

# **Europe Manufacturing Execution System Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Software and Services), Deployment (Cloud, On-Premise, and Hybrid), Organization Size (Large Enterprises and SMEs), End User (Discrete Industry and Process Industry), and Geography**

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## **Abstracts**

The Europe Manufacturing Execution System market size is expected to reach US\$ 10.45 billion by 2031 from 4.85 billion in 2024, at an estimated CAGR of 11.7% from 2025 to 2031.

By Country the Europe Manufacturing Execution System market is segmented into Germany, the UK, France, Italy, Spain, Netherlands, Turkey, Switzerland, Poland, Belgium, Austria, Denmark, Romania, Czech Republic, Portugal, Hungary, Slovakia, and the Rest of Europe. In 2024, UK recorded a significant market size. As more businesses strive for digital maturity, incorporating a modern MES with no-code process design, digital work instructions, electronic production records, and review by exception is quickly becoming a critical component of that effort. For example, in December 2023, MasterControl, a leading provider of quality management and next-generation manufacturing execution software in the UK, announced a major milestone with more than 150 customers adopting Manufacturing Excellence, its modern manufacturing execution system (MES), demonstrating significant momentum with product sales and customer adoption. Moreover, in April 2023, Yunex Traffic implemented a new MES at its Poole site in the UK, in partnership with Siemens Digital Industries, to improve the

company's manufacturing efficiency and enable it to provide an enhanced service to customers. With the focus of companies to integrate MES to optimize production and streamline operations, the demand for MES solutions in the UK is expected to grow, particularly within manufacturing sectors seeking increased operational performance and customer satisfaction.

The Europe Manufacturing Execution System market analysis has been carried out by considering the following segments: Component, Deployment, and Organization Size, and End User.

On the basis of component, the Europe manufacturing execution system market is segmented into software and services. A manufacturing execution system (MES) is a comprehensive, dynamic software used to monitor, track, document, and manage the entire manufacturing process, from raw materials to finished products. An MES serves as a functional layer between enterprise resource planning (ERP) and process control systems, providing decision-makers with the data they need to improve plant floor efficiency. It captures data from various sources, such as sensors, machines, and operators, to provide accurate and up-to-date information about the status of production processes. The software provides real-time data, allowing industries to track critical indicators, including material utilization, production rates, staff productivity, and equipment efficiency. This further supports industries to improve their resource use, increase production efficiency, and reduce downtime. Hence, the growing demand for high-quality products among consumers surges the adoption of MES software among industries to improve product quality, lowering the possibility of defects or discrepancies and ensuring that all stages of manufacturing adhere to set standards.

Moreover, factor such as increasing demand for real-time data and visibility and manufacturing industries embrace digital transformation propel the Europe Manufacturing Execution System market growth. Also, adoption of digital twin technology is expected to bring new Europe Manufacturing Execution System market trends in the coming years.

As per the end user, the Europe manufacturing execution system is segmented into discrete industries and process industries. Manufacturing execution systems (MES) help the discrete industry by increasing productivity, improving order tracking, and lowering lead times. MES delivers real-time insights into assembly lines, human resources, and machinery, which enables operators to monitor the entire production process. This transparency improves workflow, reduces bottlenecks, and ensures on-time delivery. MES helps manage and optimize the production process, from raw

materials to finished goods, by providing real-time visibility and control.

MPDV Mikrolab GmbH; SISE; Wittmann Group; ENGEL AUSTRIA GmbH; Delta Electronics Inc; Epicor Software Corp; ICON group; TeamSystem SpA; Intertape Polymer Group Inc.; MAPEX MANUFACTURING SOFTWARE SOLUTIONS, S.L.U.; ProSeS BDE GmbH; Intouch Monitoring Ltd; Haitian International Germany GmbH; Doruk Automation and Software Inc.; PROCOM SYSTEM S.A.; L-mobile solutions GmbH & Co. KG; Logo Yazilim Sanayi ve Ticaret AS; AVEVA Group Plc; Matics Manufacturing Analytics Ltd; MasPlus; Minnotec Thailand Co., Ltd.; Digiwin Software Co., Ltd; Wuhan Yimo Technology Co., Ltd. (EMAN); Premium Solutions (Golem OEE MES). are among the key players profiled in the Europe Manufacturing Execution System market report.

The Europe Manufacturing Execution System market forecast is estimated on the basis of various secondary and primary research findings such as key company publications, association data, and databases. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Europe Manufacturing Execution System market growth. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Europe Manufacturing Execution System market.

#### Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the Europe manufacturing execution system market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations such as specific country and segmental insight highlights crucial progressive industry trends in the Europe manufacturing execution system market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

### The List of Companies - Europe Manufacturing Execution System Market

MPDV Mikrolab GmbH

SISE

Wittmann Group

ENGEL AUSTRIA GmbH

Delta Electronics Inc

Epicor Software Corp

ICON group

TeamSystem SpA

Intertape Polymer Group Inc.

MAPEX MANUFACTURING SOFTWARE SOLUTIONS, S.L.U.

ProSeS BDE GmbH

Intouch Monitoring Ltd

Haitian International Germany GmbH

Doruk Automation and Software Inc.

PROCOM SYSTEM S.A.

L-mobile solutions GmbH & Co. KG

Logo Yazilim Sanayi ve Ticaret AS

AVEVA Group Plc

Matics Manufacturing Analytics Ltd

MasPlus

Minnotec Thailand Co.,Ltd.

Digiwin Software Co., Ltd

Wuhan Yimo Technology Co., Ltd. (EMAN)

Premium Solutions (Golem OEE MES)

SAP SE

Oracle Corp

Rockwell Automation Inc.

Honeywell International Inc.

Siemens AG

Emerson Electric Co

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