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Europe Educational Furniture Market Forecast to 2030 - Regional Analysis - By Material (Wood, Plastic, Metal, and Others), Product Type (Benches and Chairs, Desks and Tables, Storage Units, and Others), and End Use (Institutional [Elementary School, Secondary School, and Higher Education] and Residential)

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Abstracts

The Europe educational furniture market was valued at US$ 1,900.72 million in 2022 and is expected to reach US$ 2,789.48 million by 2030; it is estimated to grow at a CAGR of 4.9% from 2022 to 2030.
Growing Demand for Modern and Flexible Learning Spaces Drives Europe Educational Furniture Market
Schools in different parts of the world plan to create dynamic and collaborative learning environments that are adaptable to a wide range of learning styles, and furniture plays a major role in this effort. Modern classrooms are no longer static spaces; rather, they have become fluid and flexible ones that can be easily adapted to meet the changing needs of students and teachers. Moreover, schools are seeking customized furniture that meets their specific needs. As a result, furniture manufacturers are increasingly offering customizable options that allow schools to choose the size, shape, and features of their furniture. Customization can include everything from the color of upholstery to the placement of power outlets and charging ports. The growing demand for such modern learning spaces is contributing to the growth of the educational furniture market. As schools move away from traditional, lecture-based classrooms, they require furniture that can be easily rearranged to accommodate different learning styles and group sizes. Thus, flexibility is another key driver of the educational furniture market growth. In response, furniture manufacturers are creating modular furniture that can be quickly

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reconfigured to suit the needs of different learning activities. For example, chairs and desks may be designed to be easily stacked and stored when not in use, or they may be designed to be easily moved around the room to create different seating arrangements, such as the Flex collection from Steelcase.

Europe Educational Furniture Market Overview

Several domestic and international school furniture manufacturers have strong footholds in Europe. Manufacturers in the region are launching school furniture with eco-friendly raw materials to achieve sustainable growth. Moreover, the rising demand for ergonomic school furniture that prevents posture-related health problems among children contributes to Europe educational furniture market growth. With the growing awareness of ergonomics, key players in the regional market are investing in superior-quality raw materials for manufacturing school furniture products. In addition, the introduction of smart desks, continuous product innovations in educational furniture, government funding for education sector and an increase in the number of schools are anticipated to contribute to the growth of the educational furniture market during the forecast period.

In May 2022, the European Investment Bank (EIB) announced funding of US$ 3.2 million to develop educational infrastructure in Montenegro. The grant was offered to the government of Montenegro to support the modernization of the national educational system by upgrading and constructing preschools and vocational schools in Montenegro. In addition, the European Union has plans to invest in education and training through the Recovery and Resilience Facility program, which will focus on investment in educational infrastructure. Such initiatives drive the growth of educational furniture in the region.

Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)

Europe Educational Furniture Market Segmentation

The Europe educational furniture market is segmented based on material, product type, end use, and country.

Based on material, the Europe educational furniture market is segmented into wood, plastic, metal, and others. The wood segment held the largest Europe educational furniture market share in 2022.

In terms of product type, the Europe educational furniture market is categorized into benches and chairs, desks and tables, storage units, and others. The benches and chairs segment the largest Europe educational furniture market share in 2022.

In terms of end use, the Europe educational furniture market is bifurcated into institutional and residential. The institutional segment held a larger Europe educational furniture market share in 2022. The institutional segment is further sub segmented into elementary school, secondary school, and higher education.

Based on country, the Europe educational furniture market is categorized into Germany,

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France, the UK, Italy, Russia, and the Rest of Europe. The Rest of Europe dominated the Europe educational furniture market in 2022.
Creaciones Falcon SLU, Haworth Inc, Knoll Inc, Virco Manufacturing Corp, and Vitra International AG are some of the leading companies operating in the Europe educational furniture market.

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Contents

1. INTRODUCTION

1.1 The Insight Partners Research Report Guidance
1.2 Market Segmentation

2. EXECUTIVE SUMMARY

2.1 Key Market Insights
2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

3.1 Coverage
3.2 Secondary Research
3.3 Primary Research
3.4 Limitations and Assumptions

4. EUROPE EDUCATIONAL FURNITURE MARKET LANDSCAPE

4.1 Overview
4.2 Porter's Five Forces Analysis
  4.2.1 Bargaining Power of Buyers:
  4.2.2 Bargaining Power of Suppliers:
  4.2.3 Threat of Substitutes:
  4.2.4 Threat of New Entrants:
  4.2.5 Competitive Rivalry:
4.3 Ecosystem Analysis
  4.3.1 Raw Materials
  4.3.2 Manufacturing
  4.3.3 End Consumers
4.4 List of Vendors

5. EUROPE EDUCATIONAL FURNITURE MARKET - KEY MARKET DYNAMICS

5.1 Market Drivers
  5.1.1 Increase in Demand for Educational Furniture in Newly Constructed Schools
  5.1.2 Growing Demand for Modern and Flexible Learning Spaces

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5.2 Market Restraints
5.2.1 Fluctuations in Prices of Wood
5.3 Market Opportunities
5.3.1 Increasing Focus on Sustainability
5.4 Future Trends
5.4.1 Growing Popularity of Ergonomic Furniture
5.5 Impact Analysis of Drivers and Restraint

6. EDUCATIONAL FURNITURE MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Educational Furniture Market Revenue (US$ Million)
6.2 Europe Educational Furniture Market Forecast and Analysis (2020-2030)

7. EUROPE EDUCATIONAL FURNITURE MARKET ANALYSIS - BY MATERIAL

7.1 Wood
7.1.1 Overview
7.1.2 Wood: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)
7.2 Plastic
7.2.1 Overview
7.2.2 Plastic: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)
7.3 Metal
7.3.1 Overview
7.3.2 Metal: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)
7.4 Others
7.4.1 Overview
7.4.2 Others: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)

8. EUROPE EDUCATIONAL FURNITURE MARKET REVENUE ANALYSIS - BY PRODUCT TYPE

8.1 Overview
8.2 Benches and Chairs
8.2.1 Overview
8.2.2 Benches and Chairs: Europe Educational Furniture Market Revenue and

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Forecast to 2030 (US$ Million)
8.3 Desks and Tables
8.3.1 Overview
8.3.2 Desks and Tables: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)
8.4 Storage Units
8.4.1 Overview
8.4.2 Storage Units: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)
8.5 Others
8.5.1 Overview
8.5.2 Others: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)

9. EUROPE EDUCATIONAL FURNITURE MARKET REVENUE ANALYSIS - BY END USE

9.1 Overview
9.2 Institutional
9.2.1 Overview
9.2.2 Institutional: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)
9.2.3 Elementary School
9.2.3.1 Overview
9.2.3.2 Elementary School: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)
9.2.4 Secondary School
9.2.4.1 Overview
9.2.4.2 Secondary School: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)
9.2.5 Higher Education
9.2.5.1 Overview
9.2.5.2 Higher Education: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)
9.3 Residential
9.3.1 Overview
9.3.2 Residential: Europe Educational Furniture Market Revenue and Forecast to 2030 (US$ Million)

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info@marketpublishers.com

10. EUROPE EDUCATIONAL FURNITURE MARKET - COUNTRY ANALYSIS

10.1 Europe
10.1.1 Europe Educational Furniture Market Revenue and Forecasts and Analysis - By Countries
10.1.1.1 Europe Educational Furniture Market Breakdown by Country
10.1.1.2 Germany Educational Furniture Market Revenue and Forecasts to 2030 (US$ Million)
10.1.1.2.1 Germany Educational Furniture Market Breakdown by Material
10.1.1.2.2 Germany Educational Furniture Market Breakdown by Product Type
10.1.1.2.3 Germany Educational Furniture Market Breakdown by End Use
10.1.1.3 France Educational Furniture Market Revenue and Forecasts to 2030 (US$ Million)
10.1.1.3.1 France Educational Furniture Market Breakdown by Material
10.1.1.3.2 France Educational Furniture Market Breakdown by Product Type
10.1.1.3.3 France Educational Furniture Market Breakdown by End Use
10.1.1.4 Italy Educational Furniture Market Revenue and Forecasts to 2030 (US$ Million)
10.1.1.4.1 Italy Educational Furniture Market Breakdown by Material
10.1.1.4.2 Italy Educational Furniture Market Breakdown by Product Type
10.1.1.4.3 Italy Educational Furniture Market Breakdown by End Use
10.1.1.5 UK Educational Furniture Market Revenue and Forecasts to 2030 (US$ Million)
10.1.1.5.1 UK Educational Furniture Market Breakdown by Material
10.1.1.5.2 UK Educational Furniture Market Breakdown by Product Type
10.1.1.5.3 UK Educational Furniture Market Breakdown by End Use
10.1.1.6 Russia Educational Furniture Market Revenue and Forecasts to 2030 (US$ Million)
10.1.1.6.1 Russia Educational Furniture Market Breakdown by Material
10.1.1.6.2 Russia Educational Furniture Market Breakdown by Product Type
10.1.1.6.3 Russia Educational Furniture Market Breakdown by End Use
10.1.1.7 Rest of Europe Educational Furniture Market Revenue and Forecasts to 2030 (US$ Million)
10.1.1.7.1 Rest of Europe Educational Furniture Market Breakdown by Material
10.1.1.7.2 Rest of Europe Educational Furniture Market Breakdown by Product Type
10.1.1.7.3 Rest of Europe Educational Furniture Market Breakdown by End Use

11. INDUSTRY LANDSCAPE

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11.1 Merger & Acquisitions
11.2 Company News

12. COMPANY PROFILES

12.1 Knoll Inc
  12.1.1 Key Facts
  12.1.2 Business Description
  12.1.3 Products and Services
  12.1.4 Financial Overview
  12.1.5 SWOT Analysis
  12.1.6 Key Developments
12.2 Haworth Inc
  12.2.1 Key Facts
  12.2.2 Business Description
  12.2.3 Products and Services
  12.2.4 Financial Overview
  12.2.5 SWOT Analysis
  12.2.6 Key Developments
12.3 Vitra International AG
  12.3.1 Key Facts
  12.3.2 Business Description
  12.3.3 Products and Services
  12.3.4 Financial Overview
  12.3.5 SWOT Analysis
  12.3.6 Key Developments
12.4 Virco Manufacturing Corp
  12.4.1 Key Facts
  12.4.2 Business Description
  12.4.3 Products and Services
  12.4.4 Financial Overview
  12.4.5 SWOT Analysis
  12.4.6 Key Developments
12.5 Creaciones Falcon SLU
  12.5.1 Key Facts
  12.5.2 Business Description
  12.5.3 Products and Services
  12.5.4 Financial Overview

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12.5.5 SWOT Analysis
12.5.6 Key Developments

13. APPENDIX

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