

Europe Denim Fabrics Market Size and Forecast (2021 - 2031)

<https://marketpublishers.com/r/E39368A5B4B1EN.html>

Date: April 2026

Pages: 218

Price: US\$ 3,450.00 (Single User License)

ID: E39368A5B4B1EN

Abstracts

The Europe Denim Fabrics Market is projected to grow significantly, reaching an estimated US\$ 7,516.7 million by 2031, up from US\$ 5,868.3 million in 2024. This growth represents a compound annual growth rate (CAGR) of 3.7% from 2025 to 2031.

Executive Summary and Market Analysis

The denim fabric market in Europe is experiencing robust growth driven by changing consumer preferences, a strong focus on sustainability, and ongoing innovations in fabric technology. European consumers are increasingly seeking high-quality denim that reflects their values, emphasizing durability, comfort, and environmental responsibility. This shift has led manufacturers to adopt sustainable practices, including the use of organic cotton, recycled fibers, and water-efficient production methods. The rise of slow fashion and conscious consumerism in Europe has further encouraged brands to prioritize transparency and ethical sourcing, thereby boosting the demand for eco-friendly denim fabrics.

Innovation is a key factor propelling market growth, as advancements in technology allow for the creation of denim that offers improved stretch, softness, and breathability without sacrificing durability. These enhancements cater to consumers who desire both style and functionality in their clothing. Additionally, there is a growing trend towards premium and artisanal denim products, as shoppers increasingly prefer unique, high-quality items over mass-produced alternatives. The diverse climate across Europe also influences denim trends, with lighter fabrics favored in southern regions and heavier, insulated denim preferred in the north. The expansion of online retail and direct-to-consumer sales channels has further broadened market access, enabling smaller brands and niche denim producers to reach a wider audience.

Strategic Insights

Market Segmentation Analysis

The Europe Denim Fabrics Market can be segmented by type and application. In terms of type, the market includes Raw Denim, Washed Denim, Stretch Denim, Crushed Denim, and others. Washed Denim is expected to hold the largest market share in 2024. When segmented by application, the market includes Apparel, Bottomwear, Jackets, Shirts, Home Furnishing, and others. Apparel is anticipated to dominate the market share in 2024.

Market Outlook

The use of denim in home furnishings is steadily increasing, driven by its durability, texture, and versatility in both functional and design-oriented applications. Traditionally regarded as a utilitarian fabric, denim has found its way into interior design, where its robust properties and natural appearance align with contemporary design trends. Urban, industrial, and minimalist aesthetics have particularly embraced denim for upholstery, cushions, throws, and slipcovers, as consumers seek fabrics that are not only durable but also convey a relaxed, modern vibe.

Denim's structural integrity makes it an excellent choice for high-traffic areas and family-oriented spaces, where durability is paramount. It resists tearing and abrasion better than many conventional upholstery fabrics, making it ideal for sofas, chairs, and floor cushions that endure frequent use. Furthermore, the evolving color palette of denim—from deep indigos to stone-washed greys—provides visual versatility, allowing interior designers to harmonize or contrast it with other materials like wood, metal, and leather.

In home decor, denim introduces a casual elegance that balances sophistication with comfort. Its tactile texture adds depth and interest to interiors, especially when combined with layering or mixed-textile strategies. As home environments become increasingly personalized and style-conscious, particularly in urban and multifunctional living spaces, denim fabric presents a unique value proposition: aesthetic appeal coupled with practical performance. Consequently, the rising demand for durable and stylish home textiles is expected to contribute to the growth of the denim fabrics market.

Country Insights

The Europe Denim Fabrics Market is also analyzed by country, including Germany, France, Italy, the United Kingdom, Spain, and the Rest of Europe. The Rest of Europe is projected to hold the largest market share in 2024.

Countries such as Austria, Belgium, Hungary, Finland, the Netherlands, Lithuania, Sweden, Switzerland, and Denmark are significant contributors to the denim fabrics market in the Rest of Europe. Textile manufacturers in these nations are increasingly investing in innovative practices to produce high-quality denim with a reduced environmental impact, aligning with global initiatives to promote circular fashion. The involvement of diverse designers highlights the continent's collaborative approach to addressing sustainability challenges. Key market drivers include heightened environmental awareness, stricter eco-regulations, and a growing demand for transparency within the supply chain.

Company Profiles

Key players in the Europe Denim Fabrics Market include SANKO Holding, Candiani S.p.A., Hyde Park Denim, Cone Denim LLC, Zeva Denim, Prosperity Textile, KG DENIM LIMITED, T?SA, AtlasDenim, Arvind Limited, DNM Textile Industry and Trade Inc, Sudarshan Jeans, The Fabric Manufacturer, Haseller, and TAVEX EUROPE S.L. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to deliver innovative products to consumers and enhance their market share.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. DENIM FABRICS MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants:
 - 4.2.2 Threat of Substitutes:
 - 4.2.3 Bargaining Power of Buyers:
 - 4.2.4 Bargaining Power of Suppliers:
 - 4.2.5 Competitive Rivalry:
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 End-Use Industry
 - 4.3.5 List of Vendors in the Value Chain

5. EUROPE DENIM FABRICS MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. DENIM FABRICS MARKET - EUROPE MARKET ANALYSIS

- 6.1 Europe Denim Fabrics Market Volume (Million Sq. Meter), 2021 - 2031
- 6.2 Europe Denim Fabrics Market Volume Forecast and Analysis (Million Sq. Meter)
- 6.3 Europe Denim Fabrics Market Revenue (US\$ Million), 2024 -2031
- 6.4 Europe Denim Fabrics Market Forecast and Analysis

7. EUROPE DENIM FABRICS MARKET VOLUME AND REVENUE ANALYSIS - BY TYPE

- 7.1 Raw Denim
 - 7.1.1 Overview
 - 7.1.2 Raw Denim: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)
 - 7.1.3 Raw Denim: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.2 Washed Denim
 - 7.2.1 Overview
 - 7.2.2 Washed Denim: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)
 - 7.2.3 Washed Denim: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.3 Stretch Denim
 - 7.3.1 Overview
 - 7.3.2 Stretch Denim: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)
 - 7.3.3 Stretch Denim: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.4 Crushed Denim
 - 7.4.1 Overview
 - 7.4.2 Crushed Denim: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

7.4.3 Crushed Denim: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.5 Others

7.5.1 Overview

7.5.2 Others: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

7.5.3 Others: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. EUROPE DENIM FABRICS MARKET VOLUME AND REVENUE ANALYSIS - BY APPLICATION

8.1 Apparel

8.1.1 Overview

8.1.2 Apparel: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.1.3 Apparel: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Bottomwear

8.2.1 Overview

8.2.2 Bottomwear: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.2.3 Bottomwear: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Jackets

8.3.1 Overview

8.3.2 Jackets: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.3.3 Jackets: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Shirts

8.4.1 Overview

8.4.2 Shirts: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.4.3 Shirts: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.5 Others Apparel

8.5.1 Overview

8.5.2 Others Apparel: Europe Denim Fabrics Market - Volume and Forecast, 2021 -

2031 (Million Sq. Meter)

8.5.3 Others Apparel: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.6 Home Furnishing

8.6.1 Overview

8.6.2 Home Furnishing: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.6.3 Home Furnishing: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.7 Curtains

8.7.1 Overview

8.7.2 Curtains: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.7.3 Curtains: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.8 Upholstery

8.8.1 Overview

8.8.2 Upholstery: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.8.3 Upholstery: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.9 Others Home Furnishing

8.9.1 Overview

8.9.2 Others Home Furnishing: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.9.3 Others Home Furnishing: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.10 Others

8.10.1 Overview

8.10.2 Others: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

8.10.3 Others: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. EUROPE DENIM FABRICS MARKET - COUNTRY ANALYSIS

9.1 Europe

9.1.1 Europe Denim Fabrics Market Revenue and Forecast and Analysis - by Country

9.1.1.1 Europe Denim Fabrics Market Volume and Forecast and Analysis - by

Country

9.1.1.2 Europe Denim Fabrics Market Revenue and Forecast and Analysis - by

Country

9.1.2.2 Germany: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.1.2.2.1 Germany: Europe Denim Fabrics Market Share - by Type

9.1.2.2.2 Germany: Europe Denim Fabrics Market Share - by Application

9.2.3.3 France: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2.3.3.1 France: Europe Denim Fabrics Market Share - by Type

9.2.3.3.2 France: Europe Denim Fabrics Market Share - by Application

9.3.4.4 Italy: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3.4.4.1 Italy: Europe Denim Fabrics Market Share - by Type

9.3.4.4.2 Italy: Europe Denim Fabrics Market Share - by Application

9.4.5.5 United Kingdom: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4.5.5.1 United Kingdom: Europe Denim Fabrics Market Share - by Type

9.4.5.5.2 United Kingdom: Europe Denim Fabrics Market Share - by Application

9.5.6.6 Spain: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.5.6.6.1 Spain: Europe Denim Fabrics Market Share - by Type

9.5.6.6.2 Spain: Europe Denim Fabrics Market Share - by Application

9.6.7.7 Rest of Europe: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.6.7.7.1 Rest of Europe: Europe Denim Fabrics Market Share - by Type

9.6.7.7.2 Rest of Europe: Europe Denim Fabrics Market Share - by Application

10 COMPETITIVE LANDSCAPE

10.1 Heat Map Analysis by Key Players

10.2 Estimated Company Market Share Analysis, 2024

11 INDUSTRY LANDSCAPE

11.1 Overview

11.2 New Product Development

11.3 Merger and Acquisition

11.4 Other Strategic Developments

12 COMPANY PROFILES

12.1 SANKO Holding

- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services
- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments

12.2 Candiani S.p.A.

- 12.2.1 Key Facts
- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments

12.3 Hyde Park Denim

- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments

12.4 Cone Denim LLC

- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments

12.5 Zeva Denim

- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments

12.6 Prosperity Textile

- 12.6.1 Key Facts
- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 KG DENIM LIMITED
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 T?SA
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 AtlasDenim
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Arvind Limited
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments
- 12.11 DNM Textile Industry and Trade Inc
 - 12.11.1 Key Facts
 - 12.11.2 Business Description
 - 12.11.3 Products and Services
 - 12.11.4 Financial Overview

- 12.11.5 SWOT Analysis
- 12.11.6 Key Developments
- 12.12 Sudarshan Jeans
 - 12.12.1 Key Facts
 - 12.12.2 Business Description
 - 12.12.3 Products and Services
 - 12.12.4 Financial Overview
 - 12.12.5 SWOT Analysis
 - 12.12.6 Key Developments
- 12.13 The Fabric Manufacturer
 - 12.13.1 Key Facts
 - 12.13.2 Business Description
 - 12.13.3 Products and Services
 - 12.13.4 Financial Overview
 - 12.13.5 SWOT Analysis
 - 12.13.6 Key Developments
- 12.14 Haseller
 - 12.14.1 Key Facts
 - 12.14.2 Business Description
 - 12.14.3 Products and Services
 - 12.14.4 Financial Overview
 - 12.14.5 SWOT Analysis
 - 12.14.6 Key Developments
- 12.15 TAVEX EUROPE S.L.
 - 12.15.1 Key Facts
 - 12.15.2 Business Description
 - 12.15.3 Products and Services
 - 12.15.4 Financial Overview
 - 12.15.5 SWOT Analysis
 - 12.15.6 Key Developments

13. APPENDIX

13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Europe Denim Fabrics Market Segmentation

Table 2. List of Vendors

Table 3. Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Table 4. Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 5. Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 5. Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 6. Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 6. Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 7. Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Country

Table 8. Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 9. Germany: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 10. Germany: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 11. Germany: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 12. Germany: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 13. France: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 14. France: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 15. France: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 16. France: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 17. Italy: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031
(Million Sq. Meter) - by Type

Table 18. Italy: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031
(US\$ Million) - by Type

Table 19. Italy: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031
(Million Sq. Meter) - by Application

Table 20. Italy: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031
(US\$ Million) - by Application

Table 21. United Kingdom: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 22. United Kingdom: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 23. United Kingdom: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 24. United Kingdom: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 25. Spain: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 26. Spain: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 27. Spain: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 28. Spain: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 29. Rest of Europe: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Type

Table 30. Rest of Europe: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 31. Rest of Europe: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter) - by Application

Table 32. Rest of Europe: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 33. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Europe Denim Fabrics Market Segmentation - Country

Figure 2. Porter's Analysis

Figure 3. Ecosystem: Denim Fabrics Market

Figure 4. Europe Denim Fabrics Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Europe Denim Fabrics Market Volume (Million Sq. Meter), 2021 - 2031

Figure 7. Europe Denim Fabrics Market Revenue (US\$ Million), 2024 - 2031

Figure 8. Europe Denim Fabrics Market Share (%) - by Type, 2024 and 2031

Figure 9. Raw Denim: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 9. Raw Denim: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Washed Denim: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 10. Washed Denim: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 11. Stretch Denim: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 11. Stretch Denim: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 12. Crushed Denim: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 12. Crushed Denim: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Others: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 13. Others: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. Europe Denim Fabrics Market Share (%) - by Application, 2024 and 2031

Figure 15. Apparel: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 15. Apparel: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Bottomwear: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 16. Bottomwear: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Jackets: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 17. Jackets: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Shirts: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 18. Shirts: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. Others Apparel: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 19. Others Apparel: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. Home Furnishing: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 20. Home Furnishing: Europe Denim Fabrics Market - Revenue and Forecast,

2021 - 2031 (US\$ Million)

Figure 21. Curtains: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 21. Curtains: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Upholstery: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 22. Upholstery: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Others Home Furnishing: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 23. Others Home Furnishing: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Others: Europe Denim Fabrics Market - Volume and Forecast, 2021 - 2031 (Million Sq. Meter)

Figure 24. Others: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Europe Denim Fabrics Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 26. Germany: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. France: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. Italy: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. United Kingdom: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. Spain: Europe Denim Fabrics Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Rest of Europe: Europe Denim Fabrics Market - Revenue and Forecast,

2021 - 2031 (US\$ Million)

Figure 32. Estimated Company Market Share Analysis, 2024

I would like to order

Product name: Europe Denim Fabrics Market Size and Forecast (2021 - 2031)

Product link: <https://marketpublishers.com/r/E39368A5B4B1EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E39368A5B4B1EN.html>