

Europe Logistics Automation Market Forecast to 2030 - Regional Analysis - by Component (Hardware, Software, and Services), Mode of Freight Transport (Land, Water, and Air), Application (Warehouse Management and Transportation Management), and End-user Industry (Manufacturing, Retail and E-Commerce, Oil and Gas, Food and Beverages, Automotive, Healthcare and Pharmaceutical, and Others)

<https://marketpublishers.com/r/EC22F0C7FF3EEN.html>

Date: July 2024

Pages: 113

Price: US\$ 2,485.00 (Single User License)

ID: EC22F0C7FF3EEN

Abstracts

The Europe logistics automation market was valued at US\$ 10,084.34 million in 2022 and is expected to reach US\$ 25,191.85 million by 2030; it is estimated to register at a CAGR of 12.1% from 2022 to 2030.

SMEs implementing Supply Chain Logistics Drives Europe Logistics Automation Market

Small and medium-sized enterprises (SMEs) are vital to most economies, particularly those in developing countries. SMEs make up most enterprises globally, and they play a significant role in employment creation and global economic development. They account for ~90% of firms and more than 50% of global employment. In emerging economies, formal SMEs generate up to 40% of GDP. When informal SMEs are included, these figures skyrocket. SMEs rely heavily on strong transport systems for expansion, which makes logistics a vital component of their operations. SMEs can benefit greatly from dependable logistics partners who use proper 3PL technologies. Their storage knowledge, extensive network with 3PL suppliers across the country, and ability to handle deliveries during peak demand cycles make them important for SMEs.

Many powerful companies, including Delhivery, BlackBuck, Rivigo, and Shadowfax, are optimizing India's supply chain systems. TruckBhejo, which includes retail majors, grocery, telecom, FMCG, and e-commerce as clients, caters to all three miles of logistics: first, middle, and last.

Thus, the deployment of SMEs can benefit the supply chain logistics, further propelling the Europe logistics automation market growth.

Europe Logistics Automation Market Overview

Growing technological advancements have encouraged the adoption of robots in various industries. Logistics automation is becoming essential for retailers owing to the growing retail and e-commerce sectors worldwide. Market players are trying to achieve omnichannel and online strategies. Thus, logistics automation is necessary for retailers. Logistics automation ensures inventory management, tracking, reporting and forecasting, packaging, transportation of goods, and warehouse management. The retailers attract customers by providing free and fast delivery options. Thus, various industries are shifting toward adopting logistics automation to achieve effective supply chain processes and gain a competitive advantage to maintain their strong presence in the market. Continuous technological advancements and the rise in demand for automation positively impact the global market.

Europe is a technologically advanced region. The growth of e-commerce and online retail sectors in the region fuels the demand for diverse types of warehouses such as parcel sorting centers, mega fulfillment centers (merchandise storage and pick-up), local parcel delivery centers, return processing centers, dot.com warehouses (fulfillment of online orders), and local delivery centers (for same-day deliveries). The warehouse and storage market in Europe has grown annually by ~2-3% due to online retail and e-commerce growth. These factors contribute to the high market growth in this region.

Europe Logistics Automation Market Revenue and Forecast to 2030 (US\$ Million)

Europe Logistics Automation Market Segmentation

The Europe logistics automation market is segmented based on component, mode of freight transport, application, end-user industry, and country.

Based on component, the Europe logistics automation market is segmented into hardware, software, and services. The hardware held the largest share in 2022.

In terms of mode of freight transport, the Europe logistics automation market is segmented into land, water, and air. The land segment held the largest share in 2022.

By application, the Europe logistics automation market is bifurcated into warehouse management and transportation management. The warehouse management segment held a larger share in 2022.

In terms of end-user industry, the Europe logistics automation market is segmented into manufacturing, retail and e-commerce, oil and gas, food and beverages, automotive, healthcare and pharmaceutical, and others. The manufacturing segment held the largest share in 2022.

Based on country, the Europe logistics automation market is categorized into Germany, France, the UK, Italy, Spain, and the Rest of Europe. Germany dominated the Europe logistics automation market in 2022.

BEUMER Group GmbH & co KG, Daifuku Co Ltd, Dematic Corp, Honeywell International Inc, KNAPP AG, Mecalux SA, Swisslog Holding AG, and TGW Logistics Group GmbH are some of the leading companies operating in the Europe logistics automation market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE LOGISTICS AUTOMATION MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Ecosystem Analysis
 - 4.2.1 List of Vendors in the Value Chain

5. EUROPE LOGISTICS AUTOMATION MARKET - KEY MARKET DYNAMICS

- 5.1 Europe Logistics Automation Market - Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Adoption of Industrial 4.0 Across the Manufacturing Industry
 - 5.2.2 Utilization of Robotics in Warehouses
 - 5.2.3 Continuous Growth in Retail & E-commerce Sector
- 5.3 Market Restraints
 - 5.3.1 High Cost of Implementation of Logistics Automation
 - 5.3.2 Concerns of Cyberattacks
- 5.4 Market Opportunities
 - 5.4.1 Implementation of Autonomous Vehicles and Drones
 - 5.4.2 SMEs implementing Supply Chain Logistics
- 5.5 Future Trends
 - 5.5.1 Autonomous Truck and Truck Platooning

5.6 Impact of Drivers and Restraints:

6. LOGISTICS AUTOMATION MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Logistics Automation Market Revenue (US\$ Million), 2022 - 2030

6.2 Europe Logistics Automation Market Forecast Analysis

7. EUROPE LOGISTICS AUTOMATION MARKET ANALYSIS - BY COMPONENT

7.1 Hardware

7.1.1 Overview

7.1.2 Hardware: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

7.2 Software

7.2.1 Overview

7.2.2 Software: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

7.3 Services

7.3.1 Overview

7.3.2 Services: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE LOGISTICS AUTOMATION MARKET ANALYSIS - BY MODE OF FREIGHT TRANSPORT

8.1 Land

8.1.1 Overview

8.1.2 Land: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

8.2 Water

8.2.1 Overview

8.2.2 Water: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

8.3 Air

8.3.1 Overview

8.3.2 Air: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE LOGISTICS AUTOMATION MARKET ANALYSIS - BY APPLICATION

9.1 Warehouse Management

9.1.1 Overview

9.1.2 Warehouse Management: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

9.2 Transportation Management

9.2.1 Overview

9.2.2 Transportation Management: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

10. EUROPE LOGISTICS AUTOMATION MARKET ANALYSIS - BY END-USER INDUSTRY

10.1 Manufacturing

10.1.1 Overview

10.1.2 Manufacturing: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

10.2 Retail and E-Commerce

10.2.1 Overview

10.2.2 Retail and E-Commerce: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

10.3 Oil and Gas

10.3.1 Overview

10.3.2 Oil and Gas: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

10.4 Food and Beverage

10.4.1 Overview

10.4.2 Food and Beverage: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

10.5 Automotive

10.5.1 Overview

10.5.2 Automotive: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

10.6 Healthcare and Pharmaceutical

10.6.1 Overview

10.6.2 Healthcare and Pharmaceutical: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

10.7 Others

10.7.1 Overview

10.7.2 Others: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

11. EUROPE LOGISTICS AUTOMATION MARKET -COUNTRY ANALYSIS

11.1 Europe

11.1.1 Europe Logistics Automation Market Overview

11.1.2 Europe: Logistics Automation Market - Revenue and Forecast Analysis - by Country

11.1.2.1 Europe: Logistics Automation Market - Revenue and Forecast Analysis - by Country

11.1.2.2 Germany: Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.2.2.1 Germany: Logistics Automation Market Breakdown, by Component

11.1.2.2.2 Germany: Logistics Automation Market Breakdown, by Mode Of Freight Transport

11.1.2.2.3 Germany: Logistics Automation Market Breakdown, by Application

11.1.2.2.4 Germany: Logistics Automation Market Breakdown, by End-user Industry

11.1.2.3 United Kingdom: Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.2.3.1 United Kingdom: Logistics Automation Market Breakdown, by Component

11.1.2.3.2 United Kingdom: Logistics Automation Market Breakdown, by Mode Of Freight Transport

11.1.2.3.3 United Kingdom: Logistics Automation Market Breakdown, by Application

11.1.2.3.4 United Kingdom: Logistics Automation Market Breakdown, by End-user Industry

11.1.2.4 France: Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.2.4.1 France: Logistics Automation Market Breakdown, by Component

11.1.2.4.2 France: Logistics Automation Market Breakdown, by Mode Of Freight Transport

11.1.2.4.3 France: Logistics Automation Market Breakdown, by Application

11.1.2.4.4 France: Logistics Automation Market Breakdown, by End-user Industry

11.1.2.5 Italy: Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.2.5.1 Italy: Logistics Automation Market Breakdown, by Component

11.1.2.5.2 Italy: Logistics Automation Market Breakdown, by Mode Of Freight Transport

11.1.2.5.3 Italy: Logistics Automation Market Breakdown, by Application

- 11.1.2.5.4 Italy: Logistics Automation Market Breakdown, by End-user Industry
- 11.1.2.6 Russian Federation: Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.2.6.1 Russian Federation: Logistics Automation Market Breakdown, by Component
 - 11.1.2.6.2 Russian Federation: Logistics Automation Market Breakdown, by Mode Of Freight Transport
 - 11.1.2.6.3 Russian Federation: Logistics Automation Market Breakdown, by Application
 - 11.1.2.6.4 Russian Federation: Logistics Automation Market Breakdown, by End-user Industry
- 11.1.2.7 Rest of Europe: Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.2.7.1 Rest of Europe: Logistics Automation Market Breakdown, by Component
 - 11.1.2.7.2 Rest of Europe: Logistics Automation Market Breakdown, by Mode Of Freight Transport
 - 11.1.2.7.3 Rest of Europe: Logistics Automation Market Breakdown, by Application
 - 11.1.2.7.4 Rest of Europe: Logistics Automation Market Breakdown, by End-user Industry

12. COMPETITIVE LANDSCAPE

- 12.1 Heat Map Analysis by Key Players
- 12.2 Company Positioning & Concentration

13. INDUSTRY LANDSCAPE

- 13.1 Overview
- 13.2 Overview
- 13.3 Market Initiative
- 13.4 New Product Development
- 13.5 Merger and Acquisition

14. COMPANY PROFILES

- 14.1 BEUMER Group GmbH & Co KG
 - 14.1.1 Key Facts
 - 14.1.2 Business Description
 - 14.1.3 Products and Services

- 14.1.4 Financial Overview
- 14.1.5 SWOT Analysis
- 14.1.6 Key Developments
- 14.2 Daifuku Co Ltd
 - 14.2.1 Key Facts
 - 14.2.2 Business Description
 - 14.2.3 Products and Services
 - 14.2.4 Financial Overview
 - 14.2.5 SWOT Analysis
 - 14.2.6 Key Developments
- 14.3 Dematic Corp
 - 14.3.1 Key Facts
 - 14.3.2 Business Description
 - 14.3.3 Products and Services
 - 14.3.4 Financial Overview
 - 14.3.5 SWOT Analysis
 - 14.3.6 Key Developments
- 14.4 Honeywell International Inc
 - 14.4.1 Key Facts
 - 14.4.2 Business Description
 - 14.4.3 Products and Services
 - 14.4.4 Financial Overview
 - 14.4.5 SWOT Analysis
 - 14.4.6 Key Developments
- 14.5 KNAPP AG
 - 14.5.1 Key Facts
 - 14.5.2 Business Description
 - 14.5.3 Products and Services
 - 14.5.4 Financial Overview
 - 14.5.5 SWOT Analysis
 - 14.5.6 Key Developments
- 14.6 Mecalux SA
 - 14.6.1 Key Facts
 - 14.6.2 Business Description
 - 14.6.3 Products and Services
 - 14.6.4 Financial Overview
 - 14.6.5 SWOT Analysis
 - 14.6.6 Key Developments
- 14.7 Murata Machinery Ltd

- 14.7.1 Key Facts
- 14.7.2 Business Description
- 14.7.3 Products and Services
- 14.7.4 Financial Overview
- 14.7.5 SWOT Analysis
- 14.7.6 Key Developments
- 14.8 TGW Logistics Group GmbH
 - 14.8.1 Key Facts
 - 14.8.2 Business Description
 - 14.8.3 Products and Services
 - 14.8.4 Financial Overview
 - 14.8.5 SWOT Analysis
 - 14.8.5 Key Developments

15. APPENDIX

- 15.1 About The Insight Partners
- 15.2 Word Index

List Of Tables

LIST OF TABLES

Table 1. Europe Logistics Automation Market Segmentation

Table 2. List of Vendors

Table 3. Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Table 4. Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million) - by Component

Table 5. Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million) - by Mode Of Freight Transport

Table 6. Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million) - by Application

Table 7. Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million) - by End-user Industry

Table 8. Europe: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Country

Table 9. Germany: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Component

Table 10. Germany: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Mode Of Freight Transport

Table 11. Germany: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 12. Germany: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by End-user Industry

Table 13. United Kingdom: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Component

Table 14. United Kingdom: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Mode Of Freight Transport

Table 15. United Kingdom: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 16. United Kingdom: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by End-user Industry

Table 17. France: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Component

Table 18. France: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Mode Of Freight Transport

Table 19. France: Logistics Automation Market - Revenue and Forecast to 2030(US\$

Million) - by Application

Table 20. France: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by End-user Industry

Table 21. Italy: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Component

Table 22. Italy: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Mode Of Freight Transport

Table 23. Italy: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 24. Italy: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by End-user Industry

Table 25. Russian Federation: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Component

Table 26. Russian Federation: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Mode Of Freight Transport

Table 27. Russian Federation: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 28. Russian Federation: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by End-user Industry

Table 29. Rest of Europe: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Component

Table 30. Rest of Europe: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Mode Of Freight Transport

Table 31. Rest of Europe: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 32. Rest of Europe: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million) - by End-user Industry

Table 33. Heat Map Analysis By Key Players

Table 34. List of Abbreviation12. List of Figures

Figure 1. Europe Logistics Automation Market Segmentation, by Country

Figure 2. Ecosystem: Europe Logistics Automation Market

Figure 3. Impact Analysis of Drivers and Restraints

Figure 4. Europe Logistics Automation Market Revenue (US\$ Million), 2022 - 2030

Figure 5. Europe Logistics Automation Market Share (%) - by Component (2022 and 2030)

Figure 6. Hardware: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 7. Software: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 8. Services: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 9. Europe Logistics Automation Market Share (%) - by Mode Of Freight Transport (2022 and 2030)

Figure 10. Land: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 11. Water: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Air: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Europe Logistics Automation Market Share (%) - by Application (2022 and 2030)

Figure 14. Warehouse Management: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Transportation Management: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 16. Europe Logistics Automation Market Share (%) - by End-user Industry (2022 and 2030)

Figure 17. Manufacturing: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Retail and E-Commerce: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Oil and Gas: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 20. Food and Beverage: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 21. Automotive: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Healthcare and Pharmaceutical: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Others: Europe Logistics Automation Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Europe Logistics Automation Market- Revenue by Key Countries 2022 (US\$ Million)

Figure 25. Europe: Logistics Automation Market Breakdown, by Key Countries, 2022 and 2030 (%)

Figure 26. Germany: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million)

Figure 27. United Kingdom: Logistics Automation Market - Revenue and Forecast to

2030(US\$ Million)

Figure 28. France: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million)

Figure 29. Italy: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million)

Figure 30. Russian Federation: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million)

Figure 31. Rest of Europe: Logistics Automation Market - Revenue and Forecast to 2030(US\$ Million)

Figure 32. Company Positioning & Concentration

I would like to order

Product name: Europe Logistics Automation Market Forecast to 2030 - Regional Analysis - by Component (Hardware, Software, and Services), Mode of Freight Transport (Land, Water, and Air), Application (Warehouse Management and Transportation Management), and End-user Industry (Manufacturing, Retail and E-Commerce, Oil and Gas, Food and Beverages, Automotive, Healthcare and Pharmaceutical, and Others)

Product link: <https://marketpublishers.com/r/EC22F0C7FF3EEN.html>

Price: US\$ 2,485.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EC22F0C7FF3EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970