

# Europe Coordinate Grinding Machine Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Industry (Medical, Mold and Die Industry, Aerospace and Defense, Automotive, Electric and Electronics, Industrial Machinery, and Others) and Machine Technology (CNC or NC Machine and Conventional Machines)

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## Abstracts

The Europe Coordinate Grinding Machine Market is projected to grow significantly, reaching an estimated US\$ 208.9 million by 2031, up from US\$ 152.9 million in 2024, with a compound annual growth rate (CAGR) of 4.7% anticipated from 2025 to 2031. This growth is driven by the region's robust manufacturing sector, which is increasingly integrating advanced technologies such as the Industrial Internet of Things (IIoT) and Industry 4.0 into their operations.

The competitive landscape of the coordinate grinding machine market is characterized by continuous innovation, with manufacturers focusing on enhancing product precision, automation, and operational efficiency. A notable example is DANOBATGROUP, which launched a new line of Overbeck grinding machines in March 2025, showcasing advanced technology while remaining cost-effective. Such innovations reflect the industry's commitment to upgrading production systems across Europe.

Europe is a leading hub for medical technology, hosting over 37,000 companies in this sector. The precision of machined components is critical for the performance and durability of medical devices, leading to a growing demand for coordinate grinding

machines, known for their high accuracy and fine surface finishes. Small and mid-sized medical technology firms are increasingly investing in high-precision grinding systems to improve product quality and foster innovation.

The electronics manufacturing sector also represents a significant growth opportunity for coordinate grinding machines. With Russia planning to invest approximately US\$ 38.6 billion in electronics by 2030, the demand for precision machining in the production of flat panels, printed circuit boards (PCBs), and other essential electronic components is on the rise. Coordinate grinding machines play a crucial role in PCB fabrication, chassis production, and component finishing, where precision is paramount.

The market segmentation of the Europe Coordinate Grinding Machine Market reveals that it is divided by industry and machine technology. By industry, the market includes segments such as Medical, Mold and Die, Aerospace and Defense, Automotive, Electric and Electronics, Industrial Machinery, and Others. The automotive sector held the largest market share in 2024. In terms of machine technology, the market is segmented into CNC or NC Machines and Conventional Machines, with CNC or NC Machines dominating the market share in 2024.

The demand for precision and customization in the MedTech industry is a key driver of growth for coordinate grinding machines. This sector is rapidly evolving, focusing on the development of minimally invasive surgical tools, complex implants, and diagnostic devices that require manufacturing with extremely tight tolerances and intricate geometries. Coordinate grinding machines are essential for producing the small, complex features necessary for custom medical implants and surgical instruments, ensuring both performance and safety in clinical applications. As personalized medicine, including patient-specific prosthetics and implants, becomes more prevalent, the role of coordinate grinding in fabricating bespoke, biocompatible parts is becoming increasingly vital.

The precision requirements in medical device manufacturing are further intensified by global regulatory changes and the need for compliance with stringent quality standards. Companies such as Medtronic, Teijin Nakashima Medical, AK Medical, Weigao Orthopedic, and Kyocera Medical are investing heavily in advanced grinding technology to meet these demands, addressing the needs of aging populations and the rising prevalence of chronic health issues.

High-precision coordinate grinding also supports the development of delicate surgical tools and fosters innovation in manufacturing methods, including dynamic interface

printing, robotic automation, and AI-driven defect detection. As global healthcare spending increases and regulatory requirements tighten, the market for coordinate grinding machines in medical technology is expected to continue expanding, bridging the gap between medical innovation and the need for micro-manufacturing excellence.

Geographically, the Europe Coordinate Grinding Machine Market is segmented into several countries, with Germany holding the largest market share in 2024. Germany's strong economy and diversified industrial base make it a global leader in technology and advanced manufacturing. The automotive sector is particularly significant, with Germany accounting for approximately 30% of all passenger cars produced in Europe and about 25% of new registrations in 2023. The country's manufacturing capabilities, including the production of over 4.1 million passenger cars and 351,000 commercial vehicles in 2023, underscore the importance of precision grinding technologies in ensuring high dimensional accuracy and complex shapes in automotive components.

Additionally, the defense sector in Germany is a strong growth area for coordinate grinding machines. Recent contracts, such as the US\$ 3.6 billion framework agreement for logistic vehicles, highlight the demand for precision machining solutions in producing accurate parts for advanced defense vehicles and systems.

Key players in the Coordinate Grinding Machine Market include DANOBATGROUP, Kellenberger Switzerland AG, HMT Machine Tools Limited, Fehlmann AG, PALMARY Machinery Co., Ltd., Okamoto (Singapore) Pte Ltd, United Grinding Group, Moore Tool Company, Inc., DMG MORI Co., Ltd., and KEHREN GmbH. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative solutions to their customers.

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