

# **Europe Lab Automation Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Equipment and Software), Equipment (Automated Workstations, Liquid Handling Systems, Robotic Systems, Microplate Readers, Automated Storage and Retrieval Systems (ASRS), and Other Equipment), Application (Clinical Diagnostics, Drug Discovery, Proteomics Solutions, Genomics Solutions, and Other Applications), and End User (Hospitals and Diagnostic Centers, Pharmaceutical Companies, Contract Research Organizations (CROs), and Educational and Research Institutions)**

<https://marketpublishers.com/r/EA992B04DE98EN.html>

Date: November 2025

Pages: 224

Price: US\$ 3,450.00 (Single User License)

ID: EA992B04DE98EN

## **Abstracts**

The Europe Lab Automation Market is projected to grow significantly, reaching an estimated US\$ 2,281.1 million by 2031, up from US\$ 1,462.0 million in 2024, reflecting a compound annual growth rate (CAGR) of 6.8% from 2025 to 2031. This growth is driven by the increasing demand for advanced automation technologies as laboratories strive to improve efficiency, throughput, and sustainability in their operations.

In response to this trend, QIAGEN, a prominent player in life sciences and molecular diagnostics, is expanding its sample preparation automation portfolio. On April 15, 2025, QIAGEN announced plans to launch three new automated sample preparation instruments over the next two years. This strategic move aims to enhance QIAGEN's

automation offerings, thereby improving operational efficiency and sustainability for laboratories worldwide. One of the key innovations is the QIASymphony Connect, an advanced version of the widely used QIASymphony platform, which has already seen over 3,300 installations globally. The phased rollout of QIASymphony Connect is set to commence with select customers in 2025, featuring enhanced functionalities tailored to meet the complex demands of modern laboratories.

QIAGEN's commitment to next-generation automation aligns with the broader trend in Europe, where laboratories are upgrading their capabilities to handle increasing test volumes and adapt to evolving regulatory requirements. The introduction of these new systems underscores QIAGEN's dedication to innovation and customer-focused design, reinforcing its leadership in the automated sample preparation sector.

The Europe Lab Automation Market can be segmented by type, equipment, application, and end user. In terms of type, the market is divided into Equipment and Software, with Equipment holding the largest market share in 2024. Within the Equipment category, Automated Workstations, Liquid Handling Systems, Robotic Systems, Microplate Readers, and Automated Storage and Retrieval Systems (ASRS) are included, with Automated Workstations leading the market. By application, the market is segmented into Clinical Diagnostics, Drug Discovery, Proteomics Solutions, Genomics Solutions, and others, where Clinical Diagnostics also holds the largest share. Finally, by end user, the market is divided into Hospitals and Diagnostic Centers, Pharmaceutical Companies, Contract Research Organizations (CROs), and Educational and Research Institutions, with Hospitals and Diagnostic Centers dominating the market.

The lab automation market is particularly relevant in industries such as pharmaceuticals, biotechnology, diagnostics, and clinical research, which operate under strict regulatory frameworks, including Good Laboratory Practice (GLP), Good Manufacturing Practice (GMP), and FDA regulations. These regulations necessitate high standards of data integrity, traceability, and reproducibility, which manual or semi-manual processes often fail to meet. Automated laboratory systems provide a transformative solution by integrating compliance into the workflow, thereby enhancing operational efficiency and reducing the risk of audit failures and regulatory penalties.

Modern lab automation solutions encompass a range of technologies, including Laboratory Information Management Systems (LIMS), Electronic Lab Notebooks (ELN), and automated sample handling systems. These solutions are designed with built-in features for data validation, secure access control, audit trails, and real-time monitoring, ensuring that all data points and instrument actions are accurately recorded and easily

retrievable. This capability simplifies regulatory submissions and enhances accountability during inspections, significantly reducing human error, which is a common source of data discrepancies in regulated environments.

As regulatory expectations continue to evolve, automation provides the flexibility and scalability needed to adapt to new compliance requirements without extensive retraining or system overhauls. With a growing focus on data lifecycle management and electronic records, automated systems offer centralized platforms that unify data across various instruments and laboratory locations, ensuring standardized procedures and minimizing variability. This shift positions regulatory and quality compliance as strategic drivers for laboratory technology adoption, enabling organizations to mitigate compliance risks while gaining a competitive advantage through improved data credibility and operational efficiency.

Geographically, the Europe Lab Automation Market is segmented into several countries, including Germany, the United Kingdom, France, Italy, Spain, and the Rest of Europe. Germany is currently the largest market, with laboratories increasingly adopting high-throughput automation systems to enhance clinical diagnostics, genomic sequencing, and drug development workflows. The emphasis on precision medicine and digital health is making automation a central component of laboratory operations in Germany. Major companies, such as Siemens Healthineers and QIAGEN, are leading the way in providing advanced automation solutions, further solidifying Germany's position in the lab automation landscape.

Key players in the Lab Automation Market include Honeywell International Inc., Siemens AG, Abbott Laboratories, bioMérieux SA, Eppendorf SE, Revvity Inc., Agilent Technologies Inc., Analytik Jena GmbH+Co. KG, Danaher Corp, and Thermo Fisher Scientific Inc. These companies are actively pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and deliver innovative solutions to their customers.

## Contents

### **1. INTRODUCTION**

- 1.1 Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Secondary Research
- 3.2 Primary Research
  - 3.2.1 Hypothesis formulation:
  - 3.2.2 Macroeconomic factor analysis:
  - 3.2.3 Developing base number:
  - 3.2.4 Data Triangulation:
  - 3.2.5 Country-level data:

### **4. LAB AUTOMATION MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
  - 4.3.1 Lab Automation Equipment Manufacturers
  - 4.3.2 Software Providers
  - 4.3.3 Consumables and Reagents Suppliers
  - 4.3.4 System Integrators & Automation Consultants
  - 4.3.5 Maintenance & Support Service Providers
  - 4.3.6 Regulatory & Standards Bodies
  - 4.3.7 End-Users
- 4.4 List of Vendors in the Value Chain

### **5. EUROPE LAB AUTOMATION MARKET - KEY MARKET DYNAMICS**

- 5.1 Market Drivers

- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

## **6. LAB AUTOMATION MARKET - EUROPE MARKET ANALYSIS**

- 6.1 Europe Lab Automation Market Revenue (US\$ Million), 2024 - 2031
- 6.2 Europe Lab Automation Market Forecast and Analysis

## **7. EUROPE LAB AUTOMATION MARKET REVENUE ANALYSIS - BY TYPE**

- 7.1 Equipment
  - 7.1.1 Overview
  - 7.1.2 Equipment: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.2 Software
  - 7.2.1 Overview
  - 7.2.2 Software: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## **8. EUROPE LAB AUTOMATION MARKET REVENUE ANALYSIS - BY EQUIPMENTS**

- 8.1 Automated Workstations
  - 8.1.1 Overview
  - 8.1.2 Automated Workstations: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 8.2 Liquid Handling Systems
  - 8.2.1 Overview
  - 8.2.2 Liquid Handling Systems: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 8.3 Robotic Systems
  - 8.3.1 Overview
  - 8.3.2 Robotic Systems: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 8.4 Microplate Readers
  - 8.4.1 Overview
  - 8.4.2 Microplate Readers: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## 8.5 Automated Storage and Retrieval Systems (ASRS)

### 8.5.1 Overview

8.5.2 Automated Storage and Retrieval Systems (ASRS): Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## 8.6 Others

### 8.6.1 Overview

8.6.2 Others: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## **9. EUROPE LAB AUTOMATION MARKET REVENUE ANALYSIS - BY APPLICATION**

### 9.1 Clinical Diagnostics

#### 9.1.1 Overview

9.1.2 Clinical Diagnostics: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

### 9.2 Drug Discovery

#### 9.2.1 Overview

9.2.2 Drug Discovery: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

### 9.3 Proteomics Solutions

#### 9.3.1 Overview

9.3.2 Proteomics Solutions: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

### 9.4 Genomics Solutions

#### 9.4.1 Overview

9.4.2 Genomics Solutions: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

### 9.5 Others

#### 9.5.1 Overview

9.5.2 Others: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## **10. EUROPE LAB AUTOMATION MARKET REVENUE ANALYSIS - BY END USER**

### 10.1 Hospitals and Diagnostic Centers

#### 10.1.1 Overview

10.1.2 Hospitals and Diagnostic Centers: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## 10.2 Pharmaceutical Companies

### 10.2.1 Overview

10.2.2 Pharmaceutical Companies: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## 10.3 Contract Research Organizations (CROs)

### 10.3.1 Overview

10.3.2 Contract Research Organizations (CROs): Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## 10.4 Educational and Research Institutions

### 10.4.1 Overview

10.4.2 Educational and Research Institutions: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## 11. EUROPE LAB AUTOMATION MARKET - COUNTRY ANALYSIS

### 11.1 Europe

11.1.1 Europe Lab Automation Market Revenue and Forecast and Analysis - by Country

11.1.1.1 Europe Lab Automation Market Revenue and Forecast and Analysis - by Country

11.1.2.2 Germany: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.1.2.2.1 Germany: Europe Lab Automation Market Share - by Type

11.1.2.2.2 Germany: Europe Lab Automation Market Share - by Equipments

11.1.2.2.3 Germany: Europe Lab Automation Market Share - by Application

11.1.2.2.4 Germany: Europe Lab Automation Market Share - by End User

11.2.3.3 United Kingdom: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.2.3.3.1 United Kingdom: Europe Lab Automation Market Share - by Type

11.2.3.3.2 United Kingdom: Europe Lab Automation Market Share - by Equipments

11.2.3.3.3 United Kingdom: Europe Lab Automation Market Share - by Application

11.2.3.3.4 United Kingdom: Europe Lab Automation Market Share - by End User

11.3.4.4 France: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.3.4.4.1 France: Europe Lab Automation Market Share - by Type

11.3.4.4.2 France: Europe Lab Automation Market Share - by Equipments

11.3.4.4.3 France: Europe Lab Automation Market Share - by Application

11.3.4.4.4 France: Europe Lab Automation Market Share - by End User

11.4.5.5 Italy: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million)

11.4.5.5.1 Italy: Europe Lab Automation Market Share - by Type

11.4.5.5.2 Italy: Europe Lab Automation Market Share - by Equipments

11.4.5.5.3 Italy: Europe Lab Automation Market Share - by Application

11.4.5.5.4 Italy: Europe Lab Automation Market Share - by End User

11.5.6.6 Spain: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million)

11.5.6.6.1 Spain: Europe Lab Automation Market Share - by Type

11.5.6.6.2 Spain: Europe Lab Automation Market Share - by Equipments

11.5.6.6.3 Spain: Europe Lab Automation Market Share - by Application

11.5.6.6.4 Spain: Europe Lab Automation Market Share - by End User

11.6.7.7 Rest of Europe: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.6.7.7.1 Rest of Europe: Europe Lab Automation Market Share - by Type

11.6.7.7.2 Rest of Europe: Europe Lab Automation Market Share - by Equipments

11.6.7.7.3 Rest of Europe: Europe Lab Automation Market Share - by Application

11.6.7.7.4 Rest of Europe: Europe Lab Automation Market Share - by End User

## **12 COMPETITIVE LANDSCAPE**

12.1 Heat Map Analysis by Key Players

12.2 Company Market Share Analysis, 2024

## **13 INDUSTRY LANDSCAPE**

13.1 Overview

13.2 New Product Development

13.3 Merger and Acquisition

13.4 Other Strategic Developments

## **14 COMPANY PROFILES**

14.1 Honeywell International Inc

14.1.1 Key Facts

14.1.2 Business Description

14.1.3 Products and Services

14.1.4 Financial Overview

14.1.5 SWOT Analysis

14.1.6 Key Developments

- 14.2 Siemens AG
  - 14.2.1 Key Facts
  - 14.2.2 Business Description
  - 14.2.3 Products and Services
  - 14.2.4 Financial Overview
  - 14.2.5 SWOT Analysis
  - 14.2.6 Key Developments
- 14.3 Abbott Laboratories
  - 14.3.1 Key Facts
  - 14.3.2 Business Description
  - 14.3.3 Products and Services
  - 14.3.4 Financial Overview
  - 14.3.5 SWOT Analysis
  - 14.3.6 Key Developments
- 14.4 bioMerieux SA
  - 14.4.1 Key Facts
  - 14.4.2 Business Description
  - 14.4.3 Products and Services
  - 14.4.4 Financial Overview
  - 14.4.5 SWOT Analysis
  - 14.4.6 Key Developments
- 14.5 Eppendorf SE
  - 14.5.1 Key Facts
  - 14.5.2 Business Description
  - 14.5.3 Products and Services
  - 14.5.4 Financial Overview
  - 14.5.5 SWOT Analysis
  - 14.5.6 Key Developments
- 14.6 Revvity Inc
  - 14.6.1 Key Facts
  - 14.6.2 Business Description
  - 14.6.3 Products and Services
  - 14.6.4 Financial Overview
  - 14.6.5 SWOT Analysis
  - 14.6.6 Key Developments
- 14.7 Agilent Technologies Inc
  - 14.7.1 Key Facts
  - 14.7.2 Business Description
  - 14.7.3 Products and Services

- 14.7.4 Financial Overview
- 14.7.5 SWOT Analysis
- 14.7.6 Key Developments
- 14.8 Analytik Jena GmbH+Co. KG
  - 14.8.1 Key Facts
  - 14.8.2 Business Description
  - 14.8.3 Products and Services
  - 14.8.4 Financial Overview
  - 14.8.5 SWOT Analysis
  - 14.8.6 Key Developments
- 14.9 Danaher Corp
  - 14.9.1 Key Facts
  - 14.9.2 Business Description
  - 14.9.3 Products and Services
  - 14.9.4 Financial Overview
  - 14.9.5 SWOT Analysis
  - 14.9.6 Key Developments
- 14.10 Thermo Fisher Scientific Inc.
  - 14.10.1 Key Facts
  - 14.10.2 Business Description
  - 14.10.3 Products and Services
  - 14.10.4 Financial Overview
  - 14.10.5 SWOT Analysis
  - 14.10.6 Key Developments

## **15. APPENDIX**

- 15.1 About The Insight Partners

## List Of Tables

### LIST OF TABLES

Table 1. Europe Lab Automation Market Segmentation

Table 2. List of Vendors

Table 3. Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 5. Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Equipments

Table 6. Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 7. Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 8. Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 9. Germany: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 10. Germany: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Equipments

Table 11. Germany: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 12. Germany: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 13. United Kingdom: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 14. United Kingdom: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Equipments

Table 15. United Kingdom: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 16. United Kingdom: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 17. France: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 18. France: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Equipments

Table 19. France: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by Application

Table 20. France: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by End User

Table 21. Italy: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by Type

Table 22. Italy: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by Equipments

Table 23. Italy: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by Application

Table 24. Italy: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by End User

Table 25. Spain: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by Type

Table 26. Spain: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by Equipments

Table 27. Spain: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by Application

Table 28. Spain: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by End User

Table 29. Rest of Europe: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 30. Rest of Europe: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Equipments

Table 31. Rest of Europe: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 32. Rest of Europe: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 33. Heat Map Analysis by Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1. Europe Lab Automation Market Segmentation - Country

Figure 2. PEST Analysis

Figure 3. Ecosystem: Lab Automation Market

Figure 4. Europe Lab Automation Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Europe Lab Automation Market Revenue (US\$ Million), 2024 - 2031

Figure 7. Europe Lab Automation Market Share (%) - by Type, 2024 and 2031

Figure 8. Equipment: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 9. Software: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Europe Lab Automation Market Share (%) - by Equipments, 2024 and 2031

Figure 11. Automated Workstations: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 12. Liquid Handling Systems: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Robotic Systems: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. Microplate Readers: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 15. Automated Storage and Retrieval Systems (ASRS): Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Others: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Europe Lab Automation Market Share (%) - by Application, 2024 and 2031

Figure 18. Clinical Diagnostics: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. Drug Discovery: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. Proteomics Solutions: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Genomics Solutions: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Others: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Europe Lab Automation Market Share (%) - by End User, 2024 and 2031

Figure 24. Hospitals and Diagnostic Centers: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Pharmaceutical Companies: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Contract Research Organizations (CROs): Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. Educational and Research Institutions: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. Europe Lab Automation Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 29. Germany: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. United Kingdom: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. France: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 32. Italy: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 33. Spain: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 34. Rest of Europe: Europe Lab Automation Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 35. Company Market Share Analysis, 2024

## I would like to order

Product name: Europe Lab Automation Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Equipment and Software), Equipment (Automated Workstations, Liquid Handling Systems, Robotic Systems, Microplate Readers, Automated Storage and Retrieval Systems (ASRS), and Other Equipment), Application (Clinical Diagnostics, Drug Discovery, Proteomics Solutions, Genomics Solutions, and Other Applications), and End User (Hospitals and Diagnostic Centers, Pharmaceutical Companies, Contract Research Organizations (CROs), and Educational and Research Institutions)

Product link: <https://marketpublishers.com/r/EA992B04DE98EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EA992B04DE98EN.html>