure 47. Russia: Natural Fiber Composites Market–Revenue and Forecast to 2028 (US\$ Million)

Figure 48. Rest of Europe: Natural Fiber Composites Market – Volume and Forecast to 2028 (Kilo Tons)

Figure 49. Rest of Europe: Natural Fiber Composites Market –Revenue and Forecast to 2028 (US\$ Million)

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