

Europe Fundus Cameras Market Forecast to 2030 - Regional Analysis - by Type (Mydriatic Fundus Camera, Non-Mydriatic Fundus Camera, Hybrid Fundus Camera, and ROP Fundus Camera), Portability (Handheld and Tabletop), Application (Diabetic Retinopathy, Age-Related Macular Degeneration, Retinal Vascular Disorders, and Others), and End User (Hospitals, Ophthalmology Centers, and Others)

<https://marketpublishers.com/r/EDFEFCADDBCFEN.html>

Date: February 2024

Pages: 95

Price: US\$ 3,550.00 (Single User License)

ID: EDFEFCADDBCFEN

Abstracts

The Europe fundus cameras market was valued at US\$ 184.87 million in 2022 and is expected to reach US\$ 337.55 million by 2030; it is estimated to grow at a CAGR of 7.8% from 2022 to 2030.

Launches of Innovative Products Fuel the Europe Fundus Cameras Market

Medical device companies focus on the development and launch of new products, along with obtaining approvals from corresponding regulatory bodies. A few of the recent developments fostering the global fundus market are mentioned below.

In October 2021, NIDEK CO., LTD. announced the launch of 'Retina Scan Duo 2,' a combined optical coherence tomography (OCT) and fundus camera system. The newly launched product aids in enhanced eye screening and clinical efficiency with user-friendly features. Retina Scan Duo 2 incorporates a novel image enhancement technique that generates an HD image from a single-frame image, ensuring great patient comfort. In January 2023, Topcon Healthcare, a leading provider of medical devices and software solutions, announced the launch of 'NW500,' a user-friendly,

robotic fundus camera ensuring to deliver reliable and sharp-quality images. The new product also enables a streamlined workflow in diagnostic laboratories, enhancing the patient experience and allowing the screening personnel to acquire retinal images in well-lit settings. Moreover, they don't need to ask patients to dilate their eyes. Further, the product provides excellent-quality color fundus images across the three traditional fixation points (disc, center, and macula) and the nine fixation positions for peripheral photography. In June 2021, Coburn Technologies announced the launch of the HFC-1 Non-Mydriatic Fundus Camera, a new retinal camera manufactured by Huvitz, Co., Ltd. With a highly accurate autodetection technology, the products are intended to produce sharp, quick, and reliable retinal imaging and measurements.

Europe Fundus Cameras Market Overview

The leading cause of irreversible blindness and severely impaired eyesight-age-related macular degeneration will affect 77 million Europeans by 2050, as per the statistics revealed by the British Journal of Ophthalmology. According to the American Academy of Ophthalmology 2023 report, 3%-4.1% of Europeans are affected by diabetic retinopathy owing to rising type 2 diabetes. For instance, the UK, 43.3%; Switzerland, 42.3%; Poland, 31.8%; and Germany accounting, 29.9%, accounting for actual incidence. Additionally, the World Health Organization (WHO) reports Scotland has faced an increase in the number of people suffering from diabetes. Moreover, the UK is the largest country in the Europe region with nationwide screening for all patients suffering from DM above the age of 12 years, comprising 9 million patients in total, accounting for 6% of the population. Further, rising product approvals in the European region further enhance the adoption of the US fundus camera market. For records, in August 2022, Formycon AG ('Formycon'), Polpharma Biologics Group BV ('Polpharma Biologics'), and Bioeq AG ('Bioeq') announced that the European Commission (EU) granted marketing authorization for 'Ranivisio' (Ranivisio - Ranibizumab), biosimilar to Lucentis intended to treat several serious retinal diseases in the European Union (EU). Such aforementioned factors will enhance the adoption of fundus camera in the European region thereby dominating the market growth during 2022-2030.

Europe Fundus Cameras Market Revenue and Forecast to 2030 (US\$ Million)

Europe Fundus Cameras Market Segmentation

The Europe fundus cameras market is segmented based on type, portability, application, end user, and country.

Based on type, the Europe fundus cameras market is segmented into mydriatic fundus camera, non-mydriatic fundus camera, hybrid fundus camera, and ROP fundus camera. The non-mydriatic fundus camera segment held the largest market share in 2022.

Based on portability, the Europe fundus cameras market is bifurcated into handheld and tabletop. The tabletop segment held a larger market share in 2022.

Based on application, the Europe fundus cameras market is segmented into diabetic retinopathy, age-related macular degeneration, retinal vascular disorders, and others. The diabetic retinopathy segment held the largest market share in 2022.

Based on end user, the Europe fundus cameras market is segmented into hospitals, ophthalmology centers, and others. The hospitals segment held the largest market share in 2022.

Based on country, the Europe fundus cameras market is segmented into the UK, Germany, France, Italy, Spain, and the Rest of Europe. Germany dominated the Europe fundus cameras market share in 2022.

Nikon Corp, Topcon Corp, NIDEK CO LTD, Canon Inc, Carl Zeiss AG, Visionix USA Inc, Kowa Co Ltd, CenterVue SpA, Volk Optical Inc, and Digital Eye Center are some of the leading players operating in the Europe fundus cameras market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE FUNDUS CAMERA MARKET - KEY INDUSTRY DYNAMICS

- 4.1 Key Market Drivers
 - 4.1.1 Increase in Diabetic Retinopathy Screening Procedures
 - 4.1.2 Launches of Innovative Products
- 4.2 Market Restraints
 - 4.2.1 Incorrect Clinical Diagnosis Due to Distorted Fundus Photography
- 4.3 Market Opportunities
 - 4.3.1 Fundoscopy with Smartphones
- 4.4 Future Trends
 - 4.4.1 AI Integration with Fundoscopy
- 4.5 Impact Analysis

5. FUNDUS CAMERA MARKET - EUROPE MARKET ANALYSIS

- 5.1 Europe Fundus Camera Market Revenue (US\$ million), 2022 - 2030

6. EUROPE FUNDUS CAMERA MARKET - REVENUE AND FORECAST TO 2030 - BY TYPE

- 6.1 Overview
- 6.2 Fundus Camera Market Revenue Share, by Type 2022 & 2030 (%)

6.3 Mydriatic Fundus Camera

6.3.1 Overview

6.3.2 Mydriatic Fundus Camera: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

6.4 Non-Mydriatic Fundus Camera

6.4.1 Overview

6.4.1.1 Non-Mydriatic Fundus Camera: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

6.5 Hybrid Fundus Camera

6.5.1 Overview

6.5.1.1 Hybrid Fundus Camera: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

6.6 ROP Fundus Camera

6.6.1 Overview

6.6.2 ROP Fundus Camera: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

7. EUROPE FUNDUS CAMERA MARKET - REVENUE AND FORECAST TO 2030 - BY PORTABILITY

7.1 Overview

7.2 Fundus Camera Market Revenue Share, by Portability 2022 & 2030 (%)

7.3 Handheld

7.3.1 Overview

7.3.2 Handheld: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

7.4 Tabletop

7.4.1 Overview

7.4.2 Tabletop: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE FUNDUS CAMERA MARKET - REVENUE AND FORECAST TO 2030 - BY APPLICATION

8.1 Overview

8.2 Fundus Camera Market Revenue Share, by Application 2022 & 2030 (%)

8.3 Diabetic Retinopathy

8.3.1 Overview

8.3.2 Diabetic Retinopathy: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

8.4 Age-Related Macular Degeneration

8.4.1 Overview

8.4.2 Age-Related Macular Degeneration: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

8.5 Retinal Vascular Disorders

8.5.1 Overview

8.5.2 Retinal Vascular Disorders: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

8.6 Others

8.6.1 Overview

8.6.2 Others: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE FUNDUS CAMERA MARKET - REVENUE AND FORECAST TO 2030 - BY END USER

9.1 Overview

9.2 Fundus Camera Market Revenue Share, by End User 2022 & 2030 (%)

9.3 Hospitals

9.3.1 Overview

9.3.2 Hospitals: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

9.4 Ophthalmology Centers

9.4.1 Overview

9.4.2 Ophthalmology Centers: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

10. EUROPE FUNDUS CAMERA MARKET - COUNTRY ANALYSIS

10.1 Europe Fundus Camera Market, Revenue and Forecast to 2030

10.1.1 Overview

10.1.1.1 Europe Fundus Camera Market by Country

10.1.1.1.1 Germany

10.1.1.1.1.1 Germany Fundus Camera Market Revenue and Forecast to 2030 (US\$ million)

10.1.1.1.1.2 Germany Fundus Camera Market, by Type

10.1.1.1.1.3 Germany Fundus Camera Market, by Portability

10.1.1.1.1.4 Germany Fundus Camera Market, by Application

- 10.1.1.1.1.5 Germany Fundus Camera Market, by End User
- 10.1.1.1.2 UK
 - 10.1.1.1.2.1 UK Fundus Camera Market Revenue and Forecast to 2030 (US\$ million)
 - 10.1.1.1.2.2 UK Fundus Camera Market, by Type
 - 10.1.1.1.2.3 UK Fundus Camera Market, by Portability
 - 10.1.1.1.2.4 UK Fundus Camera Market, by Application
 - 10.1.1.1.2.5 UK Fundus Camera Market, by End User
- 10.1.1.1.3 France
 - 10.1.1.1.3.1 France Fundus Camera Market Revenue and Forecast to 2030 (US\$ million)
 - 10.1.1.1.3.2 France Fundus Camera Market, by Type
 - 10.1.1.1.3.3 France Fundus Camera Market, by Portability
 - 10.1.1.1.3.4 France Fundus Camera Market, by Application
 - 10.1.1.1.3.5 France Fundus Camera Market, by End User
- 10.1.1.1.4 Italy
 - 10.1.1.1.4.1 Italy Fundus Camera Market Revenue and Forecast to 2030 (US\$ million)
 - 10.1.1.1.4.2 Italy Fundus Camera Market, by Type
 - 10.1.1.1.4.3 Italy Fundus Camera Market, by Portability
 - 10.1.1.1.4.4 Italy Fundus Camera Market, by Application
 - 10.1.1.1.4.5 Italy Fundus Camera Market, by End User
- 10.1.1.1.5 Spain
 - 10.1.1.1.5.1 Spain Fundus Camera Market Revenue and Forecast to 2030 (US\$ million)
 - 10.1.1.1.5.2 Spain Fundus Camera Market, by Type
 - 10.1.1.1.5.3 Spain Fundus Camera Market, by Portability
 - 10.1.1.1.5.4 Spain Fundus Camera Market, by Application
 - 10.1.1.1.5.5 Spain Fundus Camera Market, by End User
- 10.1.1.1.6 Rest of Europe
 - 10.1.1.1.6.1 Rest of Europe Fundus Camera Market Revenue and Forecast to 2030 (US\$ million)
 - 10.1.1.1.6.2 Rest of Europe Fundus Camera Market, by Type
 - 10.1.1.1.6.3 Rest of Europe Fundus Camera Market, by Portability
 - 10.1.1.1.6.4 Rest of Europe Fundus Camera Market, by Application
 - 10.1.1.1.6.5 Rest of Europe Fundus Camera Market, by End User

11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies Done by the Companies in the Market, (%)

11.3 Organic Developments

11.3.1 Overview

11.4 Inorganic Developments

11.4.1 Overview

12. COMPANY PROFILES

12.1 Nikon Corp

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Topcon Corp

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 NIDEK CO LTD

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Canon Inc

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Carl Zeiss AG

12.5.1 Key Facts

- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 Visionix USA Inc
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Kowa Co Ltd
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 CenterVue SpA
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Volk Optical Inc
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Digital Eye Center
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis

12.10.6 Key Developments

13. APPENDIX

13.1 About Us

13.2 Glossary of Terms

List Of Tables

LIST OF TABLES

- Table 1. Europe Fundus Camera Market Segmentation
- Table 2. Germany Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)
-Type
- Table 3. Germany Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Portability
- Table 4. Germany Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Application
- Table 5. Germany Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - End User
- Table 6. UK Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)
-Type
- Table 7. UK Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Portability
- Table 8. UK Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Application
- Table 9. UK Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - End User
- Table 10. France Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)
-Type
- Table 11. France Fundus Camera Market Revenue And Forecast To 2030 (US\$ million)
- Portability
- Table 12. France Fundus Camera Market Revenue And Forecast To 2030 (US\$ million)
- Application
- Table 13. France Fundus Camera Market Revenue And Forecast To 2030 (US\$ million)
- End User
- Table 14. Italy Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)
-Type
- Table 15. Italy Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Portability
- Table 16. Italy Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Application
- Table 17. Italy Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - End User
- Table 18. Spain Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)
-Type

Table 19. Spain Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Portability

Table 20. Spain Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Application

Table 21. Spain Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - End User

Table 22. Rest of Europe Fundus Camera Market Revenue And Forecast to 2030 (US\$ million) -Type

Table 23. Rest of Europe Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Portability

Table 24. Rest of Europe Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - Application

Table 25. Rest of Europe Fundus Camera Market Revenue And Forecast To 2030 (US\$ million) - End User

Table 26. Organic Developments Done by Companies

Table 27. Inorganic Developments Done by Companies

Table 28. Glossary of Terms, Europe Fundus Camera Market

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Fundus Camera Market Segmentation, By Country
- Figure 2. Europe Fundus Camera Market - Key Industry Dynamics
- Figure 3. Impact Analysis of Drivers and Restraints
- Figure 4. Europe Fundus Camera Market Revenue (US\$ million), 2020 - 2030
- Figure 5. Europe Fundus Camera Market Revenue Share, by Type 2022 & 2030 (%)
- Figure 6. Mydriatic Fundus Camera: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 7. Non-Mydriatic Fundus Camera: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 8. Hybrid Fundus Camera: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 9. ROP Fundus Camera: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 10. Fundus Camera Market Revenue Share, by Portability 2022 & 2030 (%)
- Figure 11. Handheld: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 12. Tabletop: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 13. Europe Fundus Camera Market Revenue Share, by Application 2022 & 2030 (%)
- Figure 14. Diabetic Retinopathy: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 15. Age-Related Macular Degeneration: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 16. Retinal Vascular Disorders: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 17. Others: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 18. Europe Fundus Camera Market Revenue Share, by End User 2022 & 2030 (%)
- Figure 19. Hospitals: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 20. Ophthalmology Centers: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 21. Others: Fundus Camera Market - Revenue and Forecast to 2030 (US\$ Million)

Million)

Figure 22. Europe Fundus Camera Market, By Country, 2022 (US\$ million)

Figure 23. Europe Fundus Camera Market, By Key Countries, 2022 And 2030 (%)

Figure 24. Germany Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)

Figure 25. UK Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)

Figure 26. France Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)

Figure 27. Italy Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)

Figure 28. Spain Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)

Figure 29. Rest of Europe Fundus Camera Market Revenue And Forecast to 2030 (US\$ million)

Figure 30. Growth Strategies Done by the Companies in the Market, (%)

I would like to order

Product name: Europe Fundus Cameras Market Forecast to 2030 - Regional Analysis - by Type (Mydriatic Fundus Camera, Non-Mydriatic Fundus Camera, Hybrid Fundus Camera, and ROP Fundus Camera), Portability (Handheld and Tabletop), Application (Diabetic Retinopathy, Age-Related Macular Degeneration, Retinal Vascular Disorders, and Others), and End User (Hospitals, Ophthalmology Centers, and Others)

Product link: <https://marketpublishers.com/r/EDFEFCADDBCFEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EDFEFCADDBCFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970