

# Europe Grinding Machinery Market Size and Forecast (2021 - 2031)

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## Abstracts

The Europe Grinding Machinery Market is projected to grow from US\$ 1,896.5 million in 2024 to US\$ 2,599.9 million by 2031, reflecting a compound annual growth rate (CAGR) of 4.7% from 2025 to 2031.

## Executive Summary and Market Analysis

The grinding machinery market in Europe is divided into several regions, including Germany, France, Italy, the UK, Poland, Austria, Switzerland, Sweden, Norway, Denmark, Czech Republic, Belgium, Netherlands, Croatia, Romania, Slovenia, and the Rest of Europe. Europe boasts a robust manufacturing sector that leverages advanced technologies such as the Industrial Internet of Things (IIoT) and Industry 4.0. The competitive landscape is intensified by technological advancements, prompting key players to prioritize innovation, product launches, partnerships, and collaborations. For instance, in March 2025, DANOBATGROUP introduced new Overbeck grinding machines designed with high-end technology for budget-conscious customers. This trend of increasing product launches is expected to drive market growth.

According to the EUGO Network, Hungary's electronics sector contributes approximately 22% to the country's manufacturing output, making it a significant player in Central and Eastern Europe. The presence of major global Electronic Manufacturing Services companies such as Jabil, Flextronics, Foxconn, Sanmina, Zollner, and Videoton is creating a steady demand for grinding machines.

## Strategic Insights

## Market Segmentation Analysis

**By Type:** The market is categorized into Cylindrical Grinding Machines, Coordinate Grinding Machines, and Others, with Others holding the largest market share in 2024.

**By Cylindrical Grinding Machine Type:** This segment includes External, Internal, and Others, with External dominating the market in 2024.

**By External Diameter Size:** Segmented into Upto 150 mm, 151-250 mm, 251-500 mm, and Above 501 mm, with Upto 150 mm leading in market share in 2024.

**By Internal Diameter Size:** This includes Upto 100 mm, 101-200 mm, 201-300 mm, and Above 301 mm, with Upto 100 mm being the largest segment in 2024.

**By Industry:** The market is divided into Medical, Mold and Die, Aerospace and Defense, Automotive, Electronics and Electrics, Industry Machinery, and Others, with Industry Machinery holding the largest share in 2024.

**By Machine Technology:** This includes CNC or NC Machines and Conventional Machines, with CNC or NC Machines leading the market in 2024.

## **Market Outlook**

The increasing demand for intricate and precise components in the aviation industry is driving the adoption of grinding machines, which are essential for achieving the tight tolerances and superior finishes required for aircraft safety and performance. The aerospace sector's focus on lightweight materials and advanced manufacturing techniques is further propelling the need for precision grinding machines in producing critical components such as engine parts, fuselage structures, wings, and landing gears. For example, Airbus announced plans to open a second assembly line for the A320 in Tianjin, China, to enhance its manufacturing capabilities, aiming to produce 75 new A-320 neo-family jets monthly by 2026. Additionally, the Polish Armaments Group has secured contracts for supplying light reconnaissance vehicles and armored personnel carriers, highlighting the growing defense sector's reliance on grinding technology.

## **Country Insights**

The market is segmented by country, with Germany holding the largest share in 2024.

As Europe's largest economy, Germany is home to numerous leading industries and has a high rate of technological adoption. The automotive sector is particularly significant, accounting for about 30% of all passenger cars manufactured in Europe in 2023. With over 4.1 million passenger cars and 351,000 commercial vehicles produced in 2023, the demand for advanced grinding machinery in automotive manufacturing is expected to remain strong.

### **Company Profiles**

Key players in the Europe Grinding Machinery Market include JTEKT Corp, DANOBATGROUP, Fives SAS, Okuma Corp, DMG MORI, Kellenberger Switzerland AG, Erwin Junker Maschinenfabrik GmbH, HMT Machine Tools Limited, Fritz Studer AG, Fehlmann AG, PALMARY Machinery Co., Ltd., EMAG Systems GmbH, Robbi Group SRL, LIZZINI, and MAG IAS GmbH. These companies are pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions.

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