

Europe Gumboots Market Size and Forecast (2021 - 2031) Regional Share

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Abstracts

The European gumboots market is projected to grow significantly, with an expected market size of approximately US\$ 480.32 million by 2031, up from US\$ 347.31 million in 2024. This growth translates to a compound annual growth rate (CAGR) of 4.8% from 2025 to 2031.

Executive Summary and Market Analysis

The European Agency for Safety and Health at Work (EU-OSHA) highlights that trips, slips, and falls are among the leading causes of fatal injuries in various manufacturing sectors, primarily due to insufficient safety awareness among employees. The Federal Institute for Occupational Safety and Health reports that over 22,000 workers in Europe retire early each year due to disabilities resulting from workplace accidents. This alarming trend, coupled with an increasing number of older professionals in the workforce, is driving the growth of the gumboots market in the region. For instance, the Health and Safety Executive reported 27 fatal injuries in the agriculture, fishing, and forestry sectors in Great Britain during the 2022-2023 period.

The rising awareness of workplace safety is significantly boosting the demand for gumboots, particularly in the agriculture and construction sectors. Traditionally, gumboots are worn during rainy seasons to shield feet from mud, water, and debris. However, they have also become a fashionable choice for rain footwear. The demand for gumboots is further fueled by changing weather patterns and unexpected rainfall. For example, in September 2024, several Central European countries, including Poland, Romania, Austria, Germany, Slovakia, and Czechia, experienced heavy rainfall that broke local and national records over just four days.

Strategic Insights

Market Segmentation Analysis

The Europe gumboots market can be segmented based on material type and application:

Material Type: The market is divided into several categories, including PVC, PU, rubber, EVA, and others. In 2024, the PVC segment is anticipated to hold the largest market share.

Application: The market is also segmented by application, which includes agriculture, oil and gas, building and construction, food and beverages, fishing, chemical processing, and others. The agriculture segment is expected to dominate the market in 2024.

Market Outlook

Globally, falls from heights are the leading cause of workplace injuries. Within the European Union, the construction sector is particularly hazardous, accounting for approximately 22.9% of all fatal workplace accidents in 2022. The Health and Safety Executive noted that falls in the UK represented 8% of total non-fatal injuries and 27% of all fatal injuries during the 2022-2023 period, with the construction industry being the most affected. Gumboots are designed with slip-resistant soles that provide better traction, thereby reducing the likelihood of falls. As a result, many construction companies have mandated the use of gumboots on job sites.

In agriculture, the use of gumboots has increased due to their ability to protect workers from animal injuries and harmful chemicals, including pesticides that can cause chemical burns. Gumboots made from PVC or rubber are particularly effective in safeguarding against chemical hazards during agricultural tasks. Consequently, the rising demand for safety footwear in the construction and agriculture sectors is a key driver of market growth.

Country Insights

The Europe gumboots market encompasses several countries, including Germany, France, Italy, Spain, the UK, Austria, Switzerland, Sweden, Norway, Poland, the Netherlands, Belgium, Portugal, Finland, Denmark, Ireland, and others. In 2024, the Rest of Europe segment is expected to hold the largest market share.

Countries such as Hungary, Slovakia, the Czech Republic, and Luxembourg are significant players in the Rest of Europe gumboots market. The growth of end-use industries like agriculture, chemical processing, and food and beverages is contributing to market expansion in these regions. Additionally, increasing awareness of workplace safety and the growing adoption of protective workwear, including gumboots, are anticipated to further propel market growth in the coming years.

Company Profiles

Key players in the gumboots market include Bekina NV, The Sievi Group, Starline Safety, Groupe Humeau-Beaupré, Dikamar, Delta Plus Group, Spirale S.r.l., Cofra

SRL, PolyTech Boot, Heartland Footwear Inc., Skellerup Industries Limited, The Original Muck Boot Co., XTRATUF, Aigle International SA, U-POWER GROUP SpA, Servus Boots, TechnoBoots Ltd., POLLYBOOT BOOTS INC, Mekap, SAPRO SYSTEM Sp. z o. o., and Bracol, among others. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their product offerings and increase their market presence.

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