

Europe Industrial Hose Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Material Type (Rubber, PVC, Polyurethane, Silicone, and Others), Industry Vertical (Automotive, Water and Wastewater, Oil and Gas, Chemicals, Infrastructure, Food and Beverages, Agriculture, Mining, and Others), and Country

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Abstracts

The Europe industrial hose market size was valued at US\$ 4.60 billion in 2024 and is expected to reach US\$ 8.34 billion by 2031; it is estimated to record a CAGR of 9.08% from 2025 to 2031.

The Europe industrial hose market is undergoing robust expansion, driven by an evolving industrial landscape, and increasing demand for durable fluid transfer solutions across various sectors. The region's market is characterized by a broad spectrum of applications, spanning manufacturing, construction, automotive, oil and gas, pharmaceuticals, and agriculture. Moreover, Europe's well-established manufacturing base, continual infrastructure upgrades, and thriving automotive sector collectively drive the adoption of advanced hoses engineered for high performance, flexibility, and compliance with stringent safety and environmental regulations. Furthermore, Germany remains the leading contributor within the market owing to its advanced industrial sector and high adoption of hydraulic and material handling hoses. On the other hand, the UK is rapidly emerging, propelled by renewed infrastructure investments and adoption of technologically advanced hose solutions, especially in construction and renewable energy projects.

The need for efficient and reliable fluid and gas transfer in high-pressure applications, particularly within the automotive, construction, and energy industries, is rising. The industrial sector's heightened focus on safety and sustainability is driving significant investment in research and development, leading to the integration of eco-friendly materials and the adoption of next-generation manufacturing techniques. Furthermore, the shift toward lightweight, corrosion-resistant, and chemically resilient hoses supports a growing range of applications, reducing lifecycle costs for businesses. In addition, the rising adoption of smart manufacturing and IoT in industrial settings is stimulating innovation in hose design, enabling real-time performance monitoring, and enhanced operational efficiency.

The market within Europe is witnessing significant growth; there are several challenges present within the market that is expected to hamper market growth in the long run. High costs associated with implementing advanced hose systems, particularly those with IoT integration, create barriers for small and medium-sized enterprises. The complexity of navigating diverse regulatory regimes across Europe, including strict data privacy and material compliance standards, presents operational challenges for manufacturers. The regional market's outlook remains positive, strengthened by technological enhancements, evolving industry needs, and increased awareness of the importance of high-performance hoses in supporting critical infrastructure and industrial operations.

The Europe industrial hose market demonstrates strong and sustained growth, fueled by technological innovation, infrastructure modernization, and robust demand from established and emerging industrial sectors. Likewise, strategic investments in product development, customization, and regulatory compliance are expected to further strengthen the market's position across the European region during the forecast period.

Polyhose GmbH, Gates Corporation, Noress, Eaton Corp Plc, Parker Hannifin Corp, Kuriyama Europe, Semperit Group, Tub-Flex Industries, Trelleborg Group, and Alfagomma are among the key Europe industrial hose market players that are profiled in this market study.

The overall Europe industrial hose market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Europe industrial hose market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary

interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the industrial hose market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the Europe Industrial Hose market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the Europe Industrial Hose market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth Europe Industrial Hose market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

The List of Companies - Europe Industrial Hose Market

Polyhose GmbH

Gates Corporation

Noress

Eaton Corporation Plc

Parker Hannifin Corp

Kuriyama Europe

Semperit Group

Tub-Flex Industries

Trelleborg Group

Alfagomma

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