

Europe Hydrolyzed Collagen Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Source (Bovine, Porcine, Poultry, Marine, and Others) and Application (Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care, and Others)

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Abstracts

The Europe hydrolyzed collagen market was valued at US\$ 248.98 million in 2022 and is expected to reach US\$ 343.79 million by 2028; it is estimated to grow at a CAGR of 5.5% from 2022 to 2028.

Wide Application Scope

Hydrolyzed collagen is a structural protein produced by hydrolysis of collagen found in connective tissue, skin, tendons, bones, cartilage, and other body parts. It supports tissues structurally and is involved in cellular functions such as tissue healing, immunological response, cellular communication, and cellular migration. Collagen is generally obtained from bovine connective tissues or marine sources. It has many applications across multiple end-use industries, including food & beverages, pharmaceuticals & nutraceuticals, and personal care. In the food & beverages industry, hydrolyzed collagen is used in yogurts, confectioneries, nutritional bars, ready-to-drink beverages, and others. Hydrolyzed collagen-induced foods and beverages enhance protein levels in the body; moreover, they help repair skin texture, improve bone and muscle health, and strengthen joints. Rising awareness regarding the health benefits of hydrolyzed collagen among customers is driving the demand for hydrolyzed collagen-induced foods and beverages. According to the National Center for Biotechnology Information, 5 g of collagen peptide per day in postmenopausal women can raise bone mineral density (BMD) and enhance bone formation. This can significantly reduce their risk of osteoporosis. According to the International Osteoporosis Foundation, ~5.2% of

the UK population was diagnosed with osteoporosis in 2019. Rising research studies over the effectiveness of hydrolyzed collagen on osteoporosis is expected to boost the market growth among the target audience. Hydrolyzed collagen is becoming increasingly popular across the nutraceutical industry. They are used to manufacture dietary supplements and protein powders. In the past few years, the demand for dietary supplements has increased dramatically due to increasing consumer preference for products boosting physical strength and fitness. Hydrolyzed collagen is easy to digest and can slow down a body's aging process, if consumed regularly. Manufacturers are launching a wide range of hydrolyzed collagen supplements. Moreover, hydrolyzed collagen is used in sports nutrition products to maintain joint and bone health. Hydrolyzed collagen also has significant applications in the biomedical and tissue engineering fields. It is used in various medical devices, including wound dressings and fillers for bone voids. Hydrolyzed collagen and gelatin have strong cell adhesion, biocompatibility properties, and a high degree of formability. Hydrolyzed collagen is a prominent extracellular matrix component (ECM) in many tissues and organs. It plays a vital role in the formation of tissues and the preservation of proper tissue architecture and function. As a result, cell transplantation carriers have been developed using different collagen scaffolds, such as sponges and gels. Thus, the growing demand for hydrolyzed collagen for various applications also propels the market growth.

Europe Hydrolyzed Collagen Market Overview

The hydrolyzed collagen market in Europe is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Demand for food supplements with extra nutrients and popularity of antiaging beauty products are the two major trends shaping the hydrolyzed collagen market in the region. Such evolving lifestyle trends related to the food supplement industry are remarkably influencing the purchases of consumers. Moreover, food supplement providers are changing their offerings to meet consumer preferences in the region. Hydrolyzed collagen supplements help in healthy weight loss and improved bone health. Thus, the growing trend of taking supplements in the form of processed food, such as protein chocolate powder, bars, and beverages, is supporting the hydrolyzed collagen market growth in Europe.

Europe Hydrolyzed Collagen Market Revenue and Forecast to 2028 (US\$ Million)

Europe Hydrolyzed Collagen Market Segmentation

The Europe hydrolyzed collagen market is segmented based on source, application, and country. Based on source, the Europe hydrolyzed collagen market is segmented

into bovine, porcine, poultry, marine, and others. The bovine segment held the largest market share in 2022.

Based on application, the Europe hydrolyzed collagen market is segmented into food and beverages, pharmaceuticals and nutraceuticals, personal care, and others. The pharmaceuticals and nutraceuticals segment held the largest market share in 2022.

Based on country, the Europe hydrolyzed collagen market is segmented into Germany, the UK, France, Italy, Russia, and the Rest of Europe. The Rest of Europe dominated the Europe hydrolyzed collagen market share in 2022.

Ewald-Gelatine GmbH; Gelita AG; Rousselot BV; Nitta Gelatin Inc.; Protein SA; ConnOils LLC; Norland Products LLC; Tessengerlo Group NV; Titan Biotech Ltd; and Viscofan DE GmbH are the leading companies operating in the Europe hydrolyzed collagen market.

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