

Europe Defense and Aerospace NAND or NOR Flash Memory Market Size and Forecast (2021 - 2031)

<https://marketpublishers.com/r/E864D527A0BBEN.html>

Date: April 2026

Pages: 299

Price: US\$ 3,450.00 (Single User License)

ID: E864D527A0BBEN

Abstracts

The Europe Defense and Aerospace NAND and NOR Flash Memory Market is projected to grow significantly, reaching an estimated US\$ 397.2 million by 2031, up from US\$ 315.6 million in 2024. This growth reflects a compound annual growth rate (CAGR) of 3.6% from 2025 to 2031, driven by various factors including increased investments in space programs and advancements in industrial automation within the defense and aerospace sectors.

The demand for NAND and NOR flash memory in Europe is primarily fueled by the region's focus on enhancing its space capabilities, particularly in satellite communication and Earth observation. NOR flash memory, known for its reliability and longevity, is particularly sought after for safety-critical applications in avionics and control systems. The stringent regulatory and security requirements in the defense and aerospace industries necessitate memory solutions that ensure secure boot processes and data integrity. Furthermore, collaborations between European space agencies and defense organizations are fostering innovation in radiation-hardened memory technologies, which is vital for the growth of this market.

A notable development in the market is the announcement by Infineon Technologies AG on November 18, 2024, regarding the launch of the first radiation-hardened-by-design 512 Mbit QSPI NOR Flash memory. This product is tailored for space and extreme environment applications, addressing the rising demand for high-reliability, radiation-tolerant memory in European satellite programs and defense systems. The introduction of this NOR Flash memory enhances operational capabilities for space-grade FPGAs and microprocessors, meeting the rigorous reliability standards required for mission-critical applications in aerospace and defense. Infineon's innovation not only bolsters Europe's domestic production of advanced memory solutions but also strengthens

supply chain resilience by providing a locally sourced, high-performance option, thereby promoting the adoption of NOR Flash in European defense and space initiatives.

The market segmentation reveals that the NAND Flash Memory segment dominated in 2024, with further subdivisions into SLC, MLC, TLC, and others, where SLC led the market. In the NOR Flash Memory category, the Serial NOR segment was the most prominent. Additionally, the 3D NAND architecture was the preferred choice, and the 4 Mb to 64 Mb density range for NOR Flash was the most significant segment in 2024. For NAND Flash Memory density, the 4 GB to 64 GB segment was the largest.

The accelerating deployment of Low Earth Orbit (LEO) satellite constellations is emerging as a key growth driver for the NAND and NOR flash memory market. As of June 18, 2025, nearly 10,000 satellites are operational in LEO, providing essential services such as global connectivity and real-time communication. The unique operational characteristics of LEO missions, which involve larger volumes of satellites and less severe radiation environments, are increasing the demand for compact, energy-efficient, and radiation-tolerant memory solutions. NewSpace initiatives, propelled by private companies, are expanding satellite fleets, creating a sustained need for memory technologies that balance reliability with cost-effectiveness.

Infineon Technologies' introduction of its NewSpace memory portfolio on June 18, 2025, exemplifies the market's evolution. This portfolio includes low-power F-RAMs and QSPI NOR flash devices, designed to meet the operational challenges of LEO environments. These devices are characterized by broad temperature support and high radiation tolerance, making them suitable for the demands of modern satellite manufacturing.

Geographically, the market is segmented into several countries, with Germany holding the largest share in 2024. The German defense and aerospace sector is witnessing a surge in demand for advanced memory technologies that can support sophisticated avionics and secure communications. Innovations in 3D flash technology are crucial for maintaining Germany's competitive edge in both commercial and national defense sectors.

On February 20, 2025, KIOXIA Corporation and SanDisk Corporation unveiled a breakthrough in 3D flash memory technology, achieving a remarkable 4.8 Gb/s NAND interface speed. This advancement aligns with the needs of Germany's defense and aerospace market, where the demand for ultra-fast data transfer and low-power operation is critical for mission success.

Key players in the Europe Defense and Aerospace NAND and NOR Flash Memory Market include Infineon Technologies AG, Renesas Electronics Corp, Microchip Technology Inc, and others. These companies are employing strategies such as product innovation and mergers to enhance their market presence.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 Semiconductor Manufacturers
 - 4.3.2 Memory Module & Subsystem Integrators
 - 4.3.3 Original Equipment Manufacturers (OEMs)
 - 4.3.4 System Integrators & Defense Contractors
 - 4.3.5 Government Agencies & Regulatory Bodies
 - 4.3.6 List of Vendors in the Value Chain

5. EUROPE DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers

5.2 Market Restraints

5.3 Market Opportunities

5.4 Future Trends

5.5 Impact of Drivers and Restraints:

6. DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Defense and Aerospace NAND or NOR Flash Memory Market Revenue (US\$ Million), 2024 - 2031

6.2 Europe Defense and Aerospace NAND or NOR Flash Memory Market Forecast and Analysis

7. EUROPE DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET REVENUE ANALYSIS - BY FLASH MEMORY TYPE

7.1 NAND Flash Memory

7.1.1 Overview

7.1.2 NAND Flash Memory: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 NOR Flash Memory

7.2.1 Overview

7.2.2 NOR Flash Memory: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. EUROPE DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET REVENUE ANALYSIS - BY NAND FLASH MEMORY

8.1 SLC

8.1.1 Overview

8.1.2 SLC: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 MLC

8.2.1 Overview

8.2.2 MLC: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 TLC

8.3.1 Overview

8.3.2 TLC: Europe Defense and Aerospace NAND or NOR Flash Memory Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Others

8.4.1 Overview

8.4.2 Others: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. EUROPE DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET REVENUE ANALYSIS - BY NOR FLASH MEMORY

9.1 Parallel NOR

9.1.1 Overview

9.1.2 Parallel NOR: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Serial NOR

9.2.1 Overview

9.2.2 Serial NOR: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. EUROPE DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET REVENUE ANALYSIS - BY NAND FLASH MEMORY ARCHITECTURE

10.1 2D NAND

10.1.1 Overview

10.1.2 2D NAND: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2 3D NAND

10.2.1 Overview

10.2.2 3D NAND: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11. EUROPE DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET REVENUE ANALYSIS - BY NOR FLASH MEMORY DENSITY

11.1 Upto 2 Mb

11.1.1 Overview

11.1.2 Upto 2 Mb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.2 4 Mb to 64 Mb

11.2.1 Overview

11.2.2 4 Mb to 64 Mb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.3 128 Mb to 512 Mb

11.3.1 Overview

11.3.2 128 Mb to 512 Mb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.4 Greater than 1 Gb

11.4.1 Overview

11.4.2 Greater than 1 Gb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12. EUROPE DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET REVENUE ANALYSIS - BY NAND FLASH MEMORY DENSITY

12.1 Upto 2 Gb

12.1.1 Overview

12.1.2 Upto 2 Gb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.2 4 Gb to 64 Gb

12.2.1 Overview

12.2.2 4 Gb to 64 Gb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.3 128 Gb to 512 Gb

12.3.1 Overview

12.3.2 128 Gb to 512 Gb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.4 Above 1 Tb

12.4.1 Overview

12.4.2 Above 1 Tb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13. EUROPE DEFENSE AND AEROSPACE NAND OR NOR FLASH MEMORY MARKET - COUNTRY ANALYSIS

13.1 Europe

13.1.1 Europe Defense and Aerospace NAND or NOR Flash Memory Market Revenue and Forecast and Analysis - by Country

13.1.1.1 Europe Defense and Aerospace NAND or NOR Flash Memory Market Revenue and Forecast and Analysis - by Country

13.1.2.2 Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.1.2.2.1 Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Flash Memory Type

13.1.2.2.2 Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nand Flash Memory

13.1.2.2.3 Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nor Flash Memory

13.1.2.2.4 Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nand Flash Memory Architecture

13.1.2.2.5 Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nor Flash Memory Density

13.1.2.2.6 Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nand Flash Memory Density

13.2.3.3 France: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.2.3.3.1 France: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Flash Memory Type

13.2.3.3.2 France: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nand Flash Memory

13.2.3.3.3 France: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nor Flash Memory

13.2.3.3.4 France: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nand Flash Memory Architecture

13.2.3.3.5 France: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nor Flash Memory Density

13.2.3.3.6 France: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nand Flash Memory Density

13.3.4.4 Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.3.4.4.1 Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Flash Memory Type

13.3.4.4.2 Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nand Flash Memory

13.3.4.4.3 Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nor Flash Memory

13.3.4.4.4 Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market Share - by Nand Flash Memory Architecture

13.3.4.4.5 Italy: Europe Defense and Aerospace NAND or NOR Flash Memory

Market Share - by Nor Flash Memory Density

13.3.4.4.6 Italy: Europe Defense and Aerospace NAND or NOR Flash Memory

Market Share - by Nand Flash Memory Density

13.4.5.5 Spain: Europe Defense and Aerospace NAND or NOR Flash Memory

Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.4.5.5.1 Spain: Europe Defense and Aerospace NAND or NOR Flash Memory

Market Share - by Flash Memory Type

13.4.5.5.2 Spain: Europe Defense and Aerospace NAND or NOR Flash Memory

Market Share - by Nand Flash Memory

13.4.5.5.3 Spain: Europe Defense and Aerospace NAND or NOR Flash Memory

Market Share - by Nor Flash Memory

13.4.5.5.4 Spain: Europe Defense and Aerospace NAND or NOR Flash Memory

Market Share - by Nand Flash Memory Architecture

13.4.5.5.5 Spain: Europe Defense and Aerospace NAND or NOR Flash Memory

Market Share - by Nor Flash Memory Density

13.4.5.5.6 Spain: Europe Defense and Aerospace NAND or NOR Flash Memory

Market Share - by Nand Flash Memory Density

13.5.6.6 United Kingdom: Europe Defense and Aerospace NAND or NOR Flash
Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.5.6.6.1 United Kingdom: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Flash Memory Type

13.5.6.6.2 United Kingdom: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nand Flash Memory

13.5.6.6.3 United Kingdom: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nor Flash Memory

13.5.6.6.4 United Kingdom: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nand Flash Memory Architecture

13.5.6.6.5 United Kingdom: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nor Flash Memory Density

13.5.6.6.6 United Kingdom: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nand Flash Memory Density

13.6.7.7 Russia: Europe Defense and Aerospace NAND or NOR Flash Memory
Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.6.7.7.1 Russia: Europe Defense and Aerospace NAND or NOR Flash Memory
Market Share - by Flash Memory Type

13.6.7.7.2 Russia: Europe Defense and Aerospace NAND or NOR Flash Memory
Market Share - by Nand Flash Memory

13.6.7.7.3 Russia: Europe Defense and Aerospace NAND or NOR Flash Memory
Market Share - by Nor Flash Memory

13.6.7.7.4 Russia: Europe Defense and Aerospace NAND or NOR Flash Memory
Market Share - by Nand Flash Memory Architecture

13.6.7.7.5 Russia: Europe Defense and Aerospace NAND or NOR Flash Memory
Market Share - by Nor Flash Memory Density

13.6.7.7.6 Russia: Europe Defense and Aerospace NAND or NOR Flash Memory
Market Share - by Nand Flash Memory Density

13.7.8.8 Netherlands: Europe Defense and Aerospace NAND or NOR Flash Memory
Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.7.8.8.1 Netherlands: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Flash Memory Type

13.7.8.8.2 Netherlands: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nand Flash Memory

13.7.8.8.3 Netherlands: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nor Flash Memory

13.7.8.8.4 Netherlands: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nand Flash Memory Architecture

13.7.8.8.5 Netherlands: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nor Flash Memory Density

13.7.8.8.6 Netherlands: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nand Flash Memory Density

13.8.9.9 Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash
Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.8.9.9.1 Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Flash Memory Type

13.8.9.9.2 Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nand Flash Memory

13.8.9.9.3 Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nor Flash Memory

13.8.9.9.4 Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nand Flash Memory Architecture

13.8.9.9.5 Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nor Flash Memory Density

13.8.9.9.6 Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash
Memory Market Share - by Nand Flash Memory Density

14 COMPETITIVE LANDSCAPE

14.1 Heat Map Analysis by Key Players

14.2 Company Market Share Analysis, 2024

15 INDUSTRY LANDSCAPE

- 15.1 Overview
- 15.2 New Product Development
- 15.3 Merger and Acquisition
- 15.4 Other Strategic Developments

16 COMPANY PROFILES

- 16.1 Infineon Technologies AG
 - 16.1.1 Key Facts
 - 16.1.2 Business Description
 - 16.1.3 Products and Services
 - 16.1.4 Financial Overview
 - 16.1.5 SWOT Analysis
 - 16.1.6 Key Developments
- 16.2 Renesas Electronics Corp
 - 16.2.1 Key Facts
 - 16.2.2 Business Description
 - 16.2.3 Products and Services
 - 16.2.4 Financial Overview
 - 16.2.5 SWOT Analysis
 - 16.2.6 Key Developments
- 16.3 Microchip Technology Inc
 - 16.3.1 Key Facts
 - 16.3.2 Business Description
 - 16.3.3 Products and Services
 - 16.3.4 Financial Overview
 - 16.3.5 SWOT Analysis
 - 16.3.6 Key Developments
- 16.4 Micron Technology Inc
 - 16.4.1 Key Facts
 - 16.4.2 Business Description
 - 16.4.3 Products and Services
 - 16.4.4 Financial Overview
 - 16.4.5 SWOT Analysis
 - 16.4.6 Key Developments
- 16.5 Samsung Electronics Co Ltd

- 16.5.1 Key Facts
- 16.5.2 Business Description
- 16.5.3 Products and Services
- 16.5.4 Financial Overview
- 16.5.5 SWOT Analysis
- 16.5.6 Key Developments
- 16.6 Winbond Electronics Corp
 - 16.6.1 Key Facts
 - 16.6.2 Business Description
 - 16.6.3 Products and Services
 - 16.6.4 Financial Overview
 - 16.6.5 SWOT Analysis
 - 16.6.6 Key Developments
- 16.7 Macronix International Co., Ltd
 - 16.7.1 Key Facts
 - 16.7.2 Business Description
 - 16.7.3 Products and Services
 - 16.7.4 Financial Overview
 - 16.7.5 SWOT Analysis
 - 16.7.6 Key Developments
- 16.8 KIOXIA Holdings Corporation
 - 16.8.1 Key Facts
 - 16.8.2 Business Description
 - 16.8.3 Products and Services
 - 16.8.4 Financial Overview
 - 16.8.5 SWOT Analysis
 - 16.8.6 Key Developments
- 16.9 SK Hynix Inc
 - 16.9.1 Key Facts
 - 16.9.2 Business Description
 - 16.9.3 Products and Services
 - 16.9.4 Financial Overview
 - 16.9.5 SWOT Analysis
 - 16.9.6 Key Developments
- 16.10 Flexxon Pte Ltd
 - 16.10.1 Key Facts
 - 16.10.2 Business Description
 - 16.10.3 Products and Services
 - 16.10.4 Financial Overview

- 16.10.5 SWOT Analysis
- 16.10.6 Key Developments
- 16.11 Power Device Corporation
 - 16.11.1 Key Facts
 - 16.11.2 Business Description
 - 16.11.3 Products and Services
 - 16.11.4 Financial Overview
 - 16.11.5 SWOT Analysis
 - 16.11.6 Key Developments
- 16.12 Alliance Memory, Inc
 - 16.12.1 Key Facts
 - 16.12.2 Business Description
 - 16.12.3 Products and Services
 - 16.12.4 Financial Overview
 - 16.12.5 SWOT Analysis
 - 16.12.6 Key Developments
- 16.13 3D PLUS
 - 16.13.1 Key Facts
 - 16.13.2 Business Description
 - 16.13.3 Products and Services
 - 16.13.4 Financial Overview
 - 16.13.5 SWOT Analysis
 - 16.13.6 Key Developments
- 16.14 ATP Electronics, Inc
 - 16.14.1 Key Facts
 - 16.14.2 Business Description
 - 16.14.3 Products and Services
 - 16.14.4 Financial Overview
 - 16.14.5 SWOT Analysis
 - 16.14.6 Key Developments
- 16.15 Phison Electronics Corporation
 - 16.15.1 Key Facts
 - 16.15.2 Business Description
 - 16.15.3 Products and Services
 - 16.15.4 Financial Overview
 - 16.15.5 SWOT Analysis
 - 16.15.6 Key Developments

17. APPENDIX

17.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Europe Defense and Aerospace NAND or NOR Flash Memory Market Segmentation

Table 2. List of Vendors

Table 3. Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Flash Memory Type

Table 5. Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Table 6. Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Table 7. Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Architecture

Table 8. Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory Density

Table 9. Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Density

Table 10. Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 11. Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Flash Memory Type

Table 12. Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Table 13. Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Table 14. Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Architecture

Table 15. Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory Density

Table 16. Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Density

Table 17. France: Europe Defense and Aerospace NAND or NOR Flash Memory

Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Flash Memory Type

Table 18. France: Europe Defense and Aerospace NAND or NOR Flash Memory

Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Table 19. France: Europe Defense and Aerospace NAND or NOR Flash Memory

Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Table 20. France: Europe Defense and Aerospace NAND or NOR Flash Memory

Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Architecture

Table 21. France: Europe Defense and Aerospace NAND or NOR Flash Memory

Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Density

Table 22. France: Europe Defense and Aerospace NAND or NOR Flash Memory

Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Density

Table 23. Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Flash Memory Type

Table 24. Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Table 25. Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Table 26. Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Architecture

Table 27. Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory Density

Table 28. Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Density

Table 29. Spain: Europe Defense and Aerospace NAND or NOR Flash Memory Market

- Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Flash Memory Type

Table 30. Spain: Europe Defense and Aerospace NAND or NOR Flash Memory Market

- Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Table 31. Spain: Europe Defense and Aerospace NAND or NOR Flash Memory Market

- Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Table 32. Spain: Europe Defense and Aerospace NAND or NOR Flash Memory Market

- Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Architecture

Table 33. Spain: Europe Defense and Aerospace NAND or NOR Flash Memory Market

- Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory Density

Table 34. Spain: Europe Defense and Aerospace NAND or NOR Flash Memory Market

- Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Density

Table 35. United Kingdom: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Flash Memory Type

Table 36. United Kingdom: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Table 37. United Kingdom: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Table 38. United Kingdom: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Architecture

Table 39. United Kingdom: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory Density

Table 40. United Kingdom: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Density

Table 41. Russia: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Flash Memory Type

Table 42. Russia: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Table 43. Russia: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Table 44. Russia: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Architecture

Table 45. Russia: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory Density

Table 46. Russia: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Density

Table 47. Netherlands: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Flash Memory Type

Table 48. Netherlands: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Table 49. Netherlands: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Table 50. Netherlands: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Architecture

Table 51. Netherlands: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory Density

Table 52. Netherlands: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Density

Table 53. Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Flash Memory Type

Table 54. Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory

Table 55. Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory

Table 56. Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Architecture

Table 57. Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nor Flash Memory Density

Table 58. Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Nand Flash Memory Density

Table 59. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Europe Defense and Aerospace NAND or NOR Flash Memory Market Segmentation - Country

Figure 2. PEST Analysis

Figure 3. Ecosystem: Defense and Aerospace NAND or NOR Flash Memory Market

Figure 4. Europe Defense and Aerospace NAND or NOR Flash Memory Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Europe Defense and Aerospace NAND or NOR Flash Memory Market Revenue (US\$ Million), 2024 - 2031

Figure 7. Europe Defense and Aerospace NAND or NOR Flash Memory Market Share (%) - by Flash Memory Type, 2024 and 2031

Figure 8. NAND Flash Memory: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 9. NOR Flash Memory: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Europe Defense and Aerospace NAND or NOR Flash Memory Market Share (%) - by Nand Flash Memory, 2024 and 2031

Figure 11. SLC: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 12. MLC: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. TLC: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. Others: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 15. Europe Defense and Aerospace NAND or NOR Flash Memory Market Share (%) - by Nor Flash Memory, 2024 and 2031

Figure 16. Parallel NOR: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Serial NOR: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Europe Defense and Aerospace NAND or NOR Flash Memory Market Share (%) - by Nand Flash Memory Architecture, 2024 and 2031

Figure 19. 2D NAND: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. 3D NAND: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Europe Defense and Aerospace NAND or NOR Flash Memory Market Share (%) - by Nor Flash Memory Density, 2024 and 2031

Figure 22. Upto 2 Mb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. 4 Mb to 64 Mb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. 128 Mb to 512 Mb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Greater than 1 Gb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Europe Defense and Aerospace NAND or NOR Flash Memory Market Share (%) - by Nand Flash Memory Density, 2024 and 2031

Figure 27. Upto 2 Gb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. 4 Gb to 64 Gb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. 128 Gb to 512 Gb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. Above 1 Tb: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Europe Defense and Aerospace NAND or NOR Flash Memory Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 32. Germany: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 33. France: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 34. Italy: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 35. Spain: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 36. United Kingdom: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 37. Russia: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 38. Netherlands: Europe Defense and Aerospace NAND or NOR Flash Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 39. Rest of Europe: Europe Defense and Aerospace NAND or NOR Flash

Memory Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
Figure 40. Company Market Share Analysis, 2024

I would like to order

Product name: Europe Defense and Aerospace NAND or NOR Flash Memory Market Size and Forecast (2021 - 2031)

Product link: <https://marketpublishers.com/r/E864D527A0BBEN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E864D527A0BBEN.html>