

# **Europe Military Drones Market Forecast to 2028 –Regional Analysis- by Type (Group 1, Group 2, Group 3, Group 4, and Group 5), Application (ISR, Warfare, and Others), Range (Short Range, Medium Range, and Long Range), and Technology (Fixed Wing and Rotary Wing)**

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## **Abstracts**

The Europe military drones market is expected to grow from US\$ 3,834.49 million in 2023 to US\$ 5,931.60 million by 2028. It is estimated to grow at a CAGR of 9.1% from 2023 to 2028.

### **Surge in Global Defense Sector Fuels Europe Military Drones Market**

Changes in the modern warfare system have been urging governments across the region to allocate higher funds for respective military forces. Budget allocation enables military forces to procure advanced technologies and equipment from domestic or international manufacturers. On the same lines, soldier and military vehicle modernization practices are also on the rise across numerous countries. With the growing need to strengthen military forces with advanced technologies, armaments, artilleries, and vehicles, among others, defense forces across the world are investing substantial amounts in the aforementioned products. A continuous urge to deploy new technologies in combat and non-combat operations by the defense forces is further boosting defense spending.

Asymmetric warfare or modern battlefields demand enormous information to carry out operations successfully. Fiscal budgets, nowadays, are focused on robotic platforms and related technologies, contributing to the development and procurement of military drones.

According to the European Union (EU) data published in December 2022, defense sector spending in the EU reached US\$ 242 billion (EUR 214 billion) in 2021, recording

an increase of 6% compared to 2020. Such a rise in the defense sector contributes to the adoption of many technologies and weapons to strengthen the country's defense and security. According to January 2023 updates from Ukraine's Defense Minister Oleksiy Reznikov, the country is planning to invest US\$ 550 million in the procurement of drones in 2023. The government has signed 16 supply deals with Ukrainian drone manufacturers. Thus, such investments and initiatives by different country governments in their defense sectors contribute to the proliferation of the military drones market.

#### Europe Military Drones Market Overview

Based on country, the Europe military drones market is segmented into France, Germany, Italy, the UK, Russia, and the Rest of Europe. The government authorities in Europe are introducing new rules for military drones. According to a news article by the European Commission in January 2023, new European Union (EU) rules focused on establishing a dedicated airspace for drones—U-space—were enforced, allowing operators to provide a broader range of services. This space creates a condition for drones to operate in a safe environment and further allows for the scaling up of the drone industry and services. These rules will help improve military drones' performance by carrying out complex, long-distance operations. These rules are also focused on the technological development of drones under Drone Strategy 2.0 and support the full implementation of the U-space by 2030. Further, in May 2022, Indian government conducted Bharat Drone Mahotsav 2022 to promote the use of drone technologies in defense. Such government initiatives will contribute to the adoption and technological development of military drones, propelling the market growth.

European countries are investing in military drones to strengthen national security. For instance, according to Italy's budgetary plan for 2021, the Ministry of Defense is scheduled to invest ~US\$ 63 million over 7 years to arm Italy's Reaper drones. In addition, under the Eurodrone project, European countries such as Italy, Germany, Spain, and France got the green light to develop 20 Medium-Altitude and Long-Endurance (MALE) drones to compete against Israel and US-made UAVs. In January 2022, Pedro Sanchez, the Prime Minister of Spain, agreed to authorize an investment of US\$ 1.98 billion (EUR 1.75 billion) for the partnership between Italy, Germany, Spain, and France to develop Europe's largest military drone, where Leonardo, a top global player for the drone technology, will provide drone parts for Europe military. All these factors are fueling the growth of the market.

Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)

#### Europe Military Drones Market Segmentation

The Europe military drones market is segmented into type, application, range, technology, and country.

Based on type, the Europe military drones market is segmented into group 1, group 2,

group 3, group 4, and group 5. The group 5 segment held the largest share of the Europe military drones market in 2023.

Based on application, the Europe military drones market is segmented into ISR, warfare, and others. The ISR segment held the largest share of the Europe military drones market in 2023.

Based on range, the Europe military drones market is segmented into short range, medium range, and long range. The medium range segment held the largest share of the Europe military drones market in 2023.

Based on technology, the Europe military drones market is segmented into fixed wing and rotary wing. The fixed wing segment held the larger share of the Europe military drones market in 2023.

Based on country, the Europe military drones market is segmented into France, Germany, Italy, the UK, Russia, and the Rest of Europe. The Russia dominated the share of the Europe military drones market in 2023.

AeroVironment Inc, BAE Systems Plc, Elbit Systems Ltd, General Atomics, Lockheed Martin Corp, Northrop Grumman Corp, Textron Systems Corp, Thales SA, The Boeing Co, and Israel Aerospace Industries Ltd. are the leading companies operating in the Europe military drones market.

## Contents

### **1. INTRODUCTION**

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

### **2. KEY TAKEAWAYS**

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. EUROPE MILITARY DRONES MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
- 4.3 Ecosystem Analysis
- 4.4 Expert Opinion

### **5. MILITARY DRONES –MARKET DYNAMICS**

- 5.1 Key Market Drivers
  - 5.1.1 Increasing Number of Contracts for Military Drones
  - 5.1.2 Surge in Global Defense Sector
- 5.2 Key Market Restraints
  - 5.2.1 Concern Over Battery Endurance of Military Drones
- 5.3 Key Market Opportunities
  - 5.3.1 Use of Drones in Military Cargo Operations
- 5.4 Key Market Trends
  - 5.4.1 Facial Recognition, Mid-Air Aircraft Refueling Ability, and Other Technological Advancements
- 5.5 Impact Analysis of Drivers and Restraints

### **6. MILITARY DRONES MARKET –EUROPE ANALYSIS**

6.1 Europe Military Drones Market Overview

6.2 Europe Military Drones Market – Revenue and Forecast to 2028 (US\$ Million)

## **7. EUROPE MILITARY DRONES MARKET REVENUE AND FORECAST TO 2028 – TYPE**

7.1 Overview

7.2 Europe Military Drones Market, By Type (2022 and 2028)

7.3 Group

7.3.1 Overview

7.3.2 Group 1: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

7.4 Group

7.4.1 Overview

7.4.2 Group 2: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

7.5 Group

7.5.1 Overview

7.5.2 Group 3: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

7.6 Group

7.6.1 Overview

7.6.2 Group 4: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

7.7 Group

7.7.1 Overview

7.7.2 Group 5: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

## **8. EUROPE MILITARY DRONES MARKET REVENUE AND FORECAST TO 2028 – APPLICATION**

8.1 Overview

8.2 Europe Military Drones Market, By Application (2022 and 2028)

8.3 ISR

8.3.1 Overview

8.3.2 ISR: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

8.4 Warfare

#### 8.4.1 Overview

#### 8.4.2 Warfare: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

#### 8.5 Others

##### 8.5.1 Overview

##### 8.5.2 Others: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

### **9. EUROPE MILITARY DRONES MARKET REVENUE AND FORECAST TO 2028 – RANGE**

#### 9.1 Overview

#### 9.2 Europe Military Drones Market, By Range (2022 and 2028)

#### 9.3 Short Range

##### 9.3.1 Overview

##### 9.3.2 Short Range: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

#### 9.4 Medium Range

##### 9.4.1 Overview

##### 9.4.2 Medium Range: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

#### 9.5 Long Range

##### 9.5.1 Overview

##### 9.5.2 Long Range: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

### **10. EUROPE MILITARY DRONES MARKET REVENUE AND FORECAST TO 2028 – TECHNOLOGY**

#### 10.1 Overview

#### 10.2 Europe Military Drones Market, By Technology (2022 and 2028)

#### 10.3 Fixed Wing

##### 10.3.1 Overview

##### 10.3.2 Fixed Wing: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

#### 10.4 Rotary Wing

##### 10.4.1 Overview

##### 10.4.2 Rotary Wing: Europe Military Drones Market Revenue and Forecast To 2028 (US\$ Million)

## 11. EUROPE MILITARY DRONES MARKET – COUNTRY ANALYSIS

### 11.1 Overview

#### 11.1.1 Europe Military Drones Market, by Key Country

##### 11.1.1.1 Germany: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

###### 11.1.1.1.1 Germany: Europe Military Drones Market, by Type

###### 11.1.1.1.2 Germany: Europe Military Drones Market, by Application

###### 11.1.1.1.3 Germany: Europe Military Drones Market, by Range

###### 11.1.1.1.4 Germany: Europe Military Drones Market, by Technology

##### 11.1.1.2 France: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

###### 11.1.1.2.1 France: Europe Military Drones Market, by Type

###### 11.1.1.2.2 France: Europe Military Drones Market, by Application

###### 11.1.1.2.3 France: Europe Military Drones Market, by Range

###### 11.1.1.2.4 France: Europe Military Drones Market, by Technology

##### 11.1.1.3 Italy: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

###### 11.1.1.3.1 Italy: Europe Military Drones Market, by Type

###### 11.1.1.3.2 Italy: Europe Military Drones Market, by Application

###### 11.1.1.3.3 Italy: Europe Military Drones Market, by Range

###### 11.1.1.3.4 Italy: Europe Military Drones Market, by Technology

##### 11.1.1.4 UK: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

###### 11.1.1.4.1 UK: Europe Military Drones Market, by Type

###### 11.1.1.4.2 UK: Europe Military Drones Market, by Application

###### 11.1.1.4.3 UK: Europe Military Drones Market, by Range

###### 11.1.1.4.4 UK: Europe Military Drones Market, by Technology

##### 11.1.1.5 Russia: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

###### 11.1.1.5.1 Russia: Europe Military Drones Market, by Type

###### 11.1.1.5.2 Russia: Europe Military Drones Market, by Application

###### 11.1.1.5.3 Russia: Europe Military Drones Market, by Range

###### 11.1.1.5.4 Russia: Europe Military Drones Market, by Technology

##### 11.1.1.6 Rest of Europe: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

###### 11.1.1.6.1 Rest of Europe: Europe Military Drones Market, by Type

###### 11.1.1.6.2 Rest of Europe: Europe Military Drones Market, by Application

11.1.1.6.3 Rest of Europe: Europe Military Drones Market, by Range

11.1.1.6.4 Rest of Europe: Europe Military Drones Market, by Technology

## **12. INDUSTRY LANDSCAPE**

12.1 Overview

12.2 Market Initiative

12.3 Product Development

12.4 Mergers & Acquisitions

## **13. COMPANY PROFILES**

13.1 Lockheed Martin Corp

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Northrop Grumman Corp

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Thales SA

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 The Boeing Co

13.4.1 Key Facts

13.4.2 Business Description

13.4.3 Products and Services

13.4.4 Financial Overview

13.4.5 SWOT Analysis



- 13.4.6 Key Developments
- 13.5 Elbit Systems Ltd
  - 13.5.1 Key Facts
  - 13.5.2 Business Description
  - 13.5.3 Products and Services
  - 13.5.4 Financial Overview
  - 13.5.5 SWOT Analysis
  - 13.5.6 Key Developments
- 13.6 General Atomics
  - 13.6.1 Key Facts
  - 13.6.2 Business Description
  - 13.6.3 Products and Services
  - 13.6.4 Financial Overview
  - 13.6.5 SWOT Analysis
  - 13.6.6 Key Developments
- 13.7 Textron Systems Corp
  - 13.7.1 Key Facts
  - 13.7.2 Business Description
  - 13.7.3 Products and Services
  - 13.7.4 Financial Overview
  - 13.7.5 SWOT Analysis
  - 13.7.6 Key Developments
- 13.8 BAE Systems Plc
  - 13.8.1 Key Facts
  - 13.8.2 Business Description
  - 13.8.3 Products and Services
  - 13.8.4 Financial Overview
  - 13.8.5 SWOT Analysis
  - 13.8.6 Key Developments
- 13.9 AeroVironment Inc
  - 13.9.1 Key Facts
  - 13.9.2 Business Description
  - 13.9.3 Products and Services
  - 13.9.4 Financial Overview
  - 13.9.5 SWOT Analysis
  - 13.9.6 Key Developments
- 13.10 Israel Aerospace Industries Ltd
  - 13.10.1 Key Facts
  - 13.10.2 Business Description

13.10.3 Products and Services

13.10.4 Financial Overview

13.10.5 SWOT Analysis

13.10.6 Key Developments

## **14. APPENDIX**

14.1 About The Insight Partners

14.2 Word Index

## List Of Tables

### LIST OF TABLES

Table 1. Europe Military Drones Market – Revenue and Forecast to 2028 (US\$ Million)

Table 2. Germany: Europe Military Drones Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 3. Germany: Europe Military Drones Market, by Application –Revenue and Forecast to 2028 (US\$ Million)

Table 4. Germany: Europe Military Drones Market, by Range –Revenue and Forecast to 2028 (US\$ Million)

Table 5. Germany: Europe Military Drones Market, by Technology –Revenue and Forecast to 2028 (US\$ Million)

Table 6. France: Europe Military Drones Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 7. France: Europe Military Drones Market, by Application –Revenue and Forecast to 2028 (US\$ Million)

Table 8. France: Europe Military Drones Market, by Range –Revenue and Forecast to 2028 (US\$ Million)

Table 9. France: Europe Military Drones Market, by Technology –Revenue and Forecast to 2028 (US\$ Million)

Table 10. Italy: Europe Military Drones Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 11. Italy: Europe Military Drones Market, by Application –Revenue and Forecast to 2028 (US\$ Million)

Table 12. Italy: Europe Military Drones Market, by Range –Revenue and Forecast to 2028 (US\$ Million)

Table 13. Italy: Europe Military Drones Market, by Technology –Revenue and Forecast to 2028 (US\$ Million)

Table 14. UK: Europe Military Drones Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 15. UK: Europe Military Drones Market, by Application –Revenue and Forecast to 2028 (US\$ Million)

Table 16. UK: Europe Military Drones Market, by Range –Revenue and Forecast to 2028 (US\$ Million)

Table 17. UK: Europe Military Drones Market, by Technology –Revenue and Forecast to 2028 (US\$ Million)

Table 18. Russia: Europe Military Drones Market, by Type –Revenue and Forecast to

2028 (US\$ Million)

Table 19. Russia: Europe Military Drones Market, by Application –Revenue and Forecast to 2028 (US\$ Million)

Table 20. Russia: Europe Military Drones Market, by Range –Revenue and Forecast to 2028 (US\$ Million)

Table 21. Russia: Europe Military Drones Market, by Technology –Revenue and Forecast to 2028 (US\$ Million)

Table 22. Rest of Europe: Europe Military Drones Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 23. Rest of Europe: Europe Military Drones Market, by Application –Revenue and Forecast to 2028 (US\$ Million)

Table 24. Rest of Europe: Europe Military Drones Market, by Range –Revenue and Forecast to 2028 (US\$ Million)

Table 25. Rest of Europe: Europe Military Drones Market, by Technology –Revenue and Forecast to 2028 (US\$ Million)

Table 26. List of Abbreviation

## List Of Figures

### LIST OF FIGURES

- Figure 1. Europe Military Drones Market Segmentation
- Figure 2. Europe Military Drones Market Segmentation – By Country
- Figure 3. Europe Military Drones Market
- Figure 4. Group 5 Contributed the Largest Market Share in 2022
- Figure 5. The UK to Show Great Traction During Forecast Period of 2023 to 2028
- Figure 6. Porter's Five Forces Analysis
- Figure 7. Europe Military Drones Market– Ecosystem Analysis
- Figure 8. Expert Opinion
- Figure 9. Europe Military Drones Market Impact Analysis of Drivers and Restraints
- Figure 10. Europe Military Drones Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 11. Europe Military Drones Market, By Type (2022 and 2028)
- Figure 12. Group 1: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Group 2: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. Group 3: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 15. Group 4: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Group 5: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Europe Military Drones Market, By Application (2022 and 2028)
- Figure 18. ISR: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Warfare: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 20. Others: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 21. Europe Military Drones Market, By Range (2022 and 2028)
- Figure 22. Short Range: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 23. Medium Range: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)

Figure 24. Long Range: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)

Figure 25. Europe Military Drones Market, By Technology (2022 and 2028)

Figure 26. Fixed Wing: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)

Figure 27. Rotary Wing: Europe Military Drones Market Revenue and Forecast to 2028 (US\$ Million)

Figure 28. Europe Military Drones Market, by Key Country– Revenue (2022) (US\$ Mn)

Figure 29. Europe Military Drones Market Revenue Share, by Key Country (2022 and 2028)

Figure 30. Germany: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

Figure 31. France: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

Figure 32. Italy: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

Figure 33. UK: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

Figure 34. Russia: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

Figure 35. Rest of Europe: Europe Military Drones Market – Revenue, and Forecast to 2028 (US\$ Million)

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