

Europe Doors and Windows Automation Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The Europe doors and windows automation market is projected to grow significantly, reaching approximately US\$ 8,023.62 million by 2031, up from US\$ 5,560.00 million in 2023, with a compound annual growth rate (CAGR) of 4.7% during the forecast period.

Executive Summary and Market Analysis

Europe includes major economies such as Germany, France, the UK, and Italy, with Western Europe characterized by high living standards and GDP. The demand for door and window automation is driven by commercial, residential, and industrial sectors. Countries in Western Europe, particularly the UK and France, along with Central and Southern European nations, are expected to experience a rise in residential construction, leading to a need for modernizing outdated doors and windows. Automated solutions are available in various glazing options, enhancing thermal efficiency and reducing heat loss, which aligns with the European Union's energy conservation goals. Motorized windows are favored for their quick operation during adverse weather conditions, such as snow. Key manufacturers in this sector include Assa Abloy, Boon Edam, dormakaba, Schneider Electric, and ABB, all of which have a strong presence in Europe.

Market Segmentation Analysis

The Europe doors and windows automation market can be segmented by type, component, industry verticals, and control systems:

- Type: The market is divided into pedestrian doors, industrial doors, and windows, with pedestrian doors holding the largest market share in 2023.

- Component: This segment includes sensors and detectors, access control systems, control panels, motors and actuators, among others, with sensors and detectors leading the market.
- Industry Verticals: The market is categorized into commercial, industrial, and residential sectors, where the commercial segment dominated in 2023. This segment further includes retail, healthcare, airports, hotels, and restaurants.
- Control Systems: The market is segmented into fully automatic, semi-automatic, and power assist systems, with fully automatic systems being the most prevalent.

Market Outlook

Automated doors and windows enhance accessibility for individuals with mobility challenges. They are increasingly used in healthcare facilities, such as hospitals and nursing homes, to improve air quality and patient comfort. Automatic sliding doors and touchless window operations facilitate easy access for patients and staff, reducing physical strain. A notable example is the upgrade at Madrid's 12 de Octubre Hospital, which installed 445 automatic doors to enhance patient flow, hygiene, and sustainability. This upgrade reflects a growing trend towards automation in healthcare, emphasizing operational efficiency and safety. The rising demand for such solutions in healthcare settings is expected to drive market growth in the coming years.

Country Insights

The Europe doors and windows automation market includes countries like the UK, Germany, France, Italy, Russia, and others, with the UK holding the largest market share in 2023. The UK market is thriving due to the increasing adoption of smart home technologies, enhanced security features, and energy-efficient solutions. Both residential and commercial sectors are integrating automation to improve convenience and sustainability. The UK government's commitment to energy efficiency and carbon reduction is further boosting the demand for automated systems. Infrastructure investments in the UK reached US\$ 19 billion in 2023, marking a 3.9% increase from the previous year, which includes significant funding for various sectors. This investment is expected to drive the demand for automated doors and windows, particularly in commercial construction.

Company Profiles

Key players in the doors and windows automation market include ABB Ltd, Allegion Plc, Assa Abloy AB, Came S.p.A., Honeywell International Inc, Insteon, Nabtesco Corp,

Schneider Electric SE, Siemens AG, GEZE GMBH, dormakaba Holding AG, Hormann Industries GmbH, Kintrol Pty Ltd, BEA (A Halma Company), JLC Group Ltd, Deuschtec, Auto Ingress Pty Ltd, Ozone Overseas Pvt. Ltd., ERREKA, and Sch?co International KG. These companies are focusing on strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Europe doors and windows automation market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in Europe doors and windows automation market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Europe market trends and outlook coupled with the factors driving the doors and windows automation market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

Companies

ABB Ltd

Allegion Plc

Assa Abloy AB

Came S.p.A.

Honeywell International Inc

Insteon

Nabtesco Corp

Schneider Electric SE

Siemens AG

GEZE GMBH

dormakaba Holding AG

Hormann Industries GmbH

Kintrol Pty Ltd

BEA (A Halma Company)

JLC Group Ltd

Deuschtec

Auto Ingress Pty Ltd

Ozone Overseas Pvt. Ltd.

ERREKA

Sch?co International KG

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