

Europe Cold Storage Market Forecast to 2030 - Regional Analysis - by Application (Dairy Products, Meat and Seafood, Fruits and Vegetables, Pharmaceuticals, and Processed Food), Temperature Type (Chilled and Frozen), and Warehouse Type (Public and Private & Semi-Private)

<https://marketpublishers.com/r/E043387B820FEN.html>

Date: September 2024

Pages: 81

Price: US\$ 3,550.00 (Single User License)

ID: E043387B820FEN

Abstracts

The Europe cold storage market was valued at US\$ 27,314.27 million in 2022 and is expected to reach US\$ 91,055.74 million by 2030; it is estimated to register a CAGR of 16.2% from 2022 to 2030.

Increasing Demand for Convenience Food Among Consumers Drives Europe Cold Storage Market

Growing population, rising urbanization, increasing disposable income, and rising busy lifestyle are driving the demand for processed, canned, and easy-to-make food items globally. The canned or convenience food items require proper storage facilities to be in consumable condition. The importance of cold storage facilities is undeniable, as processed foods have a high chance of getting rotten within a few days or weeks if not preserved well. The maintained optimal temperature and proper storage conditions are essential for extending the shelf life of processed or canned food. Over the years, consumers' lifestyles have evolved drastically; and the growing number of working population are some of the major driving factors for the cold storage market. In addition, increased marketing exposure of processed food is also attracting major younger generation toward consuming processed food. The rise in demand for canned and processed food is boosting the requirement for cold storage facilities globally. For instance, the food processing sector in Germany produced around US\$ 203 billion in

revenue in 2021, or 5.8% of the country's GDP. Meat (24%), dairy (15.5%), bakery (9.4%), confectionary and long-life bakery products (7.8%), and processed fruits and vegetables (6.3%) were the top subsectors by value. Thus, the increasing consumer inclination toward processed food is acting as a major driver for the cold storage market.

Europe Cold Storage Market Overview

The increasing population, rising consumer income, and growing preference for processed and canned food have positively favored the cold storage market. The popularity and importance of cold storage facilities have soared in recent years owing to increased expenditure on convenience and frozen food, probiotics, pharmaceuticals, or fresh produce. Several industries, such as food & beverages, pharmaceuticals, and chemicals, rely on cold storage facilities to preserve their products. In the food industry, the mounting demand for frozen and fresh foods has made cold storage facilities crucial for preserving product freshness and avoiding spoilage. The pharmaceutical industry immensely depends on cold storage to conserve the effectiveness of temperature-controlled vaccines and drugs.

Globalization and expansion in transport logistics have also boosted the supply chain of various products nationally or internationally. This trend has improved the demand for cold storage facilities to make certain that the products reach consumers in ideal condition, preserving a necessary temperature, regardless of distance and time of travel.

Germany, the UK, and France are among the major countries contributing to the development of the cold storage market in Europe. In addition, Italy, Russia, the Netherlands, Belgium, Poland, and Spain are also noteworthy countries in the cold storage market. The COVID-19 and geopolitical disturbances during the Russia-Ukraine war have also shown the importance of cold storage facilities, as they cater to the consumers' needs in times of crisis.

Europe Cold Storage Market Revenue and Forecast to 2030 (US\$ Million)

Europe Cold Storage Market Segmentation

The Europe cold storage market is categorized into application, temperature type, warehouse type, and country.

Based on application, the Europe cold storage market is segmented into dairy products, meat and seafood, fruits and vegetables, pharmaceuticals, and processed food. The meat and seafood segment held the largest Europe cold storage market share in 2022.

In terms of temperature type, the Europe cold storage market is bifurcated into chilled and frozen. The frozen segment held a larger Europe cold storage market share in 2022.

By warehouse type, the Europe cold storage market is segmented into public and private & semi-private. The public segment held a larger Europe cold storage market share in 2022.

By country, the Europe cold storage market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. The UK dominated the Europe cold storage market share in 2022.

Nichirei Corp, Americold Realty Trust Inc, Lineage Logistics Holdings LLC, NewCold Cooperatief UA, Constellation Cold Logistics SARL, and Chiltern Cold Storage Group Ltd. are some of the leading companies operating in the Europe cold storage market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE COLD STORAGE MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Ecosystem Analysis
 - 4.2.1 Producers
 - 4.2.2 Storage Providers
 - 4.2.3 End Users

5. EUROPE COLD STORAGE MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Rapid Growth in Import and Export Activities of Food and Pharmaceutical Products
 - 5.1.2 Increasing Demand for Convenience Food Among Consumers
 - 5.1.3 Rise in Food Waste
- 5.2 Market Restraints
 - 5.2.1 Adverse Impact of Cold Storage Facilities on Environment
- 5.3 Market Opportunities
 - 5.3.1 Sustainable Refrigeration and Storage Technologies
- 5.4 Future Trends
 - 5.4.1 Automation in Cold Storage Facilities

5.5 Impact of Drivers and Restraints:

6. COLD STORAGE MARKET - EUROPE MARKET ANALYSIS

6.1 Cold Storage Market Revenue (US\$ Million), 2022-2030

6.2 Cold Storage Market Forecast Analysis

7. EUROPE COLD STORAGE MARKET ANALYSIS - BY APPLICATION

7.1 Dairy Products

7.1.1 Overview

7.1.2 Dairy Products: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

7.2 Meat and Seafood

7.2.1 Overview

7.2.2 Meat and Seafood: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

7.3 Fruits and Vegetables

7.3.1 Overview

7.3.2 Fruits and Vegetables: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

7.4 Pharmaceuticals

7.4.1 Overview

7.4.2 Pharmaceuticals: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

7.5 Processed Food

7.5.1 Overview

7.5.2 Processed Food: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE COLD STORAGE MARKET ANALYSIS - BY TEMPERATURE TYPE

8.1 Chilled

8.1.1 Overview

8.1.2 Chilled: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

8.2 Frozen

8.2.1 Overview

8.2.2 Frozen: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE COLD STORAGE MARKET ANALYSIS - BY WAREHOUSE TYPE

9.1 Public

9.1.1 Overview

9.1.2 Public: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

9.2 Private and Semi-Private

9.2.1 Overview

9.2.2 Private and Semi-Private: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

10. EUROPE COLD STORAGE MARKET - COUNTRY ANALYSIS

10.1 Europe

10.1.1 Europe Cold Storage Market Overview

10.1.2 Europe: Cold Storage Market - Revenue and Forecast Analysis - by Country

10.1.2.1 Europe: Cold Storage Market - Revenue and Forecast Analysis - by Country

10.1.2.2 Germany: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.2.2.1 Germany: Cold Storage Market Breakdown, by Application

10.1.2.2.2 Germany: Cold Storage Market Breakdown, by Temperature Type

10.1.2.2.3 Germany: Cold Storage Market Breakdown, by Warehouse Type

10.1.2.3 France: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.2.3.1 France: Cold Storage Market Breakdown, by Application

10.1.2.3.2 France: Cold Storage Market Breakdown, by Temperature Type

10.1.2.3.3 France: Cold Storage Market Breakdown, by Warehouse Type

10.1.2.4 Italy: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.2.4.1 Italy: Cold Storage Market Breakdown, by Application

10.1.2.4.2 Italy: Cold Storage Market Breakdown, by Temperature Type

10.1.2.4.3 Italy: Cold Storage Market Breakdown, by Warehouse Type

10.1.2.5 United Kingdom: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.2.5.1 United Kingdom: Cold Storage Market Breakdown, by Application

10.1.2.5.2 United Kingdom: Cold Storage Market Breakdown, by Temperature Type

10.1.2.5.3 United Kingdom: Cold Storage Market Breakdown, by Warehouse Type

10.1.2.6 Russia: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.2.6.1 Russia: Cold Storage Market Breakdown, by Application

10.1.2.6.2 Russia: Cold Storage Market Breakdown, by Temperature Type

10.1.2.6.3 Russia: Cold Storage Market Breakdown, by Warehouse Type

10.1.2.7 Rest of Europe: Cold Storage Market - Revenue and Forecast to 2030 (US\$ Million)

Million)

10.1.2.7.1 Rest of Europe: Cold Storage Market Breakdown, by Application

10.1.2.7.2 Rest of Europe: Cold Storage Market Breakdown, by Temperature Type

10.1.2.7.3 Rest of Europe: Cold Storage Market Breakdown, by Warehouse Type

11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Market Initiative

11.3 Merger and Acquisition

12. COMPANY PROFILES

12.1 Constellation Cold Logistics SARL

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Nichirei Corp

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Americold Realty Trust Inc

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Lineage Logistics Holdings LLC

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Chiltern Cold Storage Group Ltd

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

12.6 NewCold Cooperatief UA

12.6.1 Key Facts

12.6.2 Business Description

12.6.3 Products and Services

12.6.4 Financial Overview

12.6.5 SWOT Analysis

12.6.6 Key Developments

13. APPENDIX

13.1 About The Insight Partners

I would like to order

Product name: Europe Cold Storage Market Forecast to 2030 - Regional Analysis - by Application (Dairy Products, Meat and Seafood, Fruits and Vegetables, Pharmaceuticals, and Processed Food), Temperature Type (Chilled and Frozen), and Warehouse Type (Public and Private & Semi-Private)

Product link: <https://marketpublishers.com/r/E043387B820FEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E043387B820FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970