

Europe Construction Scaffolding Market Forecast to 2030 - Regional Analysis - by Offering (Scaffolding Products (Sale) and Rental Solutions), Type (Frame Scaffolding, Tube and Clamp Scaffolding, Ringlock Scaffolding, Cuplock Scaffolding, and Others), and End User (Residential Building, Commercial Building, Industrial, Oil and Gas Industry, Events, and Others)

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Abstracts

The Europe construction scaffolding market is expected to grow from US\$ 11,303.10 million in 2022 to US\$ 16,053.48 million by 2030. It is estimated to grow at a CAGR of 4.5% from 2022 to 2030.

Rise in Renovation and Retrofitting Activities Fuels Europe Construction Scaffolding Market

There is a rise in renovation and retrofitting activities. Renovation and retrofitting involve making upgrades, modifications, and improvements to existing buildings and structures. Scaffolding is essential for accessing elevated areas during these activities, ensuring the safety of workers and enabling efficient work. Renovation and retrofitting often involve work on elevated areas such as facades, roofs, windows, and balconies. Scaffolding provides workers a safe and stable platform to access these areas, facilitating various tasks such as painting, repairs, and installations. Many older buildings have intricate architectural designs that require careful attention during renovation. Scaffolding allows workers to access and work on these complex designs while maintaining historical and aesthetic elements. As cities grow and urban areas expand, there is an increasing market for retrofitting aging buildings to meet modern requirements. This creates a sustained demand for scaffolding services. The emphasis on sustainable practices, the preservation of historical structures, and the need for efficient upgrades contribute to the increasing demand for scaffolding during renovation

and retrofitting activities.

Europe Construction Scaffolding Market Overview

Europe is the prominent market for construction scaffoldings owing to its infrastructure development in construction, oil & gas, manufacturing, and petrochemical industries. The increasing emphasis on occupational safety is boosting the application of standard construction scaffoldings on construction sites. The UK, Ireland, Germany, France, and Italy are a few of the noteworthy markets for construction scaffoldings. Despite high inflation rates and geo-political disturbances such as the Russia-Ukraine war, European countries have steadily grown in the construction and manufacturing industries. Residential construction activities in these countries have experienced slow growth due to high-interest rates and low disposable income. However, the commercial and industrial sectors have shown a positive outlook due to growing government intervention. The oil & gas industry has also experienced changes in the overall scenario as the countries focused on reducing dependency on Russia and emphasizing domestic production and renewable energy. The growing infrastructure development in the oil & gas industry in terms of power plants, oil refineries, and gas stations is driving the construction scaffolding market in Europe. Moreover, Europe is known for its historical monuments, museums, and sculptures. The growing restoration, repair, maintenance, and improvement activities of these structures also boost the demand for construction scaffoldings in Europe.

Europe Construction Scaffolding Market Revenue and Forecast to 2030 (US\$ Million)

Europe Construction Scaffolding Market Segmentation

The Europe construction scaffolding market is segmented into offering, type, end user, and country.

Based on offering, the Europe construction scaffolding market is segmented into scaffolding products (sale) and rental solutions. The scaffolding segment held a larger share of the Europe construction scaffolding market in 2022.

Based on type, the Europe construction scaffolding market is segmented into frame scaffolding, tube and clamp scaffolding, ringlock scaffolding, cuplock scaffolding, and others. The tube and clamp scaffolding segment held the largest share of the Europe construction scaffolding market in 2022.

Based on end user, the Europe construction scaffolding market is segmented into residential building, commercial building, industrial, oil and gas industry, events, and others. The commercial building segment held the largest share of the Europe construction scaffolding market in 2022.

Based on country, the Europe construction scaffolding market is segmented into the UK, Germany, France, Italy, Spain, Poland, Belgium, Netherlands, Ireland, and the Rest of Europe. The Rest of Europe dominated the Europe construction scaffolding market in 2022.

ALFIX GmbH, Altrad Plettac Assco GmbH, Atlantic Pacific Equipment LLC, Brand Industrial Services Inc, Brisko Scaffolding Ltd, Caspian Group Ltd, Catari Industria SA, CETA SpA, Doka GmbH, EURO RESA SL, George Roberts (North West) Ltd, Gilray Plant Ltd, MJ-Gerust GmbH, Peri SE, Pilosio SRL, PSB Scaffolding Group Ltd, Rotamead Ltd, Scafom Holding BV, Wilhelm Layher GmbH & Co KG, and Yagmur Iskele Sistemleri AS are some of the leading companies operating in the Europe construction scaffolding market.

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