

Europe Digital Signature Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Solutions and Services), Method [Advanced Electronic Signatures (AES), Qualified Electronic Signatures (QES), Basic Digital Signatures, and Simple Digital Signatures], Vertical (BFSI, Government, Legal, and Others)

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Abstracts

The Europe Digital Signature Market size was valued at US\$ 1.91 billion in 2025 and is expected to reach US\$ 41.50 billion by 2034; it is estimated to register a CAGR of 40.8% during 2026–2034.

The Europe digital signature market is positioned for steady growth, driven by emerging e-signature laws, flourishing e-commerce sector, and rising digital fraud incidents. According to the joint report by the European Banking Authority and the European Central Bank, fraud-related losses across the European Economic Area (EEA) reached approximately US\$ 4.5 billion (€4.2 billion) in 2024, reflecting a 17% year-over-year increase compared to 2023. These criminal acts often involve manipulating individuals into authorizing fraudulent transactions through deceptive means. Further, fraud involving compromised credentials, where victims are tricked into disclosing account information, is also on the rise. This shift from digital payment fraud to scams highlights a change in the tactics of fraudsters, who are now exploiting vulnerabilities in human behavior rather than targeting weaknesses in digital payment systems. As scams become more frequent and sophisticated, financial institutions face increasingly complex challenges in managing fraud. According to Sumsb, new fraud statistics show

that forced verification has become a new trend among criminals. In Germany alone, forced verification grew by 1500% as a proportion of all fraud cases, from 0.3% in 2022 to 5% of the total fraud cases in Q1 2023. The increasing prevalence and sophistication of these forgeries have made them more difficult to detect, driving their rise as a primary tool for identity fraud.

In 2023, LexisNexis Risk Solutions released the results of its True Cost of Fraud Study for the Europe, Middle East, and Africa (EMEA) region. The annual report, based on a survey commissioned by Forrester Consulting, highlighted that businesses in EMEA faced a fraud-related cost that was 3.90 times greater than the direct value lost from fraudulent transactions. In Germany, 58% of companies reported an increase in fraud incidents over the previous 12 months. On average, organizations incurred a cost of US\$ 4.51 (€4.18) for every euro lost to fraud. These costs accounted for both direct financial losses and additional expenses, including internal labor, external fees, interest, and the costs associated with replacing or redistributing stolen or lost merchandise.

As cybercrime and identity theft continue to rise, organizations and individuals are becoming more aware of the need for secure online transactions and communications. According to statistics published by MSB Docs in 2023, global e-signature transactions increased from 198 million to 4,754 million between 2018 and 2022. Digital signatures, which authenticate the identity of the sender and ensure the integrity of the transmitted data, have become an essential tool in protection against surging fraud incidents. By providing a tamper-proof mechanism for documents and electronic communications, digital signatures help mitigate the risks associated with fraud, data breaches, and unauthorized access. This benefit has led to a surge in the adoption of digital signatures across industries such as banking, healthcare, and legal services.

Zoho Corp Pvt Ltd; PandaDoc, Inc.; DocuSign Inc.; Adobe Inc; GlobalSign, Inc.; Signicat; Signaturit Group; Yousign SAS; Autenti Sp. z o.o.; Visma Software International AS; Oneflow AB (publ); GetAccept Inc.; Skribble AG; Namirial S.p.A.; DigiCert Inc.; Entrust Corp; IdenTrust Inc.; InfoCert S.p.A. are among the key Europe Digital Signature market players that are profiled in this market study.

The overall Europe Digital Signature market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Europe Digital Signature market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data

and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Europe Digital Signature market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the Europe Digital Signature market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the Europe Digital Signature market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth Europe Digital Signature market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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