

# **Europe Monoblock Refrigeration Unit for Cold Room Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Mounting Type (Wall Mounted and Ceiling Mounted), Capacity (Between Ten to Thirty Cubic Meters (10 to 30 cu m), Less than Ten Cubic Meters (less than 10 cu m), and Greater than Thirty Cubic Meters (Greater than 30 cu m)), End User Industry (Food Retail, HoReCa, Cold Chain Logistics, Pharmaceutical or Healthcare, and Others)**

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## **Abstracts**

The Europe Monoblock Refrigeration Unit for Cold Room Market size is projected to reach US\$ 816.05 million by 2031 from US\$ 596.85 million in 2024. The market is expected to register a CAGR of 4.7% during 2025-2031.

With the global food supply needing to double by 2050 to accommodate population growth and evolving dietary preferences, the necessity for dependable post-harvest storage solutions is rapidly increasing. Meanwhile, climate change is adding further strain on food systems, negatively affecting biodiversity, water resources, and soil health. In response, the European Union has introduced significant reforms to its agricultural policies, emphasizing food quality, traceability, and sustainable farming methods. Through financial support from the European Agricultural Guarantee Fund (EAGF) and the European Agricultural Fund for Rural Development (EAFRD), farmers are now better equipped to invest in modern infrastructure such as cold rooms, which help reduce food waste and improve supply chain efficiency. Monoblock refrigeration

units, with their compact size, straightforward installation, and energy-efficient operation, are particularly well-suited for agricultural cold storage. These systems can preserve a wide range of perishable products including fruits, vegetables, and dairy, extending shelf life, maintaining quality, and ensuring compliance with EU food safety regulations. As EU agricultural policy continues to promote rural development and sustainability, the demand for cost-effective cold storage solutions is expected to rise, presenting a promising market opportunity for monoblock refrigeration technologies designed specifically for farming applications.

The region's strong focus on energy efficiency, sustainability, and stringent food and pharmaceutical safety standards continues to drive investments in advanced refrigeration infrastructure. In October 2023, Daikin introduced its propane (R-290) inverter monoblock unit, tailored specifically for small to medium-sized cold rooms ranging from 9 to 24 m<sup>3</sup>. Offering temperature control from -25°C to 10°C, this system targets sectors such as supermarkets, restaurants, hotels, catering, ice cream shops, hospitals, and data centers. By utilizing the natural refrigerant R-290 with its low Global Warming Potential (GWP), the unit aligns with Europe's commitment to reducing emissions without compromising refrigeration performance.

Europe's cold chain logistics industry is rapidly growing to accommodate the increasing demand for dependable and efficient storage and transportation of perishable goods. The Port of Rotterdam—the continent's largest container port—illustrates this expansion. With strong intermodal links via road, rail, and waterways, Rotterdam functions as a vital logistics hub servicing major European markets including Germany, France, and Belgium. This extensive infrastructure facilitates the seamless distribution of refrigerated products across Europe, driving further demand for cold storage technologies such as monoblock refrigeration units.

Throughout Europe, businesses are progressively adopting compact, environmentally friendly, and intelligent refrigeration solutions to meet operational requirements while complying with EU environmental and safety standards. As companies upgrade aging facilities, improve energy efficiency, and ensure regulatory compliance, Europe continues to offer significant growth opportunities for monoblock refrigeration manufacturers prioritizing innovation and sustainability.

Sicaf, Sonkar Cooling, Viessmann (A Carrier Company), GOVI GmbH, MTH srl, Daikin Industries Ltd, Orca (TEKOP Refrigeration), INTARCON, TEFCOLD A/S, KESKINSO INDUSTRIAL COOLING SYSTEMS, SNAIG? AB, ALEX ORIGINAL, and FRIGOLINE GROUP are among the key Europe monoblock refrigeration unit for cold room market

players that are profiled in this market study.

The overall Europe monoblock refrigeration unit for cold room market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Europe monoblock refrigeration unit for cold room market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Europe monoblock refrigeration unit for cold room market.

### **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the Europe Monoblock Refrigeration Unit for Cold Room market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the Europe Monoblock Refrigeration Unit for Cold Room market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth Europe Monoblock Refrigeration Unit for Cold Room market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

## **The List of Companies - Europe Monoblock Refrigeration Unit for the Cold Room Market**

Sicaf

Sonkar Cooling

Viessmann (A Carrier Company)

GOVI GmbH

MTH srl

Daikin Industries Ltd

Orca (TEKOP Refrigeration)

INTARCON

TEFCOLD A/S

KESKINSO INDUSTRIAL COOLING SYSTEMS

SNAIG? AB

ALEX ORIGINAL

FRIGOLINE GROUP

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