

Europe, MENA, North America Portable Integrated Photovoltaic Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Application (Emergency Power Back Up and Leisure and Recreational Activities), and Geography (North America, Europe, and Middle East and North Africa)

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Abstracts

The Europe, MENA, North America Portable Integrated Photovoltaic Market size was valued at US\$ 2083.26 million by 2031 from US\$ 825.20 million in 2024. The market is anticipated to register a CAGR of 14.3% during 2025–2031.

The growing demand for sustainable, renewable energy solutions is a key driver of the portable integrated photovoltaics market. These technologies cater to consumers seeking eco-friendly, off-grid power sources, particularly in outdoor recreation, disaster recovery, and remote areas. As the efficiency of portable solar panels improves and manufacturing costs decrease, the market for PIP solutions is expected to expand, offering new opportunities across diverse sectors, including automotive, construction, and electronics. Furthermore, the burgeoning popularity of outdoor and adventure activities such as camping, hiking, trekking, and global travel has significantly expanded the demand for portable power solutions. As consumers increasingly engage in outdoor experiences, they face the challenge of staying connected and maintaining power for their essential electronic devices, including smartphones, GPS devices, cameras, and portable batteries. This shift in consumer behavior has created robust market growth for portable integrated photovoltaics (PIPV), providing sustainable and off-grid energy solutions.

A significant trend in the future of portable solar energy is the continuous enhancement in solar panel efficiency. Traditional silicon-based panels are being upgraded with the use of new materials and technologies that allow them to capture more sunlight and convert it into electricity more effectively. Perovskite solar cells have demonstrated impressive efficiency rates and are flexible, lightweight, and less costly to manufacture. Additionally, tandem solar cells, which stack different types of photovoltaic materials, are pushing efficiency limits even further. These advancements demonstrate that portable solar panels can generate more power from smaller surfaces, making them suitable for various applications, from camping gear to emergency backup systems. Continuous research and development in nanotechnology and quantum dot solar cells promise even greater improvements in efficiency and affordability in the near future.

Similarly, increasing adoption of lightweight and flexible solar panels are driving the need for portable integrated photovoltaic market. These innovative panels offer the ability to seamlessly integrate into a wide range of products, such as clothing, tents, and vehicles, unlocking new possibilities for portable solar energy solutions. The inherent flexibility of these panels enables creative applications, allowing solar energy to be harnessed in ways that were previously unfeasible. This versatility is set to dramatically expand the range of use cases for portable solar energy, positioning it as a key component in everyday life across various industries. Advancements in materials science are also facilitating the development of ultra-thin solar films that can be applied to virtually any surface. These films have the potential to transform ordinary surfaces—such as windows, walls, and even vehicles—into efficient sources of clean energy, further enhancing the value proposition of portable solar solutions in both residential and commercial markets.

The people in the UK have a strong interest in outdoor recreational activities, including hiking, biking, and beachcombing. According to the survey done by Sallys Cottages, going for a bracing stroll is the most popular activity among the UK population. Hiking and walking for fitness accounts for 47.9% of total outdoor recreation activities. Also, wildlife watching accounts for 29.5%, exploring beaches accounts for 17.8%, running, jogging, or trail running accounts for 15.6%, and road biking, mountain biking, or BMX accounts for 15.0%. While performing all these activities, there is a need for emergency power backup to charge devices such as smartphones, GPS units, and cameras without relying on traditional batteries or access to electricity. Hence, the growing participation in outdoor recreational activities is fueling the growth of the portable integrated photovoltaic market in the UK.

Jackery Inc.; Bluetti Power; RICH SOLAR; Renogy International; ALLPOWER US; Duracell Inc.; BioLite; PowerFilm Solar, Inc; ACOPOWER; and EcoFlow EU are among the key Portable Integrated Photovoltaic Market players that are profiled in this market study.

The overall Portable Integrated Photovoltaic Market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Portable Integrated Photovoltaic Market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Portable Integrated Photovoltaic Market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Europe, MENA, North America portable integrated photovoltaic market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the Europe, MENA, North America portable integrated photovoltaic market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation,

pricing and distribution

The List of Companies - Europe, MENA, North America Portable Integrated Photovoltaic Market

Jackery Inc.

Bluetti Power

RICH SOLAR

Renogy International

ALLPOWER US

Duracell Inc.

BioLite

PowerFilm Solar, Inc

ACOPOWER

EcoFlow EU

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