

Europe Loitering Munition Market Forecast to 2028 -Regional Analysis by Type (Fixed Wing and Rotary Wing) and Platform (Air, Naval, and Land)

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Abstracts

The loitering munition market in Europe is expected to grow from US\$ 171.84 million in 2023 to US\$ 238.55 million by 2028. It is estimated to grow at a CAGR of 6.8% from 2022 to 2028.

Rise in Number of Contracts for Supply of Loitering Munition is Fueling Europe Loitering Munition Market

The vendors operating in the loitering munitions market are majorly focusing on collaborating with different governments and armed forces to understand their respective demands and provide them with reliable solutions. The armed forces of various countries are also providing several contracts to the loitering munition manufacturers for the procurement of munition products. Moreover, the armed forces across different countries are investing heavily in procuring ammunition and munitions, which is another major factor aiding the growth of the loitering munition market. Further, the rising tension between the countries of different regions is another major factor driving the demand for loitering munitions. Hence, the armed forces of these countries are focusing on the procurement of smart munitions. Some of the contracts provided by different armed forces for loitering munitions are mentioned below:

In September 2022, Rheinmetall and UVision won a contract of an undisclosed amount to supply Hero loitering munitions to a NATO military force in Europe. Europe Loitering Munition Market Overview

The Europe loitering munition market is sub segmented into France, Germany, Italy, the UK, Russia, and the Rest of Europe. The rise in military expenditure across the

European countries is one of the major factors catalyzing the loitering munition market expansion across the region. Russia increased its military spending from US\$ 65,201.3 million in 2019 to US\$ 86,373.1 million in 2022. Russia has used a large number of loitering munitions in its ongoing war against Ukraine. In October 2022, Russia used nearly 17 loitering munitions against Ukraine, along with a wave of around 83 cruise missiles. Such operations have compelled the European countries to strengthen their military forces. Russia is one of the early movers in the category of loitering munitions across Europe. The overall fleet of Russia's loitering munitions includes products from the companies such as Elbit Systems, Rheinmetall AG, and Israel Aerospace Industries, as well as locally manufactured loitering munitions. Moreover, one of the major Kamikaze drones Russia has currently deployed in the ongoing war is Lancet-3 kamikaze drone; it destroyed a Ukrainian patrol boat on the Dnieper River in April 2023.

Europe loitering munition market Revenue and Forecast to 2028 (US\$ Million)

Europe Loitering Munition Market Segmentation

The Europe loitering munition market is segmented into type, platform, and country.

Based on type, the loitering munition market is segmented into fixed wing and rotary wing. The fixed wing segment held the larger Europe loitering munition market share in 2023.

Based on platform, the loitering munition market is segmented into air, naval, and land. The land segment held the largest Europe loitering munition market share in 2023.

Based on country, the loitering munition market is segmented into the Germany, France, Italy, the UK, Russia, and the Rest of Europe. Russia dominated the Europe loitering munition market share in 2023

AeroVironment Inc; Elbit Systems Ltd; Israel Aerospace Industries Ltd; Lockheed Martin Corp; Rafael Advanced Defense Systems Ltd; UVision Air Ltd; and the WB Electronics SA are the leading companies operating in the loitering munition market in Europe.

Contents

1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE LOITERING MUNITION MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
- 4.3 Ecosystem Analysis
- 4.4 Expert Opinion

5. EUROPE LOITERING MUNITION MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Rise in Number of Contracts for Supply of Loitering Munition
 - 5.1.2 Continuous Growth of Defense Sectors
- 5.2 Market Restraints
 - 5.2.1 Threat of Jamming and Spoofing
- 5.3 Market Opportunities
 - 5.3.1 Integration of Advanced Warfare Technologies in Defense Systems
- 5.4 Future Trends
 - 5.4.1 Rising Deployment of Smart Loitering Munition
- 5.5 Impact Analysis of Drivers and Restraints

6. LOITERING MUNITION MARKET – EUROPE ANALYSIS

6.1 Europe Loitering Munition Market Overview

6.2 Europe Loitering Munition Market – Revenue and Forecast to 2028 (US\$ Million)

7. EUROPE LOITERING MUNITION MARKET REVENUE AND FORECAST TO 2028 – TYPE

7.1 Overview

7.2 Europe Loitering Munition Market Breakdown, by Type, 2022 and 2028

7.3 Fixed Wing

7.3.1 Overview

7.3.2 Fixed Wing: Europe Loitering Munition Market– Revenue and Forecast to 2028 (US\$ Million)

7.4 Rotary Wing

7.4.1 Overview

7.4.2 Rotary Wing: Europe Loitering Munition Market– Revenue and Forecast to 2028 (US\$ Million)

8. EUROPE LOITERING MUNITION MARKET REVENUE AND FORECAST TO 2028 – PLATFORM.

8.1 Overview

8.2 Europe Loitering Munition Market Breakdown, by Platform, 2022 and 2028

8.3 Air

8.3.1 Overview

8.3.2 Air: Europe Loitering Munition Market– Revenue and Forecast to 2028 (US\$ Million)

8.4 Naval

8.4.1 Overview

8.4.2 Naval: Loitering Munition Market– Revenue and Forecast to 2028 (US\$ Million)

8.5 Land

8.5.1 Overview

8.5.2 Land: Loitering Munition Market– Revenue and Forecast to 2028 (US\$ Million)

9. EUROPE LOITERING MUNITION MARKET –COUNTRY ANALYSIS

9.1 Europe: Loitering Munition Market

9.1.1 Europe: Loitering Munition Market, by Key Country

9.1.1.1 France: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)

- 9.1.1.1.1 France: Loitering Munition Market, by Type
- 9.1.1.1.2 France: Loitering Munition Market, by Platform
- 9.1.1.2 Germany: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)
 - 9.1.1.2.1 Germany: Loitering Munition Market, by Type
 - 9.1.1.2.2 Germany: Loitering Munition Market, by Platform
- 9.1.1.3 Italy: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)
 - 9.1.1.3.1 Italy: Loitering Munition Market, by Type
 - 9.1.1.3.2 Italy: Loitering Munition Market, by Platform
- 9.1.1.4 UK: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)
 - 9.1.1.4.1 UK: Loitering Munition Market, by Type
 - 9.1.1.4.2 UK: Loitering Munition Market, by Platform
- 9.1.1.5 Russia: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)
 - 9.1.1.5.1 Russia: Loitering Munition Market, by Type
 - 9.1.1.5.2 Russia: Loitering Munition Market, by Platform
- 9.1.1.6 Rest of Europe: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)
 - 9.1.1.6.1 Rest of Europe: Loitering Munition Market, by Type
 - 9.1.1.6.2 Rest of Europe: Loitering Munition Market, by Platform

10. INDUSTRY LANDSCAPE

- 10.1 Overview
- 10.2 Market Initiative
- 10.3 Product Development

11. COMPANY PROFILES

- 11.1 Rafael Advanced Defense Systems Ltd
 - 11.1.1 Key Facts
 - 11.1.2 Business Description
 - 11.1.3 Products and Services
 - 11.1.4 Financial Overview
 - 11.1.5 SWOT Analysis
 - 11.1.6 Key Developments
- 11.2 AeroVironment Inc
 - 11.2.1 Key Facts
 - 11.2.2 Business Description

- 11.2.3 Products and Services
- 11.2.4 Financial Overview
- 11.2.5 SWOT Analysis
- 11.2.6 Key Developments
- 11.3 Lockheed Martin Corp
- 11.3.1 Key Facts
- 11.3.2 Business Description
- 11.3.3 Products and Services
- 11.3.4 Financial Overview
- 11.3.5 SWOT Analysis
- 11.3.6 Key Developments
- 11.4 WB Electronics SA
- 11.4.1 Key Facts
- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 Israel Aerospace Industries Ltd
- 11.5.1 Key Facts
- 11.5.2 Business Description
- 11.5.3 Products and Services
- 11.5.4 Financial Overview
- 11.5.5 SWOT Analysis
- 11.5.6 Key Developments
- 11.6 UVision Air Ltd
- 11.6.1 Key Facts
- 11.6.2 Business Description
- 11.6.3 Products and Services
- 11.6.4 Financial Overview
- 11.6.5 SWOT Analysis
- 11.6.6 Key Developments
- 11.7 Elbit Systems Ltd
- 11.7.1 Key Facts
- 11.7.2 Business Description
- 11.7.3 Products and Services
- 11.7.4 Financial Overview
- 11.7.5 SWOT Analysis
- 11.7.6 Key Developments

12. APPENDIX

12.1 About The Insight Partners

12.2 Word Index

List Of Tables

LIST OF TABLES

Table 1. Europe Loitering Munition Market – Revenue and Forecast to 2028 (US\$ Million)

Table 2. France: Loitering Munition Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 3. France: Loitering Munition Market, by Platform –Revenue and Forecast to 2028 (US\$ Million)

Table 4. Germany: Loitering Munition Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 5. Germany: Loitering Munition Market, by Platform –Revenue and Forecast to 2028 (US\$ Million)

Table 6. Italy: Loitering Munition Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 7. Italy: Loitering Munition Market, by Platform –Revenue and Forecast to 2028 (US\$ Million)

Table 8. UK: Loitering Munition Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 9. UK: Loitering Munition Market, by Platform –Revenue and Forecast to 2028 (US\$ Million)

Table 10. Russia: Loitering Munition Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 11. Russia: Loitering Munition Market, by Platform –Revenue and Forecast to 2028 (US\$ Million)

Table 12. Rest of Europe: Loitering Munition Market, by Type –Revenue and Forecast to 2028 (US\$ Million)

Table 13. Rest of Europe: Loitering Munition Market, by Platform –Revenue and Forecast to 2028 (US\$ Million)

Table 14. List of Abbreviation

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Loitering Munition Market Segmentation
- Figure 2. Europe Loitering Munition Market Segmentation – By Country
- Figure 3. Europe Loitering Munition Market Overview
- Figure 4. Fixed Wing Contributed the Largest Market Share in 2022
- Figure 5. The UK to Show Great Traction During Forecast Period of 2023 to 2028
- Figure 6. Porter's Five Forces Analysis
- Figure 7. Europe Loitering Munition Market– Ecosystem Analysis
- Figure 8. Expert Opinion
- Figure 9. Europe Loitering Munition Market Impact Analysis of Drivers and Restraints
- Figure 10. Europe Loitering Munition Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 11. Europe Loitering Munition Market Revenue Share, by Type (2022 and 2028)
- Figure 12. Fixed Wing: Europe Loitering Munition Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Rotary Wing: Europe Loitering Munition Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. Europe Loitering Munition Market Revenue Share, by Platform (2022 and 2028)
- Figure 15. Air: Europe Loitering Munition Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Naval: Loitering Munition Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Land: Loitering Munition Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. Europe: Loitering Munition Market, by Key Country – Revenue (2022) (US\$ Million)
- Figure 19. Europe: Loitering Munition Market Revenue Share, by Key Country (2022 and 2028)
- Figure 20. France: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)
- Figure 21. Germany: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)
- Figure 22. Italy: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)
- Figure 23. UK: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$

Million)

Figure 24. Russia: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)

Figure 25. Rest of Europe: Loitering Munition Market – Revenue, and Forecast to 2028 (US\$ Million)

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