

Europe Conveyor System Market Size and Forecast (2021 - 2031)

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Abstracts

The Europe Conveyor System Market is projected to grow significantly, reaching an estimated US\$ 1,613.3 million by 2031, up from US\$ 1,159.3 million in 2024. This growth represents a compound annual growth rate (CAGR) of 5.1% from 2025 to 2031, driven by various factors including regulatory pressures, the increasing adoption of industrial automation, and a shift towards sustainable and digitized operations.

Executive Summary and Market Analysis

The conveyor system market in Europe is primarily influenced by the manufacturing sector's need for efficiency and compliance with stringent regulations. Industries such as automotive, electronics, food processing, and pharmaceuticals are increasingly adopting conveyor systems to enhance material handling processes, improve traceability, ensure quality control, and boost energy efficiency. The European Union's rigorous environmental regulations and labor safety standards are prompting companies to invest in low-emission, energy-efficient conveyor systems equipped with safety features, smart controls, and real-time monitoring capabilities.

Moreover, the trend towards circular manufacturing and lean production practices, particularly in Germany, the UK, and Scandinavian countries, is driving demand for modular conveyor designs. These systems can be easily reconfigured to accommodate different workflows, thereby enhancing asset utilization and operational flexibility.

The rapid expansion of omnichannel retail and the growth of e-commerce in the region necessitate highly efficient warehousing operations. Conveyor systems play a crucial role in ensuring accurate and timely deliveries while managing varying order volumes. Given the high labor costs in Europe, automation through conveyor systems is

becoming a financially viable solution for many industrial applications. Additionally, Europe's well-established logistics and supply chain networks facilitate the deployment of conveyor systems across various sectors, including airports, ports, and distribution centers. Government initiatives promoting smart factory investments and strong collaborations between system integrators and end-users have solidified conveyor systems as essential components of modern European production and logistics environments.

Market Segmentation Analysis

The Europe Conveyor System Market can be segmented based on type, operation mode, and end-user industry:

By Type: The market is divided into Belt Conveyors, Roller Conveyors, Overhead Conveyors, and Others. The Belt Conveyors segment is expected to dominate the market in 2024 due to their widespread application across various industries.

By Operation Mode: The market is categorized into Automatic Conveyor Systems, Semi-automatic Systems, and Manual Systems. The Automatic Conveyor Systems segment is anticipated to lead the market in 2024, reflecting the growing trend towards automation in manufacturing and logistics.

By End-user Industry: The market is segmented into Food and Beverage, Automotive, Airports, Logistics, Metals and Mining, and Others. The Food and Beverage segment is projected to hold the largest market share in 2024, driven by the sector's need for efficient and hygienic material handling solutions.

Market Outlook

The increasing demand for automated conveyor systems is particularly pronounced in the food and beverage and pharmaceutical sectors. As these industries expand to meet rising global consumption, the need for high-efficiency, sanitary, and rapid material handling solutions becomes critical. Conveyor systems are vital for optimizing production and packaging workflows, reducing reliance on manual labor, and ensuring compliance with stringent safety and quality regulations, especially in highly regulated environments like pharmaceutical manufacturing and food processing.

Manufacturers in the food industry are increasingly focusing on automation to scale production sustainably and meet growing global demand. Germany, which holds a 16% share of global pharmaceutical R&D and exports over EUR 90 billion annually in medicines, relies heavily on automated conveyor systems for the precise and contamination-free handling of medications. In 2022, the pharmaceutical sector invested EUR 7.4 billion in R&D, highlighting the need for advanced, high-capacity production environments. The growing scale and sophistication of operations in the food and beverage and pharmaceutical sectors, driven by innovation and global market expansion, are further boosting the demand for hygienic, automated, and modular conveyor systems across the value chain.

Country Insights

The Europe Conveyor System Market is also analyzed by country, with key markets including Germany, the United Kingdom, France, Italy, Russia, and the Rest of Europe. Germany is expected to hold the largest market share in 2024. Despite a recent decline in industrial production, with a -4.4% growth rate in 2024, Germany remains a leader in adopting Industry 4.0 technologies. The automotive and machinery sectors prioritize efficiency, precision, and automation to maintain competitiveness. Germany's robust logistics sector, which accounts for 20% of the total EU market share, drives the need for sophisticated material handling solutions to manage extensive trade networks and integrated supply chains, thereby fueling investment in conveyor technologies.

Company Profiles

Key players in the Europe Conveyor System Market include Honeywell International Inc., Daifuku Co. Ltd., Swisslog Holding AG, Vanderlande Industries BV, SSI SCHAEFER Group, TGW Logistics Group GmbH, Kion Group AG, Interroll Holding GmbH, Metso Outotec Corp, and Fives SAS. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

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