

Europe Injection Pen Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Disposable Injection Pens and Reusable Injection Pens), Therapy (Diabetes, Growth Hormone Therapy, Autoimmune Diseases, Fertility, Cancer, and Others Therapy), and End User (Hospitals and Clinics, Home Care, and Others)

<https://marketpublishers.com/r/E748E0659B1EEN.html>

Date: March 2023

Pages: 145

Price: US\$ 3,000.00 (Single User License)

ID: E748E0659B1EEN

Abstracts

The Europe injection pen market is expected to grow from US\$ 11,194.60 million in 2022 to US\$ 16,749.04 million by 2028. It is estimated to register a CAGR of 6.9% from 2022 to 2028.

Rising Prevalence of Chronic Disorders in Europe Injection Pen Market

The aging population and changes in social behavior contribute to a few common and costly long-term health problems. According to the World Health Organization (WHO), the prevalence of chronic lifestyle diseases is projected to reach 57% by 2026. With growing urbanization, people are more inclined toward a sedentary lifestyle, which results in obesity and diabetes. Diabetes is one of the biggest global health problems of the 21st century. The increase in disease prevalence is expected to be ~35% over the predicted period. Furthermore, other chronic conditions such as osteoporosis, cardiovascular disorders, and multiple sclerosis require frequent drug administration for treatment and disease management. As per the WHO, cardiovascular disorders are the leading cause of death; nearly 17.9 million deaths are reported every year due to cardiovascular disorders. It has become a new standard for injectable drug delivery among a large patient population on a global level. Moreover, it can be easily used by a large patient population with minimal training with does not require constant assistance

from healthcare professionals, owing to which injection pens are largely adopted in home healthcare settings.

Europe Injection Pen Market Overview

The Europe injection pen market is segmented into Germany, France, Italy, Spain, the UK, and the Rest of Europe. The region occupies a significant position in the global injection pen market and is expected to record a promising growth rate during the forecast period. The key drivers for this market are the increased use of biosimilars and other therapeutic agents and the surge in the number of patients suffering from diabetes, cardiovascular disorders, cancer, and fertility issues. Additionally, the rising trend of home healthcare and self-administration of drugs are expected to propel the growth of the injection pen market. Moreover, increase in R&D activities and new product launches are expected to contribute to the growth of the injection pen market during the forecast period.

Europe Injection Pen Market Revenue and Forecast to 2028 (US\$ Million)

Europe Injection Pen Market Segmentation

The Europe injection pen market is segmented on the basis of type, therapy, end user, and country. Based on type, the injection pen market is segmented into disposable injection pens and reusable injection pens. The disposable injection pens segment registered a larger market share in 2022.

Based on therapy, the Europe injection pen market is segmented into diabetes therapy, growth hormone therapy, autoimmune diseases therapy, fertility therapy, cancer therapy, and others. The diabetes therapy segment registered the largest market share in 2022.

Based on end user, the Europe injection pen market is segmented into hospitals & clinics, home care, and others. The home care segment registered the largest market share in 2022.

Based on country, the Europe injection pen market is segmented into Germany, the UK, France, Italy, Spain, and the Rest of Europe. The Rest of Europe dominated the market in 2022.

AstraZeneca Plc, Becton Dickinson and Co, Eli Lilly and Co, Gerresheimer AG,

Haselmeier GmbH, Merck KGaA, Novo Nordisk AS, Owen Mumford Ltd, Sanofi SA, and Teva Pharmaceutical Industries Ltd are among the leading companies operating in the Europe injection pen market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Europe Injection Pen Market – by Type
 - 1.3.2 Europe Injection Pen Market – by Therapy
 - 1.3.3 Europe Injection Pen Market – by End User
 - 1.3.4 Europe Injection Pen Market – by Country

2. EUROPE INJECTION PEN MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE INJECTION PEN MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Europe PEST Analysis
- 4.3 Expert's Opinion

5. EUROPE INJECTION PEN MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Rising Prevalence of Chronic Disorders
 - 5.1.2 Increase in Strategic Developments
- 5.2 Market Restraints
 - 5.2.1 Presence of Alternative Drug Delivery Devices and Inadequate Reimbursement Scenario
- 5.3 Market Opportunities
 - 5.3.1 Increase in Biologics Patent Expiry and Use of Biosimilars
- 5.4 Future Trends
 - 5.4.1 Technological Advancements and Healthcare Waste Reduction

5.5 Impact Analysis

6. INJECTION PEN MARKET – EUROPE ANALYSIS

6.1 Europe Injection Pen Market Revenue Forecast and Analysis

7. EUROPE INJECTION PEN MARKET – REVENUE AND FORECAST TO 2028 – BY TYPE

7.1 Overview

7.2 Europe Injection Pen Market Revenue Share, by Type 2021 & 2028 (%)

7.3 Disposable Injection Pens

7.3.1 Overview

7.3.2 Disposable Injection Pens: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

7.4 Reusable Injection Pens

7.4.1 Overview

7.4.2 Reusable Injection Pens: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

8. EUROPE INJECTION PEN MARKET ANALYSIS AND FORECAST TO 2028 – BY THERAPY

8.1 Overview

8.2 Europe Injection Pen Market, by Therapy 2021 & 2028 (%)

8.3 Diabetes Therapy

8.3.1 Overview

8.3.2 Diabetes Therapy: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

8.4 Growth Hormone Therapy

8.4.1 Overview

8.4.2 Growth Hormone Therapy: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

8.5 Autoimmune Diseases Therapy

8.5.1 Overview

8.5.2 Autoimmune Diseases Therapy: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

8.6 Fertility Therapy

8.6.1 Overview

8.6.2 Fertility Therapy: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

8.7 Cancer Therapy

8.7.1 Overview

8.7.2 Cancer Therapy: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

8.8 Other Therapies

8.8.1 Overview

8.8.2 Other Therapies: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

9. EUROPE INJECTION PEN MARKET – REVENUE AND FORECAST TO 2028 – BY END USER

9.1 Overview

9.2 Europe Injection Pen Market Revenue Share, by End User 2021 & 2028 (%)

9.3 Home Care

9.3.1 Overview

9.3.2 Home Care: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

9.4 Hospitals & Clinics

9.4.1 Overview

9.4.2 Hospitals & Clinics: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

10. EUROPE INJECTION PEN MARKET – REVENUE AND FORECAST TO 2028 – COUNTRY ANALYSIS

10.1 Overview

10.1.1 Europe: Injection Pen Market, by Country, 2021 & 2028 (%)

10.1.1.1 Germany: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.1.1 Overview

10.1.1.1.2 Germany: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.1.3 Germany: Injection Pen Market, by Type, 2019–2028 (US\$ Million)

10.1.1.1.4 Germany: Injection Pen Market, by Therapy, 2019–2028 (US\$ Million)

10.1.1.1.5 Germany: Injection Pen Market, by End User, 2019–2028 (US\$ Million)

- 10.1.1.2 UK: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.2.1 Overview
 - 10.1.1.2.2 UK: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.2.3 UK: Injection Pen Market, by Type, 2019–2028 (US\$ Million)
 - 10.1.1.2.4 UK: Injection Pen Market, by Therapy, 2019–2028 (US\$ Million)
 - 10.1.1.2.5 UK: Injection Pen Market, by End User, 2019–2028 (US\$ Million)
- 10.1.1.3 France: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.3.1 Overview
 - 10.1.1.3.2 France: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.3.3 France: Injection Pen Market, by Type, 2019–2028 (US\$ Million)
 - 10.1.1.3.4 France: Injection Pen Market, by Therapy, 2019–2028 (US\$ Million)
 - 10.1.1.3.5 France: Injection Pen Market, by End User, 2019–2028 (US\$ Million)
- 10.1.1.4 Italy: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.4.1 Overview
 - 10.1.1.4.2 Italy: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.4.3 Italy: Injection Pen Market, by Type, 2019–2028 (US\$ Million)
 - 10.1.1.4.4 Italy: Injection Pen Market, by Therapy, 2019–2028 (US\$ Million)
 - 10.1.1.4.5 Italy: Injection Pen Market, by End User, 2019–2028 (US\$ Million)
- 10.1.1.5 Spain: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.5.1 Overview
 - 10.1.1.5.2 Spain: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.5.3 Spain: Injection Pen Market, by Type, 2019–2028 (US\$ Million)
 - 10.1.1.5.4 Spain: Injection Pen Market, by Therapy, 2019–2028 (US\$ Million)
 - 10.1.1.5.5 Spain: Injection Pen Market, by End User, 2019–2028 (US\$ Million)
- 10.1.1.6 Rest of Europe: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.6.1 Overview
 - 10.1.1.6.2 Rest of Europe: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.6.3 Rest of Europe: Injection Pen Market, by Type, 2019–2028 (US\$ Million)
 - 10.1.1.6.4 Rest of Europe: Injection Pen Market, by Therapy, 2019–2028 (US\$ Million)
 - 10.1.1.6.5 Rest of Europe: Injection Pen Market, by End User, 2019–2028 (US\$ Million)

11. EUROPE INJECTION PEN MARKET – INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Inorganic Growth Strategies
 - 11.2.1 Overview
- 11.3 Organic Growth Strategies

11.3.1 Overview

12. COMPANY PROFILES

12.1 Eli Lilly and Co

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Novo Nordisk AS

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Owen Mumford Ltd

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Sanofi SA

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Merck KGaA

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

12.6 Haselmeier GmbH

12.6.1 Key Facts

12.6.2 Business Description

12.6.3 Products and Services

12.6.4 Financial Overview

12.6.5 SWOT Analysis

12.6.6 Key Developments

12.7 Gerresheimer AG

12.7.1 Key Facts

12.7.2 Business Description

12.7.3 Products and Services

12.7.4 Financial Overview

12.7.5 SWOT Analysis

12.7.6 Key Developments

12.8 Becton Dickinson and Co

12.8.1 Key Facts

12.8.2 Business Description

12.8.3 Products and Services

12.8.4 Financial Overview

12.8.5 SWOT Analysis

12.8.6 Key Developments

12.9 AstraZeneca Plc

12.9.1 Key Facts

12.9.2 Business Description

12.9.3 Products and Services

12.9.4 Financial Overview

12.9.5 SWOT Analysis

12.9.6 Key Developments

12.10 Teva Pharmaceutical Industries Ltd

12.10.1 Key Facts

12.10.2 Business Description

12.10.3 Products and Services

12.10.4 Financial Overview

12.10.5 SWOT Analysis

12.10.6 Key Developments

13. APPENDIX

13.1 About The Insight Partners

13.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

Table 2. Germany Injection Pen Market, by Type – Revenue and Forecast to 2028 (US\$ Million)

Table 3. Germany Injection Pen Market, by Therapy – Revenue and Forecast to 2028 (US\$ Million)

Table 4. Germany Injection Pen Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 5. UK Injection Pen Market, by Type – Revenue and Forecast to 2028 (US\$ Million)

Table 6. UK Injection Pen Market, by Therapy – Revenue and Forecast to 2028 (US\$ Million)

Table 7. UK Injection Pen Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 8. France Injection Pen Market, by Type – Revenue and Forecast to 2028 (US\$ Million)

Table 9. France Injection Pen Market, by Therapy – Revenue and Forecast to 2028 (US\$ Million)

Table 10. France Injection Pen Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 11. Italy Injection Pen Market, by Type – Revenue and Forecast to 2028 (US\$ Million)

Table 12. Italy Injection Pen Market, by Therapy – Revenue and Forecast to 2028 (US\$ Million)

Table 13. Italy Injection Pen Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 14. Spain Injection Pen Market, by Type – Revenue and Forecast to 2028 (US\$ Million)

Table 15. Spain Injection Pen Market, by Therapy – Revenue and Forecast to 2028 (US\$ Million)

Table 16. Spain Injection Pen Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 17. Rest of Europe Injection Pen Market, by Type – Revenue and Forecast to 2028 (US\$ Million)

Table 18. Rest of Europe Injection Pen Market, by Therapy – Revenue and Forecast to 2028 (US\$ Million)

Table 19. Rest of Europe Injection Pen Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 20. Recent Inorganic Growth Strategies in the Injection Pen Market

Table 21. Recent Organic Growth Strategies in the Injection Pen Market

Table 22. Glossary of Terms

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Injection Pen Market Segmentation
- Figure 2. Europe Injection Pen Market, by Country
- Figure 3. Europe Injection Pen Market Overview
- Figure 4. Europe Injection Pen Market, by Type
- Figure 5. Europe Injection Pen Market, by Country
- Figure 6. Europe: PEST Analysis
- Figure 7. Experts' Opinion
- Figure 8. Europe Injection Pen Market: Impact Analysis of Drivers and Restraints
- Figure 9. Europe Injection Pen Market – Revenue Forecast and Analysis – 2020–2028
- Figure 10. Europe Injection Pen Market Revenue Share, by Type 2021 & 2028 (%)
- Figure 11. Disposable Injection Pens: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. Reusable Injection Pens: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Europe Injection Pen Market, by Therapy 2021 & 2028 (%)
- Figure 14. Diabetes Therapy: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 15. Growth Hormone Therapy: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Autoimmune Diseases Therapy: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Fertility Therapy: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. Cancer Therapy: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Other Therapies: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 20. Europe Injection Pen Market Revenue Share, by End User 2021 & 2028 (%)
- Figure 21. Home Care: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 22. Hospitals & Clinics: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 23. Others: Europe Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 24. Europe: Injection Pen Market, by Key Country – Revenue (2021) (US\$

Million)

Figure 25. Europe: Injection Pen Market, by Country, 2021 & 2028 (%)

Figure 26. Germany: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 27. UK: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 28. France: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 29. Italy: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 30. Spain: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 31. Rest of Europe: Injection Pen Market – Revenue and Forecast to 2028 (US\$ Million)

I would like to order

Product name: Europe Injection Pen Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Disposable Injection Pens and Reusable Injection Pens), Therapy (Diabetes, Growth Hormone Therapy, Autoimmune Diseases, Fertility, Cancer, and Others Therapy), and End User (Hospitals and Clinics, Home Care, and Others)

Product link: <https://marketpublishers.com/r/E748E0659B1EEN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E748E0659B1EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970