

# **Europe Mining Remanufacturing Components Market Forecast to 2030 - Regional Analysis - by Component (Engine, Axle, Transmission, Hydraulic Cylinder, and Others), Equipment (Excavator, Wheel Loader, Wheel Dozer, Crawler Dozer, Haul Truck, and Others), and Industry (Coal, Metal, and Others)**

<https://marketpublishers.com/r/E20D040335BDEN.html>

Date: July 2024

Pages: 115

Price: US\$ 2,485.00 (Single User License)

ID: E20D040335BDEN

## **Abstracts**

The Europe mining remanufacturing components market was valued at US\$ 1,082.78 million in 2022 and is expected to reach US\$ 1,545.78 million by 2030; it is estimated to register a CAGR of 4.6% from 2022 to 2030.

### **Growth in Mining Industry Drives Europe Mining Remanufacturing Components Market**

Governments and organizations in countries such as Australia, China, the Czech Republic, Portugal, the US, Canada, and others are actively promoting exploration and mining activities. In November 2023, a tentative agreement was achieved between the European Parliament and the Council about the Critical Raw Materials Act (CRMA). The regulation will affect businesses in a variety of ways, including the manufacturing sector, investors, non-EU players, and the mining and processing industries. By early 2024, the CRMA may rank among the fastest-passed EU regulations ever. Its goal is to secure Europe's supply of resources such as magnesium, lithium, nickel, and other elements needed for the green transition and strategic industries. Also, in January 2023, the state-owned mining firm in Sweden, LKAB, declared that it had found over one million tons of rare earth oxides in the country's northern region. It is the largest known deposit in Europe. This growth in mining has directly affected the demand for equipment in the industry, such as wheel loaders and wheel dozers, ultimately driving the demand for mining remanufacturing components.

## Europe Mining Remanufacturing Components Market Overview

The significant consumption of brown coal in Europe, particularly in countries such as Germany, Poland, Bulgaria, Czechia, Romania, and Greece, is expected to have a positive impact on the mining remanufacturing components market in Europe. Germany, being the largest consumer of brown coal in the EU, accounted for 45% of the total consumption in 2022. This high demand for brown coal, primarily used for power production, creates opportunities for the mining remanufacturing sector to provide essential components and equipment for mining operations.

In 2021, the majority of brown coal (~92%) was utilized for power generation. This indicates a consistent need for mining equipment and components to support the extraction and processing of brown coal for electricity generation. As the demand for brown coal remains steady, the mining remanufacturing components market can expect a continuous demand for products and services.

Additionally, the use of hard coal, particularly coking coal, in the steel & iron industry further contributes to the market growth. Coking plants in the EU consumed 37.19 million metric tonnes of coking coal in 2021 to produce 31 million tonnes of coke oven, which is essential for steel production. The stability and slight rise in coking plant activity in 2021 indicate a continued need for mining remanufacturing components to support the coal-to-coke conversion process.

Thus, the substantial consumption of brown coal and hard coal in Europe, particularly for power production and steel manufacturing, creates a favorable environment for the growth of the mining remanufacturing components market. The demand for mining equipment and components is expected to remain strong, providing opportunities for businesses operating in this sector to thrive and expand their operations.

## Europe Mining Remanufacturing Components Market Revenue and Forecast to 2030 (US\$ Million)

### Europe Mining Remanufacturing Components Market Segmentation

The Europe mining remanufacturing components market is categorized into component, equipment, industry, and country.

Based on component, the Europe mining remanufacturing components market is

segmented into engine, axle, transmission, hydraulic cylinder, and others. The engine segment held the largest Europe mining remanufacturing components market share in 2022.

In terms of equipment, the Europe mining remanufacturing components market is segmented into excavator, wheel loader, wheel dozer, crawler dozer, haul truck, and others. The crawler dozers segment held the largest Europe mining remanufacturing components market share in 2022.

By industry, the Europe mining remanufacturing components market is divided into coal, metal, and others. The metal segment held the largest Europe mining remanufacturing components market share in 2022.

By country, the Europe mining remanufacturing components market is segmented into France, Germany, Italy, the UK, Russia, and the Rest of Europe. Germany dominated the Europe mining remanufacturing components market share in 2022.

Atlas Copco AB, J C Bamford Excavators Ltd, Caterpillar Inc, Epiroc AB, Swanson Industries Inc, Komatsu Ltd, Liebherr-International AG, AB Volvo, and Hitachi Construction Machinery Co Ltd are some of the leading companies operating in the Europe mining remanufacturing components market.

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. EUROPE MINING REMANUFACTURING COMPONENTS MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 Ecosystem Analysis

### **5. EUROPE MINING REMANUFACTURING COMPONENTS MARKET - KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Reduced Cost Compared to New Components
  - 5.1.2 Growth in Mining Industry
- 5.2 Market Restraints
  - 5.2.1 Quality Issues and Technological Barriers
- 5.3 Market Opportunities
  - 5.3.1 Rising Adoption of Electric and Autonomous Vehicles in Mining Industry
- 5.4 Future Trends
  - 5.4.1 Additive Manufacturing in Remanufacturing Industry
- 5.5 Impact of Drivers and Restraints:

### **6. MINING REMANUFACTURING COMPONENTS MARKET - EUROPE ANALYSIS**

6.1 Mining Remanufacturing Components Market Revenue (US\$ Million), 2020-2030

6.2 Mining Remanufacturing Components Market Forecast Analysis

## **7. EUROPE MINING REMANUFACTURING COMPONENTS MARKET ANALYSIS - BY COMPONENT**

### **7.1 Engine**

#### **7.1.1 Overview**

7.1.2 Engine: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

### **7.2 Axle**

#### **7.2.1 Overview**

7.2.2 Axle: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

### **7.3 Transmission**

#### **7.3.1 Overview**

7.3.2 Transmission: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

### **7.4 Hydraulic Cylinder**

#### **7.4.1 Overview**

7.4.2 Hydraulic Cylinder: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

### **7.5 Others**

#### **7.5.1 Overview**

7.5.2 Others: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

## **8. EUROPE MINING REMANUFACTURING COMPONENTS MARKET ANALYSIS - BY EQUIPMENT**

### **8.1 Excavator**

#### **8.1.1 Overview**

8.1.2 Excavator: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

### **8.2 Wheel Loader**

#### **8.2.1 Overview**

8.2.2 Wheel Loader: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

### **8.3 Wheel Dozer**

#### 8.3.1 Overview

8.3.2 Wheel Dozer: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 8.4 Crawler Dozer

##### 8.4.1 Overview

8.4.2 Crawler Dozer: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 8.5 Haul Truck

##### 8.5.1 Overview

8.5.2 Haul Truck: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 8.6 Others

##### 8.6.1 Overview

8.6.2 Others: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

### **9. EUROPE MINING REMANUFACTURING COMPONENTS MARKET ANALYSIS - BY INDUSTRY**

#### 9.1 Coal

##### 9.1.1 Overview

9.1.2 Coal: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 9.2 Metal

##### 9.2.1 Overview

9.2.2 Metal: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 9.3 Others

##### 9.3.1 Overview

9.3.2 Others: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

### **10. EUROPE MINING REMANUFACTURING COMPONENTS MARKET - COUNTRY ANALYSIS**

#### 10.1 Europe Market Overview

10.1.1 Europe: Mining Remanufacturing Components Market - Revenue and Forecast Analysis - by Country

10.1.1.1 Europe: Mining Remanufacturing Components Market - Revenue and

## Forecast Analysis - by Country

### 10.1.1.2 France: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 10.1.1.2.1 France: Mining Remanufacturing Components Market Breakdown, by Component

#### 10.1.1.2.2 France: Mining Remanufacturing Components Market Breakdown, by Equipment

#### 10.1.1.2.3 France: Mining Remanufacturing Components Market Breakdown, by Industry

### 10.1.1.3 Germany: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 10.1.1.3.1 Germany: Mining Remanufacturing Components Market Breakdown, by Component

#### 10.1.1.3.2 Germany: Mining Remanufacturing Components Market Breakdown, by Equipment

#### 10.1.1.3.3 Germany: Mining Remanufacturing Components Market Breakdown, by Industry

### 10.1.1.4 Italy: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 10.1.1.4.1 Italy: Mining Remanufacturing Components Market Breakdown, by Component

#### 10.1.1.4.2 Italy: Mining Remanufacturing Components Market Breakdown, by Equipment

#### 10.1.1.4.3 Italy: Mining Remanufacturing Components Market Breakdown, by Industry

### 10.1.1.5 United Kingdom: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 10.1.1.5.1 United Kingdom: Mining Remanufacturing Components Market Breakdown, by Component

#### 10.1.1.5.2 United Kingdom: Mining Remanufacturing Components Market Breakdown, by Equipment

#### 10.1.1.5.3 United Kingdom: Mining Remanufacturing Components Market Breakdown, by Industry

### 10.1.1.6 Russia: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

#### 10.1.1.6.1 Russia: Mining Remanufacturing Components Market Breakdown, by Component

#### 10.1.1.6.2 Russia: Mining Remanufacturing Components Market Breakdown, by Equipment

10.1.1.6.3 Russia: Mining Remanufacturing Components Market Breakdown, by Industry

10.1.1.7 Rest of Europe: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.7.1 Rest of Europe: Mining Remanufacturing Components Market Breakdown, by Component

10.1.1.7.2 Rest of Europe: Mining Remanufacturing Components Market Breakdown, by Equipment

10.1.1.7.3 Rest of Europe: Mining Remanufacturing Components Market Breakdown, by Industry

## **11. COMPETITIVE LANDSCAPE**

11.1 Heat Map Analysis by Key Players

11.2 Company Positioning & Concentration

## **12. INDUSTRY LANDSCAPE**

12.1 Overview

12.2 Market Initiative

12.3 Product Development

12.4 Mergers & Acquisitions

## **13. COMPANY PROFILES**

13.1 Atlas Copco AB

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 J C Bamford Excavators Ltd

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments



### 13.3 Caterpillar Inc

#### 13.3.1 Key Facts

#### 13.3.2 Business Description

#### 13.3.3 Products and Services

#### 13.3.4 Financial Overview

#### 13.3.5 SWOT Analysis

#### 13.3.6 Key Developments

### 13.4 Epiroc AB

#### 13.4.1 Key Facts

#### 13.4.2 Business Description

#### 13.4.3 Products and Services

#### 13.4.4 Financial Overview

#### 13.4.5 SWOT Analysis

#### 13.4.6 Key Developments

### 13.5 Swanson Industries Inc

#### 13.5.1 Key Facts

#### 13.5.2 Business Description

#### 13.5.3 Products and Services

#### 13.5.4 Financial Overview

#### 13.5.5 SWOT Analysis

#### 13.5.6 Key Developments

### 13.6 Komatsu Ltd

#### 13.6.1 Key Facts

#### 13.6.2 Business Description

#### 13.6.3 Products and Services

#### 13.6.4 Financial Overview

#### 13.6.5 SWOT Analysis

#### 13.6.6 Key Developments

### 13.7 Liebherr-International AG

#### 13.7.1 Key Facts

#### 13.7.2 Business Description

#### 13.7.3 Products and Services

#### 13.7.4 Financial Overview

#### 13.7.5 SWOT Analysis

#### 13.7.6 Key Developments

### 13.8 AB Volvo

#### 13.8.1 Key Facts

#### 13.8.2 Business Description

#### 13.8.3 Products and Services

13.8.4 Financial Overview

13.8.5 SWOT Analysis

13.8.6 Key Developments

13.9 Hitachi Construction Machinery Co Ltd

13.9.1 Key Facts

13.9.2 Business Description

13.9.3 Products and Services

13.9.4 Financial Overview

13.9.5 SWOT Analysis

13.9.6 Key Developments

## **14. APPENDIX**

14.1 About The Insight Partners

## List Of Tables

### LIST OF TABLES

Table 1. Mining Remanufacturing Components Market Segmentation

Table 2. Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Table 3. Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Component

Table 4. Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Equipment

Table 5. Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Industry

Table 6. Europe: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Country

Table 7. France: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Component

Table 8. France: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Equipment

Table 9. France: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Industry

Table 10. Germany: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Component

Table 11. Germany: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Equipment

Table 12. Germany: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Industry

Table 13. Italy: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Component

Table 14. Italy: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Equipment

Table 15. Italy: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Industry

Table 16. United Kingdom: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Component

Table 17. United Kingdom: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Equipment

Table 18. United Kingdom: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Industry

Table 19. Russia: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Component

Table 20. Russia: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Equipment

Table 21. Russia: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Industry

Table 22. Rest of Europe: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Component

Table 23. Rest of Europe: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Equipment

Table 24. Rest of Europe: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million) - by Industry

Table 25. Heat Map Analysis by Key Players

Figure 1. Mining Remanufacturing Components Market Segmentation, by country

Figure 2. Mining Remanufacturing Components Market - Key Market Dynamics

Figure 3. Impact Analysis of Drivers and Restraints

Figure 4. Mining Remanufacturing Components Market Revenue (US\$ Million), 2020-2030

Figure 5. Mining Remanufacturing Components Market Share (%) - by Component (2022 and 2030)

Figure 6. Engine: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 7. Axle: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 8. Transmission: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 9. Hydraulic Cylinder: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 10. Others: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 11. Mining Remanufacturing Components Market Share (%) - by Equipment (2022 and 2030)

Figure 12. Excavator: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Wheel Loader: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 14. Wheel Dozer: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Crawler Dozer: Mining Remanufacturing Components Market - Revenue and

Forecast to 2030 (US\$ Million)

Figure 16. Haul Trucks: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 17. Others: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Mining Remanufacturing Components Market Share (%) - by Industry (2022 and 2030)

Figure 19. Coal: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 20. Metal: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 21. Others: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Europe Mining Remanufacturing Components Market, by Key Countries - Revenue (2022) (US\$ Million)

Figure 23. Europe: Mining Remanufacturing Components Market Breakdown, by Key Countries, 2022 and 2030 (%)

Figure 24. France: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 25. Germany: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 26. Italy: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 27. United Kingdom: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Russia: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 29. Rest of Europe: Mining Remanufacturing Components Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 30. Company Positioning & Concentration

## I would like to order

Product name: Europe Mining Remanufacturing Components Market Forecast to 2030 - Regional Analysis - by Component (Engine, Axle, Transmission, Hydraulic Cylinder, and Others), Equipment (Excavator, Wheel Loader, Wheel Dozer, Crawler Dozer, Haul Truck, and Others), and Industry (Coal, Metal, and Others)

Product link: <https://marketpublishers.com/r/E20D040335BDEN.html>

Price: US\$ 2,485.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E20D040335BDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970