

Europe Drain Cleaning Equipment Market Forecast to 2028 - COVID-19 Impact and Regional Analysis by Product (Hand Tool, Sink Machine, Sectional Machines, Rodders, Jetters, Push Rod Camera, Locating Equipment, Flexible Shaft Machine, and Drum/Continuous Cable Machine), End user (Residential, Commercial, Industrial, and Municipal), Sales Channel (Online, Retail, and Distributor), and Pipe Size (Less than 3 Inch, 4–8 Inch, 9–11 Inch, and Above 12 Inch)

<https://marketpublishers.com/r/EF956DF1C304EN.html>

Date: May 2023

Pages: 181

Price: US\$ 3,000.00 (Single User License)

ID: EF956DF1C304EN

Abstracts

The Europe drain cleaning equipment market was valued at US\$ 578.09 million in 2022 and is projected to reach US\$ 865.50 million by 2028; it is expected to grow at a CAGR of 7.0% from 2022 to 2028.

Development of Technology-Driven Drain Cleaning Equipment is Driving the Europe Drain Cleaning Equipment Market

Technological advancements have broadened the scope for technology adoption in drain cleaning equipment and subsequently facilitated the development of sophisticated devices that assist in drain cleaning, maintenance, and inspection activities. Technology-driven drain cleaning products such as push rod cameras, locating equipment, and other drain inspection tools have significantly simplified drain cleaning activities compared to conventional methods. Moreover, the integration of intelligent technologies toward developing innovative and improved drain cleaning equipment can offer a

sustainable competitive advantage for the manufacturers.

Europe Drain cleaning equipment Market Overview

The European construction market is experiencing growth after the downturn from the past few years. Due to demographic trends, low mortgage rates, and increased household income, residential construction increases enormously. Along with the new construction, steady growth in renovation and maintenance has been witnessed. The non-residential construction is also growing due to the positive urge from consumer demand growth and comparatively high corporate profits. The rising demand for housing in this region is one of the key drivers responsible for the growth of the construction sector in Europe. Countries like Germany and the U.K. are experiencing high growth in their construction sector. Governments of various countries are taking initiatives to support the construction industry. For instance, the Italian government has taken initiatives to strengthen the growth of public and private infrastructural investment. In November 2022, around US\$ 100 billion was invested for the next ten years in Italy's infrastructure development as per National Recovery and Resilience Plan to the 2021 budget. Also, in Spain, the government provided subsidiaries and grants for renovating and constructing houses for rent. In addition, in August 2022, the Spanish government approved US\$ 1.89 billion (EUR 1.9 billion) for the housing renovation in Spain. Moreover, the Italian government is providing tax rebates and low mortgage interest rates to spur the country's residential construction recovery. New measures were also launched recently to further enhance the country's property market. Such initiatives are anticipated to stimulate the growth of the construction sector in the country. Thus, the market for drain cleaning equipment is also expected to grow with the growth of the construction sector in the European region.

Europe Drain Cleaning Equipment Market Revenue and Forecast to 2028 (US\$ Million)

Europe Drain Cleaning Equipment Market Segmentation

The Europe drain cleaning equipment market is segmented into product, sales channel, end user, and pipe size, and country.

The Europe drain cleaning equipment market, by product, is segmented into hand tool, sink machine, sectional machines, rodders, jettors, push rod camera, locating equipment, flexible shaft machine, and drum/continuous cable machine. The locating equipment segment dominated the Europe drain cleaning equipment market in 2022.

The Europe drain cleaning equipment market, by sales channel, is segmented into online, retail, and distributor. The retail segment dominated the Europe drain cleaning equipment market in 2022.

The Europe drain cleaning equipment market, by end user, is segmented into residential, commercial, industrial, and municipal. The municipal segment dominated the Europe drain cleaning equipment market in 2022.

The Europe drain cleaning equipment market, by pipe size, is segmented into less than 3 inch, 4 - 8 inch, 9 - 11 inch, and above 12 inch. In 2021, the 4 - 8 inch segment dominated the Europe drain cleaning equipment market in 2022.

Based on country, the Europe drain cleaning equipment market is segmented into Germany, France, Italy, UK, Russia, and the Rest of Europe. The Rest of Europe dominated the market in 2022.

Flowplant Group Limited; Goodway Technologies; Nilfisk Group; Ridge Tool Company; Spartan Tool; and AUSSIE PUMPS are the leading companies operating in the Europe drain cleaning equipment market.

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