

Europe Immunodiagnosics Market Forecast to 2030 – Regional Analysis – by Product (Enzyme-Linked Immunosorbent Assays (ELISA), Chemiluminescence Immunoassays (CLIA), Radioimmunoassays (RIA), and Others), By Clinical Indication (Infectious Diseases, Hepatitis+HIV, Endocrinology, Gastrointestinal, Metabolics, and Others), and End User (Hospitals, Clinics, Diagnostic Laboratories, Academic & Research Institutes, and Others)

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Abstracts

The Europe immunodiagnosics market is expected to grow from US\$ 6,131.85 million in 2023 to US\$ 10,098.03 million by 2030. It is estimated to grow at a CAGR of 7.4% from 2023 to 2030.

Increasing Prevalence of Infectious Diseases Drive Europe Immunodiagnosics Market

The diagnosis and management of several ever-growing infectious diseases caused by infectious agents such as viruses, fungi, bacteria, parasites, or their toxic products are surging number of prescriptions for immunodiagnosics tests, e.g., complement fixation, precipitation tests, agglutination tests, line blot assays, Western blot assays, enzyme immunoassays (EIA), and immunofluorescence tests. Human immunodeficiency virus (HIV) continues to be a major public health issue worldwide. Further, tuberculosis (TB), COVID-19, and other hospital-acquired infections (HAIs) require immunodiagnosics tests.

- TB has been the 13th leading cause of death and the second-leading infectious killer

after COVID-19. In 2020, 1.5 million people died from TB and affected an estimated 10 million people, comprising 5.6 million males, 3.3 million females, and 1.1 million children globally.

- According to Worldometer, millions of deaths were reported worldwide due to the COVID-19 pandemic. It strained healthcare systems and increased the need for immunodiagnosics tests.

Diagnostics play a vital role in determining suitable medical treatments. Immunodiagnosics help diagnose diseases that severely impact the immune system. Hence, the rising prevalence of infectious diseases lead to the surging demand for immunodiagnosics products.

Europe Immunodiagnosics Market Overview

The huge geriatric population is significantly driving the market for immunodiagnosics in Germany. According to the UN population data, 1 out of 20 Germans is aged above 80 years, and the number is expected to increase to 6 out of 20 by 2050. The risk of developing chronic diseases, such as cardiovascular diseases (CVDs), diabetes, and neurovascular disorders, increases with age. According to the estimates of the German Centre for Cancer Registry Data (ZfKD) published by the Robert Koch Institute in September 2023, in Germany, 502,655 people had cancer in 2019, among which 234,925 were women and 267,730 were men. It is estimated that the prevalence of cancer is likely to continue owing to lifestyle changes, obesity, unhealthy habits, and more. The most common cancers in Germany are breast, prostate, colorectum (large bowel), lung, and bladder cancer. These five cancer types accounted for about 57% of all new cancer diagnoses in Germany. Thus, the increasing prevalence of cancer is likely to propel the demand for immunodiagnosics.

Germany is the leading medical biotech nation in the world after the US. In 2020, the German biotechnology sector grew significantly compared to the pre-COVID year 2018. The positive market trend has accelerated in the last few years in some areas; and according to the OECD-compliant survey by BIOCOM, the German biotechnology industry's turnover increased by almost 50% in 2020. The presence of long-established companies and the emergence of start-ups affirmed the industrial strength. Industry, government, and research sectors thrive on strong market foundations. With many European biotech companies, world-class research infrastructure, and internationally renowned scientists, Germany has firmly established itself as an international medical biotechnology hub. German biotech companies emerged as global leaders in mRNA technologies by introducing the first COVID-19 test and vaccination, approved by the European Medicines Agency. Such developments have encouraged enhanced

technological advancements for immunodiagnosics. Thus, the rising biotechnology sector will likely boost the country's immunodiagnosics market.

Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Europe Immunodiagnosics Market Segmentation

The Europe immunodiagnosics market is segmented into product, clinical indication, end user, and country.

Based on product, the Europe immunodiagnosics market is segmented into enzyme-linked immunosorbent assays (ELISA), chemiluminescence immunoassays (CLIA), radioimmunoassays (RIA), and others. In 2023, the enzyme-linked immunosorbent assays (ELISA) segment registered the largest share in the Europe immunodiagnosics market. The chemiluminescence immunoassays (CLIA) segment is further segmented into vitamin D assay market, HIV detection market, HIV ag/ab combo assay market, and other tests.

Based on clinical indication, the Europe immunodiagnosics market is segmented into infectious diseases, hepatitis+hiv, endocrinology, gastrointestinal, metabolics, and others. In 2023, the infectious diseases segment registered the largest share in the Europe immunodiagnosics market. The infectious diseases segment is further segmented into COVID-19, tuberculosis, lyme, infection management, zika, treponema, torch, measles and mumps, VZV, and EBV. The endocrinology segment is further segmented into hypertension, growth, diabetes, thyroid, and reproductive endocrinology.

Based on end user, the Europe immunodiagnosics market is segmented into hospitals, clinics, diagnostic laboratories, academic & research institutes, and others. In 2023, the hospitals segment registered the largest share in the Europe immunodiagnosics market.

Based on country, the Europe immunodiagnosics market is segmented into Germany, France, the UK, Italy, Spain, and the Rest of Europe. In 2023, Germany segment registered the largest share in the Europe immunodiagnosics market.

Abbott Laboratories; bioMerieux SA; Danaher Corp; DiaSorin SpA; F. Hoffmann-La Roche Ltd; PerkinElmer Inc; Shenzhen Mindray Bio-Medical Electronics Co., Ltd.; Siemens Healthcare GmbH; Svar Life Science AB; and Thermo Fisher Scientific Inc are

some of the leading companies operating in the Europe immunodiagnostics market.

Contents

1. INTRODUCTION

1.1 Scope of the Study

1.2 The Insight Partners Research Report Guidance

1.3 Market Segmentation

1.3.1 Europe Immunodiagnostics Market – by Product

1.3.2 Europe Immunodiagnostics Market – by Clinical Indication

1.3.3 Europe Immunodiagnostics Market – by End User

1.3.4 Europe Immunodiagnostics Market – by Country

2. EUROPE IMMUNODIAGNOSTICS MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

3.1 Coverage

3.2 Secondary Research

3.3 Primary Research

4. EUROPE IMMUNODIAGNOSTICS MARKET – MARKET LANDSCAPE

4.1 Overview

4.2 Europe PEST Analysis

4.3 Expert's Opinion

5. EUROPE IMMUNODIAGNOSTICS MARKET – KEY MARKET DYNAMICS

5.1 Market Drivers

5.1.1 Increasing Prevalence of Infectious Diseases

5.1.2 Growing Use of Point-of-Care Immunodiagnostics

5.2 Market Restraints

5.2.1 Inadequate Reimbursement Scenario

5.3 Market Opportunities

5.3.1 Rising Focus on R&D Investment and Expansion by Key Players

5.4 Future Trends

5.4.1 Technological Advancements in Immunodiagnostics

5.5 Impact Analysis

6. IMMUNODIAGNOSTICS MARKET – EUROPE ANALYSIS

6.1 Europe Immunodiagnosics Market Revenue Forecast and Analysis

7. EUROPE IMMUNODIAGNOSTICS MARKET ANALYSIS – BY PRODUCT

7.1 Overview

7.2 Europe Immunodiagnosics Market, By Product, 2022 & 2030 (%)

7.3 Enzyme-linked Immunosorbent Assays (ELISA)

7.3.1 Overview

7.3.2 Enzyme-linked Immunosorbent Assays (ELISA): Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4 Chemiluminescence Immunoassays (CLIA)

7.4.1 Overview

7.4.2 Chemiluminescence Immunoassays (CLIA): Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4.3 Vitamin D Assay

7.4.3.1 Overview

7.4.3.2 Vitamin D Assay: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4.4 HIV Detection

7.4.4.1 Overview

7.4.4.2 HIV Detection: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4.5 HIV Ag/Ab Combo assay

7.4.5.1 Overview

7.4.5.2 HIV Ag/Ab Combo Assay: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4.6 Other Tests

7.4.6.1 Overview

7.4.6.2 Other Tests: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.5 Radioimmunoassays (RIA)

7.5.1 Overview

7.5.2 Radioimmunoassays (RIA): Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.6 Others

7.6.1 Overview

7.6.2 Others: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE IMMUNODIAGNOSTICS MARKET ANALYSIS – CLINICAL INDICATION

8.1 Overview

8.2 Europe Immunodiagnosics Market Share by Clinical Indication - 2022 & 2030 (%)

8.3 Infectious Diseases:

8.3.1 Overview

8.3.2 Infectious Diseases: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.1 COVID-19

8.3.2.1.1 Overview

8.3.2.1.2 COVID-19: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.2 Tuberculosis

8.3.2.2.1 Overview

8.3.2.2.2 Tuberculosis: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.3 Lyme

8.3.2.3.1 Overview

8.3.2.3.2 Lyme: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.4 Infection Management

8.3.2.4.1 Overview

8.3.2.4.2 Infection Management: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.5 Zika

8.3.2.5.1 Overview

8.3.2.5.2 Zika: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.6 Treponema

8.3.2.6.1 Overview

8.3.2.6.2 Treponema: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.7 TORCH

8.3.2.7.1 Overview

8.3.2.7.2 TORCH: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.8 Measles and Mumps

8.3.2.8.1 Overview

8.3.2.8.2 Measles and Mumps: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.9 VZV

8.3.2.9.1 Overview

8.3.2.9.2 VZV: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.10 EBV

8.3.2.10.1 Overview

8.3.2.10.2 EBV: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.4 Hepatitis+HIV:

8.4.1 Overview

8.4.2 Hepatitis+HIV: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.5 Gastrointestinal

8.5.1 Overview

8.5.2 Gastrointestinal: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.6 Metabolic Disorders

8.6.1 Overview

8.6.2 Metabolics: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.7 Endocrinology

8.7.1 Overview

8.7.2 Endocrinology: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.7.3 Hypertension

8.7.3.1 Overview

8.7.3.2 Hypertension: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.7.4 Growth

8.7.4.1 Overview

8.7.4.2 Growth: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.7.5 Diabetes

8.7.5.1 Overview

8.7.5.2 Diabetes: Europe Immunodiagnosics Market Revenue and Forecast to 2030

(US\$ Million)

8.7.6 Thyroid

8.7.6.1 Overview

8.7.6.2 Thyroid: Europe Immunodiagnosics Market Revenue and Forecast to 2030

(US\$ Million)

8.7.7 Reproductive Endocrinology

8.7.7.1 Overview

8.7.7.2 Reproductive Endocrinology: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.8 Others

8.8.1 Overview

8.8.2 Others: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE IMMUNODIAGNOSTICS MARKET ANALYSIS – END USER

9.1 Overview

9.2 Europe Immunodiagnosics Market Share by End User - 2022 & 2030 (%)

9.3 Hospitals

9.3.1 Overview

9.3.2 Hospitals: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

9.4 Clinics

9.4.1 Overview

9.4.2 Clinics: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

9.5 Diagnostic Laboratories

9.5.1 Overview

9.5.2 Diagnostic Laboratories: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

9.6 Academic and Research Institutes

9.6.1 Overview

9.6.2 Academic and Research Institutes: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

9.7 Others

9.7.1 Overview

9.7.2 Others: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

10. EUROPE IMMUNODIAGNOSTICS MARKET – REVENUE AND FORECAST TO 2030 – COUNTRY ANALYSIS

10.1 Overview

10.1.1.1 UK: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.1 Overview

10.1.1.1.2 UK: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.3 UK: Immunodiagnosics Market, by Product, 2020–2030 (US\$ Million)

10.1.1.1.3.1 UK: Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.4 UK: Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.4.1 UK: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.4.2 UK: Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.5 UK: Immunodiagnosics Market, by End User, 2020–2030 (US\$ Million)

10.1.1.2 Germany: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.1 Overview

10.1.1.2.2 Germany: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.3 Germany: Immunodiagnosics Market, by Product, 2020–2030 (US\$ Million)

10.1.1.2.3.1 Germany: Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.4 Germany: Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.4.1 Germany: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.4.2 Germany: Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.5 Germany: Immunodiagnosics Market, by End User, 2020–2030 (US\$ Million)

10.1.1.3 France: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.1 Overview

10.1.1.3.2 France: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.3 France: Immunodiagnosics Market, by Product, 2020–2030 (US\$ Million)

10.1.1.3.3.1 France: Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.4 France: Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.4.1 France: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.4.2 France: Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.5 France: Immunodiagnosics Market, by End User, 2020–2030 (US\$ Million)

10.1.1.4 Italy: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.1 Overview

10.1.1.4.2 Italy: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.3 Italy: Immunodiagnosics Market, by Product, 2020–2030 (US\$ Million)

10.1.1.4.3.1 Italy: Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.4 Italy: Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.4.1 Italy: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.4.2 Italy: Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.5 Italy: Immunodiagnosics Market, by End User, 2020–2030 (US\$ Million)

10.1.1.5 Spain: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.1 Overview

10.1.1.5.2 Spain: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.3 Spain: Immunodiagnosics Market, by Product, 2020–2030 (US\$ Million)

10.1.1.5.3.1 Spain: Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.4 Spain: Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.4.1 Spain: Immunodiagnosics Market, by Infectious Diseases – Revenue

and Forecast to 2030 (US\$ Million)

10.1.1.5.4.2 Spain: Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.5 Spain: Immunodiagnosics Market, by End User, 2020–2030 (US\$ Million)

10.1.1.6 Rest of Europe: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.1 Overview

10.1.1.6.2 Rest of Europe: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.3 Rest of Europe: Immunodiagnosics Market, by Product, 2020–2030 (US\$ Million)

10.1.1.6.3.1 Rest of Europe: Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.4 Rest of Europe: Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.4.1 Rest of Europe: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.4.2 Rest of Europe: Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.5 Rest of Europe: Immunodiagnosics Market, by End User, 2020–2030 (US\$ Million)

11. EUROPE IMMUNODIAGNOSTICS MARKET –INDUSTRY LANDSCAPE

11.1 Overview

11.2 Inorganic Growth Strategies

11.2.1 Overview

11.3 Organic Growth Strategies

11.3.1 Overview

12. COMPANY PROFILES

12.1 Abbott Laboratories

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

- 12.1.6 Key Developments
- 12.2 F. Hoffmann-La Roche Ltd
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 DiaSorin SpA
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Danaher Corp
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Thermo Fisher Scientific Inc
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 PerkinElmer Inc
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Shenzhen Mindray Bio-Medical Electronics Co., Ltd.
 - 12.7.1 Key Facts
 - 12.7.2 Business Description

- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 bioMerieux SA
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Svar Life Science AB
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Siemens Healthcare GmbH
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners
- 13.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. UK Immunodiagnosics Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 2. UK Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

Table 3. UK Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

Table 4. UK Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

Table 5. UK Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

Table 6. UK Immunodiagnosics Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 7. Germany Immunodiagnosics Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 8. Germany Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

Table 9. Germany Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

Table 10. Germany: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

Table 11. Germany Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

Table 12. Germany Immunodiagnosics Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 13. France Immunodiagnosics Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 14. France Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

Table 15. France Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

Table 16. France: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

Table 17. France Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

Table 18. France Immunodiagnosics Market, by End User – Revenue and Forecast to

2030 (US\$ Million)

Table 19. Italy Immunodiagnosics Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 20. Italy Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

Table 21. Italy Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

Table 22. Italy: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

Table 23. Italy Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

Table 24. Italy Immunodiagnosics Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 25. Spain Immunodiagnosics Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 26. Spain Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

Table 27. Spain Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

Table 28. Spain: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

Table 29. Spain Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

Table 30. Spain Immunodiagnosics Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 31. Rest of Europe Immunodiagnosics Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 32. Rest of Europe Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

Table 33. Rest of Europe Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

Table 34. Rest of Europe: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

Table 35. Rest of Europe Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

Table 36. Rest of Europe Immunodiagnosics Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 37. Recent Inorganic Growth Strategies in the Europe immunodiagnosics market

Table 38. Recent Organic Growth Strategies in the Europe immunodiagnosics market

Table 39. Glossary of Terms, Europe Immunodiagnostics Market

List Of Figures

LIST OF FIGURES

Figure 1. Europe Immunodiagnostics Market Segmentation

Figure 2. Europe Immunodiagnostics Market, by Country

Figure 3. Europe Immunodiagnostics Market Overview

Figure 4. Enzyme-Linked Immunosorbent Assays (ELISA) Segment Held Largest Share of Product Segment in Europe Immunodiagnostics Market

Figure 5. The UK Expected to Show Remarkable Growth During Forecast Period

Figure 6. Europe: PEST Analysis

Figure 7. Experts' Opinion

Figure 8. Europe Immunodiagnostics Market: Impact Analysis of Drivers and Restraints

Figure 9. Europe Immunodiagnostics Market – Revenue Forecast and Analysis – 2021–2030

Figure 10. Europe Immunodiagnostics Market, by Product, 2022 & 2030 (%)

Figure 11. Enzyme-linked Immunosorbent Assays (ELISA): Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Chemiluminescence Immunoassays (CLIA): Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Vitamin D Assay: Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 14. HIV Detection: Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 15. HIV Ag/Ab Combo Assay: Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 16. Other Tests: Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 17. Radioimmunoassays (RIA): Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Others: Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Europe Immunodiagnostics Market Share by Clinical Indication - 2022 & 2030 (%)

Figure 20. Infectious Diseases: Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 21. COVID-19: Europe Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Tuberculosis: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Lyme: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Infection Management: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 25. Zika: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 26. Treponema: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 27. TORCH: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Measles and Mumps: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 29. VZV: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 30. EBV: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 31. Hepatitis+HIV: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 32. Gastrointestinal: Europe Immunodiagnosics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 33. Metabolics: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 34. Endocrinology: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 35. Hypertension: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 36. Growth: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 37. Diabetes: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 38. Thyroid: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 39. Reproductive Endocrinology: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 40. Endocrinology: Europe Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 41. Europe Immunodiagnosics Market Share by End User - 2022 & 2030 (%)

Figure 42. Hospitals: Europe Immunodiagnosics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 43. Clinics: Europe Immunodiagnosics Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 44. Diagnostic Laboratories: Europe Immunodiagnosics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 45. Academic and Research Institutes: Europe Immunodiagnosics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 46. Others: Europe Immunodiagnosics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 47. Europe: Immunodiagnosics Market, by Key Country – Revenue (2022) (US\$ Million)

Figure 48. Europe: Immunodiagnosics Market, by Country, 2022 & 2030 (%)

Figure 49. UK: Immunodiagnosics market – Revenue and Forecast to 2030 (US\$ Million)

Figure 50. Germany: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 51. France: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 52. Italy: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 53. Spain: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 54. Rest of Europe: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

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