

# Europe Medical Cables Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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## Abstracts

The Europe medical cables market size is expected to reach US\$ 4,396.75 million by 2031 from US\$ 2,902.12 million in 2023. The market is estimated to record a CAGR of 5.3% from 2023 to 2031.

Executive Summary and Europe Medical Cables Market Analysis:

The Europe medical cables market is poised for steady growth, driven by advancements in healthcare technologies and increasing demand for high-performance medical devices. As healthcare systems across Europe continue to modernize, there is a rising need for reliable, durable medical cables used in diagnostic imaging, surgical instruments, patient monitoring systems, and therapeutic devices. The market is supported by robust healthcare infrastructure, government investments, and an aging population requiring more medical interventions. Key players in the market are focused on developing cables that meet stringent safety and regulatory standards. Countries such as Germany, the UK, and France are leading the market due to their strong healthcare systems and focus on medical innovations. Additionally, the growing adoption of telemedicine and minimally invasive procedures further boosts demand for specialized medical cables. The European market for medical cables is expected to continue evolving, presenting opportunities for manufacturers in the region.

Europe Medical Cables Market Segmentation Analysis:

Key segments that contributed to the derivation of the medical cables market analysis are type, application, and end user.

By type, the medical cables market is segmented into disposable medical cable, reusable medical cables, and custom medical cables. The reusable medical cables held the largest share of the market in 2023.

By application, the medical cables market is segmented into diagnostics, motorized equipment, patient monitoring, surgical and life support, and others. The surgical and life support held the largest share of the market in 2023.

By end user, the medical cables market is segmented into hospital and clinics, ambulatory surgical centers, diagnostic laboratories and imaging centers, and others. The hospitals and clinics segment held the largest share of the market in 2023.

## Europe Medical Cables Market Outlook

As healthcare becomes more patient-centric and accessible, patients are highly opting for home healthcare solutions. This has increased the adoption of home healthcare devices such as wearable health devices, remote monitoring systems, and others, which depend on high-quality medical cables for smooth functioning. The surging prevalence of chronic disorders, such as diabetes, cardiovascular disorders, and respiratory disorders, is generating the demand for home healthcare solutions. As per WHO, chronic disorders account for ~70% of global deaths every year and have led to a greater push toward managing such conditions at home. For instance, diabetes patients use continuous glucose monitoring systems that need specialized cables for sending real-time data from sensors to devices for insulin-level monitoring and adjusting. This surge in at-home monitoring devices creates a particular need for medical cables for the transmission of data reliably and uninterruptedly.

Wearable health devices, such as smartwatches, ECG monitors, and blood pressure cuffs, are contributing to the surging demand for medical cables. These devices allow continuous monitoring of vital signs, helping in early disease diagnosis. These wearable devices rely on strong and ultra-reliable cables to provide stable power and data connectivity to allow patients and healthcare professionals direct access to the most accurate real-time health information. Therefore, the increasing demand for home healthcare solutions is fueling demand for remote monitoring solutions and driving the growth of the medical cables market.

## Europe Medical Cables Market Country Insights

Based on country, the Europe medical cables market comprises the UK, Germany,

France, Italy, Spain, and the Rest of Europe. Germany held the largest share in 2023.

According to the data published in the Burden of Stroke in Europe report prepared by King's College London for the Stroke Alliance, Germany records ~88,922 stroke cases annually, i.e., 51.7 cases per 100,000 inhabitants. Germany also has a significant mortality rate of stroke, as 75,861 people succumb to death due to stroke yearly. According to the Burden of Stroke in Europe report, the number of stroke cases is expected to increase by 30% by 2035, and the prevalence will further rise to 19% by the end of 2035. Medical cables are crucial for stroke patients, enabling continuous monitoring of vital signs such as heart rate, oxygen levels, and brain activity. They connect to devices such as ECG machines, pulse oximeters, and EEG systems, aiding in timely interventions and assessment, supporting diagnosis, and optimizing treatment outcomes during recovery. Thus, the significantly growing incidence of chronic conditions and the rising aging population fuel the medical cables market growth in Germany.

According to Eurostat, the healthcare expenditure in Germany accounted for US\$ 461.15 billion in 2020, one of the highest healthcare expenditures among the relative EU member states. Moreover, according to the Organization for Economic Cooperation and Development (OECD) Health Statistics, health spending in Germany is growing faster than the actual OECD predicted average and favoring improvement in the country's healthcare infrastructure. Germany's robust healthcare infrastructure supports the integration of innovative medical devices that utilize advanced cable technologies.

Following HEW-KABEL Holding GmbH's acquisition of Habia Cable in October 2022, the two companies have been collaborating to combine their expertise. Their goal is to form a unified entity offering a wider range of high-quality cables and connectivity solutions. This new, integrated group is positioning itself as a leading specialist cable and connectivity group, serving customers worldwide. The merger aims to enhance their competitiveness and expand their market reach.

### Europe Medical Cables Market Company Profiles

Some of the key players operating in the market include TE Connectivity Ltd; Shenzhen Yong Qiang Fu Industry Co., Ltd; Spacelabs Healthcare; Ametek Inc; ATL Technology; Amphenol Alden Products; Molex LLC; and New V-Key Technology Co., Ltd among others. These players are adopting various strategies such as expansion, product innovation, and mergers and acquisitions to provide innovative products to their consumers and increase their market share.

## Europe Medical Cables Market Research Methodology :

The following methodology has been followed for the collection and analysis of data presented in this report:

**Secondary Research** The research process begins with comprehensive secondary research, utilizing both internal and external sources to gather qualitative and quantitative data for each market. Commonly referenced secondary research sources include, but are not limited to:

Company websites , annual reports, financial statements, broker analyses, and investor presentations. Industry trade journals and other relevant publications. Government documents , statistical databases, and market reports. News articles , press releases, and webcasts specific to companies operating in the market. Note: All financial data included in the Company Profiles section has been standardized to USD. For companies reporting in other currencies, figures have been converted to USD using the relevant exchange rates for the corresponding year.

**Primary Research** The Insight Partners' conducts a significant number of primary interviews each year with industry stakeholders and experts to validate its data analysis, and gain valuable insights. These research interviews are designed to:

Validate and refine findings from secondary research. Enhance the expertise and market understanding of the analysis team. Gain insights into market size, trends, growth patterns, competitive dynamics, and future prospects. Primary research is conducted via email interactions and telephone interviews, encompassing various markets, categories, segments, and sub-segments across different regions. Participants typically include:

Industry stakeholders : Vice Presidents, business development managers, market intelligence managers, and national sales managers  
External experts : Valuation specialists, research analysts, and key opinion leaders with industry-specific expertise

### Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Europe medical cables market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Europe Medical Cables Market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Europe market trends and outlook coupled with the factors driving the Europe medical cables market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

## Companies

TE Connectivity Ltd

Shenzhen Yong Qiang Fu Industry Co.,Ltd

Spacelabs Healthcare

Ametek Inc

ATL Technology

Amphenol Alden Products

Molex LLC

New V-Key Technology Co., Ltd

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