

Europe Digital Forensics Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Software, Hardware, and Services), Type (Mobile Forensics, Computer Forensics, Network Forensics, and Others), and Industry Vertical (Government and Defense, Law Enforcement, BFSI, IT and Telecom, Healthcare, Retail, and Others)

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Abstracts

The Europe Digital Forensics Market is projected to grow significantly, reaching an estimated US\$ 3,652.4 million by 2031, up from US\$ 1,693.2 million in 2024, reflecting a compound annual growth rate (CAGR) of 11.9% from 2025 to 2031. This growth is largely driven by a surge in cyber incidents across Europe, with April 2024 alone witnessing over 24.5 million data records breached across various sectors, including healthcare, finance, government, and critical infrastructure. This alarming trend highlights the ongoing vulnerabilities that European organizations face from data breaches, phishing attacks, ransomware, and insider threats.

The increasing digitalization of services, coupled with the rise of remote work and the interconnectedness of supply chains, has expanded the attack surface for cybercriminals. Threat actors are now employing sophisticated tactics, including artificial intelligence, zero-day exploits, and targeted social engineering, to compromise sensitive data. In response to these challenges, organizations are under pressure to not only prevent breaches but also to conduct thorough forensic investigations to trace the source of breaches, preserve evidence for legal proceedings, and comply with regulatory requirements such as the General Data Protection Regulation (GDPR). As a result, the demand for digital forensics services is on the rise. Organizations are

increasingly investing in advanced forensic tools, skilled personnel, and integrated platforms capable of managing complex digital evidence across various devices and networks. The growing cyber insurance market and the legal liabilities associated with data breaches are also encouraging businesses to incorporate forensic readiness into their cybersecurity strategies. This trend is positioning the digital forensics sector as a crucial component of Europe's broader efforts to enhance cyber resilience and maintain digital trust.

The Europe Digital Forensics Market can be segmented by component, type, and industry vertical. In terms of components, the market is divided into software, hardware, and services, with software holding the largest market share in 2024. When categorized by type, the market includes mobile forensics, computer forensics, network forensics, and others, with mobile forensics leading the market. By industry vertical, the segments include government and defense, law enforcement, banking, financial services and insurance (BFSI), IT and telecom, healthcare, retail, and others, where government and defense held the largest share in 2024.

The rapid proliferation of Internet of Things (IoT) devices is transforming consumer interactions with technology, presenting both new conveniences and significant cybersecurity challenges. As smart devices become commonplace, ensuring their security is a top priority for manufacturers, regulators, and consumers. In response to these challenges, the US has introduced initiatives aimed at enhancing consumer confidence and promoting secure design practices in the IoT sector. High-profile incidents involving IoT vulnerabilities, such as unauthorized access to home security systems and compromised surveillance cameras, underscore the urgent need for improved security measures across the IoT landscape.

The introduction of the Cyber Trust Mark is expected to significantly impact the digital forensics market by increasing the demand for specialized mobile and IoT forensics capabilities. As manufacturers focus on enhancing security standards and consumers adopt more IoT devices with certified protections, the complexity and volume of forensic investigations into these technologies are anticipated to grow. Digital forensics professionals will need to adapt by developing advanced tools and expertise to analyze data from increasingly secure and interconnected devices. This shift towards mobile and IoT forensics represents a pivotal opportunity for the market, as organizations and law enforcement agencies seek to address emerging threats and vulnerabilities in this expanding digital environment.

Geographically, the Europe Digital Forensics Market is segmented into several countries, including the United Kingdom, Germany, France, Italy, Russia, and the rest of Europe, with the United Kingdom holding the largest market share in 2024. According to the UK Government's Cyber Security Breaches Survey 2025, businesses in the UK experienced approximately 8.58 million cybercrimes in the past year, including around

680,000 incidents classified as non-phishing cybercrimes. These statistics reflect the persistent and evolving nature of cyber threats affecting organizations across various sectors, from financial services to healthcare and critical infrastructure. The diversity of these attacks, including malware, ransomware, data breaches, and insider threats, emphasizes the need for advanced cybersecurity strategies and increased reliance on digital forensics to investigate and respond effectively to incidents.

Key players in the Europe Digital Forensics Market include major companies such as International Business Machines Corp, Microsoft Corp, Cisco Systems Inc, Open Text Corp, Cellebrite DI Ltd., Nuix Limited, Magnet Forensics, Paraben Corporation, Exterro, and Oxygen Forensics. These companies are pursuing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their offerings and increase their market share.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. DIGITAL FORENSICS MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 Digital Forensics Solution Providers
 - 4.3.2 Law Enforcement and Government Agencies
 - 4.3.3 Cybersecurity Firms
 - 4.3.4 Regulatory and Standards Organizations
 - 4.3.5 End Users
 - 4.3.6 List of Vendors in the Value Chain

5. EUROPE DIGITAL FORENSICS MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities

5.4 Future Trends

5.5 Impact of Drivers and Restraints:

6. DIGITAL FORENSICS MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Digital Forensics Market Revenue (US\$ Million), 2024 - 2031

6.2 Europe Digital Forensics Market Forecast and Analysis

7. EUROPE DIGITAL FORENSICS MARKET REVENUE ANALYSIS - BY COMPONENT

7.1 Software

7.1.1 Overview

7.1.2 Software: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Hardware

7.2.1 Overview

7.2.2 Hardware: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.3 Services

7.3.1 Overview

7.3.2 Services: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. EUROPE DIGITAL FORENSICS MARKET REVENUE ANALYSIS - BY TYPE

8.1 Mobile Forensics

8.1.1 Overview

8.1.2 Mobile Forensics: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Computer Forensics

8.2.1 Overview

8.2.2 Computer Forensics: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Network Forensics

8.3.1 Overview

8.3.2 Network Forensics: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Others

8.4.1 Overview

8.4.2 Others: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. EUROPE DIGITAL FORENSICS MARKET REVENUE ANALYSIS - BY INDUSTRY VERTICAL

9.1 Government and Defense

9.1.1 Overview

9.1.2 Government and Defense: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Law Enforcement

9.2.1 Overview

9.2.2 Law Enforcement: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 BFSI

9.3.1 Overview

9.3.2 BFSI: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4 IT and Telecom

9.4.1 Overview

9.4.2 IT and Telecom: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.5 Healthcare

9.5.1 Overview

9.5.2 Healthcare: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.6 Retail

9.6.1 Overview

9.6.2 Retail: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.7 Others

9.7.1 Overview

9.7.2 Others: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. EUROPE DIGITAL FORENSICS MARKET - COUNTRY ANALYSIS

10.1 Europe

10.1.1 Europe Digital Forensics Market Revenue and Forecast and Analysis - by Country

10.1.1.1 Europe Digital Forensics Market Revenue and Forecast and Analysis - by Country

10.1.2.2 United Kingdom: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.1.2.2.1 United Kingdom: Europe Digital Forensics Market Share - by Component

10.1.2.2.2 United Kingdom: Europe Digital Forensics Market Share - by Type

10.1.2.2.3 United Kingdom: Europe Digital Forensics Market Share - by Industry

Vertical

10.2.3.3 Germany: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2.3.3.1 Germany: Europe Digital Forensics Market Share - by Component

10.2.3.3.2 Germany: Europe Digital Forensics Market Share - by Type

10.2.3.3.3 Germany: Europe Digital Forensics Market Share - by Industry Vertical

10.3.4.4 France: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.3.4.4.1 France: Europe Digital Forensics Market Share - by Component

10.3.4.4.2 France: Europe Digital Forensics Market Share - by Type

10.3.4.4.3 France: Europe Digital Forensics Market Share - by Industry Vertical

10.4.5.5 Italy: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.4.5.5.1 Italy: Europe Digital Forensics Market Share - by Component

10.4.5.5.2 Italy: Europe Digital Forensics Market Share - by Type

10.4.5.5.3 Italy: Europe Digital Forensics Market Share - by Industry Vertical

10.5.6.6 Russia: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.5.6.6.1 Russia: Europe Digital Forensics Market Share - by Component

10.5.6.6.2 Russia: Europe Digital Forensics Market Share - by Type

10.5.6.6.3 Russia: Europe Digital Forensics Market Share - by Industry Vertical

10.6.7.7 Rest of Europe: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.6.7.7.1 Rest of Europe: Europe Digital Forensics Market Share - by Component

10.6.7.7.2 Rest of Europe: Europe Digital Forensics Market Share - by Type

10.6.7.7.3 Rest of Europe: Europe Digital Forensics Market Share - by Industry

Vertical

11 COMPETITIVE LANDSCAPE

- 11.1 Heat Map Analysis by Key Players
- 11.2 Company Positioning & Concentration

12 INDUSTRY LANDSCAPE

- 12.1 Overview
- 12.2 New Product Development
- 12.3 Merger and Acquisition
- 12.4 Other Strategic Developments

13 COMPANY PROFILES

- 13.1 International Business Machines Corp
 - 13.1.1 Key Facts
 - 13.1.2 Business Description
 - 13.1.3 Products and Services
 - 13.1.4 Financial Overview
 - 13.1.5 SWOT Analysis
 - 13.1.6 Key Developments
- 13.2 Microsoft Corp
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview
 - 13.2.5 SWOT Analysis
 - 13.2.6 Key Developments
- 13.3 Cisco Systems Inc
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 Open Text Corp
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis

- 13.4.6 Key Developments
- 13.5 Cellebrite DI Ltd.
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Nuix Limited
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Magnet Forensics
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Paraben Corporation
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 Exterro
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments
- 13.10 Oxygen Forensics
 - 13.10.1 Key Facts
 - 13.10.2 Business Description

- 13.10.3 Products and Services
- 13.10.4 Financial Overview
- 13.10.5 SWOT Analysis
- 13.10.6 Key Developments

14. APPENDIX

- 14.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Europe Digital Forensics Market Segmentation

Table 2. List of Vendors

Table 3. Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Component

Table 5. Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 6. Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Industry Vertical

Table 7. Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 8. United Kingdom: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Component

Table 9. United Kingdom: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 10. United Kingdom: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Industry Vertical

Table 11. Germany: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Component

Table 12. Germany: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 13. Germany: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Industry Vertical

Table 14. France: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Component

Table 15. France: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 16. France: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Industry Vertical

Table 17. Italy: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Component

Table 18. Italy: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 19. Italy: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031

(US\$ Million) - by Industry Vertical

Table 20. Russia: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Component

Table 21. Russia: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 22. Russia: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Industry Vertical

Table 23. Rest of Europe: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Component

Table 24. Rest of Europe: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 25. Rest of Europe: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Industry Vertical

Table 26. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Digital Forensics Market Segmentation - Country
- Figure 2. PEST Analysis
- Figure 3. Ecosystem: Digital Forensics Market
- Figure 4. Europe Digital Forensics Market - Key Market Dynamics
- Figure 5. Impact Analysis of Drivers and Restraints
- Figure 6. Europe Digital Forensics Market Revenue (US\$ Million), 2024 - 2031
- Figure 7. Europe Digital Forensics Market Share (%) - by Component, 2024 and 2031
- Figure 8. Software: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 9. Hardware: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 10. Services: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 11. Europe Digital Forensics Market Share (%) - by Type, 2024 and 2031
- Figure 12. Mobile Forensics: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 13. Computer Forensics: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 14. Network Forensics: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 15. Others: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 16. Europe Digital Forensics Market Share (%) - by Industry Vertical, 2024 and 2031
- Figure 17. Government and Defense: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 18. Law Enforcement: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 19. BFSI: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 20. IT and Telecom: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 21. Healthcare: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 22. Retail: Europe Digital Forensics Market - Revenue and Forecast, 2021 -

2031 (US\$ Million)

Figure 23. Others: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Europe Digital Forensics Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 25. United Kingdom: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Germany: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. France: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. Italy: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. Russia: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. Rest of Europe: Europe Digital Forensics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Company Positioning & Concentration

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