

Europe HVAC System Market Forecast to 2030 - Regional Analysis - by Component (Thermostat, Air Handling Units, Central ACs, Furnace, Heat Pump, Compressor, and Others), Type (Split System, Ductless System, and Packaged System), Implementation (New Installation, and Retrofit), and Application (Residential, Commercial, and Industrial)

<https://marketpublishers.com/r/E13755E0D22AEN.html>

Date: November 2023

Pages: 0

Price: US\$ 3,000.00 (Single User License)

ID: E13755E0D22AEN

Abstracts

The Europe HVAC System Market HVAC system market was valued at US\$ 50,772.07 million in 2022 and is expected to reach US\$ 1,25,024.86 million by 2030; it is estimated to grow at a CAGR of 11.9% from 2022 to 2030.

Rise in Demand for Energy-Efficient Solutions Fuel the Europe HVAC System Market

Greenhouse gases are the primary sources of global warming and climate change. These gases absorb the infrared energy and re-emit it back into the space, half of which returns to the Earth as heat, consequently adding to the warmth emanating from the Earth's surface. Small businesses and large industries emit various carbon compounds, such as carbon dioxide, because of using fossil fuels, which are known as "carbon footprint." Since energy-efficient solutions emit fewer harmful greenhouse gas emissions into the environment, they can contribute to lowering the carbon footprint and controlling the adverse effects of global warming. To improve the quality-of-life usage of energy-efficient appliances has been growing in recent times. The reason behind the increase in energy-efficient solutions is not only because they save energy but also because they need less maintenance and have lesser replacement costs. These solutions contribute to a positive impact on the environment.

Europe HVAC System Market Overview

Europe consists of several developed economies, such as Germany, France, Italy, the UK, and Russia. Increasing adoption of digitalization across the European region is not only influencing different industries to maximize their capabilities but also experiencing high adoption of advanced solutions across the region. This is helping the HVAC sector to increase profitability by expanding the platforms of distribution. The demand for heating or cooling that is implemented by the HVAC systems is driven by the increasing need in industrial, commercial building spaces, or residential areas. As reported by European Commission, residential and commercial buildings, HVAC systems constitute about 35% of the total energy consumption. For energy consumption, high-efficiency heat pumps can be utilized to reduce or eliminate the use of refrigerants. Hence the demand for such alternatives to reduce GHG emissions is increasing. The increase in new residential areas, increasing average construction expenses, increasing government expenses on sustainable building development, growth in disposable income and rapid urbanization across several European economies are major factors driving the adoption of HVAC systems in Europe. The regulations formed by the governments in Europe in accordance with energy efficiency and the preference for eco-friendly refrigerants in regions such as the United Kingdom, Germany, and France.

Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

Europe HVAC System Market Segmentation

The Europe HVAC system market is segmented based on component, type, implementation, application, and country. Based on component, the Europe HVAC system market is segmented into thermostat, air handling units, central ACs, furnace, heat pump, compressor, and others. The central ACs segment held the largest market share in 2022.

Based on type, the Europe HVAC system market is segmented into split system, ductless system, and packaged system. The split system segment held the largest market share in 2022.

Based on application, the Europe HVAC system market is segmented into residential, commercial, and industrial. The residential segment held the largest market share in 2022.

Based on implementation, the Europe HVAC system market is segmented into new

installation and retrofit. The new installation segment held a larger market share in 2022.

Based on country, the Europe HVAC system market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Germany dominated the Europe HVAC System market in 2022.

Mitsubishi Electric Corp, Hitachi Ltd, Daikin Industries Ltd, Emerson Electric Co, Honeywell International Inc, LG Electric Inc, Carrier Global Corp, and Johnson Controls Inc are some of the leading companies operating in the Europe HVAC system market.

Contents

1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE HVAC SYSTEM MARKET LANDSCAPE

- 4.1 Market Overview
 - 4.1.1 Europe
- 4.2 Ecosystem Analysis
- 4.3 Expert Opinions

5. EUROPE HVAC SYSTEM MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Rise in Demand for Energy-efficient Solutions
 - 5.1.2 Growth in Government Regulatory Policies for Energy Saving and Conservation
 - 5.1.3 Development of Smart HVAC System Promoting Demand
- 5.2 Key Market Restraints
 - 5.2.1 Lack of Skilled Technical Workforce
 - 5.2.2 Higher Upfront Cost of Installation, Repair, and Maintenance of HVAC System
- 5.3 Key Market Opportunities
 - 5.3.1 Need for Replacement of Traditional HVAC Systems with Newer HVAC Systems
 - 5.3.2 Growing Adoption of Low Global Warming Potential Refrigerant
- 5.4 Future Trends
 - 5.4.1 Integration of IoT into HVAC Systems
- 5.5 Impact Analysis of Drivers and Restraints

6. HVAC SYSTEM MARKET –EUROPE MARKET ANALYSIS

6.1 Europe HVAC System Market Revenue Forecast and Analysis

7. EUROPE HVAC SYSTEM MARKET ANALYSIS – BY COMPONENT

7.1 Overview

7.2 Europe HVAC System Market, by Component (2022 and 2030)

7.3 Thermostat

7.3.1 Overview

7.3.2 Thermostat: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)

7.4 Air Handling Units

7.4.1 Overview

7.4.2 Air Handling Units: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)

7.5 Central ACs

7.5.1 Overview

7.5.2 Central ACs: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)

7.6 Furnace

7.6.1 Overview

7.6.2 Furnace: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)

7.1 Heat Pump

7.1.1 Overview

7.1.2 Heat Pump: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)

7.2 Compressor

7.2.1 Overview

7.2.2 Compressor: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)

7.3 Others

7.3.1 Overview

7.3.2 Others: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE HVAC SYSTEM MARKET ANALYSIS – BY TYPE

8.1 Overview

8.2 Europe HVAC System Market, By Type (2022 and 2030)

8.3 Split System

8.3.1 Overview

8.3.2 Split System: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

8.4 Ductless System

8.4.1 Overview

8.4.2 Ductless System: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

8.5 Packaged System

8.5.1 Overview

8.5.2 Packaged System: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE HVAC SYSTEM MARKET ANALYSIS – BY IMPLEMENTATION

9.1 Overview

9.2 Europe HVAC System Market, By Implementation (2022 and 2030)

9.3 New Installation

9.3.1 Overview

9.3.2 New Installation: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

9.4 Retrofit

9.4.1 Overview

9.4.2 Retrofit: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

10. GLOBAL EUROPE HVAC SYSTEM MARKET ANALYSIS – BY APPLICATION

10.1 Overview

10.2 Europe HVAC System Market, By Application (2022 and 2030)

10.3 Residential

10.3.1 Overview

10.3.2 Residential: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

10.4 Commercial

10.4.1 Overview

10.4.2 Commercial: Europe HVAC System Market Revenue and Forecast to 2030
(US\$ Million)

10.5 Industrial

10.5.1 Overview

10.5.2 Industrial: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

11. EUROPE: EUROPE HVAC SYSTEM MARKET COUNTRY ANALYSIS

11.1.1 Overview

11.1.2 Europe HVAC System Market Breakdown, by Country

11.1.2.1 Germany Europe HVAC System Market, Revenue and Forecast to 2030

11.1.2.1.1 Germany Europe HVAC System Market Breakdown, by Application

11.1.2.1.2 Germany Europe HVAC System Market Breakdown, by Type

11.1.2.1.3 Germany Europe HVAC System Market Breakdown, by Component

11.1.2.1.4 Germany Europe HVAC System Market Breakdown, by Implementation

11.1.2.2 France Europe HVAC System Market, Revenue and Forecast to 2030

11.1.2.2.1 France Europe HVAC System Market Breakdown, by Application

11.1.2.2.2 France Europe HVAC System Market Breakdown, by Type

11.1.2.2.3 France Europe HVAC System Market Breakdown, by Component

11.1.2.2.4 France Europe HVAC System Market Breakdown, by Implementation

11.1.2.3 Italy Europe HVAC System Market, Revenue and Forecast to 2030

11.1.2.3.1 Italy Europe HVAC System Market Breakdown, by Application

11.1.2.3.2 Italy Europe HVAC System Market Breakdown, by Type

11.1.2.3.3 Italy Europe HVAC System Market Breakdown, by Component

11.1.2.3.4 Italy Europe HVAC System Market Breakdown, by Implementation

11.1.2.4 UK Europe HVAC System Market, Revenue and Forecast to 2030

11.1.2.4.1 UK Europe HVAC System Market Breakdown, by Application

11.1.2.4.2 UK Europe HVAC System Market Breakdown, by Type

11.1.2.4.3 UK Europe HVAC System Market Breakdown, by Component

11.1.2.4.4 UK Europe HVAC System Market Breakdown, by Implementation

11.1.2.5 Russia Europe HVAC System Market, Revenue and Forecast to 2030

11.1.2.5.1 Russia Europe HVAC System Market Breakdown, by Application

11.1.2.5.2 Russia Europe HVAC System Market Breakdown, by Type

11.1.2.5.3 Russia Europe HVAC System Market Breakdown, by Component

11.1.2.5.4 Russia Europe HVAC System Market Breakdown, by Implementation

11.1.2.6 Rest of Europe HVAC System Market, Revenue and Forecast to 2030

11.1.2.6.1 Rest of Europe HVAC System Market Breakdown, by Application

11.1.2.6.2 Rest of Europe HVAC System Market Breakdown, by Type

11.1.2.6.3 Rest of Europe HVAC System Market Breakdown, by Component

11.1.2.6.4 Rest of Europe HVAC System Market Breakdown, by Implementation

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Market Initiative

12.3 Merger and Acquisition

12.4 New Development

13. COMPANY PROFILES

13.1 Mitsubishi Electric Corp

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Hitachi Ltd

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Daikin Industries Ltd

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 Emerson Electric Co

13.4.1 Key Facts

13.4.2 Business Description

13.4.3 Products and Services

13.4.4 Financial Overview

13.4.5 SWOT Analysis

- 13.4.6 Key Developments
- 13.5 Honeywell International Inc
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 LG Electronics Inc
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Carrier Global Corp
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Johnson Controls Inc
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments

14. APPENDIX

- 14.1 About The Insight Partners
- 14.2 Word Index

List Of Tables

LIST OF TABLES

Table 1. Europe HVAC system market, Revenue and Forecast, 2020–2030 (US\$ Million)

Table 2. Germany Europe HVAC System Market, Revenue and Forecast to 2030 – by Application (US\$ million)

Table 3. Germany Europe HVAC System Market, Revenue and Forecast to 2030 – by Type (US\$ million)

Table 4. Germany Europe HVAC System Market, Revenue and Forecast to 2030 – by Component (US\$ million)

Table 5. Germany Europe HVAC System Market, Revenue and Forecast to 2030 – by Implementation (US\$ million)

Table 6. France Europe HVAC System Market, Revenue and Forecast to 2030 – by Application (US\$ million)

Table 7. France Europe HVAC System Market, Revenue and Forecast to 2030 – by Type (US\$ million)

Table 8. France Europe HVAC System Market, Revenue and Forecast to 2030 – by Component (US\$ million)

Table 9. France Europe HVAC System Market, Revenue and Forecast to 2030 – by Implementation (US\$ million)

Table 10. Italy Europe HVAC System Market, Revenue and Forecast to 2030 – by Application (US\$ million)

Table 11. Italy Europe HVAC System Market, Revenue and Forecast to 2030 – by Type (US\$ million)

Table 12. Italy Europe HVAC System Market, Revenue and Forecast to 2030 – by Component (US\$ million)

Table 13. Italy Europe HVAC System Market, Revenue and Forecast to 2030 – by Implementation (US\$ million)

Table 14. UK Europe HVAC System Market, Revenue and Forecast to 2030 – by Application (US\$ million)

Table 15. UK Europe HVAC System Market, Revenue and Forecast to 2030 – by Type (US\$ million)

Table 16. UK Europe HVAC System Market, Revenue and Forecast to 2030 – by Component (US\$ million)

Table 17. UK Europe HVAC System Market, Revenue and Forecast to 2030 – by Implementation (US\$ million)

Table 18. Russia Europe HVAC System Market, Revenue and Forecast to 2030 – by

Application (US\$ million)

Table 19. Russia Europe HVAC System Market, Revenue and Forecast to 2030 – by Type (US\$ million)

Table 20. Russia Europe HVAC System Market, Revenue and Forecast to 2030 – by Component (US\$ million)

Table 21. Russia Europe HVAC System Market, Revenue and Forecast to 2030 – by Implementation (US\$ million)

Table 22. Rest of Europe HVAC System Market, Revenue and Forecast to 2030 – by Application (US\$ million)

Table 23. Rest of Europe HVAC System Market, Revenue and Forecast to 2030 – by Type (US\$ million)

Table 24. Rest of Europe HVAC System Market, Revenue and Forecast to 2030 – by Component (US\$ million)

Table 25. Rest of Europe HVAC System Market, Revenue and Forecast to 2030 – by Implementation (US\$ million)

Table 26. List of Abbreviation

List Of Figures

LIST OF FIGURES

- Figure 1. Europe HVAC system market Segmentation
- Figure 2. Europe HVAC system market Segmentation – By Country
- Figure 3. Europe HVAC system market Overview
- Figure 4. Europe HVAC system market, by Component
- Figure 5. Europe HVAC system market, by Type
- Figure 6. Europe HVAC system market, by Implementation
- Figure 7. Europe HVAC system market, by Application
- Figure 8. Europe HVAC system market, by Geography
- Figure 9. Europe – PEST Analysis
- Figure 10. Europe HVAC System Market- Ecosystem Analysis
- Figure 11. Europe HVAC System Market: Impact Analysis of Drivers and Restraints
- Figure 12. Europe HVAC System Market Revenue Forecast and Analysis (US\$ Million)
- Figure 13. Europe HVAC System Market Revenue Share, by Component (2022 and 2030)
- Figure 14. Thermostat: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 15. Air Handling Units: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 16. Central ACs: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 17. Furnace: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 18. Heat Pump: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 19. Compressor: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 20. Others: Europe HVAC System Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 21. Europe HVAC System Market, By Type (2022 and 2030)
- Figure 22. Split System: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 23. Ductless System: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 24. Packaged System: Europe HVAC System Market Revenue and Forecast to

2030 (US\$ Million)

Figure 25. Europe HVAC System Market, By Implementation (2022 and 2030)

Figure 26. New Installation: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

Figure 27. Retrofit: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Europe HVAC System Market, By Application (2022 and 2030)

Figure 29. Residential: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

Figure 30. Commercial: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

Figure 31. Industrial: Europe HVAC System Market Revenue and Forecast to 2030 (US\$ Million)

Figure 32. Europe HVAC System Market, by Key Country – Revenue (2022) (US\$ Million)

Figure 33. Europe HVAC System Market Breakdown, by Country, 2022 & 2030 (%)

Figure 34. Germany Europe HVAC System Market, Revenue and Forecast to 2030 (US\$ million)

Figure 35. France Europe HVAC System Market, Revenue and Forecast to 2030 (US\$ million)

Figure 36. Italy Europe HVAC System Market, Revenue and Forecast to 2030 (US\$ million)

Figure 37. UK Europe HVAC System Market, Revenue and Forecast to 2030 (US\$ million)

Figure 38. Russia Europe HVAC System Market, Revenue and Forecast to 2030 (US\$ million)

Figure 39. Rest of Europe HVAC System Market, Revenue and Forecast to 2030 (US\$ million)

I would like to order

Product name: Europe HVAC System Market Forecast to 2030 - Regional Analysis - by Component (Thermostat, Air Handling Units, Central ACs, Furnace, Heat Pump, Compressor, and Others), Type (Split System, Ductless System, and Packaged System), Implementation (New Installation, and Retrofit), and Application (Residential, Commercial, and Industrial)

Product link: <https://marketpublishers.com/r/E13755E0D22AEN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E13755E0D22AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970