

# Europe Human Milk Fortifier Market Forecast to 2030 - Regional Analysis - by Form (Powder and Liquid) and Distribution Channel (Online and Offline)

https://marketpublishers.com/r/E693C8E6E16EEN.html

Date: November 2023

Pages: 0

Price: US\$ 3,000.00 (Single User License)

ID: E693C8E6E16EEN

### **Abstracts**

The Europe human milk fortifier market is expected to grow from US\$ 82.62 million in 2023 to US\$ 150.86 million by 2030; it is estimated to grow at a CAGR of 9.0% from 2023 to 2030.

Increase in Number of Preterm Births Fueling the Europe Human Milk Fortifier Market

In recent years, the number of preterm births has increased owing to changing lifestyles and chronic diseases such as diabetes and high blood pressure. According to United Nations agencies and partners, a projected 13.4 million babies were delivered preterm in 2020, with almost 1 million dying from problems related to preterm birth. This translates to roughly one in ten infants delivered prematurely (before 37 weeks of pregnancy) globally. Preterm babies may have breathing problems, feeding difficulties, development delays, and vision and hearing problems.

The increasing number of preterm births has surged the demand for human milk fortifiers for the proper growth and development of infants. Many preterm infants need extra nutrients added to their mother's milk. They often need extra protein, calcium, phosphorous, and even salt to build strong bones and healthy organs. Human milk fortifiers help provide these extra nutrients to infants. In human milk fortifiers, additional nutrients are added to the milk before it is fed to the babies.

Thus, a surge in the number of preterm births is bolstering the Europe human milk fortifier market growth.

Europe Human Milk Fortifier Market Overview



Like other regions, Europe has also witnessed a rise in premature birth rates. The trend of women delaying childbirth and getting pregnant at an older age is observed in many European countries. This factor leads to a higher risk of preterm birth. Also, certain lifestyle factors, such as smoking, alcohol consumption, drug use, and inadequate prenatal care, can contribute to an increased risk of preterm birth. All these factors cause increasing preterm births, which in turn, is boosting the demand for human milk fortifiers in the region.

Europe Human Milk Fortifier Market Revenue and Forecast to 2030 (US\$ Million)

Europe Human Milk Fortifier Market Segmentation

The Europe human milk fortifier market is segmented based on form, distribution channel, and country. Based on form, the Europe human milk fortifier market is bifurcated into powder and liquid. The powder segment held a larger market share in 2023.

Based on distribution channel, the Europe human milk fortifier market is bifurcated into online and offline. The offline segment held a larger market share in 2023.

Based on country, the Europe human milk fortifier market is segmented into Germany, Italy, France, the UK, Russia, and the Rest of Europe. The Rest of Europe dominated the Europe human milk fortifier market share in 2023.

Abbott Laboratories, Nestle SA, Prolacta Bioscience Inc, Raptakos, Brett & Co Ltd, NeoKare Nutrition Ltd, Danone SA, Neolac Inc, and Reckitt Benckiser Group Plc are some of the leading companies operating in the Europe human milk fortifier market.



### **Contents**

#### 1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

### 2. KEY TAKEAWAYS

### 3. RESEARCH METHODOLOGY

- 3.1 Scope of the Study
- 3.2 Research Methodology
  - 3.2.1 Data Collection:
  - 3.2.2 Primary Interviews:
  - 3.2.3 Hypothesis Formulation:
  - 3.2.4 Macro-economic Factor Analysis:
  - 3.2.5 Developing Base Number:
  - 3.2.6 Data Triangulation:
  - 3.2.7 Country Level Data:
  - 3.2.8 Limitations and Assumptions

### 4. EUROPE HUMAN MILK FORTIFIER MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
  - 4.2.1 Threat of New Entrants:
  - 4.2.2 Bargaining Power of Buyers:
  - 4.2.3 Bargaining Power of Suppliers:
  - 4.2.4 Intensity of Competitive Rivalry:
  - 4.2.5 Threat of Substitutes:
- 4.3 Expert Opinion

### 5. EUROPE HUMAN MILK FORTIFIER MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
  - 5.1.1 Increase in Number of Preterm Births



- 5.2 Market Restraints
  - 5.2.1 Lack of Awareness among Parents and Caregivers
- 5.3 Market Opportunities
  - 5.3.1 Rising Awareness in Developing Countries
- 5.4 Future Trends
  - 5.4.1 New Ways of Feeding Fortifiers to Infants
- 5.5 Impact Analysis of Drivers and Restraints

### 6. HUMAN MILK FORTIFIER - EUROPE MARKET ANALYSIS

6.1 Europe Human Milk Fortifier Market -Revenue and Forecast to 2030 (US\$ Million)

### 7. EUROPE HUMAN MILK FORTIFIER MARKET ANALYSIS - BY FORM

- 7.1 Overview
- 7.2 Human Milk Fortifier Market, By Form (2022 and 2030)
- 7.3 Powder
  - 7.3.1 Overview
- 7.3.2 Powder: Human Milk Fortifier Market Revenue and Forecast to 2030 (US\$ Million)
- 7.4 Liquid
  - 7.4.1 Overview
- 7.4.2 Liquid: Human Milk Fortifier Market Revenue and Forecast to 2030 (US\$ Million)

# 8. EUROPE HUMAN MILK FORTIFIER MARKET ANALYSIS – BY DISTRIBUTION CHANNEL

- 8.1 Overview
- 8.2 Human Milk Fortifier Market, By Distribution Channel (2022 and 2030)
- 8.3 Online
  - 8.3.1 Overview
- 8.3.2 Online: Human Milk Fortifier Market Revenue and Forecast to 2030 (US\$ Million)
- 8.4 Offline
  - 8.4.1 Overview
- 8.4.2 Offline: Human Milk Fortifier Market Revenue and Forecast to 2030 (US\$ Million)



### 9. EUROPE HUMAN MILK FORTIFIER MARKET - BY COUNTRY ANALYSIS

- 9.1 Europe: Human Milk Fortifier Market
  - 9.1.1 Europe: Human Milk Fortifier Market, by Key Country
- 9.1.1.1 Germany: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)
  - 9.1.1.1.1 Germany: Human Milk Fortifier Market, by Form
  - 9.1.1.1.2 Germany: Human Milk Fortifier Market, by Distribution Channel
- 9.1.1.2 France: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)
  - 9.1.1.2.1 France: Human Milk Fortifier Market, by Form
  - 9.1.1.2.2 France: Human Milk Fortifier Market, by Distribution Channel
- 9.1.1.3 Italy: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)
  - 9.1.1.3.1 Italy: Human Milk Fortifier Market, by Form
  - 9.1.1.3.2 Italy: Human Milk Fortifier Market, by Distribution Channel
- 9.1.1.4 United Kingdom: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)
  - 9.1.1.4.1 United Kingdom: Human Milk Fortifier Market, by Form
  - 9.1.1.4.2 United Kingdom: Human Milk Fortifier Market, by Distribution Channel
- 9.1.1.5 Russia: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)
  - 9.1.1.5.1 Russia: Human Milk Fortifier Market, by Form
  - 9.1.1.5.2 Russia: Human Milk Fortifier Market, by Distribution Channel
- 9.1.1.6 Rest of Europe: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
  - 9.1.1.6.1 Rest of Europe: Human Milk Fortifier Market, by Form
  - 9.1.1.6.2 Rest of Europe: Human Milk Fortifier Market, by Distribution Channel

### 10. COMPANY PROFILES

- 10.1 Abbott Laboratories
  - 10.1.1 Key Facts
  - 10.1.2 Business Description
  - 10.1.3 Products and Services
  - 10.1.4 Financial Overview
  - 10.1.5 SWOT Analysis
  - 10.1.6 Key Developments
- 10.2 Nestle SA



- 10.2.1 Key Facts
- 10.2.2 Business Description
- 10.2.3 Products and Services
- 10.2.4 Financial Overview
- 10.2.5 SWOT Analysis
- 10.2.6 Key Developments
- 10.3 Prolacta Bioscience Inc
  - 10.3.1 Key Facts
  - 10.3.2 Business Description
  - 10.3.3 Products and Services
  - 10.3.4 Financial Overview
  - 10.3.5 SWOT Analysis
  - 10.3.6 Key Developments
- 10.4 Raptakos, Brett & Co Ltd
  - 10.4.1 Key Facts
  - 10.4.2 Business Description
  - 10.4.3 Products and Services
  - 10.4.4 Financial Overview
  - 10.4.5 SWOT Analysis
  - 10.4.6 Key Developments
- 10.5 NeoKare Nutrition Ltd
  - 10.5.1 Key Facts
  - 10.5.2 Business Description
  - 10.5.3 Products and Services
  - 10.5.4 Financial Overview
  - 10.5.5 SWOT Analysis
  - 10.5.6 Key Developments
- 10.6 Danone SA
  - 10.6.1 Key Facts
  - 10.6.2 Business Description
  - 10.6.3 Products and Services
  - 10.6.4 Financial Overview
  - 10.6.5 SWOT Analysis
  - 10.6.6 Key Developments
- 10.7 Neolac Inc
  - 10.7.1 Key Facts
  - 10.7.2 Business Description
  - 10.7.3 Products and Services
  - 10.7.4 Financial Overview



- 10.7.5 SWOT Analysis
- 10.7.6 Key Developments
- 10.8 Reckitt Benckiser Group Plc
  - 10.8.1 Key Facts
  - 10.8.2 Business Description
  - 10.8.3 Products and Services
  - 10.8.4 Financial Overview
  - 10.8.5 SWOT Analysis
  - 10.8.6 Key Developments

### 11. APPENDIX

- 11.1 About The Insight Partners
- 11.2 Word Index



### **List Of Tables**

### LIST OF TABLES

Table 1. Europe Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Table 2. Germany Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 3. Germany Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 4. France Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 5. France Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 6. Italy Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 7. Italy Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 8. United Kingdom Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 9. United Kingdom Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 10. Russia: Human Milk Fortifier Market, by Form—Revenue and Forecast to 2030 (US\$ Million)

Table 11. Russia: Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 12. Rest of Europe Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 13. Rest of Europe Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 14. List of Abbreviation



## **List Of Figures**

### **LIST OF FIGURES**

- Figure 1. Europe Human Milk Fortifier Market Segmentation
- Figure 2. Europe Human Milk Fortifier Market Segmentation By Country
- Figure 3. Europe Human Milk Fortifier Market Overview
- Figure 4. Powder Segment Held the Largest Market Share in 2022
- Figure 5. Russia Held the Largest Market Share in 2022
- Figure 6. Europe Porter's Five Forces Analysis
- Figure 7. Europe Expert Opinion
- Figure 8. Europe Human Milk Fortifier Market Impact Analysis of Drivers and Restraints
- Figure 9. Europe: Human Milk Fortifier Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 10. Europe Human Milk Fortifier Market Revenue Share, By Form (2022 and 2030)
- Figure 11. Powder: Europe Human Milk Fortifier Market Revenue and Forecast To 2030 (US\$ Million)
- Figure 12. Liquid: Europe Human Milk Fortifier Market Revenue and Forecast To 2030 (US\$ Million)
- Figure 13. Europe Human Milk Fortifier Market Revenue Share, By Distribution Channel (2022 and 2030)
- Figure 14. Online: Europe Human Milk Fortifier Market Revenue and Forecast To 2030 (US\$ Million)
- Figure 15. Offline: Europe Human Milk Fortifier Market Revenue and Forecast To 2030 (US\$ Million)
- Figure 16. Europe: Human Milk Fortifier Market, by Key Country Revenue (2022) (US\$ Million)
- Figure 17. Europe: Human Milk Fortifier Market Revenue Share, by Key Country (2022 and 2030)
- Figure 18. Germany: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)
- Figure 19. France: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)
- Figure 20. Italy: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)
- Figure 21. United Kingdom: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)



Figure 22. Russia: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Rest of Europe: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)



### I would like to order

Product name: Europe Human Milk Fortifier Market Forecast to 2030 - Regional Analysis - by Form

(Powder and Liquid) and Distribution Channel (Online and Offline)

Product link: https://marketpublishers.com/r/E693C8E6E16EEN.html

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/E693C8E6E16EEN.html">https://marketpublishers.com/r/E693C8E6E16EEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

| Last name:    |                           |
|---------------|---------------------------|
| Email:        |                           |
| Company:      |                           |
| Address:      |                           |
| City:         |                           |
| Zip code:     |                           |
| Country:      |                           |
| Tel:          |                           |
| Fax:          |                           |
| Your message: |                           |
|               |                           |
|               |                           |
|               |                           |
|               | **All fields are required |
|               | Custumer signature        |
|               |                           |
|               |                           |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

