

Europe and Asia Pacific High-Temperature Flexible Flat Cable Market Size and Forecast (2020 - 2030), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (0.500 mm Pitches, 1.00 mm Pitches, and 1.250 mm Pitches), Temperature Range (125–149°C and 150°C and Above), Application (In-Vehicle Infotainment System, In-Vehicle Cameras, Radar, Satellite, and Others), and Geography

<https://marketpublishers.com/r/E2BEA51BDF2EEN.html>

Date: March 2024

Pages: 91

Price: US\$ 3,550.00 (Single User License)

ID: E2BEA51BDF2EEN

Abstracts

The Europe and Asia Pacific high-temperature flexible flat cable market size is expected US\$ 22.97 million in 2022 to US\$ 32.93 million by 2030; it is estimated to record a CAGR of 4.6 % from 2022 to 2030.

The Asia Pacific high-temperature flexible flat cable market is segmented into Japan and South Korea. In terms of revenue, Japan dominated the APAC high-temperature flexible flat cable market share. High-temperature flexible flat cables (FFCs) are used across various in-vehicle electronic devices such as car navigation systems, LCD panels, and cameras. Market players such as Sumitomo Electric Industries Ltd, Axon Cable SAS, Molex LLC, SUMIDA Flexible Connections GmbH, W L Gore and Associates Inc, and others offer flexible flat cables featuring high heat resistance up to 150°C for automotive use in Europe and APAC. The expanding production of vehicles in countries such as France, Germany, and Italy accelerate the need for high-temperature FFCs in tandem. For instance, in July 2023, Amazon announced its plan to deploy its first European vans from Rivian, the US-based EV maker, to Germany as part of long-term plans to promote electric vehicles in its transportation network. As part of a

100,000-vehicle order made in 2019 from Rivian, nearly 300 electric vans will be delivered in Munich, Berlin, and Dusseldorf. Similarly, in September 2022, MG4 launched a new innovative electric car in Europe. Also, in May 2022, Toyota Motor Corp launched its first mass-produced battery-electric car in Japan. Thus, the growing automotive industry fuels the high-temperature flexible flat cables market growth.

Based on application, the market is segmented into in-vehicle infotainment system, in-vehicle cameras, radar, satellite, and others. The in-vehicle infotainment system segment is estimated to hold a significant high-temperature flexible flat cable market share by 2030.

High-temperature FFCs are used to connect the touchscreen panels and display units via internal wiring to ensure seamless communication between them. The flexibility of these cables allows for easy routing within the limited space of the infotainment system, enabling a sleek and compact design. In-vehicle infotainment systems involve multiple control units and processors. High-temperature FFCs facilitate the transmission of audio signals between the head unit, amplifiers, and speakers. In-vehicle infotainment systems address the unique challenges posed by the automotive environment, such as temperature fluctuations, limited space, and vibration. Thus, high-temperature FFCs are widely used in in-vehicle infotainment systems, which drives the Europe and Asia Pacific high-temperature flexible flat cable market growth.

Sumitomo Electric Industries Ltd, Axon Cable SAS, Molex LLC, SUMIDA Flexible Connections GmbH, and W L Gore and Associates Inc are among the key players profiled in high-temperature flexible flat cable market report. The high-temperature flexible flat cable market report also provides detailed market insights, which help the key players strategize their growth.

The overall Europe and Asia Pacific high-temperature flexible flat cable market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the high-temperature flexible flat cable market analysis. The report includes growth prospects in light of current high-temperature flexible flat cable market trends and driving factors influencing the market growth. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as

valuation experts, research analysts, and key opinion leaders, specializing in the high-temperature flexible flat cable market.

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