

Europe Infectious Disease Therapeutics Market Forecast to 2030 - Regional Analysis - by Drug Class (Anti-viral, Anti Bacterial, Anti-Fungal, and Others), Indication (HIV, Hepatitis, Tuberculosis, Influenza, HPV, and Others), Route Of Administration (Oral, Parenteral, Topical, and Others), and Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Others)

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Abstracts

The Europe infectious disease therapeutics market was valued at US\$ 35,451.86 million in 2022 and is expected to reach US\$ 49,108.21 million by 2030; it is estimated to register a CAGR of 4.2% from 2022 to 2030.

Increasing Focus on Funding and R&D in Infectious Disease Therapeutics Drives Europe Infectious Disease Therapeutics Market

Research and development (R&D) is a critical part of the business of biopharmaceuticals and pharmaceutical companies. R&D enables them to launch new products for several therapeutic applications with significant medical and commercial potential. Also, leading market players are investing in R&D to develop enhanced technologies and gain more revenue share.

In order to create solutions for the most important health issues that Europe and the rest of the world are currently encountering, the European Union is investing in research, technology, and innovation. The European Commission has led the way in promoting research, particularly that related to immunity to and management of infectious

diseases. Between 2007 and 2019, more than US\$ 4.3 billion (4 billion) was allocated to the study of infectious diseases. Further, Horizon Europe, the upcoming (2021-2027) EU funding initiative for research and innovation (R&I), will carry on supporting R&I for infectious diseases, notably those associated with poverty, those that are neglected, and those that are (re-)emerging.

Horizon Europe is a program dedicated to supporting research and innovation. To bridge barriers across regions and establish tangible collaborations, the program places a strong emphasis on ensuring cooperation between universities, scientific communities, industry, especially small and medium-sized firms, and individuals. The Health Work Programme outlines funding options under Horizon Europe for research related to infectious diseases and pandemic preparedness and response. Thus, rising focus on R&D and funding in infectious disease therapeutics drive the infectious disease therapeutics market growth.

Europe Infectious Disease Therapeutics Market Overview

The Europe infectious disease therapeutics market is segmented into Germany, the UK, France, Italy, Spain, and the Rest of Europe. Europe occupies a significant position in the global infectious disease therapeutics market and is estimated to register a notable CAGR during 2022-2030. The region has an increased incidence of chronic viral diseases and a high demand for developing new anti-viral drugs. With US\$ 15.79 billion funded from 2007 to 2019 through the 7th Framework Program and Horizon 2020 and the US\$ 1.1 billion pledged for COVID-19 research, Europe plays a crucial role in funding and coordinating research on infectious diseases. According to The Robert Koch Institute, in Germany, ~400,000 to 600,000 patients suffer a hospital-acquired infection each year, among which 10,000-15,000 die. Typical problems for healthcare providers are surgical site infections, urinary tract infections, and pneumonia. The demand for anti-infective agents in Germany is growing significantly, attributed to the rising geriatric population, the increasing prevalence of chronic viral diseases, and the growing demand to produce new molecules for viral therapeutic areas to fulfill unmet conditions. Germany is one of the leading nations for anti-viral agent manufacturing and growth potential in Europe due to the high quality of its finished products. For instance, Atriva Therapeutics GmbH, a biopharmaceutical company, developed ATR-002 to treat patients with COVID-19 in a Phase II Study to block viral propagation of SARS-CoV-2. Therefore, due to the abovementioned factors, the market is expected to grow significantly in the country.

Europe Infectious Disease Therapeutics Market Revenue and Forecast to 2030 (US\$

Million)

Europe Infectious Disease Therapeutics Market Segmentation

The Europe infectious disease therapeutics market is categorized into drug class, indication, route of administration, distribution channel, and country.

Based on drug class, the Europe infectious disease therapeutics market is segmented into anti-viral, anti bacterial, anti-fungal, and others. The anti-viral segment held the largest market share in 2022.

In terms of indication, the Europe infectious disease therapeutics market is segmented into HIV, hepatitis, tuberculosis, influenza, HPV, and others. The HIV held the largest market share in 2022.

Based on route of administration, the Europe infectious disease therapeutics market is segmented into oral, parenteral, topical, and others. The oral segment held the largest market share in 2022.

In terms of distribution channel, the Europe infectious disease therapeutics market is segmented into hospital pharmacies, retail pharmacies, and others. The hospital pharmacies held the largest market share in 2022.

By country, the Europe infectious disease therapeutics market is segmented into Germany, the UK, France, Italy, Spain, and the Rest of Europe. Germany dominated the Europe infectious disease therapeutics market share in 2022.

AbbVie Inc, Astellas Pharma Inc, Bayer AG, BioCryst Pharmaceuticals Inc, F. Hoffmann-La Roche Ltd, Gilead Sciences Inc, GSK Plc , Merck & Co Inc, Pfizer Inc, and Shionogi & Co Ltd are some of the leading companies operating in the Europe infectious disease therapeutics market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE INFECTIOUS DISEASE THERAPEUTICS MARKET - KEY MARKET DYNAMICS

- 4.1 Europe Infectious Disease Therapeutics Market - Key Market Dynamics
- 4.2 Market Drivers
 - 4.2.1 Rising Prevalence of Infectious Disease
 - 4.2.2 Increasing Focus on Funding and R&D in Infectious Disease Therapeutics
- 4.3 Market Restraints
 - 4.3.1 Emergence of Anti-infective Drugs Resistance and Associated Side Effects
- 4.4 Market Opportunities
 - 4.4.1 Escalating Threat of Antibiotic Resistance
- 4.5 Future Trends
 - 4.5.1 Rising Number of Product Approvals and Launches
- 4.6 Impact of Drivers and Restraints:

5. INFECTIOUS DISEASE THERAPEUTICS MARKET - EUROPE ANALYSIS

- 5.1 Europe Infectious Disease Therapeutics Market Revenue (US\$ Million), 2022-2030

6. EUROPE INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY DRUG CLASS

6.1 Overview

6.2 Anti-Viral

6.2.1 Overview

6.2.2 Anti-viral: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

6.3 Anti-bacterial

6.3.1 Overview

6.3.2 Anti-bacterial: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

6.4 Anti-fungal

6.4.1 Overview

6.4.2 Anti-fungal: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

6.5 Others

6.5.1 Overview

6.5.2 Others: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7. EUROPE INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY INDICATION

7.1 Overview

7.2 HIV

7.2.1 Overview

7.2.2 HIV: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.3 Hepatitis

7.3.1 Overview

7.3.2 Hepatitis: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.4 Tuberculosis

7.4.1 Overview

7.4.2 Tuberculosis: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.5 Influenza

7.5.1 Overview

7.5.2 Influenza: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.6 HPV

7.6.1 Overview

7.6.2 HPV: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.7 Others

7.7.1 Overview

7.7.2 Others: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY ROUTE OF ADMINISTRATION

8.1 Overview

8.2 Oral

8.2.1 Overview

8.2.2 Oral: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

8.3 Parenteral

8.3.1 Overview

8.3.2 Parenteral: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

8.4 Topical

8.4.1 Overview

8.4.2 Topical: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY DISTRIBUTION CHANNEL

9.1 Overview

9.2 Hospital Pharmacies

9.2.1 Overview

9.2.2 Hospital Pharmacies: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

9.3 Retail Pharmacies

9.3.1 Overview

9.3.2 Retail Pharmacies: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

9.4 Others

9.4.1 Overview

9.4.2 Others: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10. EUROPE INFECTIOUS DISEASE THERAPEUTICS MARKET - COUNTRY ANALYSIS

10.1 Europe Infectious Disease Therapeutics Market

10.1.1 Europe Infectious Disease Therapeutics Market - Revenue and Forecast Analysis - by Country

10.1.1.1 Europe Infectious Disease Therapeutics Market - Revenue and Forecast Analysis - by Country

10.1.1.2 Germany: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.1 Overview

10.1.1.3 Germany: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.1 Germany: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.3.2 Germany: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.3.3 Germany: Infectious Disease Therapeutics Market Breakdown, by Route of Administration

10.1.1.3.4 Germany: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

10.1.1.4 United Kingdom: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.1 Overview

10.1.1.5 United Kingdom: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.1 United Kingdom: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.5.2 United Kingdom: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.5.3 United Kingdom: Infectious Disease Therapeutics Market Breakdown, by Route of Administration

10.1.1.5.4 United Kingdom: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

10.1.1.6 France: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.1 Overview

10.1.1.7 France: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.7.1 France: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.7.2 France: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.7.3 France: Infectious Disease Therapeutics Market Breakdown, by Route of Administration

10.1.1.7.4 France: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

10.1.1.8 Italy: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.8.1 Overview

10.1.1.9 Italy: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.9.1 Italy: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.9.2 Italy: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.9.3 Italy: Infectious Disease Therapeutics Market Breakdown, by Route Of Administration

10.1.1.9.4 Italy: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

10.1.1.10 Spain: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.10.1 Overview

10.1.1.11 Spain: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.11.1 Spain: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.11.2 Spain: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.11.3 Spain: Infectious Disease Therapeutics Market Breakdown, by Route of Administration

10.1.1.11.4 Spain: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

10.1.1.12 Rest of Europe: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.12.1 Overview

10.1.1.13 Rest of Europe: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.13.1 Rest of Europe: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.13.2 Rest of Europe: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.13.3 Rest of Europe: Infectious Disease Therapeutics Market Breakdown, by Route of Administration

10.1.1.13.4 Rest of Europe: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

11. INFECTIOUS DISEASE THERAPEUTICS MARKET-INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies in the Infectious Disease Therapeutics Market

11.3 Inorganic Growth Strategies

11.3.1 Overview

11.4 Organic Growth Strategies

11.4.1 Overview

12. COMPANY PROFILES

12.1 Pfizer Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Gilead Sciences Inc

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 F. Hoffmann-La Roche Ltd

- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments

12.4 Shionogi & Co Ltd

- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments

12.5 Bayer AG

- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments

12.6 BioCryst Pharmaceuticals Inc

- 12.6.1 Key Facts
- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments

12.7 GSK Plc

- 12.7.1 Key Facts
- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments

12.8 AbbVie Inc

- 12.8.1 Key Facts
- 12.8.2 Business Description
- 12.8.3 Products and Services

- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Merck & Co Inc
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Astellas Pharma Inc
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Europe Infectious Disease Therapeutics Market Segmentation

Table 2. Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Drug Class

Table 3. Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Indication

Table 4. Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Route of Administration

Table 5. Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Distribution Channel

Table 6. Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Country

Table 7. Germany: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 8. Germany: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 9. Germany: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 10. Germany: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 11. United Kingdom: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 12. United Kingdom: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 13. United Kingdom: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 14. United Kingdom: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 15. France: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 16. France: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 17. France: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 18. France: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 19. Italy: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 20. Italy: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 21. Italy: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route Of Administration

Table 22. Italy: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 23. Spain: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 24. Spain: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 25. Spain: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 26. Spain: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 27. Rest of Europe: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 28. Rest of Europe: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 29. Rest of Europe: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 30. Rest of Europe: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 31. Recent Inorganic Growth Strategies in the Infectious Disease Therapeutics Market

Table 32. Recent Organic Growth Strategies in the Infectious Disease Therapeutics Market

12. List of Figures

Figure 1. Europe Infectious Disease Therapeutics Market Segmentation, by Country

Figure 2. Impact Analysis of Drivers and Restraints

Figure 3. Europe Infectious Disease Therapeutics Market Revenue (US\$ Million), 2022-2030

Figure 4. Europe Infectious Disease Therapeutics Market Share (%) - by Drug Class (2022 and 2030)

Figure 5. Anti-viral: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 6. Anti-bacterial: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 7. Anti-fungal: Europe Infectious Disease Therapeutics Market - Revenue and

Forecast to 2030 (US\$ Million)

Figure 8. Others: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 9. Europe Infectious Disease Therapeutics Market Share (%) - by Indication (2022 and 2030)

Figure 10. HIV: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 11. Hepatitis: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Tuberculosis: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Influenza: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 14. HPV: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Others: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 16. Europe Infectious Disease Therapeutics Market Share (%) - by Route Of Administration (2022 and 2030)

Figure 17. Oral: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Parenteral: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Topical: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 20. Others: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 21. Europe Infectious Disease Therapeutics Market Share (%) - by Distribution Channel (2022 and 2030)

Figure 22. Hospital Pharmacies: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Retail Pharmacies: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Others: Europe Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 25. Europe Infectious Disease Therapeutics Market, by Key Country - Revenue (2022) (US\$ Million)

Figure 26. Europe Infectious Disease Therapeutics Market Breakdown, by Key Countries, 2022 and 2030 (%)

Figure 27. Germany: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 28. United Kingdom: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 29. France: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 30. Italy: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 31. Spain: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 32. Rest of Europe: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 33. Growth Strategies in the Infectious Disease Therapeutics Market

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