

Europe Fish Byproducts Market Size and Forecast (2021 - 2034), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Species Group (Salmon/Trout, Whitefish, Pelagic Fish, Tuna, and Others), Product Type (Fish Oil, Fishmeal, Collagen, and Others), Raw Material Type (Trimmings, Heads and Frames, Skin, Bones, and Others), Category (Fresh and Frozen), and Country

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Abstracts

The Europe fish byproducts market size was valued at US\$ 4.72 billion in 2025 and is projected to reach US\$ 8.94 billion by 2034; it is expected to register a CAGR of 7.4% from 2026 to 2034.

The Europe fish byproducts market growth is driven by the increasing demand for sustainable marine-derived ingredients and efficient seafood waste utilization. Fish byproducts such as fish oil, fish meal, collagen, gelatin, enzymes, and protein hydrolysates are of high nutritional, industrial, and functional utility in the food, feed, pharmaceuticals, cosmetics, and agricultural industries. These products play a vital role in the seafood industry, enabling resource efficiency, minimizing waste processing, and improving profitability. Fish waste disposal or inadequate use of fish waste could result in environmental concerns, increased operational expenses, and a less efficient supply chain. Demand is increasing due to the need for sustainable proteins, natural bioactive compounds, and circular economy solutions. The EU sustainability requirements are becoming increasingly strict, and there is a greater focus on optimizing the use of marine resources, which is driving investments in byproduct recovery and processing technologies. Leveraging fish byproducts will be a crucial part of Europe's sustainable

blue economy. They facilitate the adoption of low-waste production systems, the use of renewable ingredients and environmentally responsible value chains, and ensure regional food security and sustainability over the long-term.

The Europe fish byproducts market analysis has been performed by considering the following segments: species group, product type, raw material type, and category. By species group, the Europe fish byproducts are segmented into salmon/trout, whitefish, pelagic fish, tuna, and others. The pelagic fish segment accounted for the largest Europe fish byproducts market share in 2025. Large-scale processing of pelagic species such as mackerel, herring, sardines, and anchovies provides a continuous supply of raw material for byproduct extraction, resulting in a stable supply of raw material for large-scale industrial processing. These species are useful for their high fish oil production, fish meal production, collagen production, and processing efficiency with consistent nutritional composition for feed, nutraceutical, pharmaceutical, and cosmetic industries. The segment is supported by efficient harvesting and processing that minimizes raw material variability, helps to enable automated recovery systems, and is compatible with the existing cold chain logistics and seafood processing facilities in Europe. It exhibits adaptability to seasonal shocks in supply, which is achieved through effective storage, use, and trade across borders. The commercial scalability of the pelagic fish segment, its rich omega-3 content, and its ability to fit into sustainable fisheries management programs and traceable marine sourcing standards, both of which are tailored for the European circular economy and resource optimization, are appreciated by the biggest processors in the region.

Some of the key players operating in the Europe fish byproducts market are Pelagia, Solutex, SARIA SE & Co. KG, ETSA, Efpbiotek, Aller Aqua A/S, BRIM hf, UAB Nord Baltic Fishery Group, FF SKAGEN A/S, and Natac Natural Ingredients, S.A.

The overall Europe fish byproducts market size was derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information about the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights into the topic. Participants in this process include industry experts, such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants, such as valuation experts, research analysts, and key opinion leaders, specializing in the Europe fish byproducts market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the Europe Fish Byproducts market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the Europe Fish Byproducts market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth Europe Fish Byproducts market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

2. EUROPE FISH BYPRODUCTS MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
 - 2.2.1 Raw Materials/Components
 - 2.2.2 Manufacturing Process/Technology
 - 2.2.3 Distribution Landscape
 - 2.2.4 End User
 - 2.2.5 Level of Integration
- 2.3 Supply Chain Analysis
 - 2.3.1 List of Manufacturers/Suppliers
 - 2.3.2 List of Potential Customers
 - 2.3.3 List of Raw Material Suppliers (Up to 50)
- 2.4 Porter`s Five Force Analysis
 - 2.4.1 Threat of New Entrants
 - 2.4.2 Bargaining Power of Buyers
 - 2.4.3 Threat of Substitutes
 - 2.4.4 Competitive Rivalry
- 2.5 PEST Analysis
- 2.6 Import–Export Analysis for Key Countries
 - 2.6.1 Import Analysis for Key Countries (HS Code: 0302 Fish, fresh or chilled (excl. fish fillets and other fish meat of heading 0304))
 - 2.6.2 Export Analysis for Key Countries (HS Code: 0302 Fish, fresh or chilled (excl. fish fillets and other fish meat of heading 0304))
 - 2.6.3 Import Analysis for Key Countries (HS Code: 0303 Frozen fish (excl. fish fillets and other fish meat of heading 0304))
 - 2.6.4 Export Analysis for Key Countries (HS Code: 0303 Frozen fish (excl. fish fillets and other fish meat of heading 0304))
 - 2.6.5 Import Analysis for Key Countries (HS Code: 0304 Fish fillets and other fish meat, whether or not minced, fresh, chilled or frozen))
 - 2.6.6 Export Analysis for Key Countries (HS Code: 0304 Fish fillets and other fish meat, whether or not minced, fresh, chilled or frozen))

- 2.7 Impact of Artificial Intelligence (AI)
- 2.8 Product or Technology Roadmap
- 2.9 Sustainability and ESG Trends
- 2.10 Patent Analysis
- 2.11 Regulatory Framework

3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2025 – By Key Players
- 3.3 Market Concentration

4. EUROPE FISH BYPRODUCTS MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Expansion of Aquaculture Feed Demand
 - 4.1.2 Increasing Utilization of Seafood Processing Waste
 - 4.1.3 Rising Demand for Omega-3 and Nutraceutical Ingredients
- 4.2 Market Restraints
 - 4.2.1 Stringent Fishing Quotas and Resource Limitations
 - 4.2.2 Fluctuations in Raw Material Supply
 - 4.2.3 High Processing and Technology Investment Costs
- 4.3 Market Opportunities
 - 4.3.1 Development of High-Value Marine Collagen and Bioactives
 - 4.3.2 Advancements in Extraction and Processing Technologies
 - 4.3.3 Expansion into Functional Food and Cosmetic Applications
- 4.4 Future Trends
 - 4.4.1 Shift Toward High-Purity and Pharmaceutical-Grade Outputs
 - 4.4.2 Integration of Zero-Waste Processing Models
 - 4.4.3 Rising Adoption of Biotechnology in By-Product Utilization
- 4.5 Impact of Drivers and Restraints

5. EUROPE FISH BYPRODUCTS MARKET – REGION MARKET ANALYSIS

- 5.1 Europe Fish Byproducts Market Overview
- 5.2 Europe Fish Byproducts Market Volume (Kilo Tons), 2021–2034
- 5.3 Europe Fish Byproducts Market Volume Forecast and Analysis (Kilo Tons)
- 5.4 Europe Fish Byproducts Market Revenue and Forecast (US\$ Million), 2021–2034
- 5.5 Europe Fish Byproducts Market Revenue Forecast and Analysis, (US\$ Million)

6. EUROPE FISH BYPRODUCTS MARKET VOLUME AND REVENUE ANALYSIS – SPECIES GROUP

6.1 Europe Fish Byproducts Market Forecasts and Analysis by Species Group

6.1.1 Salmon or Trout

6.1.1.1 Overview

6.1.1.2 Salmon or Trout: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

6.1.1.3 Salmon or Trout: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

6.1.2 Whitefish

6.1.2.1 Overview

6.1.2.2 Whitefish: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

6.1.2.3 Whitefish: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

6.1.3 Pelagic Fish

6.1.3.1 Overview

6.1.3.2 Pelagic Fish: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

6.1.3.3 Pelagic Fish: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

6.1.4 Tuna

6.1.4.1 Overview

6.1.4.2 Tuna: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

6.1.4.3 Tuna: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

6.1.5 Others

6.1.5.1 Overview

6.1.5.2 Others: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

6.1.5.3 Others: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

7. EUROPE FISH BYPRODUCTS MARKET VOLUME AND REVENUE ANALYSIS – PRODUCT TYPE

7.1 Europe Fish Byproducts Market Forecasts and Analysis by Product Type

7.1.1 Fish Oil

7.1.1.1 Overview

7.1.1.2 Fish Oil: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

7.1.1.3 Fish Oil: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

7.1.2 Fishmeal

7.1.2.1 Overview

7.1.2.2 Fishmeal: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

7.1.2.3 Fishmeal: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

7.1.3 Collagen

7.1.3.1 Overview

7.1.3.2 Collagen: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

7.1.3.3 Collagen: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

7.1.4 Others

7.1.4.1 Overview

7.1.4.2 Others: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

7.1.4.3 Others: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

8. EUROPE FISH BYPRODUCTS MARKET VOLUME AND REVENUE ANALYSIS – RAW MATERIAL TYPE

8.1 Europe Fish Byproducts Market Forecasts and Analysis by Raw Material Type

8.1.1 Trimmings

8.1.1.1 Overview

8.1.1.2 Trimmings: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

8.1.1.3 Trimmings: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

8.1.2 Heads and Frames

8.1.2.1 Overview

8.1.2.2 Heads and Frames: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

8.1.2.3 Heads and Frames: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

8.1.3 Skin

8.1.3.1 Overview

8.1.3.2 Skin: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034
(Kilo Tons)

8.1.3.3 Skin: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

8.1.4 Bones

8.1.4.1 Overview

8.1.4.2 Bones: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034
(Kilo Tons)

8.1.4.3 Bones: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

8.1.5 Others

8.1.5.1 Overview

8.1.5.2 Others: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034
(Kilo Tons)

8.1.5.3 Others: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

9. EUROPE FISH BYPRODUCTS MARKET VOLUME AND REVENUE ANALYSIS – CATEGORY

9.1 Europe Fish Byproducts Market Forecasts and Analysis by Category

9.1.1 Fresh

9.1.1.1 Overview

9.1.1.2 Fresh: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034
(Kilo Tons)

9.1.1.3 Fresh: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

9.1.2 Frozen

9.1.2.1 Overview

9.1.2.2 Frozen: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034
(Kilo Tons)

9.1.2.3 Frozen: Europe Fish Byproducts Market – Revenue, 2021–2034 (US\$ Million)

10. EUROPE FISH BYPRODUCTS MARKET – COUNTRY ANALYSIS

10.1 Europe Fish Byproducts Market Breakdown by Countries

10.1.1 Germany Market

10.1.1.1 Germany: Europe Fish Byproducts Market Revenue and Forecasts,
2021–2034 (US\$ Million)

10.1.1.2 Germany: Europe Fish Byproducts Market – By Segmentation

10.1.1.2.1 Species Group

10.1.1.2.2 Product Type

10.1.1.2.3 Raw Material Type

10.1.1.2.4 Category

10.1.2 France Market

10.1.2.1 France: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034
(US\$ Million)

10.1.2.2 France: Europe Fish Byproducts Market – By Segmentation

10.1.2.2.1 Species Group

10.1.2.2.2 Product Type

10.1.2.2.3 Raw Material Type

10.1.2.2.4 Category

10.1.3 Italy Market

10.1.3.1 Italy: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034
(US\$ Million)

10.1.3.2 Italy: Europe Fish Byproducts Market – By Segmentation

10.1.3.2.1 Species Group

10.1.3.2.2 Product Type

10.1.3.2.3 Raw Material Type

10.1.3.2.4 Category

10.1.4 Spain Market

10.1.4.1 Spain: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034
(US\$ Million)

10.1.4.2 Spain: Europe Fish Byproducts Market – By Segmentation

10.1.4.2.1 Species Group

10.1.4.2.2 Product Type

10.1.4.2.3 Raw Material Type

10.1.4.2.4 Category

10.1.5 United Kingdom Market

10.1.5.1 United Kingdom: Europe Fish Byproducts Market Revenue and Forecasts,
2021–2034 (US\$ Million)

10.1.5.2 United Kingdom: Europe Fish Byproducts Market – By Segmentation

10.1.5.2.1 Species Group

10.1.5.2.2 Product Type

10.1.5.2.3 Raw Material Type

10.1.5.2.4 Category

10.1.6 Poland Market

10.1.6.1 Poland: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034
(US\$ Million)

10.1.6.2 Poland: Europe Fish Byproducts Market – By Segmentation

10.1.6.2.1 Species Group

- 10.1.6.2.2 Product Type
- 10.1.6.2.3 Raw Material Type
- 10.1.6.2.4 Category
- 10.1.7 Sweden Market
 - 10.1.7.1 Sweden: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.1.7.2 Sweden: Europe Fish Byproducts Market – By Segmentation
 - 10.1.7.2.1 Species Group
 - 10.1.7.2.2 Product Type
 - 10.1.7.2.3 Raw Material Type
 - 10.1.7.2.4 Category
 - 10.1.8 Finland Market
 - 10.1.8.1 Finland: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.1.8.2 Finland: Europe Fish Byproducts Market – By Segmentation
 - 10.1.8.2.1 Species Group
 - 10.1.8.2.2 Product Type
 - 10.1.8.2.3 Raw Material Type
 - 10.1.8.2.4 Category
 - 10.1.9 Lithuania Market
 - 10.1.9.1 Lithuania: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.1.9.2 Lithuania: Europe Fish Byproducts Market – By Segmentation
 - 10.1.9.2.1 Species Group
 - 10.1.9.2.2 Product Type
 - 10.1.9.2.3 Raw Material Type
 - 10.1.9.2.4 Category
 - 10.1.10 Latvia Market
 - 10.1.10.1 Latvia: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.1.10.2 Latvia: Europe Fish Byproducts Market – By Segmentation
 - 10.1.10.2.1 Species Group
 - 10.1.10.2.2 Product Type
 - 10.1.10.2.3 Raw Material Type
 - 10.1.10.2.4 Category
 - 10.1.11 Estonia Market
 - 10.1.11.1 Estonia: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.1.11.2 Estonia: Europe Fish Byproducts Market – By Segmentation

- 10.1.11.2.1 Species Group
- 10.1.11.2.2 Product Type
- 10.1.11.2.3 Raw Material Type
- 10.1.11.2.4 Category
- 10.1.12 Rest of Europe Market
 - 10.1.12.1 Rest of Europe: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.1.12.2 Rest of Europe: Europe Fish Byproducts Market – By Segmentation
 - 10.1.12.2.1 Species Group
 - 10.1.12.2.2 Product Type
 - 10.1.12.2.3 Raw Material Type
 - 10.1.12.2.4 Category

11. EUROPE FISH BYPRODUCTS MARKET INDUSTRY LANDSCAPE

12. EUROPE FISH BYPRODUCTS MARKET – KEY COMPANY PROFILES

- 12.1 SARIA SE & Co. KG
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
- 12.2 ETSA
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 Efpbiotek
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Aller Aqua A/S

- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 BRIM hf
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 UAB Nord Baltic Fishery Group
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 FF SKAGEN A/S
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Natac Natural Ingredients, S.A.
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Solutex
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview

- 12.9.5 SWOT Analysis
- 12.9.6 Key Developments
- 12.10 Pelagia
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments

13. APPENDIX

- 13.1 Glossary
- 13.2
- 13.3
- 13.4 Research Methodology and Approach
 - 13.4.1 Secondary Research
 - 13.4.2 Primary Research
 - 13.4.3 Market Estimation Approach
 - 13.4.3.1 Supply Side Analysis
 - 13.4.3.2 Demand Side Analysis
 - 13.4.4 Research Assumptions and Limitations
 - 13.4.5 Currency Conversion
- 13.5 About The Insight Partners
- 13.6 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

Table 1. List of Patents and Description

Table 2. List of Regulatory Bodies and Organizations

Table 3. Ease of Doing Business: Key Country Rankings

Table 4. Market Share Analysis, 2025 – By Key Players

Table 5. Europe Fish Byproducts Market – Volume, 2021–2025 (Kilo Tons)

Table 6. Europe Fish Byproducts Market – Volume Forecast, 2026–2034 (Kilo Tons)

Table 7. Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million)

Table 8. Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million)

Table 9. Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 10. Europe Fish Byproducts Market – Volume, 2026 – 2034 (Kilo Tons) – by Species Group

Table 11. Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 12. Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 13. Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 14. Europe Fish Byproducts Market – Volume, 2026 – 2034 (Kilo Tons) – by Product Type

Table 15. Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 16. Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 17. Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 18. Europe Fish Byproducts Market – Volume, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 19. Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 20. Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 21. Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 22. Europe Fish Byproducts Market – Volume, 2026 – 2034 (Kilo Tons) – by Category

Table 23. Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 24. Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 25. Europe Fish Byproducts Market – Volume, 2021–2025(Kilo Tons) –by Country

Table 26. Europe Fish Byproducts Market – Volume Forecast, 2026–2034 (Kilo Tons) –by Country

Table 27. Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 28. Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 29. Germany: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 30. Germany: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 31. Germany: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 32. Germany: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 33. Germany: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 34. Germany: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 35. Germany: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 36. Germany: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 37. Germany: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 38. Germany: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 39. Germany: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 40. Germany: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 41. Germany: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 42. Germany: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 43. Germany: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 44. Germany: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 45. France: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 46. France: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 47. France: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 48. France: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 49. France: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 50. France: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 51. France: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 52. France: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 53. France: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 54. France: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 55. France: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 56. France: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 57. France: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 58. France: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 59. France: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 60. France: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 61. Italy: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by

Species Group

Table 62. Italy: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 63. Italy: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 64. Italy: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 65. Italy: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 66. Italy: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 67. Italy: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 68. Italy: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 69. Italy: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 70. Italy: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 71. Italy: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 72. Italy: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 73. Italy: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 74. Italy: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 75. Italy: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 76. Italy: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 77. Spain: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 78. Spain: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 79. Spain: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 80. Spain: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 81. Spain: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 82. Spain: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 83. Spain: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 84. Spain: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 85. Spain: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 86. Spain: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 87. Spain: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 88. Spain: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 89. Spain: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 90. Spain: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 91. Spain: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 92. Spain: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 93. United Kingdom: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 94. United Kingdom: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 95. United Kingdom: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 96. United Kingdom: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 97. United Kingdom: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 98. United Kingdom: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 99. United Kingdom: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 100. United Kingdom: Europe Fish Byproducts Market – Revenue Forecast,

2026–2034 (US\$ Million) – by Product Type

Table 101. United Kingdom: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 102. United Kingdom: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 103. United Kingdom: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 104. United Kingdom: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 105. United Kingdom: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 106. United Kingdom: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 107. United Kingdom: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 108. United Kingdom: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 109. Poland: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 110. Poland: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 111. Poland: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 112. Poland: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 113. Poland: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 114. Poland: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 115. Poland: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 116. Poland: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 117. Poland: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 118. Poland: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 119. Poland: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 120. Poland: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 121. Poland: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 122. Poland: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 123. Poland: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 124. Poland: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 125. Sweden: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 126. Sweden: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 127. Sweden: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 128. Sweden: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 129. Sweden: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 130. Sweden: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 131. Sweden: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 132. Sweden: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 133. Sweden: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 134. Sweden: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 135. Sweden: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 136. Sweden: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 137. Sweden: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 138. Sweden: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 139. Sweden: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$

Million) – by Category

Table 140. Sweden: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 141. Finland: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 142. Finland: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 143. Finland: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 144. Finland: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 145. Finland: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 146. Finland: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 147. Finland: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 148. Finland: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 149. Finland: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 150. Finland: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 151. Finland: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 152. Finland: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 153. Finland: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 154. Finland: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 155. Finland: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 156. Finland: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 157. Lithuania: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 158. Lithuania: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 159. Lithuania: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 160. Lithuania: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 161. Lithuania: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 162. Lithuania: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 163. Lithuania: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 164. Lithuania: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 165. Lithuania: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 166. Lithuania: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 167. Lithuania: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 168. Lithuania: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 169. Lithuania: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 170. Lithuania: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 171. Lithuania: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 172. Lithuania: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 173. Latvia: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 174. Latvia: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 175. Latvia: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 176. Latvia: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 177. Latvia: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 178. Latvia: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034

(Kilo Tons) – by Product Type

Table 179. Latvia: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million)
– by Product Type

Table 180. Latvia: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Product Type

Table 181. Latvia: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) –
by Raw Material Type

Table 182. Latvia: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034
(Kilo Tons) – by Raw Material Type

Table 183. Latvia: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million)
– by Raw Material Type

Table 184. Latvia: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Raw Material Type

Table 185. Latvia: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) –
by Category

Table 186. Latvia: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034
(Kilo Tons) – by Category

Table 187. Latvia: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million)
– by Category

Table 188. Latvia: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Category

Table 189. Estonia: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons)
– by Species Group

Table 190. Estonia: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034
(Kilo Tons) – by Species Group

Table 191. Estonia: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$
Million) – by Species Group

Table 192. Estonia: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Species Group

Table 193. Estonia: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons)
– by Product Type

Table 194. Estonia: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034
(Kilo Tons) – by Product Type

Table 195. Estonia: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$
Million) – by Product Type

Table 196. Estonia: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Product Type

Table 197. Estonia: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons)
– by Raw Material Type

Table 198. Estonia: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 199. Estonia: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 200. Estonia: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 201. Estonia: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Category

Table 202. Estonia: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 203. Estonia: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 204. Estonia: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 205. Rest of Europe: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Species Group

Table 206. Rest of Europe: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Species Group

Table 207. Rest of Europe: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Species Group

Table 208. Rest of Europe: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Species Group

Table 209. Rest of Europe: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Product Type

Table 210. Rest of Europe: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Product Type

Table 211. Rest of Europe: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 212. Rest of Europe: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 213. Rest of Europe: Europe Fish Byproducts Market – Volume, 2021 – 2025 (Kilo Tons) – by Raw Material Type

Table 214. Rest of Europe: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Raw Material Type

Table 215. Rest of Europe: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Raw Material Type

Table 216. Rest of Europe: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Raw Material Type

Table 217. Rest of Europe: Europe Fish Byproducts Market – Volume, 2021 – 2025

(Kilo Tons) – by Category

Table 218. Rest of Europe: Europe Fish Byproducts Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Category

Table 219. Rest of Europe: Europe Fish Byproducts Market – Revenue, 2021–2025 (US\$ Million) – by Category

Table 220. Rest of Europe: Europe Fish Byproducts Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Category

Table 221. Glossary – Europe Fish Byproducts Market

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Fish Byproducts Market Segmentation
- Figure 2. Europe Fish Byproducts Market – Value Chain Analysis
- Figure 3. Porter's Five Forces Analysis
- Figure 4. Pest Analysis
- Figure 5. Europe Fish Byproducts Market – Key Industry Dynamics
- Figure 6. Impact Analysis of Drivers and Restraints
- Figure 7. Europe Fish Byproducts Market Volume (Kilo Tons), 2021–2034
- Figure 8. Europe Fish Byproducts Market Revenue and Forecast (US\$ Million), 2021–2034
- Figure 9. Europe Fish Byproducts Market Share (%) – by Species Group (2025 and 2034)
- Figure 10. Salmon or Trout: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 11. Salmon or Trout: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 12. Whitefish: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 13. Whitefish: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 14. Pelagic Fish: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 15. Pelagic Fish: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 16. Tuna: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 17. Tuna: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 18. Others: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 19. Others: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 20. Europe Fish Byproducts Market Share (%) – by Product Type (2025 and 2034)
- Figure 21. Fish Oil: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 22. Fish Oil: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 23. Fishmeal: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 24. Fishmeal: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 25. Collagen: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 26. Collagen: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 27. Others: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 28. Others: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 29. Europe Fish Byproducts Market Share (%) – by Raw Material Type (2025 and 2034)

Figure 30. Trimmings: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 31. Trimmings: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 32. Heads and Frames: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 33. Heads and Frames: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 34. Skin: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 35. Skin: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 36. Bones: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 37. Bones: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 38. Others: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 39. Others: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 40. Europe Fish Byproducts Market Share (%) – by Category (2025 and 2034)

Figure 41. Fresh: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 42. Fresh: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 43. Frozen: Europe Fish Byproducts Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 44. Frozen: Europe Fish Byproducts Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. Europe Fish Byproducts Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 46. Germany: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 47. France: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 48. Italy: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 49. Spain: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 50. United Kingdom: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 51. Poland: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 52. Sweden: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 53. Finland: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 54. Lithuania: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 55. Latvia: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 56. Estonia: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 57. Rest of Europe: Europe Fish Byproducts Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 58. Bottom–Up Approach and Top–Down Approach

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