

Europe Helicopter Hoist Winches and Hooks Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Cargo Hooks, Double Hooks, Specialized Hooks, and Hoists and Winches), Cargo Hook (Standard Cargo Hook, Remote Hook, Hydraulic Hook, and Electric Hook), Specialized Hook (Quick Release Hooks and Fixed Hooks), Hoist and Winch (Hoists and Winches), Load Capacity (Below 1500 lbs, 1500-6000 lbs, and Above 6000 lbs), and Application (Sling Load Operations or Aerial Work, Construction Operations, Firefighting Operations, Military Operations, Telecom Equipment Transportation, and Others)

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Abstracts

The Europe Helicopter Hoist Winches and Hooks Market is projected to grow significantly, reaching an estimated US\$ 478.9 million by 2031, up from US\$ 335.0 million in 2024. This growth represents a compound annual growth rate (CAGR) of 5.4% from 2025 to 2031. The market's expansion is largely driven by the increasing demand for advanced helicopter hoisting solutions, particularly in the medical emergency services sector.

Key players in the medical emergency services, such as DRF Luftrettung and ?AMTC Air Rescue, are enhancing their operational capabilities by investing in high-

performance helicopters. For instance, in March 2025, DRF Luftrettung signed a Letter of Intent with Airbus Helicopters to purchase ten H140 helicopters, becoming one of the launch customers for this new model. Similarly, in February 2024, they announced plans to equip their fleet of ten H145 medevac helicopters with the HeliMods Powered Aero Loader, showcasing a commitment to improving emergency medical services.

The collaboration between hospitals and air ambulance service providers is also a significant factor in the market's growth. Various helicopter emergency medical service providers, including Essex & Herts Air Ambulance and The Great North Air Ambulance Service, are partnering with private hospitals to enhance their emergency medical offerings. This collaboration is crucial for providing timely medical assistance in remote or densely populated areas, where traditional ground transport may be inadequate.

Helicopters equipped with hoists, winches, and hooks are essential for accessing accident sites in challenging terrains, such as mountainous regions or islands.

The market is segmented by product type, with the Hoists and Winches segment leading in 2024. Within the cargo hook category, Standard Cargo Hooks were the most prominent, while Quick Release Hooks dominated the specialized hook segment. The hoist and winch segment is further divided into hoists and winches, with hoists taking the lead. In terms of load capacity, the segment for loads below 1500 lbs was the largest, and military operations emerged as the primary application area for these products.

The rise of electric and hybrid helicopters, particularly electric vertical takeoff and landing (eVTOL) aircraft, presents new growth opportunities for the helicopter hoists, winches, and hooks market. Manufacturers are focusing on developing lighter, modular systems that incorporate smart technologies, such as IoT diagnostics and autonomous load stabilization. For example, in January 2025, Crisalio Mobility entered a strategic partnership with Copenhagen Helicopter to explore innovations in advanced air mobility services, indicating a shift towards more sustainable and efficient helicopter operations. Geographically, the market is segmented into several countries, with Russia holding the largest share in 2024. The ongoing geopolitical instability and military conflicts in Russia have led to an increased demand for helicopter emergency medical services, particularly in remote areas. The Russian government's investment in modernizing its military capabilities has also spurred the procurement of helicopters, which necessitates advanced hoisting solutions for various operations, including troop transport and search and rescue missions. Additionally, the oil and gas industry in remote regions of Siberia and the Arctic relies heavily on helicopter operations, further driving the need for specialized hoisting equipment.

Key players in the Europe Helicopter Hoist Winches and Hooks Market include Airbus SE, Moog, Inc., Life Support International, Inc., Breeze-Eastern, LLC, and others. These

companies are actively pursuing strategies such as product innovation, expansion, and mergers and acquisitions to enhance their market presence and offer cutting-edge solutions to their customers.

In summary, the Europe Helicopter Hoist Winches and Hooks Market is poised for substantial growth, driven by advancements in helicopter technology, increased demand for emergency medical services, and strategic collaborations between service providers and hospitals. The market's future will likely be shaped by innovations in electric and hybrid helicopter designs, as well as the ongoing need for efficient and reliable hoisting solutions in various operational contexts.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. HELICOPTER HOIST WINCHES AND HOOKS MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 List of Vendors in the Value Chain
- 4.4 ESG Analysis

5. EUROPE HELICOPTER HOIST WINCHES AND HOOKS MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. HELICOPTER HOIST WINCHES AND HOOKS MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Helicopter Hoist Winches and Hooks Market Revenue (US\$ Million), 2024 - 2031

6.2 Europe Helicopter Hoist Winches and Hooks Market Forecast and Analysis

7. EUROPE HELICOPTER HOIST WINCHES AND HOOKS MARKET REVENUE ANALYSIS - BY PRODUCT TYPE

7.1 Cargo Hooks

7.1.1 Overview

7.1.2 Cargo Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Double Hooks

7.2.1 Overview

7.2.2 Double Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.3 Specialized Hooks

7.3.1 Overview

7.3.2 Specialized Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.4 Hoists and Winches

7.4.1 Overview

7.4.2 Hoists and Winches: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. EUROPE HELICOPTER HOIST WINCHES AND HOOKS MARKET REVENUE ANALYSIS - BY CARGO HOOK

8.1 Standard Cargo Hook

8.1.1 Overview

8.1.2 Standard Cargo Hook: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Remote Hook

8.2.1 Overview

8.2.2 Remote Hook: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Hydraulic Hook

8.3.1 Overview

8.3.2 Hydraulic Hook: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Electric Hook

8.4.1 Overview

8.4.2 Electric Hook: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. EUROPE HELICOPTER HOIST WINCHES AND HOOKS MARKET REVENUE ANALYSIS - BY SPECIALIZED HOOK

9.1 Quick Release Hooks

9.1.1 Overview

9.1.2 Quick Release Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Fixed Hooks

9.2.1 Overview

9.2.2 Fixed Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. EUROPE HELICOPTER HOIST WINCHES AND HOOKS MARKET REVENUE ANALYSIS - BY HOIST AND WINCH

10.1 Hoists

10.1.1 Overview

10.1.2 Hoists: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2 Winches

10.2.1 Overview

10.2.2 Winches: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11. EUROPE HELICOPTER HOIST WINCHES AND HOOKS MARKET REVENUE ANALYSIS - BY LOAD CAPACITY

11.1 Below 1500 lbs

11.1.1 Overview

11.1.2 Below 1500 lbs: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.2 1500-6000 lbs

11.2.1 Overview

11.2.2 1500-6000 lbs: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.3 Above 6000 lbs

11.3.1 Overview

11.3.2 Above 6000 lbs: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12. EUROPE HELICOPTER HOIST WINCHES AND HOOKS MARKET REVENUE ANALYSIS - BY APPLICATION

12.1 Sling Load Operations or Aerial Work

12.1.1 Overview

12.1.2 Sling Load Operations or Aerial Work: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.2 Construction Operations

12.2.1 Overview

12.2.2 Construction Operations: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.3 Firefighting Operations

12.3.1 Overview

12.3.2 Firefighting Operations: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.4 Military Operations

12.4.1 Overview

12.4.2 Military Operations: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.5 Telecom Equipment Transportation

12.5.1 Overview

12.5.2 Telecom Equipment Transportation: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.6 Others

12.6.1 Overview

12.6.2 Others: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13. EUROPE HELICOPTER HOIST WINCHES AND HOOKS MARKET - COUNTRY ANALYSIS

13.1 Europe

13.1.1 Europe Helicopter Hoist Winches and Hooks Market Revenue and Forecast and Analysis - by Country

13.1.1.1 Europe Helicopter Hoist Winches and Hooks Market Revenue and Forecast and Analysis - by Country

13.1.2.2 Germany: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.1.2.2.1 Germany: Europe Helicopter Hoist Winches and Hooks Market Share - by Product Type

13.1.2.2.2 Germany: Europe Helicopter Hoist Winches and Hooks Market Share - by Cargo Hook

13.1.2.2.3 Germany: Europe Helicopter Hoist Winches and Hooks Market Share - by Specialized Hook

13.1.2.2.4 Germany: Europe Helicopter Hoist Winches and Hooks Market Share - by Hoist and Winch

13.1.2.2.5 Germany: Europe Helicopter Hoist Winches and Hooks Market Share - by Load Capacity

13.1.2.2.6 Germany: Europe Helicopter Hoist Winches and Hooks Market Share - by Application

13.2.3.3 France: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.2.3.3.1 France: Europe Helicopter Hoist Winches and Hooks Market Share - by Product Type

13.2.3.3.2 France: Europe Helicopter Hoist Winches and Hooks Market Share - by Cargo Hook

13.2.3.3.3 France: Europe Helicopter Hoist Winches and Hooks Market Share - by Specialized Hook

13.2.3.3.4 France: Europe Helicopter Hoist Winches and Hooks Market Share - by Hoist and Winch

13.2.3.3.5 France: Europe Helicopter Hoist Winches and Hooks Market Share - by Load Capacity

13.2.3.3.6 France: Europe Helicopter Hoist Winches and Hooks Market Share - by Application

13.3.4.4 Italy: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.3.4.4.1 Italy: Europe Helicopter Hoist Winches and Hooks Market Share - by Product Type

13.3.4.4.2 Italy: Europe Helicopter Hoist Winches and Hooks Market Share - by

Cargo Hook

13.3.4.4.3 Italy: Europe Helicopter Hoist Winches and Hooks Market Share - by Specialized Hook

13.3.4.4.4 Italy: Europe Helicopter Hoist Winches and Hooks Market Share - by Hoist and Winch

13.3.4.4.5 Italy: Europe Helicopter Hoist Winches and Hooks Market Share - by Load Capacity

13.3.4.4.6 Italy: Europe Helicopter Hoist Winches and Hooks Market Share - by Application

13.4.5.5 United Kingdom: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.4.5.5.1 United Kingdom: Europe Helicopter Hoist Winches and Hooks Market Share - by Product Type

13.4.5.5.2 United Kingdom: Europe Helicopter Hoist Winches and Hooks Market Share - by Cargo Hook

13.4.5.5.3 United Kingdom: Europe Helicopter Hoist Winches and Hooks Market Share - by Specialized Hook

13.4.5.5.4 United Kingdom: Europe Helicopter Hoist Winches and Hooks Market Share - by Hoist and Winch

13.4.5.5.5 United Kingdom: Europe Helicopter Hoist Winches and Hooks Market Share - by Load Capacity

13.4.5.5.6 United Kingdom: Europe Helicopter Hoist Winches and Hooks Market Share - by Application

13.5.6.6 Russia: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.5.6.6.1 Russia: Europe Helicopter Hoist Winches and Hooks Market Share - by Product Type

13.5.6.6.2 Russia: Europe Helicopter Hoist Winches and Hooks Market Share - by Cargo Hook

13.5.6.6.3 Russia: Europe Helicopter Hoist Winches and Hooks Market Share - by Specialized Hook

13.5.6.6.4 Russia: Europe Helicopter Hoist Winches and Hooks Market Share - by Hoist and Winch

13.5.6.6.5 Russia: Europe Helicopter Hoist Winches and Hooks Market Share - by Load Capacity

13.5.6.6.6 Russia: Europe Helicopter Hoist Winches and Hooks Market Share - by Application

13.6.7.7 Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.6.7.7.1 Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market Share - by Product Type

13.6.7.7.2 Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market Share - by Cargo Hook

13.6.7.7.3 Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market Share - by Specialized Hook

13.6.7.7.4 Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market Share - by Hoist and Winch

13.6.7.7.5 Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market Share - by Load Capacity

13.6.7.7.6 Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market Share - by Application

14 COMPETITIVE LANDSCAPE

14.1 Heat Map Analysis by Key Players

14.2 Company Market Share Analysis, 2024

15 INDUSTRY LANDSCAPE

15.1 Overview

15.2 New Product Development

15.3 Merger and Acquisition

15.4 Other Strategic Developments

16 COMPANY PROFILES

16.1 Airbus SE

16.1.1 Key Facts

16.1.2 Business Description

16.1.3 Products and Services

16.1.4 Financial Overview

16.1.5 SWOT Analysis

16.1.6 Key Developments

16.2 Moog, Inc.

16.2.1 Key Facts

16.2.2 Business Description

16.2.3 Products and Services

16.2.4 Financial Overview

- 16.2.5 SWOT Analysis
- 16.2.6 Key Developments
- 16.3 Life Support International, Inc.
 - 16.3.1 Key Facts
 - 16.3.2 Business Description
 - 16.3.3 Products and Services
 - 16.3.4 Financial Overview
 - 16.3.5 SWOT Analysis
 - 16.3.6 Key Developments
- 16.4 Breeze-Eastern, LLC
 - 16.4.1 Key Facts
 - 16.4.2 Business Description
 - 16.4.3 Products and Services
 - 16.4.4 Financial Overview
 - 16.4.5 SWOT Analysis
 - 16.4.6 Key Developments
- 16.5 Dart Aerospace
 - 16.5.1 Key Facts
 - 16.5.2 Business Description
 - 16.5.3 Products and Services
 - 16.5.4 Financial Overview
 - 16.5.5 SWOT Analysis
 - 16.5.6 Key Developments
- 16.6 VINCORION Advanced Systems GmbH
 - 16.6.1 Key Facts
 - 16.6.2 Business Description
 - 16.6.3 Products and Services
 - 16.6.4 Financial Overview
 - 16.6.5 SWOT Analysis
 - 16.6.6 Key Developments
- 16.7 Sika Interplant Systems Limited
 - 16.7.1 Key Facts
 - 16.7.2 Business Description
 - 16.7.3 Products and Services
 - 16.7.4 Financial Overview
 - 16.7.5 SWOT Analysis
 - 16.7.6 Key Developments
- 16.8 Heli-One
 - 16.8.1 Key Facts

- 16.8.2 Business Description
- 16.8.3 Products and Services
- 16.8.4 Financial Overview
- 16.8.5 SWOT Analysis
- 16.8.6 Key Developments
- 16.9 Onboard Systems Hoist & Winch
 - 16.9.1 Key Facts
 - 16.9.2 Business Description
 - 16.9.3 Products and Services
 - 16.9.4 Financial Overview
 - 16.9.5 SWOT Analysis
 - 16.9.6 Key Developments
- 16.10 AllClear Aerospace & Defense
 - 16.10.1 Key Facts
 - 16.10.2 Business Description
 - 16.10.3 Products and Services
 - 16.10.4 Financial Overview
 - 16.10.5 SWOT Analysis
 - 16.10.6 Key Developments
- 16.11 Helitech Solutions
 - 16.11.1 Key Facts
 - 16.11.2 Business Description
 - 16.11.3 Products and Services
 - 16.11.4 Financial Overview
 - 16.11.5 SWOT Analysis
 - 16.11.6 Key Developments

17. APPENDIX

- 17.1 About The Insight Partners

List Of Tables

LIST OF TABLES

- Table 1. Europe Helicopter Hoist Winches and Hooks Market Segmentation
- Table 2. List of Vendors
- Table 3. Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Table 4. Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type
- Table 5. Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cargo Hook
- Table 6. Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Specialized Hook
- Table 7. Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Hoist And Winch
- Table 8. Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Load Capacity
- Table 9. Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application
- Table 10. Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country
- Table 11. Germany: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type
- Table 12. Germany: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cargo Hook
- Table 13. Germany: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Specialized Hook
- Table 14. Germany: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Hoist And Winch
- Table 15. Germany: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Load Capacity
- Table 16. Germany: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application
- Table 17. France: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type
- Table 18. France: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cargo Hook
- Table 19. France: Europe Helicopter Hoist Winches and Hooks Market - Revenue and

Forecast, 2021 - 2031 (US\$ Million) - by Specialized Hook

Table 20. France: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Hoist And Winch

Table 21. France: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Load Capacity

Table 22. France: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 23. Italy: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 24. Italy: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cargo Hook

Table 25. Italy: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Specialized Hook

Table 26. Italy: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Hoist And Winch

Table 27. Italy: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Load Capacity

Table 28. Italy: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 29. United Kingdom: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 30. United Kingdom: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cargo Hook

Table 31. United Kingdom: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Specialized Hook

Table 32. United Kingdom: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Hoist And Winch

Table 33. United Kingdom: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Load Capacity

Table 34. United Kingdom: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 35. Russia: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 36. Russia: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cargo Hook

Table 37. Russia: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Specialized Hook

Table 38. Russia: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Hoist And Winch

Table 39. Russia: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Load Capacity

Table 40. Russia: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 41. Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 42. Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cargo Hook

Table 43. Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Specialized Hook

Table 44. Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Hoist And Winch

Table 45. Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Load Capacity

Table 46. Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 47. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Helicopter Hoist Winches and Hooks Market Segmentation - Country
- Figure 2. Porter's Analysis
- Figure 3. Ecosystem: Helicopter Hoist Winches and Hooks Market
- Figure 4. Europe Helicopter Hoist Winches and Hooks Market - Key Market Dynamics
- Figure 5. Impact Analysis of Drivers and Restraints
- Figure 6. Europe Helicopter Hoist Winches and Hooks Market Revenue (US\$ Million), 2024 - 2031
- Figure 7. Europe Helicopter Hoist Winches and Hooks Market Share (%) - by Product Type, 2024 and 2031
- Figure 8. Cargo Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 9. Double Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 10. Specialized Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 11. Hoists and Winches: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 12. Europe Helicopter Hoist Winches and Hooks Market Share (%) - by Cargo Hook, 2024 and 2031
- Figure 13. Standard Cargo Hook: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 14. Remote Hook: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 15. Hydraulic Hook: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 16. Electric Hook: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 17. Europe Helicopter Hoist Winches and Hooks Market Share (%) - by Specialized Hook, 2024 and 2031
- Figure 18. Quick Release Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 19. Fixed Hooks: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 20. Europe Helicopter Hoist Winches and Hooks Market Share (%) - by Hoist And Winch, 2024 and 2031

Figure 21. Hoists: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Winches: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Europe Helicopter Hoist Winches and Hooks Market Share (%) - by Load Capacity, 2024 and 2031

Figure 24. Below 1500 lbs: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. 1500-6000 lbs: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Above 6000 lbs: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. Europe Helicopter Hoist Winches and Hooks Market Share (%) - by Application, 2024 and 2031

Figure 28. Sling Load Operations or Aerial Work: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. Construction Operations: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. Firefighting Operations: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Military Operations: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 32. Telecom Equipment Transportation: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 33. Others: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 34. Europe Helicopter Hoist Winches and Hooks Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 35. Germany: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 36. France: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 37. Italy: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 38. United Kingdom: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 39. Russia: Europe Helicopter Hoist Winches and Hooks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 40. Rest of Europe: Europe Helicopter Hoist Winches and Hooks Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million)
Figure 41. Company Market Share Analysis, 2024

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