

Europe and Middle East Spinal Cord Stimulation Devices for Chronic Pain Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Product Type (Rechargeable and Non-Rechargeable), Application (Failed Back Syndrome, Complex Regional Pain Syndrome, Degenerative Disk Disease, and Others), End User [Hospitals, Ambulatory Surgery Centers (ASCs), and Others], and Regional Analysis

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Abstracts

The Europe and Middle East spinal cord stimulation devices for chronic pain market is expected to grow from US\$ 0.892 billion in 2022 to US\$ 1.573 billion by 2030; it is expected to grow at a CAGR of 7.3% from 2022 to 2030. rising number of spinal cord injuries and the availability of innovative treatments in the European Union (EU) are a few factors driving the Europe and Middle East spinal cord stimulation devices for chronic pain market growth.

A spinal cord stimulation device is an implanted device that sends low levels of electricity directly into the spinal cord to relieve pain. A spinal cord stimulator is mostly used after non-surgical pain treatment options that have failed to provide sufficient relief. Additionally, a spinal cord stimulator can improve the overall quality of life and sleep and reduce the need for pain medicines. It is typically used along with other pain management treatments.

Availability of Innovative Treatments in the European Union

According to a report published by the European Commission, SCI is responsible for causing motor impairment with sensation loss, chronic pain, and other locomotor dysfunction. Therefore, in the European Union (EU), several rehabilitation programs are being conducted for patients living with SCIs. The SPINAL CORD REPAIR Project (SCRIP) is one such example that is a multidisciplinary collaboration among EU scientists. The SCRIP is responsible for restoring physical movements such as motor function or movement after SCIs. Under this program, an experimental setup—MotoRater—was developed and trademarked for the standardized testing of locomotion movements among rodents as a part of clinical testing. These rodents were utilized to identify and characterize the cellular properties of excitatory central pattern generator (CPG) neurons such as EphA4, which are responsible for locomotion. CPG is a neural circuit in the spinal cord that stimulates rhythmic movements from the interplay between CPG neurons and their synaptic interactions. The clinical research results were presented through meetings and congresses; patents were filed and published. Therefore, the ongoing innovations in the treatments of spinal cord disorders in the EU help improve the mobility and quality of life for millions suffering from SCI.

Several biopharma companies are developing innovative products to treat SCIs. BioArctic, a Swedish biopharma company, is dedicated to developing treatments for central nervous system (CNS) disorders. For instance, in February 2019, BioArctic developed 'SC0806,' a biodegradable medical device that is surgically implanted into an injured spinal cord. Upon the implantation of 'SC0806,' the device guides nerve fibers across the injured area in the spinal cord. Such innovative product launches by competitive players to treat SCI fuel the growth of spinal cord stimulation devices for the chronic pain market in Europe and the Middle East.

Market Trend

Regenerative and Innovative Implant-Based Therapeutic Approaches

The Comunidad de Madrid claims to be the first in the EU to provide treatments for SCIs using cell and regenerative therapy. Regenerative medicine includes the extraction of mesenchymal stem cells from patients suffering SCIs, treating the extracted cells in a cell production room, and then injecting the regenerated cells at the exact site of SCI or into the cerebrospinal fluid (CSF). Thus, this technique serves as a personalized treatment for SCIs.

The European Commission published a report in September 2022 revealing that scientists are developing new ways to treat SCI using graphene-based implants and

virtual reality (VR) gaming to help improve stroke recovery. Scientists are trying these new approaches to reverse nerve damage, while some researchers are attempting to reshape the architecture of the spinal cord in situ by using engineered materials such as graphene. Graphene is used to create a 3D structure that would skillfully mimic the morphology of the spinal cord. Therefore, the use of such innovative engineered materials and implants successfully exhibits the treatment potential in patients suffering from SCIs. The regenerative and innovative implant-based therapeutic approaches are emerging as new trends in Europe and the Middle East spinal cord stimulation devices for the chronic pain market.

The “Europe and Middle East Spinal Cord Stimulation Devices for Chronic Pain Market” is segmented on the basis of product type, application, end-user, and region. Based on product type, the spinal cord stimulation devices for chronic pain market is bifurcated into rechargeable and non-rechargeable. The rechargeable segment held the largest market share in 2022, and the same segment is expected to record a significant CAGR during 2022–2030. Based on application, the spinal cord stimulation devices for the chronic pain market are segmented as failed back syndrome, complex regional pain syndrome, degenerative disk disease, and others. The complex regional pain syndrome segment held the largest market share in 2022, and the same segment is anticipated to register the highest CAGR for the forecast period 2020-2030. In terms of end users, the spinal cord stimulation devices for the chronic pain market are categorized into hospitals, ambulatory surgery centers, and others. The hospital segment held a larger share of the market in 2022 and is anticipated to register a higher CAGR during 2022–2030.

In September 2023, Resonant Link and Cirtec Medical Corp partnered to power the future of implantable medical devices. By combining Resonant Link’s next-generation wireless power with Cirtec Medical’s expert product design, development, and manufacturing services, this partnership will offer medical device makers the best technology, fully integrated components, and faster time to market.

Contents

1. INTRODUCTION

1.1 The Insight Partners Research Report Guidance

1.2 Market Segmentation

1.2.1 Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market
– by Product Type

1.2.2 Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market
– by Application

1.2.3 Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market
– by End User

1.2.4 Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market
– by Region

2. EUROPE AND MIDDLE EAST SPINAL CORD STIMULATION DEVICE FOR CHRONIC PAIN MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

3.1 Coverage

3.2 Secondary Research

3.3 Primary Research

4. EUROPE AND MIDDLE EAST SPINAL CORD STIMULATION DEVICE FOR CHRONIC PAIN MARKET – MARKET LANDSCAPE

4.1 Overview

4.1.1 Europe and Middle East PEST Analysis

5. EUROPE AND MIDDLE EAST SPINAL CORD STIMULATION DEVICE FOR CHRONIC PAIN MARKET

5.1 Market Drivers

5.1.1 Rising Number of Spinal Cord Injuries

5.1.2 Availability of Innovative Treatments in European Union

5.2 Market Restraints

5.2.1 Product Recalls

5.3 Market Opportunities

5.3.1 Rehabilitation and Specialized Centers Providing Effective Treatment for Spinal Cord Injuries

5.4 Future Trends

5.4.1 Regenerative and Innovative Implant-Based Therapeutic Approaches

5.5 Impact analysis

6. EUROPE AND MIDDLE EAST SPINAL CORD STIMULATION DEVICE FOR CHRONIC PAIN MARKET – REGIONAL ANALYSIS

6.1 Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market Revenue Forecast and Analysis

7. EUROPE AND MIDDLE EAST SPINAL CORD STIMULATION DEVICE FOR CHRONIC PAIN MARKET – REVENUE AND FORECAST TO 2030 – BY PRODUCT TYPE

7.1 Overview

7.2 Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market Revenue Share, by Product Type, 2022 & 2030 (%)

7.3 Rechargeable

7.3.1 Overview

7.3.2 Rechargeable: Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market – Revenue and Forecast to 2030 (US\$ Million)

7.4 Non-Rechargeable

7.4.1 Overview

7.4.2 Non-Rechargeable: Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market – Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE AND MIDDLE EAST SPINAL CORD STIMULATION DEVICE FOR CHRONIC PAIN MARKET REVENUE AND FORECASTS TO 2030– BY APPLICATION

8.1 Overview

8.1.1 Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market Revenue Share, by Application (2022 and 2030)

8.2 Failed Back Syndrome

8.2.1 Overview

8.2.2 Failed Back Syndrome: Europe and Middle East Spinal Cord Stimulation Device

for Chronic Pain Market– Revenue and Forecast to 2030 (US\$ Million)

8.3 Complex Regional Pain Syndrome

8.3.1 Overview

8.3.2 Complex Regional Pain Syndrome: Europe and Middle East Spinal Cord

Stimulation Device for Chronic Pain Market – Revenue and Forecast to 2030 (US\$ Million)

8.4 Degenerative Disk Disease

8.4.1 Overview

8.4.2 Degenerative Disk Disease: Europe and Middle East Spinal Cord Stimulation

Device for Chronic Pain Market – Revenue and Forecast to 2030 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market – Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE AND MIDDLE EAST SPINAL CORD STIMULATION DEVICE FOR CHRONIC PAIN MARKET REVENUE AND FORECASTS TO 2030– BY END USER

9.1 Overview

9.2 Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market Revenue Share, by End User (2022 and 2030)

9.3 Hospitals

9.3.1 Overview

9.3.2 Hospitals: Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market– Revenue and Forecast to 2030 (US\$ Million)

9.4 Ambulatory Surgery Centers (ASCs)

9.4.1 Overview

9.4.2 Ambulatory Surgery Centers (ASCs): Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market – Revenue and Forecast to 2030 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Europe and Middle East Spinal Cord Stimulation Device for Chronic Pain Market – Revenue and Forecast to 2030 (US\$ Million)

10. EUROPE AND MIDDLE EAST SPINAL CORD STIMULATION DEVICE FOR CHRONIC PAIN MARKET – REVENUE AND FORECAST TO 2030 – REGIONAL ANALYSIS

10.1 Europe Spinal Cord Stimulation Device for Chronic Pain Market, Revenue and Forecast To 2030

10.1.1 Overview

10.1.2 Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.1 Europe: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.2 Europe: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.3 Europe: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.4 Europe: Spinal Cord Stimulation Device for Chronic Pain Market, by Countries

10.1.2.5 Germany

10.1.2.5.1 Overview

10.1.2.5.2 Germany: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.5.3 Germany: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.5.4 Germany: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.5.5 Germany: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.6 France

10.1.2.6.1 Overview

10.1.2.6.2 France: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.6.3 France: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.6.4 France: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.6.5 France: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.7 Italy

10.1.2.7.1 Overview

10.1.2.7.2 Italy: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.7.3 Italy: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.7.4 Italy: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.7.5 Italy: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.8 Spain

10.1.2.8.1 Overview

10.1.2.8.2 Spain: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.8.3 Spain: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.8.4 Spain: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.8.5 Spain: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.9 United Kingdom

10.1.2.9.1 Overview

10.1.2.9.2 United Kingdom: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.9.3 United Kingdom: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.9.4 United Kingdom: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.9.5 United Kingdom: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.10 Switzerland

10.1.2.10.1 Overview

10.1.2.10.2 Switzerland: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.10.3 Switzerland: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.10.4 Switzerland: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.10.5 Switzerland: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.11 Netherlands

10.1.2.11.1 Overview

10.1.2.11.2 Netherlands: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.11.3 Netherlands: Spinal Cord Stimulation Device for Chronic Pain Market,

by Product Type

10.1.2.11.4 Netherlands: Spinal Cord Stimulation Device for Chronic Pain Market,

by Application

10.1.2.11.5 Netherlands: Spinal Cord Stimulation Device for Chronic Pain Market,

by End User

10.1.2.12 Sweden

10.1.2.12.1 Overview

10.1.2.12.2 Sweden: Spinal Cord Stimulation Device for Chronic Pain Market

Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.12.3 Sweden: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.12.4 Sweden: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.12.5 Sweden: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.13 Belgium

10.1.2.13.1 Overview

10.1.2.13.2 Belgium: Spinal Cord Stimulation Device for Chronic Pain Market

Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.13.3 Belgium: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.13.4 Belgium: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.13.5 Belgium: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.14 Poland

10.1.2.14.1 Overview

10.1.2.14.2 Poland: Spinal Cord Stimulation Device for Chronic Pain Market

Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.14.3 Poland: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.14.4 Poland: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.14.5 Poland: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.15 Slovakia

10.1.2.15.1 Overview

10.1.2.15.2 Slovakia: Spinal Cord Stimulation Device for Chronic Pain Market

Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.15.3 Slovakia: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.15.4 Slovakia: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.15.5 Slovakia: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.16 Czech Republic

10.1.2.16.1 Overview

10.1.2.16.2 Czech Republic: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.16.3 Czech Republic: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.16.4 Czech Republic: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.16.5 Czech Republic: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.17 Greece

10.1.2.17.1 Overview

10.1.2.17.2 Greece: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.17.3 Greece: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.17.4 Greece: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.17.5 Greece: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.18 Ireland

10.1.2.18.1 Overview

10.1.2.18.2 Ireland: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.18.3 Ireland: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.18.4 Ireland: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.18.5 Ireland: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

10.1.2.19 Rest of Europe

10.1.2.19.1 Overview

10.1.2.19.2 Rest of Europe: Spinal Cord Stimulation Device for Chronic Pain Market

Revenue and Forecast to 2030 (US\$ Mn)

10.1.2.19.3 Rest of Europe: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

10.1.2.19.4 Rest of Europe: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

10.1.2.19.5 Rest of Europe: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

11. EUROPE AND MIDDLE EAST SPINAL CORD STIMULATION DEVICE FOR CHRONIC PAIN MARKET – REVENUE AND FORECAST TO 2030 – REGIONAL ANALYSIS

11.1 Middle East Spinal Cord Stimulation Device for Chronic Pain Market, Revenue and Forecast To 2030

11.1.1 Overview

11.1.2 Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.1 Middle East: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

11.1.2.2 Middle East: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

11.1.2.3 Middle East: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

11.1.2.4 Middle East: Spinal Cord Stimulation Device for Chronic Pain Market, by Countries

11.1.2.5 Qatar

11.1.2.5.1 Overview

11.1.2.5.2 Qatar: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.5.3 Qatar: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

11.1.2.5.4 Qatar: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

11.1.2.5.5 Qatar: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

11.1.2.6 Saudi Arabia

11.1.2.6.1 Overview

11.1.2.6.2 Saudi Arabia: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.6.3 Saudi Arabia: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

11.1.2.6.4 Saudi Arabia: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

11.1.2.6.5 Saudi Arabia: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

11.1.2.7 UAE

11.1.2.7.1 Overview

11.1.2.7.2 UAE: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.7.3 UAE: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

11.1.2.7.4 UAE: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

11.1.2.7.5 UAE: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

11.1.2.8 Turkey

11.1.2.8.1 Overview

11.1.2.8.2 Turkey: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.8.3 Turkey: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

11.1.2.8.4 Turkey: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

11.1.2.8.5 Turkey: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

11.1.2.9 Israel

11.1.2.9.1 Overview

11.1.2.9.2 Israel: Spinal Cord Stimulation Device for Chronic Pain Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.9.3 Israel: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

11.1.2.9.4 Israel: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

11.1.2.9.5 Israel: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

11.1.2.10 Rest of Middle East

11.1.2.10.1 Overview

11.1.2.10.2 Rest of Middle East: Spinal Cord Stimulation Device for Chronic Pain

Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.10.3 Rest of Middle East: Spinal Cord Stimulation Device for Chronic Pain Market, by Product Type

11.1.2.10.4 Rest of Middle East: Spinal Cord Stimulation Device for Chronic Pain Market, by Application

11.1.2.10.5 Rest of Middle East: Spinal Cord Stimulation Device for Chronic Pain Market, by End User

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Growth Strategies Done by the Companies in the Market (%)

12.3 Organic Developments

12.3.1 Overview

12.4 Inorganic Developments

12.4.1 Overview

13. COMPANY PROFILES

13.1 Boston Scientific Corp

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Abbott Laboratories

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Medtronic Plc

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

- 13.3.6 Key Developments
- 13.4 Curonix LLC
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Biotronik SE & Co KG
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Nevro Corp
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Nalu Medical Inc
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Cirtec Medical Corp
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 Synapse Biomedical Inc
 - 13.9.1 Key Facts
 - 13.9.2 Business Description

- 13.9.3 Products and Services
- 13.9.4 Financial Overview
- 13.9.5 SWOT Analysis
- 13.9.6 Key Developments

14. APPENDIX

- 14.1 About The Insight Partners
- 14.2 Glossary of Terms

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