

Europe Cone Beam Computed Tomography Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Patient Positioning (Standing, Sitting, and Supine), Application (Dental, ENT, Breast Cancer, Skull Base, Orthopedic and Others), and End User (Hospitals & Clinics, Diagnostic Centers, and Others)

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Abstracts

The Europe cone beam computed tomography market was valued at US\$ 344.36 million in 2022 and is expected to reach US\$ 635.68 million by 2028; it is estimated to register a CAGR of 10.8% from 2022 to 2028.

Integration of Software Tools into CBCT Devices Fuels Europe Cone Beam Computed Tomography Market

The integration of software tools into CBCT systems can help users automate and standardize complex diagnostic procedures, improve patient experience and diagnostic outcomes, and reduce the cost of care, along with improving the functionality of CBCT systems. Analyzing and interpreting CBCT scan data can be challenging, even for experienced clinical professionals. The software systems have been developed to offer dental laboratories, dentists, implant specialists, and surgeons maximum flexibility and precision. Software integration with CBCT would help physicians expand the scope of diagnosis and improve visibility into patients' underlying anatomical structures during treatment planning. The integration of picture archiving and communication systems (PACS) with CBCT systems helps capture and edit camera images, share images via the cloud, and provide efficient treatment planning. PACS is a medical imaging technology primarily used for storing and securely transmitting digital electronic images. It allows doctors in different locations to review the same data simultaneously. Digital

health companies are investing in developing software for CBCT systems. Therefore, the integration of CBCT devices with software tools to simplify data analysis, interpretation, and archival is contributing to the growth of the Europe cone beam computed tomography market.

Europe Cone Beam Computed Tomography Market Overview

The Europe cone beam computed tomography market is expected to register a CAGR of 10.8% during the forecast period due to factors such as the growing geriatric population and associated dental problems, increasing number of government initiatives, rapid urbanization, and an increase in dental tourism.

Europe Cone Beam Computed Tomography Market Revenue and Forecast to 2028 (US\$ Million)

Europe Cone Beam Computed Tomography Market Segmentation

The Europe cone beam computed tomography market is segmented on the basis of patient positioning, application, end user, and country.

Based on patient positioning, the Europe cone beam computed tomography market is segmented into standing, sitting, and supine. The standing segment held the largest share of the Europe cone beam computed tomography market in 2022.

Based on application, the Europe cone beam computed tomography market is segmented into dental, ent, breast cancer, skull base, orthopedic, and others. The dental segment held the largest share of the Europe cone beam computed tomography market in 2022.

Based on end user, the Europe cone beam computed tomography market is segmented into hospitals & clinics, diagnostic centers, and others. The hospitals & clinics segment held the largest share of the Europe cone beam computed tomography market in 2022.

Based on country, the Europe cone beam computed tomography market is segmented into France, Germany, Italy, Spain, the UK, and the Rest of Europe. Germany dominated the share of the Europe cone beam computed tomography market in 2022.

Brainlab AG; Canon Medical Systems; Carestream Dental LLC.; Dentsply Sirona Inc; Fussen Group; IDETEC MEDICAL IMAGING; Newtom; Planmeca Oy; PreXion; and

Vatech Co., Ltd. are the leading companies operating in the Europe cone beam computed tomography market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Europe Cone Beam Computed Tomography Market – by Patient Positioning
 - 1.3.2 Europe Cone Beam Computed Tomography Market – by Application
 - 1.3.3 Europe Cone Beam Computed Tomography Market – by End User
 - 1.3.4 Europe Cone Beam Computed Tomography Market – by Country

2. EUROPE CONE BEAM COMPUTED TOMOGRAPHY MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE CONE BEAM COMPUTED TOMOGRAPHY MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Europe PEST Analysis
- 4.3 Expert's Opinion

5. EUROPE CONE BEAM COMPUTED TOMOGRAPHY MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Cases of Dental Disorders
 - 5.1.2 Integration of Software Tools into CBCT Devices
- 5.2 Market Restraints
 - 5.2.1 High Initial and Maintenance Cost
- 5.3 Market Opportunities
 - 5.3.1 Expanding Application Areas of CBCT Devices

5.4 Future Trends

5.4.1 Technological Advancements and R&D

5.5 Impact Analysis

6. CONE BEAM COMPUTED TOMOGRAPHY MARKET –EUROPE ANALYSIS

6.1 Europe Cone Beam Computed Tomography Market Revenue Forecast and Analysis

7. EUROPE CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECAST TO 2028 – BY PATIENT POSITIONING

7.1 Overview

7.2 Europe Cone Beam Computed Tomography Market Revenue Share, by Patient Positioning, 2021 & 2028 (%)

7.3 Standing

7.3.1 Overview

7.3.2 Standing: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

7.4 Sitting

7.4.1 Overview

7.4.2 Sitting: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Supine

7.5.1 Overview

7.5.2 Supine: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8. EUROPE CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECASTS TO 2028 – BY APPLICATION

8.1 Overview

8.2 Europe Cone Beam Computed Tomography Market, by Application 2021 & 2028 (%)

8.3 Dental

8.3.1 Overview

8.3.2 Dental: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.3 Dental Implantology

8.3.3.1 Overview

8.3.4 Dental Implantology: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.5 Orthodontics

8.3.5.1 Overview

8.3.6 Orthodontics: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.7 Endodontics

8.3.7.1 Overview

8.3.8 Endodontics: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.9 Periodontics

8.3.9.1 Overview

8.3.10 Periodontics: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.11 General Dentistry

8.3.11.1 Overview

8.3.12 General Dentistry: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.13 Others

8.3.13.1 Overview

8.3.14 Others: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.4 ENT

8.4.1 Overview

8.4.2 ENT: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.5 Breast Cancer

8.5.1 Overview

8.5.2 Breast Cancer: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.6 Orthopedic

8.6.1 Overview

8.6.2 Orthopedic: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.7 Skull Base

8.7.1 Overview

8.7.2 Skull Base: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.9 Others

8.9.1 Overview

8.9.2 Others: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9. EUROPE CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECAST TO 2028 – BY END USER

9.1 Overview

9.2 Europe Cone Beam Computed Tomography Market, by End User, 2021 & 2028 (%)

9.3 Hospitals and Clinics

9.3.1 Overview

9.3.2 Hospitals and Clinics: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9.4 Diagnostic Centers

9.4.1 Overview

9.4.2 Diagnostic Centers: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10. EUROPE CONE BEAM COMPUTED TOMOGRAPHY MARKET – REVENUE AND FORECAST TO 2028 – COUNTRY ANALYSIS

10.1 Overview

10.1.1 Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Country (%)

10.1.1.1 UK: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.1.1.1.1 UK: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.1.1.1.2 UK: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)

10.1.1.1.3 UK: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)

10.1.1.1.3.1 UK: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)

10.1.1.1.4 UK: Europe Cone Beam Computed Tomography Market Revenue and

Forecasts to 2028, By End User (US\$ Million)

10.1.1.2 Germany: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.1.1.2.1 Germany: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.1.1.2.2 Germany: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)

10.1.1.2.3 Germany: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)

10.1.1.2.3.1 Germany: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)

10.1.1.2.4 Germany: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)

10.1.1.3 France: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.1.1.3.1 France: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.1.1.3.2 France: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)

10.1.1.3.3 France: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)

10.1.1.3.3.1 France: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)

10.1.1.3.4 France: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)

10.1.1.4 Italy: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.1.1.4.1 Italy: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.1.1.4.2 Italy: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)

10.1.1.4.3 Italy: Europe Cone Beam Computed Tomography Market Revenue And Forecasts to 2028, By Application (US\$ Million)

10.1.1.4.3.1 Italy: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)

10.1.1.4.4 Italy: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)

10.1.1.5 Spain: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

- 10.1.1.5.1 Spain: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)
- 10.1.1.5.2 Spain: Europe Cone Beam Computed Tomography Market Revenue And Forecasts to 2028, By Patient Positioning (US\$ Million)
- 10.1.1.5.3 Spain: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)
- 10.1.1.5.3.1 Spain: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)
- 10.1.1.5.4 Spain: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)
- 10.1.1.6 Rest of Europe: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)
- 10.1.1.6.1 Rest of Europe: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)
- 10.1.1.6.2 Rest of Europe: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)
- 10.1.1.6.3 Rest of Europe: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)
- 10.1.1.6.3.1 Rest of Europe: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)
- 10.1.1.6.4 Rest Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)

11. EUROPE CONE BEAM COMPUTED TOMOGRAPHY MARKET – INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Growth Strategies in Europe Cone Beam Computed Tomography Market
- 11.3 Inorganic Growth Strategies
 - 11.3.1 Overview
- 11.4 Organic Growth Strategies
 - 11.4.1 Overview

12. COMPANY PROFILES

- 12.1 Dentsply Sirona Inc
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services

- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments
- 12.2 Newtom
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 Carestream Dental LLC.
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Fussen Group
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 PreXion
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 Brainlab AG
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 IDETEC MEDICAL IMAGING

- 12.7.1 Key Facts
- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 Vatech Co., Ltd.
- 12.8.1 Key Facts
- 12.8.2 Business Description
- 12.8.3 Products and Services
- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Planmeca Oy
- 12.9.1 Key Facts
- 12.9.2 Business Description
- 12.9.3 Products and Services
- 12.9.4 Financial Overview
- 12.9.5 SWOT Analysis
- 12.9.6 Key Developments
- 12.10 Canon Medical Systems
- 12.10.1 Key Facts
- 12.10.2 Business Description
- 12.10.3 Products and Services
- 12.10.4 Financial Overview
- 12.10.5 SWOT Analysis
- 12.10.6 Key Developments

List Of Tables

LIST OF TABLES

Table 1. UK: Europe Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 2. UK: Europe Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 3. UK: Europe Cone Beam Computed Tomography Market, by Dental Application– Revenue and Forecast to 2028 (US\$ Million)

Table 4. UK: Europe Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 5. Germany: Europe Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 6. Germany: Europe Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 7. Germany: Europe Cone Beam Computed Tomography Market, by Dental Application– Revenue and Forecast to 2028 (US\$ Million)

Table 8. Germany: Europe Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 9. France: Europe Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 10. France: Europe Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 11. France: Europe Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 12. France: Europe Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 13. Italy: Europe Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 14. Italy: Europe Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 15. Italy: Europe Cone Beam Computed Tomography Market, by Dental Application– Revenue and Forecast to 2028 (US\$ Million)

Table 16. Italy: Europe Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 17. Spain: Europe Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 18. Spain: Europe Cone Beam Computed Tomography Market, by Application –

Revenue and Forecast to 2028 (US\$ Million)

Table 19. Spain: Europe Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 20. Spain: Europe Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 21. Rest of Europe: Europe Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 22. Rest of Europe: Europe Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 23. Rest of Europe: Europe Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 24. Rest of Europe: Europe Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 25. Recent Inorganic Growth Strategies in the Europe Cone Beam Computed Tomography Market

Table 26. Recent Organic Growth Strategies in Europe Cone Beam Computed Tomography Market

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Cone Beam Computed Tomography Market Segmentation
- Figure 2. Europe Cone Beam Computed Tomography Market, by Country
- Figure 3. Europe Cone Beam Computed Tomography Market Overview
- Figure 4. Standing Segment Held Largest Share of Patient Positioning Segment in Europe Cone Beam Computed Tomography Market
- Figure 5. The UK Expected to Show Remarkable Growth During Forecast Period
- Figure 6. Europe: PEST Analysis
- Figure 7. Experts' Opinion
- Figure 8. Europe Cone Beam Computed Tomography Market: Impact Analysis of Drivers and Restraints
- Figure 9. Europe Cone Beam Computed Tomography Market – Revenue Forecast and Analysis – 2020–2028
- Figure 10. Europe Cone Beam Computed Tomography Market Revenue Share, by Patient Positioning, 2021 & 2028 (%)
- Figure 11. Standing: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. Sitting: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Supine: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. Europe Cone Beam Computed Tomography Market, by Application 2021 & 2028 (%)
- Figure 15. Dental: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Dental Implantology: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Orthodontics: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. Endodontics: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Periodontics: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 20. General Dentistry: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 21. Others: Europe Cone Beam Computed Tomography Market – Revenue and

Forecast to 2028 (US\$ Million)

Figure 22. ENT: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 23. Breast Cancer: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 24. Orthopedic: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 25. Skull Base: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Others: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 27. Europe Cone Beam Computed Tomography Market, by End User, 2021 & 2028 (%)

Figure 28. Hospitals and Clinics: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 29. Diagnostic Centers: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 30. Others: Europe Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 31. Europe Cone Beam Computed Tomography Market Revenue overview, by Country, 2021 (US\$ MN)

Figure 32. Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Country (%)

Figure 33. UK: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 34. Germany: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 35. France: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 36. Italy: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 37. Spain: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 38. Rest of Europe: Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

Figure 39. Growth Strategies in Europe Cone Beam Computed Tomography Market

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