

# **Europe Gelatin Market Size and Forecast (2021 - 2031) Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Source (Bovine, Porcine, Poultry, Marine, Other Sources) and Application (Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care and Cosmetics, Other Applications)**

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## **Abstracts**

The European gelatin market is poised for significant growth, with projections indicating that it will reach approximately USD 1,201.57 million by 2031, up from USD 900.35 million in 2024. This growth trajectory reflects a compound annual growth rate (CAGR) of 4.2% from 2025 to 2031, driven by increasing demand across various sectors such as food, pharmaceuticals, nutraceuticals, and personal care.

## **Executive Summary and Market Analysis**

The European gelatin market is characterized by a strong and diverse growth pattern, largely fueled by the rising demand for gelatin in multiple applications. The region's established food processing industry, coupled with a growing consumer preference for clean-label products and functional ingredients, has significantly boosted the adoption of gelatin in both traditional and innovative uses. Gelatin is particularly valued in Europe for its gelling, stabilizing, and texturizing properties, making it a staple in confectionery, dairy products, desserts, and baked goods.

In the pharmaceutical and nutraceutical sectors, gelatin is favored for its bioavailability and compatibility with various active ingredients, making it the preferred choice for capsule and softgel formulations. The increasing focus on preventive healthcare and

wellness has further spurred the demand for gelatin-based supplements, especially those aimed at joint health, digestive wellness, and skin rejuvenation.

### Strategic Partnerships and Market Dynamics

Strategic partnerships and acquisitions are crucial in shaping the landscape of the European gelatin market. A notable example is the partnership formed in February 2024 between Trobas Gelatine BV and Alsiano AS, which aims to enhance distribution capabilities in the Nordic region. This collaboration allows Trobas Gelatine BV to leverage Alsiano's extensive network and market expertise, thereby expanding its reach in sectors such as confectionery, desserts, bakery products, and pharmaceutical applications.

### Market Segmentation Analysis

The European gelatin market can be segmented based on source and application. In terms of source, the market includes bovine, porcine, poultry, marine, and other types of gelatin. As of 2024, the porcine segment holds the largest market share. When segmented by application, the market is divided into food and beverages, pharmaceuticals and nutraceuticals, personal care and cosmetics, among others, with the food and beverages segment also leading in market share.

### Outlook for the Gelatin Market

Gelatin's role extends beyond food and pharmaceuticals; it is increasingly recognized in the personal care industry for its film-forming, thickening, foaming, and moisture-retention properties. As consumers become more discerning, preferring products with clean labels and multifunctional ingredients, gelatin is emerging as a versatile and biodegradable component in skincare, haircare, and beauty products. The growing awareness of skin health, driven by concerns such as aging and dehydration, is propelling the demand for innovative skincare solutions.

The beauty and cosmetics sector is experiencing rapid growth, influenced by rising disposable incomes, urbanization, and the impact of social media. With a burgeoning middle class and a growing appetite for premium skincare products, there is an increasing demand for formulations that deliver visible results. Gelatin, rich in collagen and amino acids, is particularly valued for its ability to enhance skin texture, promote elasticity, and improve overall appearance, making it a key ingredient in various skincare and cosmetic formulations. This trend is expected to create significant

opportunities for gelatin manufacturers as they cater to the diverse needs of consumers.

## Country Insights

Geographically, the European gelatin market includes key countries such as Germany, France, Italy, Spain, the UK, and the Rest of Europe. The Rest of Europe segment accounted for the largest market share in 2024, with countries like Sweden, Austria, Portugal, the Czech Republic, and Hungary contributing significantly to market growth.

In Sweden and Austria, the demand for gelatin is primarily driven by its applications in confectionery, dairy, and desserts, as well as its role in drug delivery systems. Consumers in these regions are increasingly favoring clean-label and natural ingredients. Meanwhile, in Portugal and Hungary, gelatin is being utilized in traditional sweets and meat products, with food manufacturers opting for bovine and porcine gelatin to enhance texture and stability. The Czech Republic is witnessing a rise in the use of pharmaceutical-grade gelatin for capsule production, supported by a growing focus on local contract manufacturing.

Across Europe, there is a noticeable trend towards sustainable sourcing and traceability, which is prompting interest in alternative sources of gelatin, such as fish-derived variants. Innovations in production methods and the development of halal and kosher-certified gelatin are also influencing the market landscape.

## Key Players in the Market

Prominent players in the European gelatin market include GELITA AG, Nitta Gelatin Inc, ITALGEL S.r.l., Trobas Gelatine B.V, Jellice Pioneer Europe B.V, Halavet Food Industry and Trade Inc., Foodmate Co Ltd, Henan E-King Gelatin Co., Ltd, BDF Natural Ingredients SL, Weishardt Holding SA, Darling Ingredients Inc, Lapi Gelatine SpA, Ewald-Gelatine GmbH, Nippi Inc, and Tessengerlo Group NV. These companies are actively pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

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