

# Europe Emergency Department Information System (EDIS) Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Best-of-Breed Solutions and Enterprise Solutions), Application (Order Entry, Clinical Documentation, Patient Tracking, E-Prescribing, and Others), and End User (Small Hospitals, Medium-Sized Hospitals, and Large Hospitals)

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## Abstracts

The Europe emergency department information system (EDIS) market is expected to grow from US\$ 215.90 million in 2022 to US\$ 450.41 million by 2028. It is estimated to record a CAGR of 13.0% from 2022 to 2028.

Increase in Patient Flow at Emergency Departments Bolsters Europe Emergency Department Information System (EDIS) Market

Emergency medical services (EMS) involve the acute care of patients. The EMS departments manage patients with medical complications, and obstetrical and surgical emergencies. These departments also treat injuries, infections, heart attacks, strokes, asthma, and acute pregnancy complications. Thus, they are primarily focused on attending to patients with injuries and emergency illnesses, such as stroke and cardiac arrest. Services required in natural disasters are also included under the EMS category. The demand for emergency care services in healthcare settings is rising due to the growing incidences of cardiac arrests and accidents. According to the European Resuscitation Council, the reported incidence of cardiac arrest in Europe is ~67–170 per 100,000 individuals. As per the estimates by stroke.org.uk, the burden of stroke in Europe is expected to grow remarkably in the coming years. This report project a 34% increase in the total number of stroke cases in the European Union during 2015–2035,

as the case count is likely to reach 819,771 by 2035 from 613,148 in 2015. Therefore, the increasing flow of patients in emergency departments is expected to rise in the coming years. The increasing burden on emergency medical service providers in Europe compels them to implement emergency department information systems as an effective strategy that helps them perform optimally under pressure.

## Europe Emergency Department Information System (EDIS) Market Overview

The Emergency Department Information System (EDIS) market in Europe is divided into Germany, the UK, France, Italy, Spain, and Rest of Europe. Germany held the substantial share of the market in this region. Electronic emergency department information systems (EDIS) are beneficial for several reasons, including the reduction of medical errors and improved treatment quality. Modern information systems can be based on a variety of technical designs. Commercial suppliers can provide specific emergency department (ED) modules for an existing hospital information system (HIS) or highly customized stand-alone systems ('best of breed') to help deploy an EDIS. The German Emergency Department Medical Record (current version V2015.1), which was first published in 2010 by the German Interdisciplinary Association of Intensive and Emergency Care (DIVI), is the current documentation standard for EDs in Germany. Version V2015.1 of the GEDMR is currently available with 796 data items. The German DIVI has approved the latest version of the GEDMR. The creators earlier concentrated on providing an interdisciplinary and interprofessional approach that met the needs of any sort of ED specialist. Originally, the medical record was organized in a modular format; the basic module included Fields for documenting standard information about each patient, such as anamnesis, treatment, and procedure. Fields for documenting unusual circumstances such as severely injured patients or poorly monitored patients were included in the extended modules. The use of electronic technology boosted the availability of structured anamnesis and therapy information, and increased the treatment time of traumatological patients. Electronic systems benefit through the ubiquitous availability of patient documentation and efficient information management to improve communication efficacy. Furthermore, computerization has improved legibility, along with offering simultaneous, remote access, which isn't possible with pen-and-paper methods.

## Europe Emergency Department Information System (EDIS) Market Revenue and Forecast to 2028 (US\$ Million)

### Europe Emergency Department Information System (EDIS) Market Segmentation

The Europe emergency department information system (EDIS) market is segmented on the basis of type, application, end user, and country.

The Europe emergency department information system (EDIS) market, by type, is bifurcated into best-of-breed solutions and enterprise solutions. The best-of-breed solutions segment held a larger market share in 2022.

Based on application, the Europe emergency department information system (EDIS) market is segmented into order entry, clinical documentation, patient tracking, e-prescribing, and others. The order entry segment held the largest market share in 2022.

In terms of end user, the Europe emergency department information system (EDIS) market is segmented into small hospitals, medium-sized hospitals, and large hospitals. The medium-sized hospitals segment held the largest market share in 2022.

Based on country, the Europe emergency department information system (EDIS) market has been categorized into the UK, Germany, France, Italy, Spain, and the Rest of Europe. Our regional analysis states that the Rest of Europe dominated the market in 2022.

Allscripts Healthcare, LLC; Cerner Corporation; eHealth-Tec; EMIS Health; Epic Systems Corporation; Medical Information Technology, Inc.; Picis; Q-nomy Inc.; Sublimd; and Vital are among the leading companies operating in the Europe emergency department information system (EDIS) market.

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