

# **Europe Intermittent Catheters Market Forecast to 2031 - Regional Analysis - by Product (Coated Intermittent Catheters and Uncoated Intermittent Catheters), Indication [Urinary Incontinence, General Surgeries, Spinal Cord Injuries, Parkinson's Disease (PD), Multiple Sclerosis, and Others], Category (Female Length Catheters, Male Length Catheters, and Kid Length Catheters), System Type (Closed Intermittent Catheters Systems and Open Intermittent Catheters Systems), and End User (Hospitals, Ambulatory Surgical Centers, Home Care Settings, and Others)**

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## **Abstracts**

The Europe intermittent catheters market was valued at US\$ 791.79 million in 2023 and is expected to reach US\$ 1,121.79 million by 2031; it is estimated to register a CAGR of 4.5% from 2023 to 2031.

### **Adoption of Single-Use Catheters Drives Europe Intermittent Catheters Market**

Single-use intermittent catheters have been linked with improved health outcomes, including a lower risk of urinary tract infections (UTIs), urethral trauma, and quality of life. The use of single-use catheters for intermittent catheterization reduces the risk of short and long-term problems. Single-use intermittent catheters are highly recommended for patients with recurring UTIs. Moreover, they are a preferred option in many patients due to the convenience of use. Modern single-use catheters are designed to be inserted with proper safety and sterility measures using applicators, or

they may be offered with an extra protective coating. According to an article published by BMJ Open (a medical journal), the incidence of using catheters for intermittent catheterization varies in different regions, and the preference is frequently motivated by financial conditions. In most European countries, almost every patient uses a single-use catheter. Further, there are no regulatory foundations or evidence-based outcomes available that recommend the reuse or multiple use of catheters for intermittent catheterization. Thus, the adoption of single-use intermittent catheters is on the rise due to the reduced possibility of infections, and better sterility and lubrication measures. For instance, Coloplast offers Self-Cath Male, straight tip, Self-Cath Pediatric, Self-Cath Female, and other single use catheters. Thus, the rising adoption of single-use intermittent catheters drives the growth of the intermittent catheters market.

## Europe Intermittent Catheters Market Overview

The high incidence of prostate cancer in Germany is responsible for the growth of the intermittent catheters market. For instance, according to Globocan 2020, an international agency for research on cancer, the prevalence rate of prostate cancer in Germany was reported to be 66 per 100,000 people in 2020. The high incidence rate can be attributed to the rising need for treatment equipment such as Foley catheters.

## Europe Intermittent Catheters Market Revenue and Forecast to 2031 (US\$ Million)

## Europe Intermittent Catheters Market Segmentation

The Europe intermittent catheters market is categorized into product, indication, category, system type, end user, and country.

By product, the Europe intermittent catheters market is bifurcated into coated intermittent catheters and uncoated intermittent catheters. The coated intermittent catheters segment held a larger share of the Europe intermittent catheters market share in 2023.

In terms of indication, the Europe intermittent catheters market is segmented into urinary incontinence, general surgeries, spinal cord injuries, Parkinson's Disease (PD), multiple sclerosis, and others. The urinary incontinence segment held the largest share of the Europe intermittent catheters market share in 2023.

Based on category, the Europe intermittent catheters market is female length catheters, male length catheters, and kid length catheters. The female length catheters segment

held the largest share of the Europe intermittent catheters market share in 2023.

By system type, the Europe intermittent catheters market is bifurcated into closed intermittent catheters systems and open intermittent catheters systems. The closed intermittent catheters systems segment held a larger share of the Europe intermittent catheters market share in 2023.

In terms of end user, the Europe intermittent catheters market is segmented into hospitals, ambulatory surgical centers, home care settings, and others. The hospitals segment held the largest share of the Europe intermittent catheters market share in 2023.

Based on country, the Europe intermittent catheters market is segmented into Germany, the UK, France, Italy, Spain, and the Rest of Europe. Germany segment held the largest share of Europe intermittent catheters market in 2023.

Advin Health Care Pvt Ltd; B Braun SE; Boston Scientific Corp; Cardinal Health Inc; Coloplast Corp; Convatec Group Plc; Medical Technologies of Georgia, Inc.; Teleflex Inc; and Wellspect HealthCare are some of the leading companies operating in the Europe intermittent catheters market.

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