

Europe Contract Research Organization Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Service Type (Early Phase Development Services, Clinical Research Services, Laboratory Services, and Post-Approval Services), Product type (Cell and Gene Therapy, Biosimilars, Antibody Drug Conjugates, and Others), Type (In-house and Outsource), Application (Oncology, Neurology, Cardiology, Infectious Diseases, Metabolic Disorder, Nephrology, Respiratory, Dermatology, Ophthalmology, Hematology and Others), and End User (Pharmaceutical and Biotech Companies, Medical Device Companies, and Academic and Research Institutes)

<https://marketpublishers.com/r/E6765650A2CDEN.html>

Date: March 2025

Pages: 131

Price: US\$ 3,450.00 (Single User License)

ID: E6765650A2CDEN

Abstracts

The Europe Contract Research Organization Market is expected to reach US\$ 40.02 billion by 2031 from US\$ 22.88 billion in 2024. The market is estimated to grow with a CAGR of 8.3% from 2025 to 2031.

The Europe Contract Research Organization market forecast presented in this report can help stakeholders in this marketplace plan their growth strategies. The Increased outsourcing of R&D and rising demand for clinical trials are the key factors propelling

the Europe Contract Research Organization market growth.

Sustainability Initiatives

In the market, sustainability has emerged as a significant trend driven by regulatory demands and societal expectations. CROs increasingly align their operations with environmental, social, and governance (ESG) principles, incorporating eco-friendly practices into clinical trial processes. Many CROs, such as TFS HealthScience, are committed to the United Nations Sustainable Development Goals (UN SDGs). They actively integrate these objectives into their operations without compromising data quality or integrity. The growing emphasis on sustainability reflects a broader shift in the life sciences industry, where stakeholders prioritize environmentally responsible practices to address climate change and meet the expectations of regulators and the public. This trend not only enhances the reputation of CROs but also positions them as key players in driving sustainable innovation within the pharmaceutical sector.

Factor Hampering Europe Contract Research Organization Market

The stiff competition in the European Contract Research Organization (CRO) market is a significant constraint, posing challenges for firms seeking sustainable profitability and growth. With many firms competing for the same number of clients, the market becomes oversaturated, resulting in pricing pressures as firms reduce their prices to win contracts and stay competitive. This pricing culture of aggression is usually unsustainable, as it puts downward pressure on profit margins, with little financial flexibility for CROs to invest in innovation, technology, or extending their service offerings. In addition, the commoditized nature of most CRO services makes this problem worse, as clients tend to value cost over differentiation, leading to a "race to the bottom" in pricing. Large, well-established CROs can weather these pressures better because of economies of scale, but smaller or mid-sized competitors usually find it difficult to compete without sacrificing profitability. Price-conscious clients, especially in the pharma and biotech industries, also use this competition to bargain for lower rates, further reinforcing the restraint. Such a scenario poses the twin challenge to CROs of operational efficiency and service quality, a prime necessity for client retention. The competitive pressure and its attendant influence on price and margins restrain market growth.

- Based on service type, the Europe contract research organization market is segmented into early phase development services, clinical research services, laboratory services, and post-approval services. The Clinical Research Services segment held the largest share of the Europe Contract Research Organization Market in 2024, and it is

expected to register a significant CAGR during 2024–2031.

- By Product type, the market is segmented into cell and gene therapy, biosimilars, antibody drug conjugates, and others. The Biosimilars segment held the largest share of the Europe contract research organization market in 2024.
- In terms of type, the Europe contract research organization market is bifurcated into in-house and outsource. The outsource segment held a larger share of the Europe contract research organization market in 2024.
- Based on application, the market is segmented into oncology, neurology, cardiology, infectious diseases, metabolic disorders, nephrology, respiratory, dermatology, ophthalmology, hematology, and others. The oncology segment held the largest share of the Europe contract research organization market in 2024.
- By end user, the Europe contract research organization market is divided into pharmaceutical and biotech companies, medical device companies, and academic and research institutes. The pharmaceutical and biotech companies segment held the largest share of the Europe contract research organization market in 2024.

A few of the major primary and secondary sources referred to while preparing the report on the Europe Contract Research Organization are Smerud Medical Research Group, AURIGON GMBH, Pharmaxi LLC, Clinmark sp. z o.o, Siron Clinical, Julius Clinical, O4 Research Ltd, Medpace Holdings Inc, ProPharma Group, Precision Medicine Group, LLC, Thermo Fisher Scientific (PPD Inc), Parexel International Corp.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance.
- 1.2 Market Segmentation.

2. EXECUTIVE SUMMARY

- 2.1 Key Insights.

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research.
- 3.2 Primary Research.
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. EUROPE CONTRACT RESEARCH ORGANIZATION (CRO) MARKET LANDSCAPE

- 4.1 Overview.
- 4.2 PEST Analysis.

5. EUROPE CONTRACT RESEARCH ORGANIZATION (CRO) MARKET – KEY MARKET DYNAMICS

- 5.1 Europe Contract Research Organization (CRO) Market – Key Market Dynamics.
- 5.2 Market Drivers.
 - 5.2.1 Increased Outsourcing of R&D.
 - 5.2.2 Rising Demand for Clinical Trials.
- 5.3 Market Restraints.
 - 5.3.1 High Competition Among CROs.
- 5.4 Market Opportunities.
 - 5.4.1 Expansion of Biologics and Biosimilars.
- 5.5 Future Trends.

5.5.1 Sustainability Initiatives.

5.6 Impact of Drivers and Restraints:

6. EUROPE CONTRACT RESEARCH ORGANIZATION (CRO) MARKET ANALYSIS

6.1 Europe Contract Research Organization (CRO) Market Revenue (US\$ Million), 2021–2031.

6.2 Europe Contract Research Organization (CRO) Market Forecast and Analysis.

7. EUROPE CONTRACT RESEARCH ORGANIZATION (CRO) MARKET ANALYSIS – BY SERVICE TYPE

7.1 Early Phase Development Services.

7.1.1 Overview.

7.1.2 Early Phase Development Services: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

7.2 Clinical Research Services.

7.2.1 Overview.

7.2.2 Clinical Research Services: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

7.3 Laboratory Services.

7.3.1 Overview.

7.3.2 Laboratory Services: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

7.4 Post-Approval Services.

7.4.1 Overview.

7.4.2 Post-Approval Services: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

8. EUROPE CONTRACT RESEARCH ORGANIZATION (CRO) MARKET ANALYSIS – BY PRODUCT TYPE

8.1 Cell and Gene Therapy.

8.1.1 Overview.

8.1.2 Cell and Gene Therapy: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

8.2 Biosimilars.

8.2.1 Overview.

8.2.2 Biosimilars: Europe Contract Research Organization (CRO) Market – Revenue

and Forecast to 2031 (US\$ Million)

8.3 Antibody Drug Conjugates.

8.3.1 Overview.

8.3.2 Antibody Drug Conjugates: Europe Contract Research Organization (CRO)

Market – Revenue and Forecast to 2031 (US\$ Million)

8.4 Others.

8.4.1 Overview.

8.4.2 Others: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

9. EUROPE CONTRACT RESEARCH ORGANIZATION (CRO) MARKET ANALYSIS – BY TYPE

9.1 In-house.

9.1.1 Overview.

9.1.2 In-house: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

9.2 Outsource.

9.2.1 Overview.

9.2.2 Outsource: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10. EUROPE CONTRACT RESEARCH ORGANIZATION (CRO) MARKET ANALYSIS – BY APPLICATION

10.1 Oncology.

10.1.1 Overview.

10.1.2 Oncology: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.2 Neurology.

10.2.1 Overview.

10.2.2 Neurology: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.3 Cardiology.

10.3.1 Overview.

10.3.2 Cardiology: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.4 Infectious Diseases.

10.4.1 Overview.

10.4.2 Infectious Diseases: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.5 Metabolic Disorder

10.5.1 Overview.

10.5.2 Metabolic Disorder: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.6 Nephrology.

10.6.1 Overview.

10.6.2 Nephrology: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.7 Respiratory.

10.7.1 Overview.

10.7.2 Respiratory: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.8 Dermatology.

10.8.1 Overview.

10.8.2 Dermatology: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.9 Ophthalmology.

10.9.1 Overview.

10.9.2 Ophthalmology: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.10 Hematology.

10.10.1 Overview.

10.10.2 Hematology: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

10.11 Others.

10.11.1 Overview.

10.11.2 Others: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

11. EUROPE CONTRACT RESEARCH ORGANIZATION (CRO) MARKET ANALYSIS – BY END USER

11.1 Pharmaceutical and Biotech Companies.

11.1.1 Overview.

11.1.2 Pharmaceutical and Biotech Companies: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

11.2 Medical Device Companies.

11.2.1 Overview.

11.2.2 Medical Device Companies: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

11.3 Academic and Research Institutes.

11.3.1 Overview.

11.3.2 Academic and Research Institutes: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

11.4 Others.

11.4.1 Overview.

11.4.2 Others: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

12. EUROPE CONTRACT RESEARCH ORGANIZATION (CRO) MARKET – COUNTRY ANALYSIS

12.1 Europe.

12.1.1 Europe Contract Research Organization (CRO) Market Breakdown by Countries.

12.1.2 Europe Contract Research Organization (CRO) Market Revenue and Forecast and Analysis – by Country.

12.1.2.1 Europe Contract Research Organization (CRO) Market Revenue and Forecast and Analysis – by Country.

12.1.2.2 United Kingdom: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

12.1.2.2.1 United Kingdom: Europe Contract Research Organization (CRO) Market Breakdown by Service Type.

12.1.2.2.2 United Kingdom: Europe Contract Research Organization (CRO) Market Breakdown by Product type.

12.1.2.2.3 United Kingdom: Europe Contract Research Organization (CRO) Market Breakdown by Type.

12.1.2.2.4 United Kingdom: Europe Contract Research Organization (CRO) Market Breakdown by Application.

12.1.2.2.5 United Kingdom: Europe Contract Research Organization (CRO) Market Breakdown by End User

12.1.2.3 Germany: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

12.1.2.3.1 Germany: Europe Contract Research Organization (CRO) Market Breakdown by Service Type.

12.1.2.3.2 Germany: Europe Contract Research Organization (CRO) Market

Breakdown by Product type.

12.1.2.3.3 Germany: Europe Contract Research Organization (CRO) Market

Breakdown by Type.

12.1.2.3.4 Germany: Europe Contract Research Organization (CRO) Market

Breakdown by Application.

12.1.2.3.5 Germany: Europe Contract Research Organization (CRO) Market

Breakdown by End User

12.1.2.4 France: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

12.1.2.4.1 France: Europe Contract Research Organization (CRO) Market

Breakdown by Service Type.

12.1.2.4.2 France: Europe Contract Research Organization (CRO) Market

Breakdown by Product type.

12.1.2.4.3 France: Europe Contract Research Organization (CRO) Market

Breakdown by Type.

12.1.2.4.4 France: Europe Contract Research Organization (CRO) Market

Breakdown by Application.

12.1.2.4.5 France: Europe Contract Research Organization (CRO) Market

Breakdown by End User

12.1.2.5 Italy: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

12.1.2.5.1 Italy: Europe Contract Research Organization (CRO) Market Breakdown by Service Type.

12.1.2.5.2 Italy: Europe Contract Research Organization (CRO) Market Breakdown by Product type.

12.1.2.5.3 Italy: Europe Contract Research Organization (CRO) Market Breakdown by Type.

12.1.2.5.4 Italy: Europe Contract Research Organization (CRO) Market Breakdown by Application.

12.1.2.5.5 Italy: Europe Contract Research Organization (CRO) Market Breakdown by End User

12.1.2.6 Spain: Europe Contract Research Organization (CRO) Market – Revenue and Forecast to 2031 (US\$ Million)

12.1.2.6.1 Spain: Europe Contract Research Organization (CRO) Market Breakdown by Service Type.

12.1.2.6.2 Spain: Europe Contract Research Organization (CRO) Market Breakdown by Product type.

12.1.2.6.3 Spain: Europe Contract Research Organization (CRO) Market Breakdown by Type.

12.1.2.6.4 Spain: Europe Contract Research Organization (CRO) Market
Breakdown by Application.

12.1.2.6.5 Spain: Europe Contract Research Organization (CRO) Market
Breakdown by End User

12.1.2.7 Netherlands: Europe Contract Research Organization (CRO) Market –
Revenue and Forecast to 2031 (US\$ Million)

12.1.2.7.1 Netherlands: Europe Contract Research Organization (CRO) Market
Breakdown by Service Type.

12.1.2.7.2 Netherlands: Europe Contract Research Organization (CRO) Market
Breakdown by Product type.

12.1.2.7.3 Netherlands: Europe Contract Research Organization (CRO) Market
Breakdown by Type.

12.1.2.7.4 Netherlands: Europe Contract Research Organization (CRO) Market
Breakdown by Application.

12.1.2.7.5 Netherlands: Europe Contract Research Organization (CRO) Market
Breakdown by End User

12.1.2.8 Greece: Europe Contract Research Organization (CRO) Market – Revenue
and Forecast to 2031 (US\$ Million)

12.1.2.8.1 Greece: Europe Contract Research Organization (CRO) Market
Breakdown by Service Type.

12.1.2.8.2 Greece: Europe Contract Research Organization (CRO) Market
Breakdown by Product type.

12.1.2.8.3 Greece: Europe Contract Research Organization (CRO) Market
Breakdown by Type.

12.1.2.8.4 Greece: Europe Contract Research Organization (CRO) Market
Breakdown by Application.

12.1.2.8.5 Greece: Europe Contract Research Organization (CRO) Market
Breakdown by End User

12.1.2.9 Rest of Europe: Europe Contract Research Organization (CRO) Market –
Revenue and Forecast to 2031 (US\$ Million)

12.1.2.9.1 Rest of Europe: Europe Contract Research Organization (CRO) Market
Breakdown by Service Type.

12.1.2.9.2 Rest of Europe: Europe Contract Research Organization (CRO) Market
Breakdown by Product type.

12.1.2.9.3 Rest of Europe: Europe Contract Research Organization (CRO) Market
Breakdown by Type.

12.1.2.9.4 Rest of Europe: Europe Contract Research Organization (CRO) Market
Breakdown by Application.

12.1.2.9.5 Rest of Europe: Europe Contract Research Organization (CRO) Market

Breakdown by End User

13. INDUSTRY LANDSCAPE

- 13.1 Overview.
- 13.2 Expansion.
- 13.3 New Product Development
- 13.4 Merger and Acquisition.

14. COMPANY PROFILES

- 14.1 Parexel International Corp.
 - 14.1.1 Key Facts.
 - 14.1.2 Business Description.
 - 14.1.3 Products and Services.
 - 14.1.4 Financial Overview.
 - 14.1.5 SWOT Analysis.
 - 14.1.6 Key Developments.
- 14.2 Thermo Fisher Scientific (PPD Inc)
 - 14.2.1 Key Facts.
 - 14.2.2 Business Description.
 - 14.2.3 Products and Services.
 - 14.2.4 Financial Overview.
 - 14.2.5 SWOT Analysis.
 - 14.2.6 Key Developments.
- 14.3 Precision Medicine Group, LLC.
 - 14.3.1 Key Facts.
 - 14.3.2 Business Description.
 - 14.3.3 Products and Services.
 - 14.3.4 Financial Overview.
 - 14.3.5 SWOT Analysis.
 - 14.3.6 Key Developments.
- 14.4 ProPharma Group.
 - 14.4.1 Key Facts.
 - 14.4.2 Business Description.
 - 14.4.3 Products and Services.
 - 14.4.4 Financial Overview.
 - 14.4.5 SWOT Analysis.
 - 14.4.6 Key Developments.

14.5 Medpace Holdings Inc.

14.5.1 Key Facts.

14.5.2 Business Description.

14.5.3 Products and Services.

14.5.4 Financial Overview.

14.5.5 SWOT Analysis.

14.5.6 Key Developments.

14.6 O4 Research Ltd.

14.6.1 Key Facts.

14.6.2 Business Description.

14.6.3 Products and Services.

14.6.4 Financial Overview.

14.6.5 SWOT Analysis.

14.6.6 Key Developments.

14.7 Julius Clinical

14.7.1 Key Facts.

14.7.2 Business Description.

14.7.3 Products and Services.

14.7.4 Financial Overview.

14.7.5 SWOT Analysis.

14.7.6 Key Developments.

14.8 Siron Clinical

14.8.1 Key Facts.

14.8.2 Business Description.

14.8.3 Products and Services.

14.8.4 Financial Overview.

14.8.5 SWOT Analysis.

14.8.6 Key Developments.

14.9 Clinmark sp. z o.o.

14.9.1 Key Facts.

14.9.2 Business Description.

14.9.3 Products and Services.

14.9.4 Financial Overview.

14.9.5 SWOT Analysis.

14.9.6 Key Developments.

14.10 Pharmaxi LLC.

14.10.1 Key Facts.

14.10.2 Business Description.

14.10.3 Products and Services.

14.10.4 Financial Overview.

14.10.5 SWOT Analysis.

14.10.6 Key Developments.

14.11 AURIGON GMBH.

14.11.1 Key Facts.

14.11.2 Business Description.

14.11.3 Products and Services.

14.11.4 Financial Overview.

14.11.5 SWOT Analysis.

14.11.6 Key Developments.

14.12 Smerud Medical Research Group.

14.12.1 Key Facts.

14.12.2 Business Description.

14.12.3 Products and Services.

14.12.4 Financial Overview.

14.12.5 SWOT Analysis.

14.12.6 Key Developments.

15. APPENDIX

15.1 Glossary of Terms.

15.2 About The Insight Partners.

I would like to order

Product name: Europe Contract Research Organization Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Service Type (Early Phase Development Services, Clinical Research Services, Laboratory Services, and Post-Approval Services), Product type (Cell and Gene Therapy, Biosimilars, Antibody Drug Conjugates, and Others), Type (In-house and Outsource), Application (Oncology, Neurology, Cardiology, Infectious Diseases, Metabolic Disorder, Nephrology, Respiratory, Dermatology, Ophthalmology, Hematology and Others), and End User (Pharmaceutical and Biotech Companies, Medical Device Companies, and Academic and Research Institutes)

Product link: <https://marketpublishers.com/r/E6765650A2CDEN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E6765650A2CDEN.html>