

# **Europe Distributed Control Systems Market Forecast to 2030 - Regional Analysis - by Component (Hardware, Software, and Services) and Industry (Power Generation, Oil and Gas, Pharmaceutical, Food and Beverages, Chemicals, and Others)**

<https://marketpublishers.com/r/E4D15D3CE44DEN.html>

Date: August 2024

Pages: 136

Price: US\$ 3,550.00 (Single User License)

ID: E4D15D3CE44DEN

## **Abstracts**

The Europe distributed control systems market was valued at US\$ 5,159.27 million in 2022 and is expected to reach US\$ 7,371.21 million by 2030; it is estimated to register at a CAGR of 4.6% from 2022 to 2030.

### **Integration of New Technologies Fuels Europe Distributed Control Systems Market**

By adopting modular and open architectures, DCS can be easily adapted to various applications and scaled up or down depending on specific needs. This flexibility caters to a wider range of customer demands and fosters market growth. Modern architectures promoting seamless integration with different devices and systems (e.g., PLCs, SCADA) create a more collaborative and data-driven control environment. This improved interoperability attracts customers seeking integrated solutions for complex processes, expanding the market potential. Further, integrating edge computing capabilities into DCS architecture allows for localized data processing and decision-making. This reduces network traffic, improves response times, and opens doors for applications such as real-time control and optimization, attracting customers seeking improved efficiency and performance.

The DCS is often a mission-critical system for industrial users. Moreover, it is a heavy investment; hence, replacing them every time a new technology comes along, that could have a profoundly beneficial impact on the user's business, is not practical or affordable. The future DCS will solve this obstacle by being more digital, more flexible.

The aim is to enable a more innovative architecture that gives users the capability to improve the DCS without disrupting the process, effectively separating the core functions of the DCS from those that are less time- or process-critical. Thus, architectural development in DCS is expected to provide significant opportunities for the distributed control system market.

## Europe Distributed Control Systems Market Overview

Europe's distributed control systems market is analyzed on the basis of trends across industries in Germany, France, Italy, the UK, Russia, and the Rest of Europe. Spain, Switzerland, the Netherlands, and Denmark are among the major countries in the Rest of Europe. These countries are technologically advanced, and the governments of the countries mentioned above continuously invest substantial amounts in adopting robust and enhanced technologies. In addition, awareness related to advanced technologies is higher among European individuals and industries; hence, several technology providers find it easy to trade their products, solutions, and services in Europe.

The European Union's (EU) target to drastically reduce greenhouse gas (GHG) emissions and raise the usage of carbon-neutral fuel systems to generate power is progressing steeply. For instance, in February 2024, European Commission announced that they are aiming to cut its net greenhouse gas pollution by 90% by 2040 as part of its mission to become the world's first climate-neutral continent. The continuous emphasis on the remodeling of power generation systems from conventional fuel to renewable sources (especially hydropower) is enabling the power generation industry players to procure technologically advanced systems and solutions to monitor, control/access, and protect equipment, thereby enhancing productivity. This factor is catalyzing the growth of the distributed control systems market in Europe. In addition, several European countries have experienced growth in the number of hydropower generation units in recent years, which is bolstering the growth of the distributed control systems market in Europe.

## Europe Distributed Control Systems Market Revenue and Forecast to 2030 (US\$ Million)

### Europe Distributed Control Systems Market Segmentation

The Europe distributed control systems market is segmented based on component, industry vertical, and country.

Based on component, the Europe distributed control systems market distributed control systems market is segmented into hardware, software, and services. The hardware segment held the largest share in 2022.

In terms of industry, the Europe distributed control systems market distributed control systems market is segmented into power generation, oil and gas, pharmaceutical, food and beverages, chemicals, and other industries. The oil and gas segment held the largest share in 2022.

Based on country, the Europe distributed control systems market distributed control systems market is categorized into Germany, France, UK, Italy, Spain, and the Rest of Europe. Germany dominated the Europe distributed control systems market in 2022.

Key players operating in the Europe distributed control systems market are Honeywell International Inc, General Electric Co, ABB Ltd, Yokogawa Electric Corp, Toshiba Corp, Siemens AG, Emerson Electric Co, NovaTech LLC, Schneider Electric SE, and Rockwell Automation Inc are some of the leading companies operating in the Europe distributed control systems market.

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. EUROPE DISTRIBUTED CONTROL SYSTEMS MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 Ecosystem Analysis
  - 4.2.1 List of Vendors in the Value Chain:

### **5. EUROPE DISTRIBUTED CONTROL SYSTEMS MARKET – KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Growing Industrial Automation Worldwide
  - 5.1.2 Growing Power and Energy Sector
  - 5.1.3 Increasing Demand from Oil & Gas Industry
- 5.2 Market Restraints
  - 5.2.1 High Capital Expenditure
  - 5.2.2 Vulnerability to Cyberattacks
- 5.3 Market Opportunities
  - 5.3.1 Construction of New Manufacturing Facilities
  - 5.3.2 Architectural Development in DCS
- 5.4 Future Trends
  - 5.4.1 Integration of New Technologies

5.5 Impact of Drivers and Restraints:

## **6. DISTRIBUTED CONTROL SYSTEMS MARKET – EUROPE MARKET ANALYSIS**

6.1 Europe Distributed Control Systems Market Revenue (US\$ Million), 2022–2030

6.2 Europe Distributed Control Systems Market Forecast Analysis

## **7. EUROPE DISTRIBUTED CONTROL SYSTEMS MARKET ANALYSIS – BY COMPONENT**

7.1 Hardware

7.1.1 Overview

7.1.2 Hardware: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

7.2 Software

7.2.1 Overview

7.2.2 Software: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

7.3 Services

7.3.1 Overview

7.3.2 Services: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

## **8. EUROPE DISTRIBUTED CONTROL SYSTEMS MARKET ANALYSIS – BY INDUSTRY**

8.1 Oil and Gas

8.1.1 Overview

8.1.2 Oil and Gas: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

8.2 Power Generation

8.2.1 Overview

8.2.2 Power Generation: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

8.3 Chemicals

8.3.1 Overview

8.3.2 Chemicals: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

8.4 Food and Beverages

#### 8.4.1 Overview

8.4.2 Food and Beverages: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

#### 8.5 Pharmaceutical

##### 8.5.1 Overview

8.5.2 Pharmaceutical: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

#### 8.6 Others

##### 8.6.1 Overview

8.6.2 Others: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

## **9. EUROPE DISTRIBUTED CONTROL SYSTEMS MARKET –COUNTRY ANALYSIS**

### 9.1 Europe

#### 9.1.1 Europe Distributed Control Systems Market Overview

9.1.2 Europe: Distributed Control Systems Market – Revenue and Forecast Analysis – by Country

9.1.2.1 Europe: Distributed Control Systems Market – Revenue and Forecast Analysis – by Country

9.1.2.2 France: Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

9.1.2.2.1 France: Distributed Control Systems Market Breakdown, by Component

9.1.2.2.2 France: Distributed Control Systems Market Breakdown, by Industry

9.1.2.3 Germany: Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

9.1.2.3.1 Germany: Distributed Control Systems Market Breakdown, by Component

9.1.2.3.2 Germany: Distributed Control Systems Market Breakdown, by Industry

9.1.2.4 United Kingdom: Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

9.1.2.4.1 United Kingdom: Distributed Control Systems Market Breakdown, by Component

9.1.2.4.2 United Kingdom: Distributed Control Systems Market Breakdown, by Industry

9.1.2.5 Italy: Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

9.1.2.5.1 Italy: Distributed Control Systems Market Breakdown, by Component

9.1.2.5.2 Italy: Distributed Control Systems Market Breakdown, by Industry

9.1.2.6 Russian Federation: Distributed Control Systems Market – Revenue and

## Forecast to 2030 (US\$ Million)

9.1.2.6.1 Russian Federation: Distributed Control Systems Market Breakdown, by Component

9.1.2.6.2 Russian Federation: Distributed Control Systems Market Breakdown, by Industry

9.1.2.7 Rest of Europe: Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

9.1.2.7.1 Rest of Europe: Distributed Control Systems Market Breakdown, by Component

9.1.2.7.2 Rest of Europe: Distributed Control Systems Market Breakdown, by Industry

## **10. COMPETITIVE LANDSCAPE**

10.1 Heat Map Analysis By Key Players

10.2 Company Positioning & Concentration

## **11. INDUSTRY LANDSCAPE**

11.1 Overview

11.2 Market Initiative

11.3 New Product Development

## **12. COMPANY PROFILES**

12.1 Honeywell International Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 General Electric Co

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

## 12.3 ABB Ltd

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

## 12.4 Yokogawa Electric Corp

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

## 12.5 Toshiba Corp

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

## 12.6 Siemens AG

12.6.1 Key Facts

12.6.2 Business Description

12.6.3 Products and Services

12.6.4 Financial Overview

12.6.5 SWOT Analysis

12.6.6 Key Developments

## 12.7 Emerson Electric Co

12.7.1 Key Facts

12.7.2 Business Description

12.7.3 Products and Services

12.7.4 Financial Overview

12.7.5 SWOT Analysis

12.7.6 Key Developments

## 12.8 NovaTech LLC

12.8.1 Key Facts

12.8.2 Business Description

12.8.3 Products and Services



- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Schneider Electric SE
  - 12.9.1 Key Facts
  - 12.9.2 Business Description
  - 12.9.3 Products and Services
  - 12.9.4 Financial Overview
  - 12.9.5 SWOT Analysis
  - 12.9.6 Key Developments
- 12.10 Rockwell Automation Inc
  - 12.10.1 Key Facts
  - 12.10.2 Business Description
  - 12.10.3 Products and Services
  - 12.10.4 Financial Overview
  - 12.10.5 SWOT Analysis
  - 12.10.6 Key Developments

## **13. APPENDIX**

- 13.1 About The Insight Partners
- 13.2 Word Index

## List Of Tables

### LIST OF TABLES

Table 1. Europe Distributed Control Systems Market Segmentation

Table 2. Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Table 3. Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million) – by Component

Table 4. Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million) – by Industry

Table 5. Europe: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Country

Table 6. France: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Component

Table 7. France: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Industry

Table 8. Germany: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Component

Table 9. Germany: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Industry

Table 10. United Kingdom: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Component

Table 11. United Kingdom: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Industry

Table 12. Italy: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Component

Table 13. Italy: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Industry

Table 14. Russian Federation: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Component

Table 15. Russian Federation: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Industry

Table 16. Rest of Europe: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Component

Table 17. Rest of Europe: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million) – by Industry

Table 18. Company Positioning & Concentration

Table 19. List of Abbreviation



## List Of Figures

### LIST OF FIGURES

Figure 1. Europe Distributed Control Systems Market Segmentation, by Country

Figure 2. Ecosystem: Distributed Control Systems Market

Figure 3. Europe Distributed Control Systems Market – Key Market Dynamics

Figure 4. Impact Analysis of Drivers and Restraints

Figure 5. Europe Distributed Control Systems Market Revenue (US\$ Million), 2022–2030

Figure 6. Europe Distributed Control Systems Market Share (%) – by Component (2022 and 2030)

Figure 7. Hardware: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 8. Software: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 9. Services: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 10. Europe Distributed Control Systems Market Share (%) – by Industry (2022 and 2030)

Figure 11. Oil and Gas: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Power Generation: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Chemicals: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 14. Food and Beverages: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Pharmaceutical: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 16. Others: Europe Distributed Control Systems Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 17. Europe Distributed Control Systems Market– Revenue and Forecast to 2030(US\$ Million)

Figure 18. Europe: Distributed Control Systems Market Breakdown, by Key Countries, 2022 and 2030 (%)

Figure 19. France: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million)

Figure 20. Germany: Distributed Control Systems Market – Revenue and Forecast to

2030(US\$ Million)

Figure 21. United Kingdom: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million)

Figure 22. Italy: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million)

Figure 23. Russian Federation: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million)

Figure 24. Rest of Europe: Distributed Control Systems Market – Revenue and Forecast to 2030(US\$ Million)

Figure 25. Heat Map Analysis By Key Players

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