

# **Europe Emergency Call Systems Market Forecast to 2030 - Regional Analysis - by Application (Fall Prevention and Detection, Workflow optimization, Patient Care Reminders, Alarms and Communication Management, Wander Management, Reporting and Analytics, Real-Time Staff Locating, and Others), End User (Hospital and Clinics, Assisted Living and Independent Living Facilities, Ambulatory Surgical Centers, and Others), Technology (Wired and Wireless), Offerings (Hardware, Software, and Services), and Type (Nurse call systems, Call box systems, Emergency stanchions, Intercom System, and Others)**

<https://marketpublishers.com/r/E0F81D73B431EN.html>

Date: June 2024

Pages: 98

Price: US\$ 2,485.00 (Single User License)

ID: E0F81D73B431EN

## **Abstracts**

The Europe emergency call systems market was valued at US\$ 903.87 million in 2022 and is expected to reach US\$ 2,060.35 million by 2030; it is estimated to register a CAGR of 10.8% from 2022 to 2030.

Rising Cases of Alzheimer's Dementia among Geriatric Population and Need for Assisted Living Centers Drive Europe Emergency Call Systems Market

According to the Organization for Economic Co-operation and Development (OECD), 4.25 million people in Germany will be aged 65 or more by 2025. According to an article titled "Dementia in Germany" published by NCBI states that about two-thirds of the 1.8

million Germans who have been diagnosed with dementia in any form have Alzheimer's disease, which is the most frequent type. The demand for assisted living facilities is on the rise due to an increase in the incidence of Alzheimer's disease. While traditional home health care is a known option for patients suffering from dementia and Alzheimer's disease, assisted living places emphasize more on activities and programs that fall under memory care. Benefits provided by these centers include a higher level of care, the unique way of operation of each center or community, low-cost services offered by some centers, and efforts made to foster cultural diversity (making it easy for people to socialize). Therefore, the increasing incidence of Alzheimer's dementia among the geriatric population, along with the subsequently increasing need for assisted living centers, propels the demand for emergency call systems.

## Europe Emergency Call Systems Market Overview

The German health system is divided into an insurance sector with public and private insurance funds and a healthcare sector. The healthcare sector covers a range of services and departments, including ambulatory outpatient care, pharmaceutical care distributed by pharmacists, inpatient care in hospitals and rehabilitation centers, and the nursing care sector. Germany is one of only five "super-aged" societies in the world today; by 2050, the proportion of its population aged 65 and over will almost triple. According to the UN population division, Germany's population aged 65 and over is anticipated to grow by 41% to reach 24 million by 2050, accounting for approximately one-third of the total population. This group falls into the highest risk categories and needs urgent care, such as the elderly and the chronically ill. Thus, the rise in the geriatric population with the presence of supportive healthcare systems and services is likely to boost the growth of the Europe emergency call systems market in Germany in the coming years.

## Europe Emergency Call Systems Market Revenue and Forecast to 2030 (US\$ Million)

## Europe Emergency Call Systems Market Segmentation

The Europe emergency call systems market is categorized into application, end user, technology, offerings, type, and country.

Based on application, the Europe emergency call systems market is segmented fall prevention and detection, workflow optimization, patient care reminders, alarms and communication management, wander management, reporting and analytics, real-time staff locating, and others. The alarms and communication management segment held

the largest market share in 2022.

In terms of technology, the Europe emergency call systems market is bifurcated into wired and wireless. The wired segment held a larger market share in 2022.

By offerings, the Europe emergency call systems market is segmented into hardware, software, and services. The hardware segment held the largest market share in 2022.

By type, the Europe emergency call systems market is segmented into nurse call systems, call box systems, emergency stanchions, intercom system, and others. The nurse call systems segment held the largest market share in 2022.

By type, the Europe emergency call systems market is segmented into nurse call systems, call box systems, emergency stanchions, intercom system, and others. The nurse call systems segment held the largest market share in 2022.

By end user, the Europe emergency call systems market is segmented into hospital and clinics, assisted living and independent living facilities, ambulatory surgical centers, and others. The hospital and clinics segment held the largest market share in 2022.

By country, the Europe emergency call systems market is segmented into Germany, the UK, France, Italy, Spain, and the Rest of Europe. Germany dominated the Europe emergency call systems market share in 2022.

Hill-Rom Holdings Inc, GE HealthCare Technologies Inc, Ascom Holding AG, and Hoyles Electronic Developments Ltd are among the leading companies operating in the Europe emergency call systems market.

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. EUROPE EMERGENCY CALL SYSTEMS MARKET - KEY INDUSTRY DYNAMICS**

- 4.1 Market Drivers
  - 4.1.1 Rising Cases of Alzheimer's Dementia among Geriatric Population and Need for Assisted Living Centers
  - 4.1.2 Recent Developments in Nurse Call Systems
- 4.2 Market Restraints
  - 4.2.1 Strict Regulatory Framework
- 4.3 Market Opportunities
  - 4.3.1 Adoption of Digital Solutions in Healthcare
- 4.4 Future Trend
  - 4.4.1 Upgrades in Existing Nurse Call Systems
- 4.5 Impact Analysis

### **5. EMERGENCY CALL SYSTEMS MARKET - EUROPE MARKET ANALYSIS**

- 5.1 Europe Emergency Call Systems Market Revenue (US\$ Mn), 2022 - 2030

### **6. EUROPE EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY APPLICATION**

## 6.1 Overview

## 6.2 Alarms and Communication Management

### 6.2.1 Overview

### 6.2.2 Alarms and Communication Management: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.3 Workflow Optimization

### 6.3.1 Overview

### 6.3.2 Workflow Optimization: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.4 Wander Management

### 6.4.1 Overview

### 6.4.2 Wander Management: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.5 Fall Prevention and Detection

### 6.5.1 Overview

### 6.5.2 Fall Prevention and Detection: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.6 Patient Care Reminders

### 6.6.1 Overview

### 6.6.2 Patient Care Reminders: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.7 Reporting and Analytics

### 6.7.1 Overview

### 6.7.2 Reporting and Analytics: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.8 Real-Time Staff Locating

### 6.8.1 Overview

### 6.8.2 Real-Time Staff Locating: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## 6.9 Others

### 6.9.1 Overview

### 6.9.2 Others: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## **7. EUROPE EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY TECHNOLOGY**

## 7.1 Overview

## 7.2 Wired

#### 7.2.1 Overview

7.2.2 Wired: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

#### 7.3 Wireless

##### 7.3.1 Overview

7.3.2 Wireless: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

### **8. EUROPE EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY OFFERINGS**

#### 8.1 Overview

#### 8.2 Hardware

##### 8.2.1 Overview

8.2.2 Hardware: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

#### 8.3 Software

##### 8.3.1 Overview

8.3.2 Software: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

#### 8.4 Services

##### 8.4.1 Overview

8.4.2 Services: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

### **9. EUROPE EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY PRODUCT TYPE**

#### 9.1 Overview

#### 9.2 Nurse Call Systems

##### 9.2.1 Overview

9.2.2 Nurse Call Systems: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

9.2.3 Nurse Call Systems: Europe Emergency Call Systems Market - by Product

#### 9.3 Call Box Systems

##### 9.3.1 Overview

9.3.2 Call Box Systems: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

#### 9.4 Intercom System

##### 9.4.1 Overview

9.4.2 Intercom System: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

9.5 Emergency Stanchions

9.5.1 Overview

9.5.2 Emergency Stanchions: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

9.6 Others

9.6.1 Overview

9.6.2 Others: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## **10. EUROPE EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY END USER**

10.1 Overview

10.2 Hospital and Clinics

10.2.1 Overview

10.2.2 Hospital and Clinics: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

10.3 Assisted Living and Independent Living Facilities

10.3.1 Overview

10.3.2 Assisted Living and Independent Living Facilities: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

10.4 Ambulatory Surgical Centers

10.4.1 Overview

10.4.2 Ambulatory Surgical Centers: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

10.5 Others

10.5.1 Overview

10.5.2 Others: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

## **11. EUROPE EMERGENCY CALL SYSTEMS MARKET - COUNTRY ANALYSIS**

11.1 Europe

11.1.1 Europe Emergency Call Systems Market Breakdown, by Key Countries, 2022 and 2030 (%)

11.1.1.1 Germany

11.1.1.1.1 Overview

11.1.1.1.2 Germany: Europe Emergency Call Systems Market - Revenue and



## Forecast to 2030 (US\$ Million)

11.1.1.1.3 Germany: Europe Emergency Call Systems Market Breakdown, by Application

11.1.1.1.4 Germany: Europe Emergency Call Systems Market Breakdown, by Technology

11.1.1.1.5 Germany: Europe Emergency Call Systems Market Breakdown, by Offerings

11.1.1.1.6 Germany: Europe Emergency Call Systems Market Breakdown, by Product Type

11.1.1.1.6.1 Germany: Europe Emergency Call Systems Market Breakdown, by Nurse Call Systems

11.1.1.1.7 Germany: Europe Emergency Call Systems Market Breakdown, by End User

11.1.1.2 United Kingdom

11.1.1.2.1 Overview

11.1.1.2.2 United Kingdom: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.1.2.3 United Kingdom: Europe Emergency Call Systems Market Breakdown, by Application

11.1.1.2.4 United Kingdom: Europe Emergency Call Systems Market Breakdown, by Technology

11.1.1.2.5 United Kingdom: Europe Emergency Call Systems Market Breakdown, by Offerings

11.1.1.2.6 United Kingdom: Europe Emergency Call Systems Market Breakdown, by Product Type

11.1.1.2.6.1 United Kingdom: Europe Emergency Call Systems Market Breakdown, by Nurse Call Systems

11.1.1.2.7 United Kingdom: Europe Emergency Call Systems Market Breakdown, by End User

11.1.1.3 France

11.1.1.3.1 Overview

11.1.1.3.2 France: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.1.3.3 France: Europe Emergency Call Systems Market Breakdown, by Application

11.1.1.3.4 France: Europe Emergency Call Systems Market Breakdown, by Technology

11.1.1.3.5 France: Europe Emergency Call Systems Market Breakdown, by Offerings



11.1.1.3.6 France: Europe Emergency Call Systems Market Breakdown, by Product Type

11.1.1.3.6.1 France: Europe Emergency Call Systems Market Breakdown, by Nurse Call Systems

11.1.1.3.7 France: Europe Emergency Call Systems Market Breakdown, by End User

11.1.1.4 Italy

11.1.1.4.1 Overview

11.1.1.4.2 Italy: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.1.4.3 Italy: Europe Emergency Call Systems Market Breakdown, by Application

11.1.1.4.4 Italy: Europe Emergency Call Systems Market Breakdown, by Technology

11.1.1.4.5 Italy: Europe Emergency Call Systems Market Breakdown, by Offerings

11.1.1.4.6 Italy: Europe Emergency Call Systems Market Breakdown, by Product Type

11.1.1.4.6.1 Italy: Europe Emergency Call Systems Market Breakdown, by Nurse Call Systems

11.1.1.4.7 Italy: Europe Emergency Call Systems Market Breakdown, by End User

11.1.1.5 Spain

11.1.1.5.1 Overview

11.1.1.5.2 Spain: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.1.5.3 Spain: Europe Emergency Call Systems Market Breakdown, by Application

11.1.1.5.4 Spain: Europe Emergency Call Systems Market Breakdown, by Technology

11.1.1.5.5 Spain: Europe Emergency Call Systems Market Breakdown, by Offerings

11.1.1.5.6 Spain: Europe Emergency Call Systems Market Breakdown, by Product Type

11.1.1.5.6.1 Spain: Europe Emergency Call Systems Market Breakdown, by Nurse Call Systems

11.1.1.5.7 Spain: Europe Emergency Call Systems Market Breakdown, by End User

11.1.1.6 Rest of Europe

11.1.1.6.1 Overview

11.1.1.6.2 Rest of Europe: Europe Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.1.6.3 Rest of Europe: Europe Emergency Call Systems Market Breakdown, by Application

11.1.1.6.4 Rest of Europe: Europe Emergency Call Systems Market Breakdown, by Technology

11.1.1.6.5 Rest of Europe: Europe Emergency Call Systems Market Breakdown, by Offerings

11.1.1.6.6 Rest of Europe: Europe Emergency Call Systems Market Breakdown, by Product Type

11.1.1.6.6.1 Rest of Europe: Europe Emergency Call Systems Market Breakdown, by Nurse Call Systems

11.1.1.6.7 Rest of Europe: Europe Emergency Call Systems Market Breakdown, by End User

## **12. EMERGENCY CALL SYSTEMS MARKET-INDUSTRY LANDSCAPE**

12.1 Overview

12.2 Growth Strategies in the Europe Emergency Call Systems Market

12.3 Inorganic Growth Strategies

12.3.1 Overview

12.4 Organic Growth Strategies

12.4.1 Overview

## **13. COMPANY PROFILES**

13.1 Hill-Rom Holdings Inc

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 GE HealthCare Technologies Inc

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Hoyles Electronic Developments Ltd

13.3.1 Key Facts

13.3.2 Business Description

- 13.3.3 Products and Services
- 13.3.4 Financial Overview
- 13.3.5 SWOT Analysis
- 13.3.6 Key Developments
- 13.4 Ascom Holding AG
  - 13.4.1 Key Facts
  - 13.4.2 Business Description
  - 13.4.3 Products and Services
  - 13.4.4 Financial Overview
  - 13.4.5 SWOT Analysis
  - 13.4.6 Key Developments

## **14. APPENDIX**

- 14.1 About Us
- 14.2 Glossary of Terms

## I would like to order

Product name: Europe Emergency Call Systems Market Forecast to 2030 - Regional Analysis - by Application (Fall Prevention and Detection, Workflow optimization, Patient Care Reminders, Alarms and Communication Management, Wander Management, Reporting and Analytics, Real-Time Staff Locating, and Others), End User (Hospital and Clinics, Assisted Living and Independent Living Facilities, Ambulatory Surgical Centers, and Others), Technology (Wired and Wireless), Offerings (Hardware, Software, and Services), and Type (Nurse call systems, Call box systems, Emergency stanchions, Intercom System, and Others)

Product link: <https://marketpublishers.com/r/E0F81D73B431EN.html>

Price: US\$ 2,485.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E0F81D73B431EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970