

Europe Construction Additives Market Forecast to 2030 - Regional Analysis - by Type [Cement Additives, Concrete Admixtures (Precast Concrete and Ready-Mix Concrete), Paints and Coatings Additives, Adhesives and Sealants Additives, Plastic Additives, Bitumen Additives, and Others] and Application (Residential, Commercial, Infrastructure, and Others)

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Abstracts

The Europe construction additives market was valued at US\$ 15,867.71 million in 2022 and is projected to reach US\$ 24,220.67 million by 2030; it is estimated to record a CAGR of 5.4% from 2022 to 2030.

Increasing Government Investments for Infrastructure Development Drive Europe Construction Additives Market

The government-supported infrastructure projects generally include roads, dams, bridges, tunnels, ports, airport pavements, and highways. The growing investments from government organizations lead to a rise in infrastructure construction. In 2022, the Department for Transport of the UK announced the funding of US\$ 34.83 million to develop net zero highways. Furthermore, according to the European Commission, in June 2022, the European Union planned to invest US\$ 5.0 billion in sustainable, safe, and efficient transport infrastructure. Further, the European economy relies heavily on the construction sector. With over 3 million businesses, the sector accounts for around 9% of the European Union's (EU) GDP. In 2021, the European Union (EU) invested 5.6% of its GDP in housing. This percentage varied throughout the member states, ranging from 7.6% in Cyprus, 7.2% in Germany, 2.1% in Ireland, and 2.2% in Latvia to 2.3% in Poland. In January 2024, the European Climate, Environment, and

Infrastructure Executive Agency received ~ 400 applications requesting US\$ 20 billion for transport infrastructure projects. The rising population propels the demand for public infrastructure and the development of new transport networks and residential structures. As per the data published by the European Union in 2023, the EU's population increased from 446.7 million in January 2022 to 448.4 million in January 2023. In 2021, various construction projects were commenced that included A303/A30/A358 Road Corridor Improvement, E39 Herdal-Royskar Motorway, Nizhnekamsk-Naberezhnye Chelny Bypass, Banja Luka-Prijedor-Novigrad Motorway, and Llogara Tunnel.

High -quality asphalt pavements can readily support high traffic volume in urban areas and cities, major transportation corridors. Bitumen additives enhance the strength and resistance of pavements, reducing the need for repair. Therefore, infrastructure development fueled by government initiatives drives the construction additives market growth.

Europe Construction Additives Market Overview

Europe is a prominent region, encompassing potential economies such as Germany, Italy, Denmark, and Poland, contributing to the growth of the construction additives market. Europe is one of the largest producers of construction materials, operated by small and medium-sized businesses (SMEs) that supply construction materials to local and regional markets. According to the European Commission, the construction industry is one of the major industries in Europe, contributing ~9% to the region's GDP. As per the European Commission, in June 2023, the EU invested ~US\$ 6 billion for the construction of sustainable, safe, and efficient transport infrastructure, including 107 transport infrastructure projects. A few of the bitumen additives are manufactured from recycled materials, which support the government's efforts for a circular economy and resource efficiency. Therefore, the increasing utilization of sustainable construction additives for infrastructure development in Europe is projected to fuel the growth of the construction additives market.

Europe Construction Additives Market Revenue and Forecast to 2030 (US\$ Million)

Europe Construction Additives Market Segmentation

The Europe construction additives market is categorized into type, application, and country.

Based on type, the Europe construction additives market is segmented into cement additives, concrete admixtures, precast concrete, ready-mix concrete, paints and coatings additives, adhesives and sealants additives, plastic additives, bitumen additives, and others. The cement additives segment held the largest market share in 2022.

In terms of application, the Europe construction additives market is categorized into residential, commercial, infrastructure, and others. The residential segment held the largest market share in 2022.

By country, the Europe construction additives market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. The Rest of Europe dominated the Europe construction additives market share in 2022.

W. R. Grace & Co, Chryso SAS, Dow Inc, BASF SE, Heidelberg Materials AG, CRH Plc, Cemex SAB de CV, Fosroc International Ltd, Sika AG, Evonik Industries AG, RPM International Inc, Mapei SpA, Holcim Ltd, and Consolis Group SAS. are some of the leading companies operating in the Europe construction additives market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation
- 1.3 Limitations and Assumptions

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE CONSTRUCTION ADDITIVES MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.1 Threat of New Entrants
 - 4.2.2 Intensity of Competitive Rivalry
 - 4.2.3 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 End Users

5. EUROPE CONSTRUCTION ADDITIVES MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Growing Residential and Commercial Construction
 - 5.1.2 Increasing Government Investments for Infrastructure Development

5.2 Market Restraints

5.2.1 Fluctuations in Raw Material Prices

5.3 Market Opportunities

5.3.1 Strategic Initiatives by Key Market Players

5.4 Future Trends

5.4.1 Development of Sustainable Construction Additives

5.5 Impact Analysis

6. CONSTRUCTION ADDITIVES MARKET - EUROPE ANALYSIS

6.1 Europe Construction Additives Market Volume (Kilo Tons), 2020-2030

6.2 Construction Additives Market Volume Forecast and Analysis (Kilo Tons)

6.3 Construction Additives Market Revenue (US\$ Million), 2020-2030

6.4 Construction Additives Market Forecast and Analysis

7. EUROPE CONSTRUCTION ADDITIVES MARKET VOLUME AND REVENUE ANALYSIS - BY TYPE

7.1 Cement Additives

7.1.1 Overview

7.1.2 Cement Additives: Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

7.1.3 Cement Additives: Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

7.2 Concrete Admixtures

7.2.1 Overview

7.2.2 Concrete Admixtures: Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.3 Concrete Admixtures: Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

7.2.4 Precast Concrete

7.2.4.1 Overview

7.2.4.2 Precast Concrete: Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.4.3 Precast Concrete: Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

7.2.5 Ready-Mix Concrete

7.2.5.1 Overview

7.2.5.2 Ready-Mix Concrete: Construction Additives Market - Revenue and Forecast

to 2030 (US\$ Million)

7.2.5.3 Ready-Mix Concrete: Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

7.3 Paints and Coatings Additives

7.3.1 Overview

7.3.2 Paints and Coatings Additives: Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

7.3.3 Paints and Coatings Additives: Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

7.4 Adhesives and Sealants Additives

7.4.1 Overview

7.4.2 Adhesives and Sealants Additives: Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

7.4.3 Adhesives and Sealants Additives: Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

7.5 Plastic Additives

7.5.1 Overview

7.5.2 Plastic Additives: Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

7.5.3 Plastic Additives: Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

7.6 Bitumen Additives

7.6.1 Overview

7.6.2 Bitumen Additives: Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

7.6.3 Bitumen Additives: Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

7.7 Others

7.7.1 Overview

7.7.2 Others: Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

7.7.3 Others: Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

8. EUROPE CONSTRUCTION ADDITIVES MARKET REVENUE ANALYSIS - BY APPLICATION

8.1 Residential

8.1.1 Overview

8.1.2 Residential: Construction Additives Market - Revenue and Forecast to 2030
(US\$ Million)

8.2 Commercial

8.2.1 Overview

8.2.2 Commercial: Construction Additives Market - Revenue and Forecast to 2030
(US\$ Million)

8.3 Infrastructure

8.3.1 Overview

8.3.2 Infrastructure: Construction Additives Market - Revenue and Forecast to 2030
(US\$ Million)

8.4 Others

8.4.1 Overview

8.4.2 Others: Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE CONSTRUCTION ADDITIVES MARKET - COUNTRY ANALYSIS

9.1 Europe Market Overview

9.1.1 Europe Construction Additives Market Revenue and Forecast and Analysis - by Country

9.1.1.1 Europe Construction Additives Market Volume and Forecast and Analysis - by Country

9.1.1.2 Europe Construction Additives Market Revenue and Forecast and Analysis -by Country

9.1.1.3 Germany Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

9.1.1.4 Germany Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.1.4.1 Germany Construction Additives Market Breakdown by Type

9.1.1.4.2 Germany Construction Additives Market Breakdown by Application

9.1.1.5 France Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

9.1.1.6 France Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.1.6.1 France Construction Additives Market Breakdown by Type

9.1.1.6.2 France Construction Additives Market Breakdown by Application

9.1.1.7 Italy Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)

9.1.1.8 Italy Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)

- 9.1.1.8.1 Italy Construction Additives Market Breakdown by Type
- 9.1.1.8.2 Italy Construction Additives Market Breakdown by Application
- 9.1.1.9 UK Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)
- 9.1.1.10 UK Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)
 - 9.1.1.10.1 UK Construction Additives Market Breakdown by Type
 - 9.1.1.10.2 UK Construction Additives Market Breakdown by Application
- 9.1.1.11 Russia Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)
 - 9.1.1.12 Russia Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)
 - 9.1.1.12.1 Russia Construction Additives Market Breakdown by Type
 - 9.1.1.12.2 Russia Construction Additives Market Breakdown by Application
 - 9.1.1.13 Rest of Europe Construction Additives Market - Volume and Forecast to 2030 (Kilo Tons)
 - 9.1.1.14 Rest of Europe Construction Additives Market - Revenue and Forecast to 2030 (US\$ Million)
 - 9.1.1.14.1 Rest of Europe Construction Additives Market Breakdown by Type
 - 9.1.1.14.2 Rest of Europe Construction Additives Market Breakdown by Application

10. INDUSTRY LANDSCAPE

- 10.1 Overview
- 10.2 Product launch
- 10.3 Mergers and Acquisitions
- 10.4 Expansion
- 10.5 Other Strategies and Developments

11. COMPANY PROFILES

- 11.1 W. R. Grace & Co
 - 11.1.1 Key Facts
 - 11.1.2 Business Description
 - 11.1.3 Products and Services
 - 11.1.4 Financial Overview
 - 11.1.5 SWOT Analysis
 - 11.1.6 Key Developments
- 11.2 Chryso SAS
 - 11.2.1 Key Facts

- 11.2.2 Business Description
- 11.2.3 Products and Services
- 11.2.4 Financial Overview
- 11.2.5 SWOT Analysis
- 11.2.6 Key Developments
- 11.3 Dow Inc
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 BASF SE
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments
- 11.5 Heidelberg Materials AG
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 CRH plc
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Cemex, S.A.B. de C.V.
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis

- 11.7.6 Key Developments
- 11.8 Fosroc International Ltd
 - 11.8.1 Key Facts
 - 11.8.2 Business Description
 - 11.8.3 Products and Services
 - 11.8.4 Financial Overview
 - 11.8.5 SWOT Analysis
 - 11.8.6 Key Developments
- 11.9 Sika AG
 - 11.9.1 Key Facts
 - 11.9.2 Business Description
 - 11.9.3 Products and Services
 - 11.9.4 Financial Overview
 - 11.9.5 SWOT Analysis
 - 11.9.6 Key Developments
- 11.10 Evonik Industries AG
 - 11.10.1 Key Facts
 - 11.10.2 Business Description
 - 11.10.3 Products and Services
 - 11.10.4 Financial Overview
 - 11.10.5 SWOT Analysis
 - 11.10.6 Key Developments
- 11.11 RPM International Inc
 - 11.11.1 Key Facts
 - 11.11.2 Business Description
 - 11.11.3 Products and Services
 - 11.11.4 Financial Overview
 - 11.11.5 SWOT Analysis
 - 11.11.6 Key Developments
- 11.12 Mapei S.p.A.
 - 11.12.1 Key Facts
 - 11.12.2 Business Description
 - 11.12.3 Products and Services
 - 11.12.4 Financial Overview
 - 11.12.5 SWOT Analysis
 - 11.12.6 Key Developments
- 11.13 Holcim Ltd
 - 11.13.1 Key Facts
 - 11.13.2 Business Description

- 11.13.3 Products and Services
- 11.13.4 Financial Overview
- 11.13.5 SWOT Analysis
- 11.13.6 Key Developments
- 11.14 Consolis Group SAS
 - 11.14.1 Key Facts
 - 11.14.2 Business Description
 - 11.14.3 Products and Services
 - 11.14.4 Financial Overview
 - 11.14.5 SWOT Analysis
 - 11.14.6 Key Developments

12. APPENDIX

- 12.1 About The Insight Partners

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