

Europe Clinic Casting and Splinting Products Market Forecast to 2030 – Regional Analysis – by Product {Casting (Casts, Tapes, Cutters, and Casting Accessories) and Splinting (Splints and Splinting Accessories)}, Application (Acute Fractures or Sprains, Tendon and Ligament Injuries, and Others), and Material (Plaster of Paris, Fiberglass, and Others)

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Abstracts

The Europe clinic casting and splinting products market is expected to grow from US\$ 424.57 million in 2022 to US\$ 624.42 million by 2030. It is estimated to grow at a CAGR of 4.9% from 2022 to 2030.

High Prevalence of Age-Related Orthopedic Disorders Fuels Europe Clinic Casting and Splinting Products Market

Arthritis, osteoarthritis, rheumatoid arthritis, bursitis, elbow pain, and fractures are among the most common orthopedic disorders. Among these, arthritis, osteoporosis, and fractures are a few common problems faced by older people. Osteoporosis is one of the most common bone system diseases associated with an increased risk of bone fractures and causes many complications for patients. With age, the prevalence of this disease increases so that it has become a serious problem among the elderly. Rapidly aging population and biological changes in older adults' bodies mean that orthopedic injuries are increasing. Orthopedic problems are more common among aged men, whereas most aged women reported joints problems. As people age, their bone mineral density decreases. Low mineral density can cause various health concerns to post-menopausal women. Decreased mineral levels result in weak and brittle bones. Older adults can suffer from unsteady balance and vision problems, increasing the risk of

fractures. Bone mass peaks at about 30 years of age and starts decreasing with growing age. Reduction in bone mass can increase the risk of osteoporosis in older adults.

According to a study by National Library of Medicine, in 2020, the prevalence of osteoporosis among elders in Spain was 39.3%.

According to the World Health Organization (WHO), osteoporosis is the second disease as a global healthcare problem. Fractures are various common among the elderly population. Due to osteoporosis, 50% of women and up to 25% of men aged 50 years and above may have a fracture. According to UN DESA's Population Division, the number of individuals aged 65 years and above is estimated to increase from 761 million in 2021 to 1.6 billion by 2050. Therefore, the rising prevalence of orthopedic disorders among the aged population propels the demand for casting and splinting products as the casts and splints hold the bones in place while they heal and help reduce pain, swelling, and muscle spasm.

Europe Clinic Casting and Splinting Products Market Overview

The Europe clinic casting and splinting products market is segmented into Germany, the UK, France, Italy, Spain, and the Rest of Europe. In Europe, the prevalence of work-related diseases such as musculoskeletal diseases are high, also increase in osteoporosis among geriatric population is fueling the growth of the market. In Germany, unintentional injuries are common in children and adolescents. As per the data in an article published by Cureus in 2022, in the country, accidents are the most common cause of hospitalization for children older than five years and the second most common cause for children under five years. As per the same source, ~57% of the students in Germany ride their bikes or walk to school, which can cause unintentional injuries among these students. An increase in cases of unintentional injuries among children that may lead to fractures and ligament damage fuels the growth of the casting and splinting market in Germany. According to an article published by Springer in 2022, in the European Union, Germany reports the highest number of fracture cases, and the incidence of fracture in the country is ~800,000. The highest incidence of fractures in Germany in the European Union propels the demand for clinic casting and splinting products.

Europe Clinic Casting and Splinting Products Market Revenue and Forecast to 2030 (US\$ Million)

Europe Clinic Casting and Splinting Products Market Segmentation

The Europe clinic casting and splinting products market is segmented into product, application, material, and country.

Based on product, the Europe clinic casting and splinting products market is segmented into casting and splinting. The casting segment held a larger share of the Europe clinic casting and splinting products market in 2022. The casting is sub-segmented into casts, tapes, cutters, and casting accessories. The splinting segment is further segmented into splints and splinting accessories.

Based on application, the Europe clinic casting and splinting products market is segmented into acute fractures or sprains, tendon and ligament injuries, and others. The acute fractures segment held the largest share of the Europe clinic casting and splinting products market in 2022.

Based on material, the Europe clinic casting and splinting products market is segmented into Plaster of Paris, fiberglass, and others. The Plaster of Paris held the largest share of the Europe clinic casting and splinting products market in 2022.

Based on country, the Europe clinic casting and splinting products market is segmented into Germany, France, the UK, Italy, Spain, and the Rest of Europe. Germany dominated the Europe clinic casting and splinting products market in 2022.

3M Co, DeRoyal Industries Inc, Enovis Corp, Essity AB, Ossur hf, Performance Health Holding Inc, and Zimmer Biomet Holdings Inc are some of the leading companies operating in the Europe clinic casting and splinting products market.

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