

Europe Industrial Automation Control Market Size and Forecast (2021 - 2031)

<https://marketpublishers.com/r/EEF7DDF77663EN.html>

Date: April 2026

Pages: 195

Price: US\$ 3,450.00 (Single User License)

ID: EEF7DDF77663EN

Abstracts

The Europe Industrial Automation Control Market is poised for significant growth, with projections indicating that it will reach approximately US\$ 119,418.5 million by 2031, up from US\$ 58,507.1 million in 2024. This growth trajectory reflects a compound annual growth rate (CAGR) of 10.8% from 2025 to 2031, highlighting the increasing importance of automation in various sectors across Europe.

Executive Summary and Market Analysis

The industrial automation control market in Europe is witnessing a robust expansion, driven by both the automotive sector and various non-industrial applications. A key factor contributing to this growth is the rising adoption of machine vision systems, particularly in industries such as automotive, manufacturing, and consumer electronics. Although Germany lacks a significant consumer electronics manufacturing base, its strong automotive industry has been a major catalyst for the demand for industrial automation and control systems. Furthermore, other sectors, including transportation, logistics, agriculture, and healthcare, are also contributing to the market's upward trajectory.

Countries with strong economies, such as Germany, Italy, the United Kingdom, and Spain, are experiencing notable advancements in the deployment of industrial automation solutions across diverse industries. These include pharmaceuticals, e-commerce, healthcare, automotive, and food and beverage processing, which are among the largest end users of industrial automation and control systems in the region.

Strategic Insights

Market Segmentation Analysis

The Europe Industrial Automation Control Market can be segmented based on various criteria:

By System: The market is divided into SCADA (Supervisory Control and Data Acquisition), DCS (Distributed Control Systems), PLC (Programmable Logic Controllers), PLM (Product Lifecycle Management), and others. In 2024, SCADA systems held the largest market share.

By End Users: The market is categorized into Process Industry and Discrete Industry, with the Discrete Industry commanding the largest share in 2024.

By Process Industry: This segment includes Oil and Gas, Chemical, Pharmaceutical, Food and Beverage, and others, with the Pharmaceutical sector leading in market share in 2024.

By Discrete Industry: This includes Automotive, Electronics and Semiconductor, Manufacturing, Aerospace and Defense, and others, where the Automotive sector held the largest share in 2024.

Market Outlook

The global manufacturing industry is rapidly evolving, with many regions investing in the establishment of new manufacturing plants. A notable example is Schneider Electric's recent opening of a smart factory in Dunavecse, Hungary, in May 2024. This facility, covering 28,000 square meters, is expected to employ around 500 people and will enhance production capacity for engineering-to-order solutions tailored to customer specifications across European markets. Approximately 90% of the products manufactured at this site will be exported throughout Europe. This investment is a response to the growing demand for electrification and digitalization solutions, driven by the energy transition as utilities seek more resilient and flexible options for their networks.

Additionally, the data center and cloud service provider sectors are experiencing substantial growth due to increased digitization and the emergence of new technologies. The manufacturing industry is expected to adopt these technological advancements to boost productivity, maintain competitive advantages, and enhance

customer satisfaction.

The expansion of the manufacturing sector is further fueled by global economic growth. Currently, the industry is undergoing a technological renaissance, transforming the outlook, systems, and processes of modern factories. This revolution encourages manufacturing industries to invest in emerging technologies to improve productivity and streamline production cycles, thereby driving the demand for industrial automation control solutions worldwide.

Country Insights

The Europe Industrial Automation Control Market is also analyzed by country, with key players in France, Germany, the United Kingdom, Italy, the Russian Federation, and the Rest of Europe. Germany is the leading country in this market as of 2024.

Germany's dominance in industrial automation and control is supported by its long-standing engineering expertise, technological leadership, and a highly diversified industrial base. The machinery and equipment (M&E) sector is crucial in maintaining Germany's status as a high-tech nation, integrating essential future technologies such as materials science, electronics, software, AI, and robotics. The reputation of German engineering for precision and innovation benefits companies, researchers, and employees in the industrial automation and control sector. The "Made in Germany" quality seal continues to symbolize excellence and reliability, reinforcing the country's leadership in this market.

Company Profiles

Key players in the Europe Industrial Automation Control Market include ABB Ltd, Emerson Electric Co, Honeywell International Inc, Rockwell Automation Inc, Siemens AG, OMRON Corp, Yokogawa Electric Corp, Hitachi Ltd, Mitsubishi Electric Corp, Bosch Rexroth AG, Kawasaki Heavy Industries Ltd, and GE Vernova Inc. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to deliver innovative products and enhance their market share.

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