

Europe Industrial Workwear and Gear Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Product Type (Workwear and Uniforms, Protective Wear and Gear, Footwear, Gloves, and Others), Category (Men, Unisex, Women), and End-Use Industry (Construction, Oil and Gas, Chemicals, Heavy Industries and Manufacturing, Mining, Pharmaceuticals, and Others)

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Abstracts

The Europe industrial workwear and gear market is expected to grow from US\$ 14,311.33 million in 2022 to US\$ 21,017.84 million by 2028. It is estimated to grow at a CAGR of 6.6% from 2022 to 2028.

Increase in Number of Industrial Accidents in Europe Industrial Workwear and Gear Market

Industrial accidents are one of the major concerns across various industries. Accidents can lead to severe consequences on human health. According to the International Labour Organization (ILO), ~2.78 million work-related deaths are recorded yearly, of which 2.4 million are related to occupational diseases. Additionally, annually, ~340 million occupational accidents and 160 million work-related illness victims are reported worldwide. ILO stated that most of the deaths among workers are caused due to work-related diseases. Hazardous substances alone are estimated to cause 651,279 deaths per year. Many industries, such as construction, mining, oil & gas, automotive, and chemical, record numerous work-related deaths and injuries. The construction industry has recorded a disproportionately high rate of accidents. Over the past, successive

major accidents in the chemical industry have caused deaths, numerous injuries, significant environmental pollution, and massive economic loss. According to the Environmental Ministry, the number of deaths in the chemical industry has reduced by nearly 41% from 2015 to 2018, while the number of injured has increased significantly. The increased number of accidents in the industry has raised concerns regarding workers' safety and resulted in the implementation of stringent regulations for their safety. Owing to the increasing number of industrial accidents, employers are adopting several standards defined by national and international organizations to ensure the well-being and safety of their employees at the workplace. Industrial workwear is designed to provide protection, durability, and comfort to employees while working across diversified industrial bases and helps them avoid severe casualties at the workplace, thereby improving the working efficiency of the workers. Thus, an increase in industrial accidents and work-related mortality propel the demand for industrial workwear and gear to ensure the workers' safety, which, in turn, drives the growth of industrial workwear and gear.

Europe Industrial Workwear and Gear Market Overview

The industrial workwear and gear market in Europe is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. The development of more versatile and wearable pieces, sustainable clothing, and embedded new technologies are the most significant trends in this market. Since the COVID-19 pandemic, legislation regarding employment is continuously evolving in European countries. These countries have an advanced business infrastructure, and businesses cover their employees' safety and health expenses. The increasing number of construction sites in Europe and the uncertainty associated with the pandemic have resulted in an urge for effective protective workwear. According to the Centre for the Promotion of Imports from developing countries (CBI) 2021 report, Germany, France, the Netherlands, Belgium, Italy, and Poland were Europe's top workwear import markets in 2020.

Europe Industrial Workwear and Gear market Revenue and Forecast to 2028 (US\$ Million)

Europe Industrial Workwear and Gear market Segmentation

The Europe industrial workwear and gear market is segmented on the basis of product type, category, and end use. On the basis of product type, the Europe industrial workwear and gear market is segmented into workwear and uniforms, protective wear and gear, footwear, gloves, and others. The workwear and uniforms segment registered

a larger market share in 2022.

Based on category, the Europe industrial workwear and gear market is further segmented into men, unisex, and women. The men segment registered a larger market share in 2022.

Based on end use, the Europe industrial workwear and gear market is segmented into construction, oil and gas, chemicals, heavy industries and manufacturing, mining, pharmaceuticals, and others. The heavy industries and manufacturing segment registered the largest market share in 2022.

Based on country, the Europe industrial workwear and gear market is segmented into Germany, France, UK, Italy, Russia, and Rest of Europe. Rest of Europe dominated the market share in 2022.

3M Co; A. LAFONT SAS; Alsico Group; Carhartt, Inc.; Carson Company GmbH; Engelbert Strauss GmbH & Co KG; HB Protective Wear GmbH & Co KG; Honeywell International Inc.; Hultafors Group AB; and Wattana GmbH are the leading companies operating in the Europe industrial workwear and gear market.

Contents

1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Scope of the Study
- 3.2 Research Methodology
 - 3.2.1 Data Collection:
 - 3.2.2 Primary Interviews:
 - 3.2.3 Hypothesis Formulation:
 - 3.2.4 Macro-economic Factor Analysis:
 - 3.2.5 Developing Base Number:
 - 3.2.6 Data Triangulation:
 - 3.2.7 Country Level Data:
 - 3.2.8 Limitations and Assumptions:

4. EUROPE INDUSTRIAL WORKWEAR AND GEAR MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Europe PEST Analysis: Industrial Workwear and Gear Market
- 4.3 Expert Opinion
- 4.4 Ecosystem Analysis

5. EUROPE INDUSTRIAL WORKWEAR AND GEAR MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increase in Number of Industrial Accidents
 - 5.1.2 Introduction of Stringent Government Regulations
- 5.2 Market Restraints
 - 5.2.1 Growing Adoption of Industrial Automation

5.3 Market Opportunities

5.3.1 Rising Demand from Emerging Economies

5.4 Future Trends

5.4.1 Increasing Product Innovation with Latest Technologies

5.5 Impact Analysis of Drivers and Restraints

6. INDUSTRIAL WORKWEAR AND GEAR – EUROPE MARKET ANALYSIS

6.1 Europe Industrial Workwear and Gear Market –Revenue and Forecast to 2028 (US\$ Million)

7. EUROPE INDUSTRIAL WORKWEAR AND GEAR MARKET ANALYSIS – BY PRODUCT TYPE

7.1 Overview

7.2 Europe Industrial Workwear and Gear Market, By Product Type (2021 and 2028)

7.3 Workwear and Uniforms

7.3.1 Overview

7.3.2 Workwear and Uniforms: Europe Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

7.4 Protective Wear and Gear

7.4.1 Overview

7.4.2 Protective Wear and Gear: Europe Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Footwear

7.5.1 Overview

7.5.2 Footwear: Europe Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

7.6 Gloves

7.6.1 Overview

7.6.2 Gloves: Europe Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

7.7 Others

7.7.1 Overview

7.7.2 Others: Europe Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

8. EUROPE INDUSTRIAL WORKWEAR AND GEAR MARKET ANALYSIS – BY CATEGORY

8.1 Overview

8.2 Europe Industrial Workwear and Gear Market, By Category (2021 and 2028)

8.3 Men

8.3.1 Overview

8.3.2 Men: Europe Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

8.4 Unisex

8.4.1 Overview

8.4.2 Unisex: Europe Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

8.5 Women

8.5.1 Overview

8.5.2 Women: Europe Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

9. EUROPE INDUSTRIAL WORKWEAR AND GEAR MARKET ANALYSIS – BY END-USE INDUSTRY

9.1 Overview

9.2 Europe Industrial Workwear and Gear Market, By End-Use Industry (2021 and 2028)

9.3 Construction

9.3.1 Overview

9.3.2 Construction: Europe Industrial Workwear and Gear Market– Revenue and Forecast to 2028 (US\$ Million)

9.4 Oil & Gas

9.4.1 Overview

9.4.2 Oil & Gas: Europe Industrial Workwear and Gear Market– Revenue and Forecast to 2028 (US\$ Million)

9.5 Chemicals

9.5.1 Overview

9.5.2 Chemicals: Europe Industrial Workwear and Gear Market– Revenue and Forecast to 2028 (US\$ Million)

9.6 Heavy Industries and Manufacturing

9.6.1 Overview

9.6.2 Heavy Industries and Manufacturing: Europe Industrial Workwear and Gear Market– Revenue and Forecast to 2028 (US\$ Million)

9.7 Mining

9.7.1 Overview

9.7.2 Mining: Europe Industrial Workwear and Gear Market– Revenue and Forecast to 2028 (US\$ Million)

9.8 Pharmaceuticals

9.8.1 Overview

9.8.2 Pharmaceuticals: Europe Industrial Workwear and Gear Market– Revenue and Forecast to 2028 (US\$ Million)

9.9 Others

9.9.1 Overview

9.9.2 Others: Europe Industrial Workwear and Gear Market– Revenue and Forecast to 2028 (US\$ Million)

10. EUROPE WORKWEAR AND GEAR MARKET – COUNTRY ANALYSIS

10.1 Overview

10.1.1 Europe: Industrial Workwear and Gear Market, by Key Country

10.1.1.1 Germany: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.1.1 Germany: Industrial Workwear and Gear Market, By Product Type

10.1.1.1.2 Germany: Industrial Workwear and Gear Market, by Category

10.1.1.1.3 Germany: Industrial Workwear and Gear Market, By End-Use Industry

10.1.1.2 UK: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.2.1 UK: Industrial Workwear and Gear Market, By Product Type

10.1.1.2.2 UK: Industrial Workwear and Gear Market, by Category

10.1.1.2.3 UK: Industrial Workwear and Gear Market, By End-Use Industry

10.1.1.3 France: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.3.1 France: Industrial Workwear and Gear Market, By Product Type

10.1.1.3.2 France: Industrial Workwear and Gear Market, by Category

10.1.1.3.3 France: Industrial Workwear and Gear Market, By End-Use Industry

10.1.1.4 Italy: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.4.1 Italy: Industrial Workwear and Gear Market, By Product Type

10.1.1.4.2 Italy: Industrial Workwear and Gear Market, by Category

10.1.1.4.3 Italy: Industrial Workwear and Gear Market, By End-Use Industry

10.1.1.5 Russia: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.5.1 Russia: Industrial Workwear and Gear Market, By Product Type

- 10.1.1.5.2 Russia: Industrial Workwear and Gear Market, by Category
- 10.1.1.5.3 Russia: Industrial Workwear and Gear Market, By End-Use Industry
- 10.1.1.6 Rest of Europe: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.6.1 Rest of Europe: Industrial Workwear and Gear Market, By Product Type
 - 10.1.1.6.2 Rest of Europe: Industrial Workwear and Gear Market, by Category
 - 10.1.1.6.3 Rest of Europe: Industrial Workwear and Gear Market, By End-Use Industry

11. INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Product News

12. COMPANY PROFILES

- 12.1 Carhartt, Inc.
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
- 12.2 Alsico Group
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 A. LAFONT SAS
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Honeywell International Inc.
 - 12.4.1 Key Facts
 - 12.4.2 Business Description

- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 Hultafors Group AB
- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 WATTANA GmbH
- 12.6.1 Key Facts
- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 Carson Company GmbH
- 12.7.1 Key Facts
- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 HB Protective Wear GmbH & Co KG
- 12.8.1 Key Facts
- 12.8.2 Business Description
- 12.8.3 Products and Services
- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Engelbert Strauss GmbH & Co KG
- 12.9.1 Key Facts
- 12.9.2 Business Description
- 12.9.3 Products and Services
- 12.9.4 Financial Overview
- 12.9.5 SWOT Analysis
- 12.9.6 Key Developments

12.10 3M Co

12.10.1 Key Facts

12.10.2 Business Description

12.10.3 Products and Services

12.10.4 Financial Overview

12.10.5 SWOT Analysis

12.10.6 Key Developments

13. APPENDIX

13.1 About The Insight Partners

13.2 Word Index

List Of Tables

LIST OF TABLES

Table 1. Europe Industrial Workwear and Gear Market –Revenue and Forecast to 2028 (US\$ Million)

Table 2. Germany Industrial Workwear and Gear Market, By Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 3. Germany Industrial Workwear and Gear Market, by Category – Revenue and Forecast to 2028 (US\$ Million)

Table 4. Germany Industrial Workwear and Gear Market, By End-Use Industry – Revenue and Forecast to 2028 (US\$ Million)

Table 5. UK Industrial Workwear and Gear Market, By Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 6. UK Industrial Workwear and Gear Market, by Category – Revenue and Forecast to 2028 (US\$ Million)

Table 7. UK Industrial Workwear and Gear Market, By End-Use Industry – Revenue and Forecast to 2028 (US\$ Million)

Table 8. France Industrial Workwear and Gear Market, By Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 9. France Industrial Workwear and Gear Market, by Category – Revenue and Forecast to 2028 (US\$ Million)

Table 10. France Industrial Workwear and Gear Market, By End-Use Industry – Revenue and Forecast to 2028 (US\$ Million)

Table 11. Italy Industrial Workwear and Gear Market, By Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 12. Italy Industrial Workwear and Gear Market, by Category – Revenue and Forecast to 2028 (US\$ Million)

Table 13. Italy Industrial Workwear and Gear Market, By End-Use Industry – Revenue and Forecast to 2028 (US\$ Million)

Table 14. Russia Industrial Workwear and Gear Market, By Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 15. Russia Industrial Workwear and Gear Market, by Category – Revenue and Forecast to 2028 (US\$ Million)

Table 16. Russia Industrial Workwear and Gear Market, By End-Use Industry – Revenue and Forecast to 2028 (US\$ Million)

Table 17. Rest of Europe Industrial Workwear and Gear Market, By Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 18. Rest of Europe Industrial Workwear and Gear Market, by Category –

Revenue and Forecast to 2028 (US\$ Million)

Table 19. Rest of Europe Industrial Workwear and Gear Market, By End-Use Industry –
Revenue and Forecast to 2028 (US\$ Million)

Table 20. List of Abbreviation

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Industrial Workwear and Gear Market Segmentation
- Figure 2. Europe Industrial Workwear and Gear Market Segmentation – By Country
- Figure 3. Europe Industrial Workwear and Gear Market Overview
- Figure 4. Europe Industrial Workwear and Gear Market, by Product Type
- Figure 5. Europe Industrial Workwear and Gear Market, by Country
- Figure 6. Europe PEST Analysis: Europe Industrial Workwear and Gear Market
- Figure 7. Expert Opinion
- Figure 8. Ecosystem: Industrial Workwear and Gear Market
- Figure 9. Europe Industrial Workwear and Gear Market Impact Analysis of Drivers and Restraints
- Figure 10. Europe: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 11. Europe Industrial Workwear and Gear Market Revenue Share, By Product Type (2021 and 2028)
- Figure 12. Workwear and Uniforms: Europe Industrial Workwear and Gear Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 13. Protective Wear and Gear: Europe Industrial Workwear and Gear Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 14. Footwear: Europe Industrial Workwear and Gear Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 15. Gloves: Europe Industrial Workwear and Gear Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 16. Others: Europe Industrial Workwear and Gear Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 17. Europe Industrial Workwear and Gear Market Revenue Share, By Category (2021 and 2028)
- Figure 18. Men: Europe Industrial Workwear and Gear Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 19. Unisex: Europe Industrial Workwear and Gear Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 20. Women: Europe Industrial Workwear and Gear Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 21. Europe Industrial Workwear and Gear Market Revenue Share, By End-Use Industry (2021 and 2028)
- Figure 22. Construction: Europe Industrial Workwear and Gear Market– Revenue and

Forecast To 2028 (US\$ Million)

Figure 23. Oil & Gas: Europe Industrial Workwear and Gear Market– Revenue and Forecast To 2028 (US\$ Million)

Figure 24. Chemicals: Europe Industrial Workwear and Gear Market– Revenue and Forecast To 2028 (US\$ Million)

Figure 25. Heavy Industries and Manufacturing: Europe Industrial Workwear and Gear Market– Revenue and Forecast To 2028 (US\$ Million)

Figure 26. Mining: Europe Industrial Workwear and Gear Market– Revenue and Forecast To 2028 (US\$ Million)

Figure 27. Pharmaceuticals: Europe Industrial Workwear and Gear Market– Revenue and Forecast To 2028 (US\$ Million)

Figure 28. Others: Europe Industrial Workwear and Gear Market– Revenue and Forecast To 2028 (US\$ Million)

Figure 29. Europe Industrial Workwear and Gear Market, by Key Country – Revenue (2021) (US\$ Million)

Figure 30. Europe: Industrial Workwear and Gear Market Revenue Share, by Key Country (2021 and 2028)

Figure 31. Germany: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 32. UK: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 33. France: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 34. Italy: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 35. Russia: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 36. Rest of Europe: Industrial Workwear and Gear Market – Revenue and Forecast to 2028 (US\$ Million)

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