

Europe CT Scanner Market Size and Forecast (2021 - 2031)

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Abstracts

The Europe CT Scanner Market is projected to grow significantly, reaching an estimated US\$ 2,698.8 million by 2031, up from US\$ 1,773.7 million in 2024. This growth reflects a compound annual growth rate (CAGR) of 6.3% from 2025 to 2031, indicating a steady evolution in a mature market driven by various factors including healthcare modernization, policy-driven procurement, and demographic changes.

Key markets within Europe, particularly Germany, France, the UK, and the Nordic countries, are prioritizing the replacement of outdated CT equipment with advanced systems that provide enhanced image quality, quicker scanning times, and reduced radiation exposure. The focus on environmental sustainability and adherence to regulatory standards is becoming increasingly important in procurement decisions, especially with the implementation of the EU Medical Device Regulation (MDR), which elevates quality and safety benchmarks for medical devices.

In Central and Eastern Europe, market growth is bolstered by European Union funding and national investments aimed at enhancing healthcare infrastructure and access to advanced diagnostic tools. The rising prevalence of chronic diseases, notably cancer and cardiovascular conditions, coupled with an aging population, is driving the demand for high-performance CT imaging in both hospital and outpatient settings. Technological advancements, such as dual-energy CT, photon-counting detectors, and AI-driven automation, are being adopted more widely, particularly in larger healthcare facilities and academic hospitals.

Despite the positive outlook, the market faces challenges such as prolonged procurement cycles, reimbursement limitations, and healthcare cost containment policies that may hinder the pace of adoption. Nevertheless, Europe's robust public

health systems, structured procurement frameworks, and a strong emphasis on preventive care ensure a consistent demand for CT scanners. The focus on dose reduction, energy efficiency, and data security is also prompting healthcare providers to invest in more advanced and compliant CT technologies. Overall, the CT scanner market in Europe is characterized by a blend of replacement demand, regulatory changes, and the integration of innovative technologies, making it a stable yet policy-sensitive region.

Market Segmentation Analysis

The Europe CT Scanner Market can be segmented based on various criteria:

By Type: The market is divided into Stationary CT Scanners and Portable CT Scanners, with Stationary CT Scanners leading the market in 2024.

By Architecture: The segmentation includes C-arm CT Scanners and O-arm CT Scanners, where C-arm CT Scanners dominated in 2024.

By Technology: The market is categorized into High Slice CT, Mid-size CT, Low Slice CT, and Cone Beam CT, with High Slice CT being the leading segment in 2024.

By Application: The applications include Neurology, Oncology, Orthopedics, and others, with Neurology being the dominant application in 2024.

By End User: The end users are segmented into Hospitals, Diagnostic Centers, Veterinary Clinics, and Research Labs, with Hospitals holding the largest share in 2024.

Market Outlook

The emergence of portable and point-of-care CT systems represents a significant growth opportunity for the CT scanner market. Traditionally, CT systems have been large, stationary installations confined to radiology departments or imaging centers. However, the increasing demand for bedside and rapid diagnostics—especially in emergency care, intensive care units (ICUs), and field hospitals—is driving the development of compact, mobile CT solutions. These portable systems can be deployed in settings where patient transfer poses risks or logistical challenges, such as

trauma wards, operating rooms, or rural clinics. Mobile CT systems are also crucial in disaster response, military medicine, and mobile health units serving remote populations.

Technological advancements have enabled manufacturers to reduce the size of CT machines without sacrificing image quality, making mobile units a viable alternative to fixed systems. From a business perspective, this segment offers high potential due to its versatility and broader market reach. Hospitals and healthcare systems are increasingly seeking equipment that aligns with value-based care models, emphasizing efficiency, reduced patient movement, and faster diagnostics.

Governments and NGOs in low-resource settings are investing in mobile healthcare delivery to bridge access gaps, further supporting the demand for transportable imaging solutions. These systems also introduce new revenue models, such as leasing, pay-per-use, or shared services across multiple locations. As healthcare trends toward decentralization and point-of-care delivery, portable CT scanners are set to play a pivotal role in enhancing patient outcomes and expanding market access for manufacturers and service providers.

Country Insights

The Europe CT Scanner Market is also analyzed by country, with Germany, France, the United Kingdom, Italy, Spain, and the Rest of Europe being key segments. Germany is the largest market for CT scanners in Europe, supported by a strong healthcare system, high utilization rates of diagnostic imaging, and effective public-private sector collaboration. The decentralized healthcare model in Germany facilitates the adoption of advanced equipment across a wide network of hospitals, clinics, and outpatient imaging centers. The country is at the forefront of adopting high-end CT technologies, including dual-source, spectral, and AI-integrated systems, driven by the need for early and accurate diagnoses in cardiology, oncology, and neurology.

Funding from statutory health insurance and hospital investment programs ensures consistent procurement of capital equipment. However, challenges such as aging equipment in smaller hospitals and increasing cost-containment pressures necessitate a focus on operational efficiency and total cost-of-ownership considerations. Despite these challenges, strong research and development partnerships, a skilled healthcare workforce, and a growing aging population are expected to sustain market growth, with a rising emphasis on AI-powered diagnostics, low-dose imaging, and remote maintenance capabilities.

Company Profiles

Key players in the Europe CT Scanner Market include Medtronic Plc, Koninklijke Philips NV, GE HealthCare Technologies Inc, PLANMED OY, Canon Medical Systems Corp, Accuray Incorporated, Neusoft Medical Systems, Siemens Healthineers AG, Hitachi High-Tech Corp, and Shanghai United Imaging Healthcare Co., LTD. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

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