

# Europe Disposable Endoscope Market Forecast to 2028 -Regional Analysis - by Application (GI Endoscopy, Bronchoscopy, Urologic Endoscopy, Arthroscopy, Proctoscopy, and Others) and End User (Hospitals, Diagnostic Centers, and Clinics)

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## Abstracts

The Europe disposable endoscope market is expected to grow from US\$ 309.07 million in 2022 to US\$ 770.99 million by 2028; it is estimated to record a CAGR of 16.5% from 2022 to 2028.

### Rising Incidence of Hospital-Acquired Infections (HAI) due to Contaminated Endoscopes Drives Disposable Endoscope Market Growth

An increase in the presence of multi-drug resistant organisms (MDRO) on contaminated endoscopes can cause hospital-acquired infections (HAI). In recent years, endoscope-associated infections (EAIs), notably those linked to the reusable endoscopes used for ERCP (e.g., duodenoscope), have been a growing concern in the healthcare system. According to an article published in the National Library of Medicine, in December 2020, the attack rates of duodenoscope-associated outbreaks were between 6% and 20%. The same report concluded that the use of contaminated duodenoscopes during ERCP procedures can cause infections in as many as 10% of procedures. According to an article published in Cambridge University Press, in March 2022, between October 2019 and September 2020, 859 and 850 samples from reprocessed TJF-Q180V and TJF-160F/VF duodenoscopes, respectively, were collected. The overall contamination rate was 5.3%, with 91 samples from both models contaminated by high-concern organisms.

Thus, there is a rising demand for disposable endoscopes across Europe to avoid the

cases of HAIs and risks associated with contaminated endoscopes.

## Europe Disposable Endoscope Market Overview

The Europe disposable endoscope market is segmented into Germany, the UK, Spain, Italy, France, and the Rest of Europe. The market growth in this region is attributed to the increasing prevalence of chronic diseases, rising adoption of single-use flexible endoscope, and growing product development in disposable endoscopes.

## Europe Disposable Endoscope Market Revenue and Forecast to 2028 (US\$ Million)

## Europe Disposable Endoscope Market Segmentation

The Europe disposable endoscope market is segmented based on application, end user, and country. Based on application, the Europe disposable endoscope market is segmented into GI endoscopy, bronchoscopy, urologic endoscopy, arthroscopy, proctoscopy, and others. The GI endoscopy segment held the largest market share in 2022.

Based on end user, the Europe disposable endoscope market is segmented into hospitals, diagnostic centers, and clinics. The hospitals segment held the largest market share in 2022.

Based on country, the Europe disposable endoscope market is segmented into Germany, the UK, France, Italy, Spain, and the Rest of Europe. Germany dominated the Europe disposable endoscope market share in 2022.

Boston Scientific Corp; Ambu AS; Consis Medical Ltd; Hill-Rom Services Inc.; Karl Storz SE & Co KG; Flexicare (Group) Ltd; OBP Medical Corp; Parburch Medical Developments Ltd; and Coloplast Corp are the leading companies operating in the Europe disposable endoscope market.

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