

Europe Helicopter Emergency Medical Services Market Forecast to 2031 - Regional Analysis- Helicopter Type (Light Helicopter and Medium & Heavy Helicopter), Application (Medical Aid and Transportation), and End Use (Commercial and Government & Emergency Response)

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Abstracts

The Europe helicopter emergency medical services market was valued at US\$ 1,994.29 million in 2023 and is projected to reach US\$ 3,767.52 million by 2031; it is anticipated to register a CAGR of 8.3% from 2023 to 2031.

Rising Prevalence of Chronic Diseases Drives Europe Helicopter Emergency Medical Services Market

The growing occurrence of chronic diseases among the geriatric population, women of reproductive age, and children is driving the demand for proper healthcare facilities that consist of helicopter emergency medical services for transportation to hospitals or immediate medical support. Care centers and rehabilitation centers are offering chronic disease management services. In chronic care management services, patients can select premium facilities such as helicopter ambulance services to reduce travel time to hospitals. In addition, with the help of emergency helicopter medical services, patients also get immediate medical support, which increases the chances of lifesaving. Helicopters used for medical services are sometimes equipped with basic to advanced medical support systems or devices, and they bring doctors or caregivers to the patient who needs immediate attention.

As per the survey conducted by the Institute for Health Metrics and Evaluation, the

global diabetes prevalence rate was ~6.1% in 2023, making diabetes one of the major causes of disability and death. Approximately 17.9 million people deceased from cardiovascular diseases in 2019, representing ~32% of all global mortalities. Out of these deaths, ~85% were due to stroke or heart attack, as per the study presented by the World Health Organization. There has been a growth in heart attack casualties over the past few years. Thus, the increase in cases of chronic diseases, specifically in the aged population, is anticipated to boost the demand for emergency helicopter medical services at the global level.

Customers residing in remote locations, where hospitals and care centers are not nearby, adopt emergency helicopter medical services for transportation and immediate medical aid. Thus, the growing prevalence of chronic diseases worldwide is a major driver for the helicopter emergency medical services market.

Europe Helicopter Emergency Medical Services Market Overview

The helicopter emergency medical services market in Europe is segmented into France, Germany, Italy, Russia, the UK, and the Rest of Europe. The rising healthcare spending across Europe and the increasing demand for advanced healthcare facilities are driving the helicopter emergency medical services market growth.

Helicopter emergency medical services providers such as DRF Luftrettung and ?AMTC Air Rescue are also contributing to the overall growth of the market by enhancing their service offerings with high-end fleet helicopters. For instance, DRF Luftrettung planned to equip its H145 medevac helicopters with the HeliMods Powered Aero Loader. In 2023, ?AMTC Air Rescue placed an order for two Airbus H135 helicopters.

Hospitals are focusing on infrastructure development to cater to air ambulance services efficiently. Hospitals are collaborating with air ambulance service providers to obtain emergency medical services. For instance, Essex & Herts Air Ambulance, East Anglian Air Ambulance, The Great North Air Ambulance Service, and Devon Air Ambulance are among the helicopter emergency medical services providers collaborating with private hospitals or independent medical care centers such as Grenoble Hospital and Clermont Ferrand and Limoges hospital to offer helicopter emergency medical services in Europe.

Europe Helicopter Emergency Medical Services Market Revenue and Forecast to 2031 (US\$ Million)

Europe Helicopter Emergency Medical Services Market Segmentation

The Europe helicopter emergency medical services market is categorized into helicopter type, application, end use, and country.

Based on helicopter type, the Europe helicopter emergency medical services market is bifurcated into light helicopter and medium & heavy helicopter. The light helicopter segment held a larger market share in 2023.

By application, the Europe helicopter emergency medical services market is divided into medical aid and transportation. The transportation segment held a larger market share in 2023.

In the terms of end use, the Europe helicopter emergency medical services market is bifurcated into commercial and government & emergency response. The commercial segment held a larger market share in 2023.

By country, the Europe helicopter emergency medical services market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Russia dominated the Europe helicopter emergency medical services market share in 2023.

Babcock International Group Plc; Global Medical Response, Inc.; HeliService International GmbH; and Ornge are some of the leading companies operating in the Europe helicopter emergency medical services market.

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